

MARKET OUTLOOK

The VN-Index continued to decline by more than 14 points (-0.85%) in today’s session and closed at 1,704.87 points. Market breadth skewed negative, with 11 out of 18 sectors declining. Real estate posted the steepest loss, followed by chemicals and industrial goods & services. On the upside, basic resources led the gains, followed by insurance and information technology. Regarding foreign trading, foreign investors recorded net selling across all three exchanges: HSX, HNX, and UPCoM. Currently, the RSI indicator (30.67) has moved close to the oversold zone, while the VN-Index is retreating toward the psychological support level of 1,700 points, suggesting that the market may see short-term technical rebounds. In the coming sessions, the VN-Index may continue to test demand around the 1,700-point area. If bottom-fishing demand is successfully activated at this level, the index could form a technical rebound and retest the MA10 resistance level around 1,735–1,740 points. Conversely, if this level is breached, the market’s next support area would move down to around 1,667 points.

FUTURES CONTRACTS

VN30 futures contracts all declined in tandem with the movement of the VN30 Index.

COVERED WARRANTS

During the trading session on 14/10/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **-14.55** points, closing at **1704.87** points. HNX-Index **+0.91** points, closing at **265.16** points.
- Pulling the index up: **HPG (+0.64)**, **MBB (+0.60)**, **FPT (+0.29)**, **CTG (+0.25)**, **BVH (+0.22)**.
- Pulling the index down: **VIC (-5.82)**, **VHM (-5.60)**, **VPL (-1.00)**, **GVR (-0.78)**, **LPB (-0.74)**.
- The matched trade value of VN-Index reached VND **10,506** billion, decreased **-3.60%** compared to the previous session. The total transaction value reached VND 13,826 billion.
- The trading range is 21.91 points. The market had **128** gainers, 60 remaining unchanged, **163** losers.
- Foreign investors' net selling value: VND **-772.68** billion on HOSE, including **VIC (VND -153.05 billion)**, **VHM (VND -151.99 billion)**, **FRT (VND -94.28 billion)**, **FPT (VND -67.38 billion)**, **TCB (VND -63.21 billion)**. Foreign investors were net sellers on HNX with the value of VND **-2.97** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.29%**. Positive stocks: **HSG (+4.48%)**, **DCM (+3.18%)**, **HPG (+1.71%)**.
- BSC50 **+0.09%**. Positive stocks: **NKG (+6.82%)**, **ANV (+6.21%)**, **FTS (+3.75%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.29%	0.09%	-0.85%	-0.46%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,704.87	265.16	123.94
% 1D	-0.85%	0.34%	0.07%
TV (VND bn)	10,506	623	335
%1D	-3.60%	1.97%	-38.28%
Foreign (VND bn)	-772.68	-2.97	-7.45

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MBB	100.31	VIC	-153.05
STB	43.88	VHM	-151.99
HPG	28.87	FRT	-94.28
HDB	21.20	FPT	-67.38
MSN	18.06	TCB	-63.21

Source: FiinPro-X, BSC compiled

Overview of global stock markets

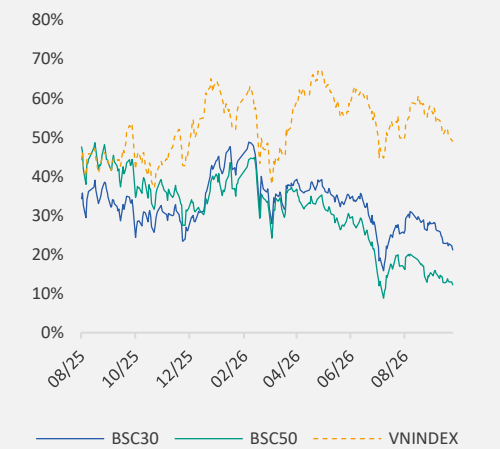
		%D	%W
SPX	7,805	-0.02%	-0.17%
FTSE100	7,881	0.68%	1.44%
Eurostoxx	25,395	0.57%	1.21%
Shanghai	3,767	-0.88%	-1.95%
Nikkei	67,744	-0.05%	-4.16%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	105.55	-0.13%
Gold	4,144	-0.40%
Exchange rate		
USD/VND	25,892	-0.09%
EUR/VND	28,993	-0.12%
JPY/VND	163	-0.15%
Interst rates		
10Y-Gov bond rate	4.47%	0.00%
1M-interbank rate	5.28%	0.13%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
HPG	20.80	1.71%	0.64	24.36
MBB	19.35	1.57%	0.60	15.88
FPT	57.10	1.42%	0.29	8.40
CTG	29.55	0.51%	0.25	5.23
BVH	76.00	1.88%	0.22	0.69

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	113.50	5.29%	1.35	0.03
MBS	14.80	2.07%	0.18	3.07
SHS	12.00	2.56%	0.16	10.17
IPA	12.50	6.84%	0.12	0.05
KSV	115.10	0.52%	0.10	0.043

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
BCE	6.12	6.99%	0.21
HID	4.78	6.94%	0.57
DAH	2.49	6.87%	0.88
CSV	23.40	6.85%	1.11
IDI	5.16	6.83%	0.97

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
CAR	47.50	9.95%	0.00
AMV	1.30	8.33%	0.39
TJC	10.50	8.25%	0.02
VDL	11.90	8.18%	0.00
VIG	4.10	7.89%	0.32

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	218.40	-1.62%	-5.82	3.16
VHM	61.00	-5.28%	-5.60	12.99
VPL	76.00	-3.31%	-1.00	0.88
GVR	31.40	-2.94%	-0.78	3.34
LPB	38.10	-3.05%	-0.74	1.70

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
NVB	14.00	-6.04%	-1.45	3.28
IDC	33.70	-1.75%	-0.14	1.76
BAB	10.40	-1.89%	-0.13	0.00
KSF	74.80	-0.13%	-0.05	0.11
PTI	17.80	-3.26%	-0.04	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
ADG	7.44	-7.00%	0.00
KOS	8.34	-6.92%	0.02
SRC	31.65	-6.91%	0.00
SC5	16.20	-6.90%	0.01
TSA	11.60	-6.83%	0.01

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
SMT	9.00	-10.00%	0.00
HEV	6.70	-9.46%	0.00
VLA	5.60	-8.20%	0.00
VC1	9.00	-8.16%	0.00
HMH	16.10	-8.00%	0.00

Figure 1
Sectors performance

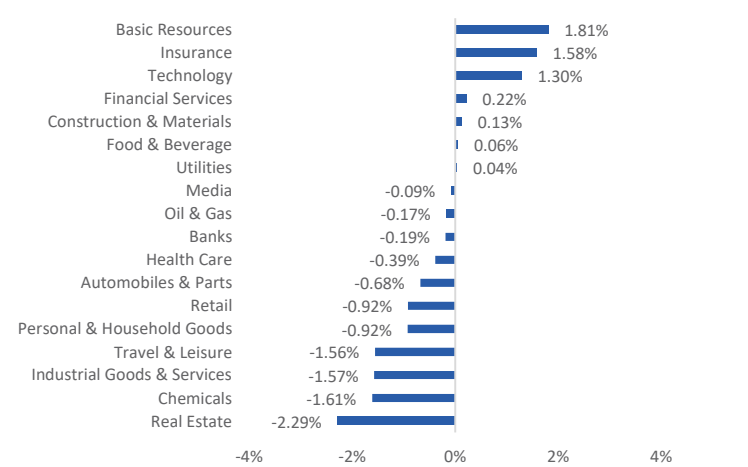
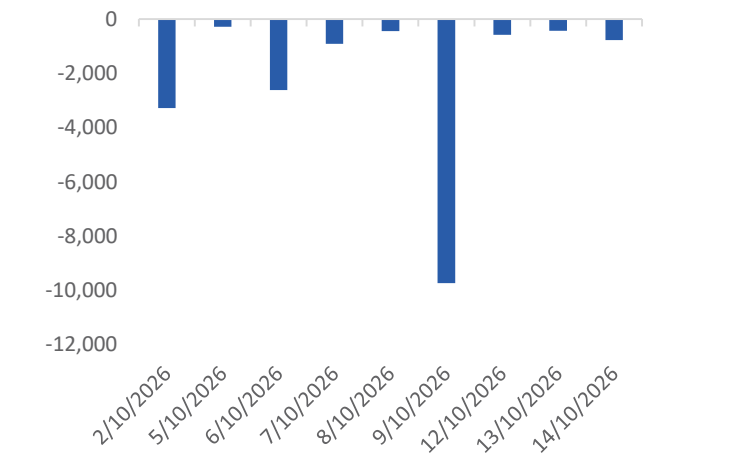


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	73.5	-1.7%	1.1	108,464	512.0	6,660	11.0	113.0	49.0%	Link
KBC	Real Estate	25.8	0.0%	1.1	24,250	16.1	1,218	21.1	42.4	6.1%	Link
KDH	Real Estate	13.5	0.0%	0.9	16,665	31.3	1,424	9.5	39.9	23.7%	Link
PDR	Real Estate	11.1	0.0%	1.0	11,076	40.3	619	17.9	28.2	7.0%	Link
VHM	Real Estate	61.0	-5.3%	1.7	501,104	814.4	9,730	6.3	132.6	6.4%	Link
FPT	Technology	57.1	1.4%	0.6	107,675	477.9	5,324	10.7	124.4	28.1%	Link
BSR	Oil & Gas	30.1	-0.7%	0.0	150,720	173.2	3,974	7.6	-	1.6%	Link
PVS	Oil & Gas	33.0	0.0%	0.9	20,252	63.0	3,432	9.6	52.3	15.7%	Link
HCM	Financial Services	23.1	0.4%	1.0	31,692	275.2	1,313	17.6		34.3%	Link
SSI	Financial Services	18.9	0.0%	1.1	56,725	440.0	1,752	10.8		30.0%	Link
VCI	Financial Services	18.6	1.4%	1.0	21,432	159.3	1,334	13.9		15.5%	Link
DCM	Chemicals	34.1	3.2%	0.4	18,053	62.5	4,939	6.9	53.3	6.4%	Link
DGC	Chemicals	32.6	-0.9%	0.8	12,381	11.7	5,603	5.8	96.7	2.7%	Link
ACB	Banks	20.5	0.0%	0.6	118,700	141.8	2,701	7.6	27.1	23.2%	Link
CTG	Banks	29.6	0.5%	0.9	229,513	154.6	5,172	5.7	53.5	24.5%	Link
HDB	Banks	23.2	0.4%	1.0	150,959	607.5	2,942	7.9	32.7	19.4%	Link
MBB	Banks	19.4	1.6%	0.8	194,830	306.7	3,230	6.0	32.4	22.2%	Link
MSB	Banks	14.7	1.0%	0.7	54,850	269.1	1,573	9.3	14.0	6.8%	Link
STB	Banks	64.6	-1.5%	0.7	121,785	197.7	1,634	39.5		10.6%	Link
TCB	Banks	33.0	0.2%	1.1	233,846	805.1	3,829	8.6	43.5	20.3%	Link
TPB	Banks	11.7	0.0%	0.9	37,325	108.5	2,376	4.9	-	21.7%	Link
VCB	Banks	56.3	0.0%	0.8	470,425	186.9	4,984	11.3	-	19.9%	Link
VIB	Banks	14.0	1.1%	0.7	52,109	149.3	1,990	7.0	23.0	3.8%	Link
VPB	Banks	24.4	-0.2%	1.2	243,500	325.5	2,982	8.2	36.5	22.2%	Link
HPG	Basic Resources	20.8	1.7%	0.8	175,614	500.2	2,750	7.6	32.2	21.7%	Link
HSG	Basic Resources	10.5	4.5%	0.9	8,476	66.2	813	12.9	14.3	3.1%	Link
DBC	Food & Beverage	15.4	0.7%	0.8	6,617	44.8	2,679	5.7	28.8	1.2%	Link
MSN	Food & Beverage	71.7	0.8%	1.0	104,709	213.5	4,628	15.5	100.4	24.3%	Link
VNM	Food & Beverage	57.9	-0.2%	0.4	121,008	68.2	5,246	11.0	78.0	49.8%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.5	-0.98%	1.0	10,163	53.9	3,781	12.0	28.94%	23.8%	Link
FRT	Retail	140.6	-2.23%	0.8	25,141	242.3	6,359	22.1	33.46%	27.5%	Link
BVH	Insurance	76.0	1.88%	0.7	56,417	51.7	4,472	17.0	27.05%	13.3%	Link
DIG	Real Estate	9.5	0.00%	1.0	8,020	35.1	987	9.6	2.47%	8.1%	Link
DXG	Real Estate	10.0	0.00%	1.1	12,681	48.3	157	63.9	15.61%	1.4%	Link
HDC	Real Estate	10.3	-0.49%	1.1	2,355	12.2	2,389	4.3	1.25%	23.0%	Link
IDC	Real Estate	33.7	-1.75%	0.8	14,068	58.4	5,201	6.5	14.59%	32.7%	Link
NLG	Real Estate	21.2	-2.08%	0.8	10,284	23.5	1,407	15.1	35.66%	5.2%	Link
SIP	Real Estate	48.0	-1.54%	0.8	11,609	3.1	5,867	8.2	2.21%	27.7%	Link
SZC	Real Estate	17.4	-0.57%	1.0	3,123	3.3	887	19.6	1.19%	5.0%	Link
TCH	Real Estate	10.9	0.93%	1.0	10,936	27.7	312	34.9	9.81%	2.6%	Link
VIC	Real Estate	218.4	-1.62%	1.4	1,695,262	693.9	2,752	79.4	3.07%	13.9%	Link
VRE	Real Estate	22.4	-1.54%	1.5	50,900	52.7	3,191	7.0	10.99%	15.0%	Link
CMG	Technology	19.2	-1.03%	0.8	4,460	5.4	1,692	11.3	36.15%	12.3%	Link
PLX	Oil & Gas	36.3	0.97%	0.8	46,903	85.6	2,524	14.4	14.55%	12.5%	Link
PVD	Oil & Gas	18.0	1.12%	0.7	16,699	360.1	1,199	15.0	8.08%	6.5%	Link
FTS	Financial Services	18.0	3.75%	0.9	6,856	11.3	1,105	16.3	24.65%	9.5%	Link
MBS	Financial Services	14.8	2.07%	1.0	14,814	45.2	1,828	8.1	0.42%	14.0%	Link
GAS	Utilities	78.6	0.13%	1.0	189,658	54.3	5,269	14.9	2.13%	18.9%	Link
HDG	Utilities	14.7	0.34%	0.8	5,982	5.2	2,298	6.4	15.76%	13.8%	Link
POW	Utilities	12.5	-0.80%	1.0	38,195	65.6	2,049	6.1	3.95%	16.2%	Link
REE	Utilities	45.0	-0.88%	0.4	28,053	15.9	4,237	10.6	49.00%	12.6%	Link
VJC	Travel & Leisure	128.1	-0.08%	0.8	98,521	115.5	2,830	45.3	5.32%	8.6%	Link
GEX	Industrial Goods & Services	21.9	-0.90%	1.7	28,656	184.5	1,049	20.9	6.46%	7.5%	Link
GMD	Industrial Goods & Services	53.0	0.95%	0.9	34,415	65.0	3,992	13.3	39.10%	19.3%	Link
HAH	Industrial Goods & Services	48.4	1.47%	0.8	9,275	35.3	6,631	7.3	4.32%	27.1%	Link
PVT	Industrial Goods & Services	24.7	-1.20%	0.7	12,768	114.1	2,761	9.0	15.62%	16.1%	Link
VTP	Industrial Goods & Services	45.3	-1.20%	0.7	9,135	29.7	2,199	20.6	3.95%	18.3%	Link
PNJ	Personal & Household Goods	18.7	-2.86%	1.4	9,544	127.6	4,780	3.9	27.74%	18.4%	Link
TCM	Personal & Household Goods	14.7	-1.01%	0.8	1,729	9.0	1,872	7.9	48.06%	9.1%	Link
TNG	Personal & Household Goods	18.4	2.79%	0.7	2,369	15.0	3,465	5.3	21.77%	22.0%	Link
DPM	Chemicals	21.4	0.71%	0.4	14,516	29.3	2,608	8.2	3.31%	15.6%	Link
GVR	Chemicals	31.4	-2.94%	1.6	125,600	105.8	1,751	17.9	0.57%	12.0%	Link
EIB	Banks	16.3	0.93%	1.3	30,362	204.2	264	61.7	0.91%	1.9%	Link
LPB	Banks	38.1	-3.05%	0.6	113,815	65.4	3,780	10.1	1.51%	24.7%	Link
NAB	Banks	12.1	0.42%	0.5	26,014	32.7	2,247	5.4	0.90%	19.5%	Link
OCB	Banks	10.0	0.00%	0.6	30,594	16.8	1,454	6.9	19.12%	13.0%	Link
NKG	Basic Resources	10.5	6.82%	0.9	5,169	61.3	338	31.0	4.41%	2.2%	Link
ANV	Food & Beverage	18.8	6.21%	1.1	5,006	33.7	3,248	5.8	2.41%	23.6%	Link
BAF	Food & Beverage	31.2	0.16%	0.5	11,364	81.0	256	121.5	3.73%	2.2%	Link
SAB	Food & Beverage	43.0	-0.12%	0.3	55,150	28.2	3,723	11.6	58.81%	22.3%	Link
VHC	Food & Beverage	50.8	-0.39%	0.7	10,640	11.4	6,485	7.8	17.54%	15.0%	Link
BMP	Construction & Materials	140.6	-0.71%	0.5	11,510	10.3	15,674	9.0	82.37%	42.6%	Link
CTD	Construction & Materials	63.6	2.42%	0.8	7,112	30.1	7,050	9.0	46.60%	8.3%	Link
CTR	Construction & Materials	68.3	-1.01%	0.7	8,750	6.7	5,110	13.4	5.59%	30.2%	Link
DPG	Construction & Materials	27.1	-0.37%	0.7	3,208	4.5	3,530	7.7	18.43%	14.9%	Link
HHV	Construction & Materials	9.0	1.01%	0.8	5,194	22.8	1,164	7.8	10.31%	5.8%	Link
PC1	Construction & Materials	18.3	-2.41%	0.8	7,506	11.5	2,809	6.5	8.21%	17.9%	Link
VCG	Construction & Materials	14.2	2.16%	0.7	9,914	27.2	5,869	2.4	1.96%	35.6%	Link
VGC	Construction & Materials	43.8	1.04%	1.1	19,615	23.6	3,174	13.8	1.02%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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