

MARKET OUTLOOK

VN-Index traded within a range of 1,696–1,714 today and closed at 1,705.91 points, up nearly 8 points from the previous session. Market breadth was positive, with 15 of 18 sectors advancing. Travel & Leisure and Personal & Household Goods gained more than 1%, while the remaining sectors saw no significant changes from the previous session. Foreign investors were net sellers across all three exchanges, including HSX, HNX, and UPCOM. Buying support emerged when VN-Index fell below the 1,700 level; however, bottom-fishing demand remained weak. Investors should continue to trade cautiously as the market fluctuates around this psychological level.

FUTURES CONTRACTS

VN30 futures contracts increased in line with the movement of the VN30 Index, except for VN30F2Q.

COVERED WARRANTS

During the trading session on 16/10/2026, most covered warrants fluctuated in line with the fluctuating movement of the underlying stocks.

HIGHLIGHT

- VN-Index **+7.56** points, closing at **1705.91** points. HNX-Index **-0.16** points, closing at **259.13** points.
- Pulling the index up: **VHM (+3.74)**, **CTG (+1.33)**, **BID (+1.25)**, **VPL (+0.81)**, **VCB (+0.71)**.
- Pulling the index down: **VIC (-4.81)**, **VCK (-0.15)**, **PLX (-0.13)**, **MBB (-0.10)**, **VPI (-0.09)**.
- The matched trade value of VN-Index reached VND **9,934** billion, decreased **-29.27%** compared to the previous session. The total transaction value reached VND 11,012 billion.
- The trading range is 15.46 points. The market had **174** gainers, 69 remaining unchanged, **120** losers.
- Foreign investors' net selling value: VND **-534.43** billion on HOSE, including **HDB (VND -182.35 billion)**, **VIC (VND -69.37 billion)**, **FRT (VND -63.06 billion)**, **VIX (VND -47.06 billion)**, **MSB (VND -44.96 billion)**. Foreign investors were net sellers on HNX with the value of VND **-17.25** billion.

BSC30, BSC50 PERFORMANCE

- BSC30 **+0.69%**. Positive stocks: **KDH (+3.66%)**, **VHM (+3.57%)**, **CTG (+2.68%)**.
- BSC50 **+0.12%**. Positive stocks: **PNJ (+3.30%)**, **CMG (+2.60%)**, **LPB (+2.15%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	0.69%	0.12%	0.45%	0.63%
1 week	-2.59%	-3.16%	-3.12%	-2.43%
1 month	1.16%	-1.62%	3.82%	3.19%
3 months	-4.54%	-10.29%	-1.61%	-1.37%

Source: FiinPro-X, BSC

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,705.91	259.13	124.87
% 1D	0.45%	-0.06%	0.58%
TV (VND bn)	9,934	496	347
%1D	-29.27%	-43.73%	-13.17%
Foreign (VND bn)	-534.43	-17.25	-8.29

Source: FiinPro-X, BSC compiled

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
FPT	47.93	HDB	-182.35
CTG	41.61	VIC	-69.37
MBB	32.46	FRT	-63.06
SSI	30.62	VIX	-47.06
TCB	26.80	MSB	-44.96

Source: FiinPro-X, BSC compiled

Overview of global stock markets

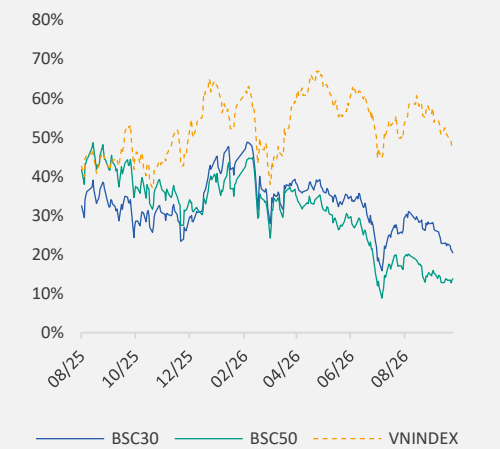
		%D	%W
SPX	7,744	0.33%	-0.27%
FTSE100	7,952	0.22%	1.91%
Eurostoxx	25,644	1.09%	2.16%
Shanghai	3,716	0.24%	-2.56%
Nikkei	65,324	1.39%	-5.38%

Source: Vietstock.vn, BSC compiled

	Close	%
Commodities		
Brent	105.06	-0.81%
Gold	4,189	0.42%
Exchange rate		
USD/VND	25,876	0.01%
EUR/VND	29,093	0.22%
JPY/VND	164	0.01%
Interest rates		
10Y-Gov bond rate	4.47%	0.01%
1M-interbank rate	5.45%	0.22%

Source: FiinPro-X, BSC compiled

Performances of BSC30, BSC50



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MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%Day	Index pt	Volume (mil)
VHM	61.00	3.57%	3.74	8.52
CTG	30.60	2.68%	1.33	10.58
BID	33.95	2.26%	1.25	3.54
VPL	79.00	2.60%	0.81	0.78
VCB	56.90	0.71%	0.71	2.44

Top 5 leaders on the HNX

	Close	%Day	Index pt	Volume (mil)
KSV	114.80	1.59%	0.31	0.04
PGS	84.00	9.66%	0.23	0.00
KSF	74.90	0.54%	0.21	0.10
VIF	15.20	4.83%	0.15	0.02
BAB	10.60	0.95%	0.07	0.002

Top 5 gainers on the HSX

	Close	%Day	Volume (mil)
HII	9.51	6.97%	0.68
VDP	32.30	6.95%	0.00
FIR	2.77	6.95%	0.11
AAT	2.01	6.91%	0.11
DCL	50.00	6.84%	1.81

Top 5 gainers on the HNX

	Close	%Day	Volume (mil)
HMR	8.80	10.00%	0.01
PCE	17.70	9.94%	0.00
SGH	17.90	9.82%	0.00
PGS	84.00	9.66%	0.00
QST	22.90	9.57%	0.00

Top 5 laggards on the HSX

	Close	%Day	Index pt	Volume (mil)
VIC	215.00	-1.38%	-4.81	2.54
VCK	27.60	-1.08%	-0.15	1.27
PLX	35.05	-1.41%	-0.13	5.08
MBB	19.85	-0.25%	-0.10	10.95
VPI	48.10	-2.63%	-0.09	1.57

Top 5 laggards on the HNX

	Close	%Day	Index pt	Volume (mil)
THD	99.90	-2.25%	-0.50	0.01
DTK	10.40	-1.89%	-0.08	0.04
PVS	31.40	-0.63%	-0.07	1.60
MBS	15.10	-0.66%	-0.06	2.21
TNG	17.80	-1.66%	-0.02	0.73

Top 5 losers on the HSX

	Close	%Day	Volume (mil)
KOS	7.22	-6.96%	0.02
PMG	5.82	-6.88%	0.00
DXV	2.80	-6.67%	0.00
TNC	27.40	-6.16%	0.00
SVC	15.80	-5.67%	0.01

Top 5 losers on the HNX

	Close	%Day	Volume (mil)
BED	19.60	-16.95%	0.00
NDX	4.80	-9.43%	0.00
CAR	38.80	-9.35%	0.01
SMN	5.80	-7.94%	0.00
TV3	13.50	-7.53%	0.00

Figure 1

Sectors performance

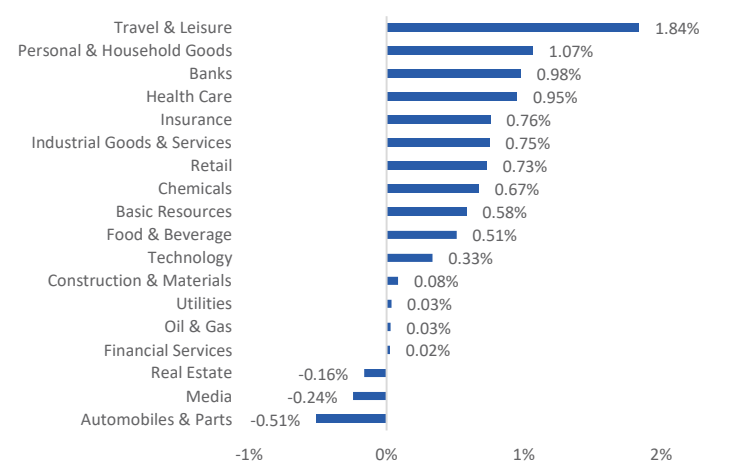
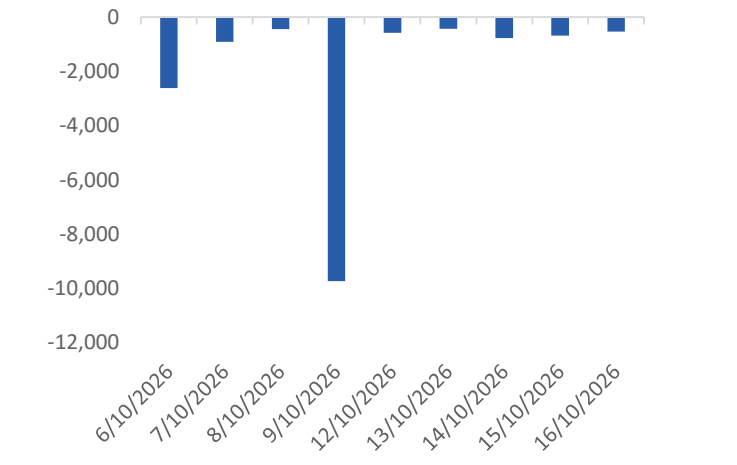


Figure 2

Foreign transactions



Source: FiinPro-X, BSC compiled

BSC30 PORTFOLIO

Stocks	Sector	Close (x1000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	TP (x1000 VND)	Foreign ownership	Link
MWG	Retail	73.9	1.5%	1.0	109,054	189.5	6,660	11.1	113.0	49.0%	Link
KBC	Real Estate	25.9	0.6%	0.9	24,391	22.6	1,859	13.9	42.4	6.1%	Link
KDH	Real Estate	14.2	3.7%	0.9	17,467	107.3	1,424	9.9	39.9	23.6%	Link
PDR	Real Estate	11.2	-0.9%	1.1	11,175	32.7	619	18.1	28.2	7.0%	Link
VHM	Real Estate	61.0	3.6%	1.7	501,104	514.7	9,730	6.3	132.6	6.4%	Link
FPT	Technology	58.2	0.3%	0.7	109,749	221.8	5,324	10.9	124.4	28.0%	Link
BSR	Oil & Gas	28.4	0.5%	0.0	141,957	214.3	3,974	7.1	-	1.6%	Link
PVS	Oil & Gas	31.4	-0.6%	0.8	19,270	50.6	3,432	9.2	52.3	15.7%	Link
HCM	Financial Services	23.8	-1.0%	0.9	32,584	59.7	1,311	18.1		34.4%	Link
SSI	Financial Services	19.5	1.0%	1.0	58,375	254.4	1,752	11.1		29.9%	Link
VCI	Financial Services	19.0	0.5%	0.8	21,835	111.2	1,334	14.2		15.3%	Link
DCM	Chemicals	33.9	0.0%	0.8	17,947	47.8	4,939	6.9	53.3	6.4%	Link
DGC	Chemicals	32.8	0.2%	1.0	12,457	18.1	5,603	5.9	96.7	2.7%	Link
ACB	Banks	20.6	0.0%	0.6	119,571	116.6	2,701	7.6	27.1	23.2%	Link
CTG	Banks	30.6	2.7%	0.9	237,669	320.1	5,172	5.9	53.5	24.5%	Link
HDB	Banks	22.8	0.0%	0.9	148,356	600.7	2,942	7.8	32.7	19.4%	Link
MBB	Banks	19.9	-0.3%	0.9	199,865	217.8	3,229	6.2	32.4	22.3%	Link
MSB	Banks	14.8	1.0%	0.8	55,411	249.3	1,573	9.4	14.0	6.7%	Link
STB	Banks	62.8	0.0%	0.7	118,392	122.9	1,634	38.4		10.7%	Link
TCB	Banks	33.2	0.9%	1.0	235,263	452.2	3,829	8.7	43.5	20.3%	Link
TPB	Banks	12.0	2.1%	0.9	38,282	237.4	2,376	5.1	-	21.7%	Link
VCB	Banks	56.9	0.7%	0.8	475,438	139.1	4,984	11.4	-	19.9%	Link
VIB	Banks	13.9	0.4%	0.7	51,735	119.6	1,990	7.0	23.0	3.8%	Link
VPB	Banks	24.5	0.2%	1.0	245,000	536.5	2,982	8.2	36.5	22.2%	Link
HPG	Basic Resources	20.9	0.7%	0.8	176,458	212.3	2,750	7.6	32.2	21.7%	Link
HSG	Basic Resources	10.4	-0.5%	0.8	8,396	22.4	813	12.8	14.3	3.2%	Link
DBC	Food & Beverage	15.7	0.3%	0.8	6,767	38.9	2,679	5.9	28.8	1.2%	Link
MSN	Food & Beverage	71.4	1.4%	0.9	104,271	213.5	4,628	15.4	100.4	24.3%	Link
VNM	Food & Beverage	57.8	1.1%	0.5	120,799	105.5	5,246	11.0	78.0	49.7%	Link

Source: FiinPro-X, BSC

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (x1,000 VND)	% Day	Beta	MC (VND bn)	Liquidity (VND bn)	EPS (VND)	P/E	Foreign ownership	ROE (%)	Link
DGW	Retail	44.5	-1.22%	0.9	9,940	76.4	3,780	11.8	28.99%		Link
FRT	Retail	141.0	0.00%	0.8	25,213	111.1	6,359	22.2	33.31%		Link
BVH	Insurance	72.0	0.84%	0.9	53,447	53.4	4,472	16.1	27.08%		Link
DIG	Real Estate	9.5	-0.73%	1.0	8,045	30.4	987	9.7	2.49%		Link
DXG	Real Estate	10.2	-0.98%	0.9	12,871	98.7	157	64.8	15.61%		Link
HDC	Real Estate	10.4	0.00%	1.0	2,378	10.6	2,389	4.3	1.34%		Link
IDC	Real Estate	33.9	0.59%	0.8	14,151	19.0	5,201	6.5	14.54%		Link
NLG	Real Estate	21.5	0.47%	0.9	10,430	15.1	1,407	15.3	35.58%		Link
SIP	Real Estate	48.3	0.42%	0.8	11,694	1.0	5,867	8.2	2.21%		Link
SZC	Real Estate	17.4	-0.29%	0.9	3,132	5.6	887	19.6	1.19%		Link
TCH	Real Estate	11.2	0.90%	1.1	11,237	36.7	312	35.9	9.70%		Link
VIC	Real Estate	215.0	-1.38%	1.9	1,668,870	548.0	2,752	78.1	3.07%		Link
VRE	Real Estate	22.9	1.11%	1.5	51,922	59.5	3,191	7.2	11.01%		Link
CMG	Technology	19.8	2.60%	0.9	4,600	6.0	1,692	11.7	36.07%		Link
PLX	Oil & Gas	35.1	-1.41%	0.8	45,350	178.9	2,524	13.9	14.47%		Link
PVD	Oil & Gas	17.7	-0.28%	0.6	16,375	41.7	1,199	14.7	7.95%		Link
FTS	Financial Services	18.6	-0.53%	1.1	7,085	9.3	1,105	16.8	24.69%		Link
MBS	Financial Services	15.1	-0.66%	1.1	15,114	33.5	1,562	9.7	0.43%	12.3%	Link
GAS	Utilities	76.1	-0.13%	0.9	183,625	63.1	5,269	14.4	2.13%		Link
HDG	Utilities	15.0	1.35%	0.9	6,104	11.2	2,298	6.5	15.75%		Link
POW	Utilities	12.2	0.00%	0.9	37,428	72.2	2,049	6.0	3.95%		Link
REE	Utilities	45.0	-0.11%	0.5	28,022	6.8	4,237	10.6	49.00%		Link
VJC	Travel & Leisure	127.5	0.16%	0.7	98,059	122.5	2,830	45.1	5.31%		Link
GEX	Industrial Goods & Services	22.5	0.45%	1.2	29,441	243.7	1,049	21.4	6.44%		Link
GMD	Industrial Goods & Services	54.0	1.89%	0.8	35,064	105.2	3,992	13.5	38.76%		Link
HAH	Industrial Goods & Services	48.9	1.45%	0.6	9,381	42.9	6,630	7.4	4.16%		Link
PVT	Industrial Goods & Services	23.7	0.00%	0.7	12,225	176.2	2,761	8.6	16.09%		Link
VTP	Industrial Goods & Services	46.7	0.43%	0.7	9,428	10.8	2,199	21.2	3.93%		Link
PNJ	Personal & Household Goods	18.8	3.30%	1.0	9,620	113.5	4,780	3.9	26.64%		Link
TCM	Personal & Household Goods	14.7	-1.01%	0.8	1,729	10.8	1,872	7.9	48.06%		Link
TNG	Personal & Household Goods	17.8	-1.66%	0.8	2,291	13.1	3,465	5.1	21.66%		Link
DPM	Chemicals	21.2	0.00%	0.6	14,414	23.2	2,608	8.1	3.25%		Link
GVR	Chemicals	31.3	1.13%	1.1	125,000	35.7	1,751	17.8	0.57%		Link
EIB	Banks	16.4	-0.61%	1.0	30,455	72.9	264	61.9	0.97%		Link
LPB	Banks	38.0	2.15%	0.7	113,517	77.9	3,780	10.1	1.51%		Link
NAB	Banks	12.1	0.00%	0.5	26,122	23.8	2,247	5.4	0.92%		Link
OCB	Banks	10.1	0.50%	0.7	30,778	5.3	1,454	6.9	19.12%		Link
NKG	Basic Resources	10.4	-0.95%	0.8	5,120	20.7	338	30.7	4.39%		Link
ANV	Food & Beverage	18.3	-1.08%	1.0	4,859	18.0	3,248	5.6	2.31%		Link
BAF	Food & Beverage	31.0	0.00%	0.6	11,310	39.8	256	120.9	3.75%		Link
SAB	Food & Beverage	43.0	0.00%	0.6	55,150	17.9	3,723	11.6	58.81%		Link
VHC	Food & Beverage	50.6	-0.20%	0.7	10,598	5.0	6,485	7.8	17.53%		Link
BMP	Construction & Materials	140.5	-0.14%	0.4	11,501	3.8	15,674	9.0	82.34%		Link
CTD	Construction & Materials	62.4	-0.95%	0.8	6,978	12.8	7,050	8.9	46.59%		Link
CTR	Construction & Materials	68.0	-0.15%	0.8	8,711	9.0	5,110	13.3	5.53%		Link
DPG	Construction & Materials	27.7	0.00%	0.9	3,279	8.3	3,530	7.8	18.40%		Link
HHV	Construction & Materials	9.5	-0.21%	0.8	5,458	26.1	1,164	8.2	10.29%		Link
PC1	Construction & Materials	18.6	0.00%	0.5	7,650	6.2	2,809	6.6	8.21%		Link
VCG	Construction & Materials	15.2	1.00%	0.7	10,577	44.0	5,869	2.6	1.92%		Link
VGC	Construction & Materials	43.4	-0.12%	0.9	19,436	17.3	3,174	13.7	1.04%		Link

Source: FiinPro-X, BSC

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

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Contact Information - BSC Research

Phan Quoc Buu

Deputy Head of Analysis & Research Center - Acting Manager

Buupq@bsc.com.vn

Bui Nguyen Khoa

Deputy Head of Analysis & Research Center

Macroeconomic & Market Research

Khoabn@bsc.com.vn

Nguyen Thi Cam Tu

Team Leader

Sector & Corporate Research

Tuntc@bsc.com.vn

Dang Trung

Team Leader

Quantitative Research

Trungd@bsc.com.vn

Macroeconomic & Market Research

Vu Viet Anh

Analyst

Anhvv@bsc.com.vn

Tran Thanh Tung

Analyst

Tungtt1@bsc.com.vn

Pham Thanh Thao

Analyst

Thaopt1@bsc.com.vn

Nguyen Giang Anh

Analyst

Anhng@bsc.com.vn

Luu Diem Ngoc

Analyst

Ngocld@bsc.com.vn

BSC Headquarters

8th & 9th Floor, LPB Tower

No. 210 Tran Quang Khai street, Hoan Kiem Ward, Hanoi,

Vietnam

Tel: (008424) 3935 2722

Fax: (008424) 2220 0669

Branch

4th & 9th Floor, President Place Building

No. 93 Nguyen Du Street, Saigon Ward, Ho Chi Minh City,

Vietnam

Tel: (008424) 3821 8885

Fax: (008424) 3821 8879

BSC Research

hn.ptnc@bsc.com.vn

Institutional Investors

hn.tvdt.khtc@bsc.com.vn

Individual Investors

i-center@bsc.com.vn

Northern region: (024) 39264 660

Southern region: (028) 38218 889

Website: <http://www.bsc.com.vn>