

MARKET OUTLOOK

VN-Index continued to trade lower in a choppy session today, losing more than 6 points to close at 1,698.35. Market breadth was relatively balanced, with 10 of 18 sectors declining. Insurance and Oil & Gas posted the steepest losses, falling by around 5%. In contrast, Financial Services, Information Technology, and Construction & Materials recorded positive performances. Foreign investors were net sellers across all three exchanges, including HSX, HNX, and UPCOM. VN-Index has repeatedly broken below key support levels and has now fallen below the 1,700 mark. The RSI has entered oversold territory; however, overall market momentum remains weak and has yet to show a clear recovery signal. Investors should continue to trade cautiously.

FUTURES CONTRACTS

VN30 futures contracts all declined in tandem with the movement of the VN30 Index.

COVERED WARRANTS

During the trading session on 15/10/2026, most covered warrants moved in line with the weakening trend of the underlying stocks.

HIGHLIGHT

- VN-Index **-6.52** points, closing at **1698.35** points. HNX-Index **-5.87** points, closing at **259.29** points.
- Pulling the index up: **MBB (+1.10)**, **VCK (+0.51)**, **CTG (+0.41)**, **VPL (+0.40)**, **VCB (+0.36)**.
- Pulling the index down: **VHM (-3.51)**, **BSR (-1.88)**, **GAS (-1.18)**, **STB (-0.70)**, **BVH (-0.68)**.
- The matched trade value of VN-Index reached VND **14,044** billion, increased **33.68%** compared to the previous session. The total transaction value reached VND 15,070 billion.
- The trading range is 18.36 points. The market had **164** gainers, 51 remaining unchanged, **153** losers.
- Foreign investors' net selling value: VND **-687.89** billion on HOSE, including **VIC (VND -134.43 billion)**, **STB (VND -131.04 billion)**, **TCB (VND -95.84 billion)**, **CTG (VND -62.65 billion)**, **VIX (VND -61.12 billion)**. Foreign investors were net sellers on HNX with the value of VND **-25.28** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **-0.19%**. Positive stocks: **HCM (+3.90%)**, **MBB (+2.84%)**, **DBC (+1.95%)**.
- BSC50 **+0.11%**. Positive stocks: **VCG (+5.63%)**, **HHV (+5.31%)**, **FTS (+3.89%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	-0.19%	0.11%	-0.38%	-0.47%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,698.35	259.29	124.15
% 1D	-0.38%	-2.21%	0.17%
TV (VND bn)	14,044	873	366
%1D	33.68%	39.14%	-6.47%
Foreign (VND bn)	-687.89	-25.28	-1.12

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
MBB	101.24	VIC	-134.43
VPB	52.87	STB	-131.04
PVT	50.45	TCB	-95.84
SHB	42.04	CTG	-62.65
CII	37.20	VIX	-61.12

Source: FiinPro-X, BSC compiled

Overview of global stock markets

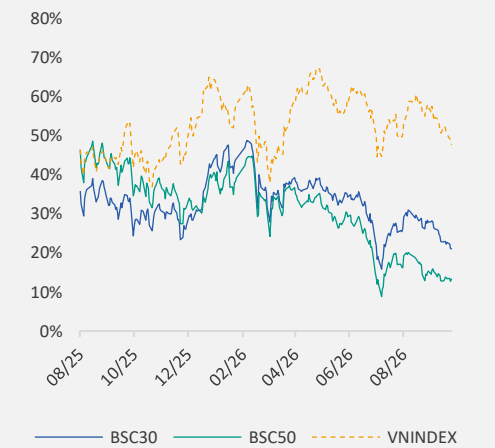
		%D	%W
SPX	7,719	-1.11%	-1.06%
FTSE100	7,904	0.39%	2.25%
Eurostoxx	25,246	-0.30%	1.70%
Shanghai	3,707	-1.59%	-2.74%
Nikkei	64,426	-4.90%	-8.01%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	103.69	-2.23%
Gold	4,153	1.17%
Exchange rate		
USD/VND	25,875	-0.07%
EUR/VND	29,032	0.66%
JPY/VND	164	0.28%
Interest rates		
10Y-Gov bond rate	4.46%	-0.01%
1M-interbank rate	5.52%	0.48%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



Source: BSC

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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
MBB	19.90	2.84%	1.10	32.67
VCK	27.90	3.53%	0.51	3.34
CTG	29.80	0.85%	0.41	9.68
VPL	77.00	1.32%	0.40	0.64
VCB	56.50	0.36%	0.36	2.38

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
MBS	15.20	2.70%	0.24	4.01
CEO	11.00	2.80%	0.11	10.35
SHS	12.20	1.67%	0.11	16.62
BAB	10.50	0.96%	0.07	0.00
PVI	62.00	0.65%	0.06	0.013

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
SMA	6.43	6.99%	0.00
SJS	53.70	6.97%	0.04
SRC	33.85	6.95%	0.00
BSI	25.40	6.95%	0.54
NVT	7.62	6.87%	0.00

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
VC1	9.90	10.00%	0.00
S99	7.70	10.00%	2.03
PJC	30.00	9.89%	0.00
KST	12.80	9.40%	0.00
VLA	6.10	8.93%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	58.90	-3.44%	-3.51	11.62
BSR	28.20	-6.31%	-1.88	20.16
GAS	76.20	-3.05%	-1.18	1.47
STB	62.80	-2.79%	-0.70	6.62
BVH	71.40	-6.05%	-0.68	1.45

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	102.20	-9.96%	-2.33	0.02
PVS	31.60	-4.24%	-0.41	5.99
KSV	113.00	-1.82%	-0.37	0.07
NVB	13.80	-1.43%	-0.34	1.24
PGS	76.60	-9.78%	-0.22	0.00

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
SVD	4.52	-7.00%	0.00
KOS	7.76	-6.95%	0.05
VDP	30.20	-6.93%	0.00
L10	22.35	-6.88%	0.00
TNC	29.20	-6.86%	0.00

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
MBG	2.70	-10.00%	2.13
THD	102.20	-9.96%	0.02
CAR	42.80	-9.89%	0.01
PGS	76.60	-9.78%	0.00
PPE	18.70	-9.66%	0.00

Figure 1
Sectors performance

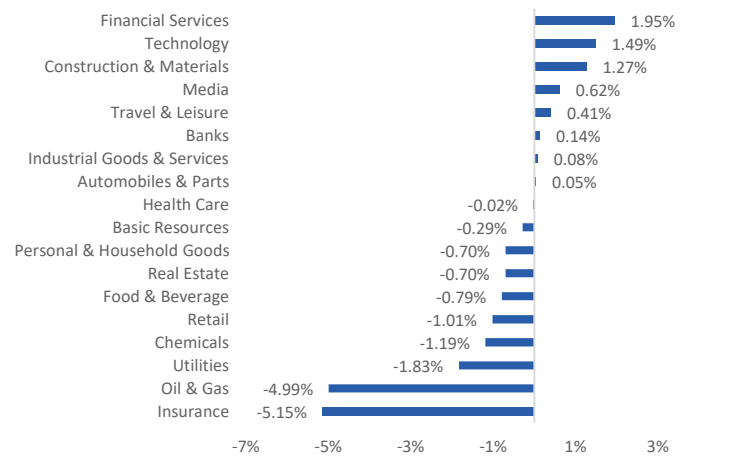
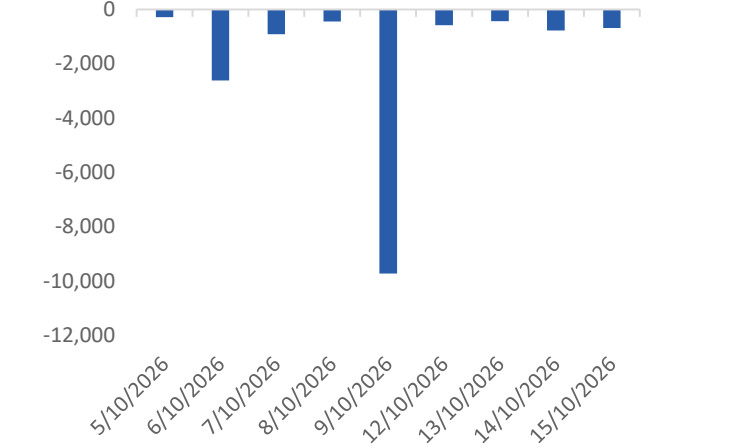


Figure 2
Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	72.8	-1.0%	1.1	108,464	241.5	6,660	11.0	113.0	49.0%	Link
KBC	Real Estate	25.8	0.0%	1.0	24,250	227.0	1,218	21.1	42.4	6.1%	Link
KDH	Real Estate	13.7	1.1%	1.0	16,665	54.5	1,424	9.5	39.9	23.7%	Link
PDR	Real Estate	11.3	1.8%	1.0	11,076	64.8	619	17.9	28.2	7.0%	Link
VHM	Real Estate	58.9	-3.4%	1.8	501,104	692.8	9,730	6.3	132.6	6.4%	Link
FPT	Technology	58.0	1.6%	0.7	107,675	296.1	5,324	10.7	124.4	28.0%	Link
BSR	Oil & Gas	28.2	-6.3%	0.0	150,720	581.1	3,974	7.6	-	1.6%	Link
PVS	Oil & Gas	31.6	-4.2%	0.9	20,252	191.7	3,432	9.6	52.3	15.7%	Link
HCM	Financial Services	24.0	3.9%	0.9	31,692	109.9	1,313	17.6		34.3%	Link
SSI	Financial Services	19.3	1.9%	1.1	56,725	463.4	1,752	10.8		29.9%	Link
VCI	Financial Services	18.9	1.3%	0.9	21,432	258.3	1,334	13.9		15.4%	Link
DCM	Chemicals	33.9	-0.6%	0.9	18,053	56.6	4,939	6.9	53.3	6.4%	Link
DGC	Chemicals	32.8	0.5%	0.9	12,381	12.5	5,603	5.8	96.7	2.7%	Link
ACB	Banks	20.6	0.7%	0.6	118,700	122.0	2,701	7.6	27.1	23.2%	Link
CTG	Banks	29.8	0.9%	1.0	229,513	289.7	5,172	5.7	53.5	24.5%	Link
HDB	Banks	22.8	-1.7%	1.0	150,959	477.3	2,942	7.9	32.7	19.4%	Link
MBB	Banks	19.9	2.8%	0.9	194,830	646.9	3,230	6.0	32.4	22.3%	Link
MSB	Banks	14.7	0.0%	0.7	54,850	295.1	1,573	9.3	14.0	6.8%	Link
STB	Banks	62.8	-2.8%	0.5	121,785	417.5	1,634	39.5		10.7%	Link
TCB	Banks	32.9	-0.3%	1.0	233,846	549.5	3,829	8.6	43.5	20.3%	Link
TPB	Banks	11.8	0.4%	0.9	37,325	137.1	2,376	4.9	-	21.7%	Link
VCB	Banks	56.5	0.4%	0.7	470,425	134.7	4,984	11.3	-	19.9%	Link
VIB	Banks	13.8	-1.1%	0.7	52,109	62.0	1,990	7.0	23.0	3.8%	Link
VPB	Banks	24.5	0.4%	1.0	243,500	529.8	2,982	8.2	36.5	22.2%	Link
HPG	Basic Resources	20.8	-0.2%	0.8	175,614	446.1	2,750	7.6	32.2	21.7%	Link
HSG	Basic Resources	10.5	-0.5%	0.7	8,476	41.1	813	12.9	14.3	3.2%	Link
DBC	Food & Beverage	15.7	2.0%	0.7	6,617	36.8	2,679	5.7	28.8	1.2%	Link
MSN	Food & Beverage	70.4	-1.8%	0.9	104,709	292.4	4,628	15.5	100.4	24.3%	Link
VNM	Food & Beverage	57.2	-1.2%	0.5	121,008	114.0	5,246	11.0	78.0	49.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	45.1	-0.99%	1.0	10,062	39.0	3,780	11.9	28.95%	23.8%	Link
FRT	Retail	141.0	0.28%	0.8	25,213	55.0	6,359	22.2	33.44%	27.5%	Link
BVH	Insurance	71.4	-6.05%	0.9	53,002	106.5	4,472	16.0	27.08%	13.3%	Link
DIG	Real Estate	9.6	1.05%	0.9	8,104	70.4	987	9.7	2.47%	8.1%	Link
DXG	Real Estate	10.3	2.50%	0.9	12,998	139.4	157	65.4	15.61%	1.4%	Link
HDC	Real Estate	10.4	0.98%	0.9	2,378	25.8	2,389	4.3	1.25%	23.0%	Link
IDC	Real Estate	33.7	0.00%	0.9	14,068	30.4	5,201	6.5	14.55%	32.7%	Link
NLG	Real Estate	21.4	0.94%	0.8	10,381	19.7	1,407	15.2	35.66%	5.2%	Link
SIP	Real Estate	48.1	0.31%	0.9	11,646	2.2	5,867	8.2	2.21%	27.7%	Link
SZC	Real Estate	17.5	0.58%	0.9	3,141	3.6	887	19.7	1.19%	5.0%	Link
TCH	Real Estate	11.1	1.83%	1.0	11,137	91.1	312	35.5	9.70%	2.6%	Link
VIC	Real Estate	218.0	-0.18%	1.6	1,692,157	954.1	2,752	79.2	3.07%	13.9%	Link
VRE	Real Estate	22.6	0.89%	1.5	51,354	61.2	3,191	7.1	10.97%	15.0%	Link
CMG	Technology	19.3	0.52%	0.9	4,483	5.1	1,692	11.4	36.12%	12.3%	Link
PLX	Oil & Gas	35.6	-1.93%	1.0	45,997	169.7	2,524	14.1	14.52%	12.5%	Link
PVD	Oil & Gas	17.7	-1.67%	0.9	16,421	51.3	1,199	14.8	7.97%	6.5%	Link
FTS	Financial Services	18.7	3.89%	1.0	7,123	32.8	1,105	16.9	24.69%	9.5%	Link
MBS	Financial Services	15.2	2.70%	1.1	15,214	60.6	1,562	9.7	0.43%	14.0%	Link
GAS	Utilities	76.2	-3.05%	1.0	183,867	112.6	5,269	14.5	2.13%	18.9%	Link
HDG	Utilities	14.8	0.68%	0.9	6,023	13.2	2,298	6.4	15.76%	13.8%	Link
POW	Utilities	12.2	-2.01%	0.8	37,428	139.8	2,049	6.0	3.95%	16.2%	Link
REE	Utilities	45.0	0.00%	0.4	28,053	14.6	4,237	10.6	49.00%	12.6%	Link
VJC	Travel & Leisure	127.3	-0.62%	0.6	97,906	208.1	2,830	45.0	5.31%	8.6%	Link
GEX	Industrial Goods & Services	22.4	2.28%	1.1	29,310	127.4	1,049	21.4	6.45%	7.5%	Link
GMD	Industrial Goods & Services	53.0	0.00%	0.7	34,415	50.3	3,992	13.3	38.95%	19.3%	Link
HAH	Industrial Goods & Services	48.2	-0.31%	0.5	9,247	41.2	6,630	7.3	4.28%	27.1%	Link
PVT	Industrial Goods & Services	23.7	-4.25%	0.8	12,225	252.1	2,761	8.6	15.68%	16.1%	Link
VTP	Industrial Goods & Services	46.5	2.76%	0.7	9,388	26.2	2,199	21.2	3.95%	18.3%	Link
PNJ	Personal & Household Goods	18.2	-2.41%	1.0	9,313	159.6	4,780	3.8	26.64%	18.4%	Link
TCM	Personal & Household Goods	14.9	1.02%	0.7	1,747	8.1	1,872	7.9	48.06%	9.1%	Link
TNG	Personal & Household Goods	18.1	-1.63%	0.7	2,330	13.8	3,465	5.2	21.73%	22.1%	Link
DPM	Chemicals	21.2	-0.70%	0.8	14,414	35.5	2,608	8.1	3.30%	15.6%	Link
GVR	Chemicals	30.9	-1.59%	1.5	123,600	59.5	1,751	17.6	0.57%	12.0%	Link
EIB	Banks	16.5	0.92%	1.0	30,642	65.8	264	62.3	0.93%	1.9%	Link
LPB	Banks	37.2	-2.36%	0.8	111,127	206.0	3,780	9.8	1.51%	24.7%	Link
NAB	Banks	12.1	0.41%	0.5	26,122	24.9	2,247	5.4	0.92%	19.5%	Link
OCB	Banks	10.0	0.10%	0.7	30,625	10.3	1,454	6.9	19.12%	13.0%	Link
NKG	Basic Resources	10.5	0.00%	0.7	5,169	48.9	338	31.0	4.41%	2.2%	Link
ANV	Food & Beverage	18.5	-1.86%	1.0	4,912	18.4	3,248	5.7	2.41%	23.6%	Link
BAF	Food & Beverage	31.0	-0.48%	0.5	11,310	44.5	256	120.9	3.77%	2.2%	Link
SAB	Food & Beverage	43.0	0.00%	0.6	55,150	10.8	3,723	11.6	58.81%	22.3%	Link
VHC	Food & Beverage	50.7	-0.20%	0.7	10,619	6.5	6,485	7.8	17.53%	15.0%	Link
BMP	Construction & Materials	140.7	0.07%	0.2	11,518	4.8	15,674	9.0	82.35%	42.6%	Link
CTD	Construction & Materials	63.0	-0.94%	0.8	7,045	29.4	7,050	8.9	46.61%	8.3%	Link
CTR	Construction & Materials	68.1	-0.29%	0.8	8,724	10.9	5,110	13.3	5.56%	30.2%	Link
DPG	Construction & Materials	27.7	2.22%	0.7	3,279	14.0	3,530	7.8	18.43%	14.9%	Link
HHV	Construction & Materials	9.5	5.31%	0.8	5,469	61.1	1,164	8.2	10.31%	5.8%	Link
PC1	Construction & Materials	18.6	1.92%	0.6	7,650	12.9	2,809	6.6	8.20%	17.9%	Link
VCG	Construction & Materials	15.0	5.63%	0.6	10,473	74.7	5,869	2.6	1.95%	35.6%	Link
VGC	Construction & Materials	43.4	-0.80%	0.9	19,458	9.1	3,174	13.7	1.04%	16.2%	Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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