VIETNAM DAILY REVIEW

Selling pressure remains strong at resistance levels

Friday, November 6, 2026 · BSC Research

VN-INDEX	VN30	HNX-INDEX	UPCOM-INDEX
1,725.36	1,846.39	256.73	121.75
▼ -15.37 (-0.88%)	▼ -18.84 (-1.01%)	▲ +0.12 (+0.05%)	▼ -0.73 (-0.60%)

	VALUE BN	VS MA20	FOREIGN
VN-INDEX	15,188	+20.4%	+393.5
VN30	7,083	-0.7%	-215.3
HNX-INDEX	979	+38.6%	+46.1
UPCOM-INDEX	329	-26.9%	-4.3

Market commentary

EQUITY MARKET

Early selling pushed the VN-Index down to 1,713 points before bottom-fishing demand helped narrow losses, with the index closing at 1,725.36 (-15.37 points, -0.88%). Market breadth skewed negative, with 16 out of 18 sectors declining, led by information technology, chemicals, and real estate. Only media and financial services posted gains. Foreign investors resumed net buying on HOSE and HNX but net sold on UPCoM. Technically, despite improved trading volume during the rebound from 1,700 points, selling pressure remains strong near resistance levels. We expect the market to trade sideways within the 1,715–1,750 range.

FUTURES

VN30 futures contracts declined in line with the VN30 Index.

COVERED WARRANTS

On November 6, 2026, covered warrants fluctuated in line with choppy trading in their underlying stocks.

Highlights

- VN-Index **-15.37** pts, closing at 1,725.36. HNX-Index **+0.12** pts, closing at 256.73. UPCoM-Index **-0.73** pts, closing at 121.75.
- Top positive contributors: MSN (**+0.42**), CTG (**+0.40**), VPL (**+0.33**), STB (**+0.31**), VPB (**+0.31**).
- Top negative contributors: VIC (**-5.62**), VHM (**-2.04**), VCB (**-1.04**), MCH (**-0.86**), FPT (**-0.82**).
- VN-Index matched value reached VND 15,188 bn, up 9.18% from the previous session and 20.4% above the 20-session average. Total trading value was VND 18,889 bn.
- Intraday range: 21.0 pts. HOSE had 98 advancers (2 at the ceiling), 94 unchanged and 210 decliners (5 at the floor).
- Foreign investors were net buyers of VND **+393.49** bn on HOSE, led by KDH (**+170.95** bn), VND (**+99.40** bn), VIX (**+93.38** bn), MSN (**+85.74** bn), VIC (**+75.07** bn). This marks 1 consecutive sessions of net buying; year-to-date net selling on HOSE totals VND **-122,776** bn.
- Foreign investors were net buyers of VND **+46.10** bn on HNX and net sellers of VND **-4.28** bn on UPCoM.

Foreign trading

ALL 3 EXCHANGES

TOP BUYS	VND BN	TOP SELLS	VND BN
KDH	170.95	FPT	-151.38
VND	99.40	VCB	-110.81
VIX	93.38	MBB	-43.74
MSN	85.74	MCH	-41.70
VIC	75.07	BSR	-32.98

HOSE YTD: **-122,776** bn 1 consecutive net buying sessions

Source: FiinPro-X, BSC compiled

Global markets

	CLOSE	%D	%W
SPX	7,354	-4.36%	-4.75%
FTSE100	10,621	-1.50%	-1.01%
Eurostoxx	6,182	-0.73%	+0.83%
Shanghai	3,649	-1.10%	+1.39%
Nikkei	57,435	-5.96%	-11.17%

Source: Yahoo Finance, BSC compiled

Cross-asset

	VALUE	%D	%W
Brent oil	97.73	-0.57%	-16.92%
Gold	4,078	-0.24%	+5.26%
USD/VND	25,601	-0.31%	-0.78%
EUR/VND	28,619	-0.66%	-0.59%
JPY/VND	162	-0.63%	-1.31%
VN 10Y gov't bond yield	4.47%	+0.2 bps	+0.2 bps
VN 1M interbank rate	5.89%	+55.4 bps	+58.7 bps

Source: Bloomberg, BSC compiled. Rates: change in basis points.

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Market statistics

Top 5 positive contributors · VN-Index

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
MSN	73.00	+1.96%	+0.42	6.43
CTG	31.85	+0.79%	+0.40	14.32
VPL	92.90	+0.98%	+0.33	0.68
STB	70.00	+1.16%	+0.31	4.07
VPB	22.05	+0.68%	+0.31	17.38

Top 5 negative contributors · VN-Index

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
VIC	234.50	-1.47%	-5.62	1.58
VHM	62.10	-1.90%	-2.04	5.20
VCB	53.60	-1.11%	-1.04	5.36
MCH	129.80	-2.41%	-0.86	0.49
FPT	50.80	-3.97%	-0.82	12.85

Top 5 positive contributors · HNX-Index

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
NVB	15.90	+1.92%	+0.48	1.95
SHS	13.50	+1.50%	+0.20	30.12
CEO	12.30	+1.65%	+0.12	16.58
HUT	12.70	+0.79%	+0.10	2.20
MBS	16.20	+1.25%	+0.09	7.61

Top 5 negative contributors · HNX-Index

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
KSF	68.10	-0.87%	-0.26	0.08
PVS	29.30	-1.35%	-0.15	2.35
IDC	34.90	-1.13%	-0.14	0.78
TIG	4.40	-8.33%	-0.07	1.18
DHT	49.00	-1.80%	-0.05	0.00

Top 5 positive contributors · VN30

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
MSN	73.00	+1.96%	+2.00	6.43
STB	70.00	+1.16%	+1.00	4.07
VPB	22.05	+0.68%	+0.58	17.38
VNM	57.80	+0.52%	+0.41	3.33
CTG	31.85	+0.79%	+0.20	14.32

Top 5 negative contributors · VN30

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
FPT	50.80	-3.97%	-5.49	12.85
VIC	234.50	-1.47%	-3.11	1.58
HPG	21.20	-1.40%	-2.48	22.60
MWG	73.70	-1.73%	-2.35	5.72
LPB	35.50	-2.61%	-1.79	14.82

Top 5 gainers · HOSE

TICKER	PRICE	%CHG	VOL (MN)
PIT	8.26	+6.99%	0.01
SMA	9.16	+6.88%	0.00
SVD	4.85	+6.36%	0.00
SC5	15.30	+6.25%	0.01
CMV	8.48	+6.13%	0.00

Top 5 losers · HOSE

TICKER	PRICE	%CHG	VOL (MN)
YBM	9.30	-7.00%	0.21
COM	32.60	-6.99%	0.00
VNG	5.20	-6.98%	0.00
HHP	16.75	-6.94%	3.83
FDC	21.00	-6.87%	0.00

Top 5 gainers · HNX

TICKER	PRICE	%CHG	VOL (MN)
TMB	60.50	+10.00%	0.03
VTH	9.90	+10.00%	0.00
CAR	129.00	+9.88%	0.00
DNC	44.70	+9.83%	0.00
HEV	10.20	+9.68%	0.00

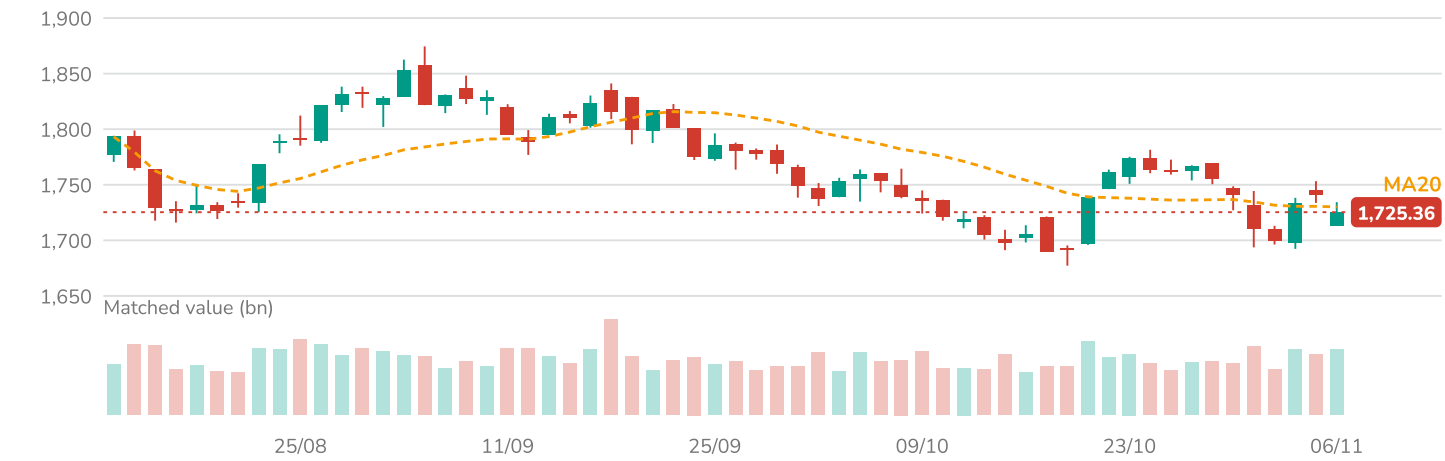
Top 5 losers · HNX

TICKER	PRICE	%CHG	VOL (MN)
DC2	5.40	-10.00%	0.00
MCC	11.90	-9.85%	0.00
VNT	29.30	-9.85%	0.00
SJ1	16.70	-9.73%	0.00
DST	4.90	-9.26%	0.31

Source: FiinPro-X, Bloomberg, BSC compilation; index contribution from Bloomberg (MOV). Prices in VND thousand.
Top gainers/losers include only stocks traded in the session.
Index pts: points each stock added to (+) or took from (–) the index's change in the session.

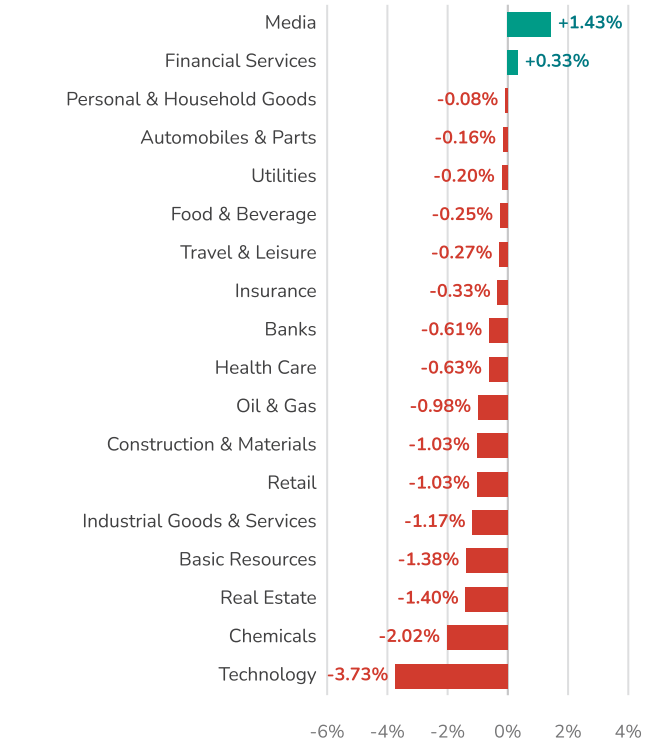
Charts & money flow

VN-Index · last 60 sessions



MA20 = 1,730.18 20-session avg. matched value: 12,619 bn

Sector performance (ICB L2)



Money flow by sector & size

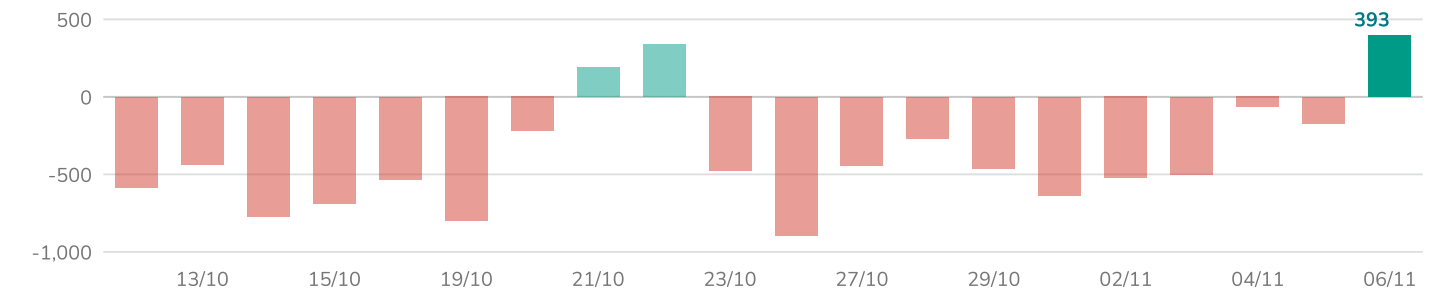
Table 1 · By sector Top 10 by foreign net value · VND bn

SECTOR	%1D	VALUE	FOREIGN
Real Estate	-1.40%	3,280	375.4
Financial Services	+0.33%	3,668	346.4
Food & Beverage	-0.25%	1,032	115.5
Industrial Goods & Services	-1.17%	1,275	27.9
Basic Resources	-1.38%	774	-17.3
Construction & Materials	-1.03%	677	-22.7
Travel & Leisure	-0.27%	295	-28.0
Oil & Gas	-0.98%	315	-66.1
Technology	-3.73%	669	-153.5
Banks	-0.61%	5,513	-186.4

Table 2 · By size group VN30 · VNMID · VNSML · VND bn

SIZE GROUP	%1D	VALUE	FOREIGN
VN30	-1.01%	9,154	-215.3
VNMID	-0.03%	8,464	549.2
VNSML	-0.72%	966	7.6

Foreign net trading on HOSE · last 20 sessions (VND bn)



Source: FiinPro-X, BSC compiled

BSC30 portfolio

BSC30 & BSC50 today

- BSC30 **-0.40%**. Top performers: KDH (+5.23%), MSN (+1.96%), PDR (+1.73%).
- BSC50 **-0.57%**. Top performers: HDG (+4.55%), TCH (+3.85%), NLG (+2.91%).

RETURN	BSC30	BSC50	VN-INDEX	VN30
1 day	-0.40%	-0.57%	-0.88%	-1.01%
1 week	+0.76%	+1.30%	-0.93%	-0.47%
1 month	+0.54%	+1.16%	-0.56%	-1.44%
3 months	-1.63%	-2.18%	-2.42%	-3.39%

Source: BSC, FiinPro-X.

Cumulative return



Source: BSC, FiinPro-X.

TICKER	SECTOR	PRICE	%CHG	BETA	MKT CAP	VALUE	EPS	P/E	TARGET	FOREIGN OWN.	REPORT
MWG	Retail	73.7	-1.73%	1.0	108,759	439.1	7,556	9.8	113.0	49.0%	Link
KBC	Real Estate	26.9	-0.74%	0.9	25,380	28.2	1,859	14.5	42.4	6.1%	Link
KDH	Real Estate	15.1	+5.23%	0.9	18,804	607.8	1,374	11.0	39.9	22.7%	Link
PDR	Real Estate	11.8	+1.73%	1.1	11,724	85.4	540	21.8	28.2	6.9%	Link
VHM	Real Estate	62.1	-1.90%	1.7	510,141	324.6	12,039	5.2	132.6	6.3%	Link
FPT	Technology	50.8	-3.97%	0.7	95,795	657.9	5,479	9.3	124.4	26.7%	Link
BSR	Oil & Gas	26.2	-0.94%	–	131,442	185.9	5,584	4.7	–	1.5%	Link
PVS	Oil & Gas	29.3	-1.35%	0.8	17,981	69.7	3,417	8.6	52.3	15.2%	Link
HCM	Financial Services	23.6	-1.88%	0.8	32,309	124.3	1,064	22.1	–	34.3%	Link
SSI	Financial Services	20.4	0.00%	1.0	61,227	636.8	1,554	13.1	–	29.7%	Link
VCI	Financial Services	20.2	+0.75%	0.8	23,275	370.0	1,249	16.2	–	14.6%	Link
DCM	Chemicals	32.1	-0.93%	0.8	16,994	89.4	5,132	6.3	53.3	7.3%	Link
DGC	Chemicals	33.0	-1.20%	1.0	12,533	17.0	4,883	6.8	96.7	2.6%	Link
ACB	Banks	20.4	-0.97%	0.6	118,120	189.1	2,773	7.3	27.1	22.1%	Link
BID	Banks	31.9	-0.93%	0.9	248,514	134.2	4,524	7.1	–	17.3%	Link
CTG	Banks	31.9	+0.79%	0.8	247,377	451.5	5,479	5.8	53.5	24.5%	Link
HDB	Banks	22.5	+0.22%	0.9	146,404	545.2	2,932	7.7	32.7	19.2%	Link
MBB	Banks	19.2	-1.28%	0.9	193,823	261.7	3,507	5.5	32.4	22.0%	Link
MSB	Banks	16.4	-0.61%	0.8	61,214	276.5	1,673	9.8	14.0	6.2%	Link
STB	Banks	70.0	+1.16%	0.7	131,965	283.7	809	86.5	–	10.2%	Link
TCB	Banks	21.6	-1.37%	1.0	230,126	246.9	2,694	8.0	43.5	20.7%	Link
TPB	Banks	12.7	-0.78%	0.9	40,515	336.9	2,649	4.8	–	21.7%	Link
VCB	Banks	53.6	-1.11%	0.8	447,864	287.3	4,986	10.8	–	19.8%	Link
VIB	Banks	14.0	-0.71%	0.7	52,295	56.4	2,071	6.8	23.0	4.1%	Link
VPB	Banks	22.1	+0.68%	0.9	220,500	376.5	3,118	7.1	36.5	22.2%	Link
DBC	Food & Beverage	15.6	0.00%	0.8	6,724	21.6	2,348	6.7	28.8	1.2%	Link
MSN	Food & Beverage	73.0	+1.96%	0.9	106,607	461.7	6,243	11.7	100.4	25.1%	Link
VNM	Food & Beverage	57.8	+0.52%	0.5	120,799	192.1	5,455	10.6	78.0	49.6%	Link
HPG	Basic Resources	21.2	-1.40%	0.8	178,991	478.8	3,251	6.5	32.2	21.9%	Link
HSG	Basic Resources	10.9	-1.36%	0.8	8,799	41.8	772	14.1	14.3	3.3%	Link

Price, target: VND thousand. Market cap, value: VND bn. Foreign own.: foreign ownership ratio. Source: FiinPro-X, BSC. 30 stocks.

The BSC30 portfolio comprises 30 of the largest and most liquid companies listed on HOSE, HNX and UPCoM, selected by BSC experts for stable business operations, strong financials, effective governance and competitive strength. BSC publishes the portfolio quarterly.

BSC50 portfolio

TICKER	SECTOR	PRICE	%CHG	BETA	MKT CAP	VALUE	EPS	P/E	FOREIGN OWN.	ROE	REPORT
DGW	Retail	38.5	-2.41%	0.9	8,599	41.2	4,269	9.0	28.6%	26.7%	Link
FRT	Retail	142.0	-0.70%	0.8	25,392	59.4	7,598	18.7	33.7%	29.1%	Link
BVH	Insurance	63.5	-0.47%	0.8	47,137	47.1	4,560	13.9	27.4%	13.3%	Link
DIG	Real Estate	10.4	+1.46%	1.0	8,780	155.2	776	13.4	2.9%	6.3%	Link
DXG	Real Estate	11.0	+2.33%	0.9	13,949	363.4	92	120.1	15.1%	0.8%	Link
HDC	Real Estate	12.8	-1.15%	1.0	2,952	87.1	690	18.6	1.5%	6.6%	Link
IDC	Real Estate	34.9	-1.13%	0.8	14,569	27.3	4,365	8.0	15.1%	26.8%	Link
NLG	Real Estate	22.9	+2.91%	0.9	11,133	46.2	1,026	22.4	35.3%	3.8%	Link
SIP	Real Estate	50.1	-0.79%	0.8	12,130	11.4	5,778	8.7	2.2%	27.1%	Link
SZC	Real Estate	20.4	-1.93%	0.9	3,663	25.9	891	22.8	1.4%	5.1%	Link
TCH	Real Estate	13.5	+3.85%	1.1	13,545	304.8	793	17.0	9.7%	6.8%	Link
VIC	Real Estate	234.5	-1.47%	1.9	1,820,233	371.5	5,557	42.2	3.0%	26.1%	Link
VRE	Real Estate	23.8	-1.86%	1.5	53,968	82.5	3,255	7.3	11.1%	14.9%	Link
CMG	Technology	17.6	-2.22%	0.9	4,099	5.0	1,687	10.4	35.5%	11.9%	Link
VJC	Travel & Leisure	134.7	-0.88%	0.7	103,597	213.5	2,866	47.0	5.2%	8.5%	Link
PLX	Oil & Gas	33.4	-1.04%	0.8	43,151	48.7	3,022	11.0	14.4%	14.6%	Link
PVD	Oil & Gas	17.1	-1.16%	0.6	15,864	81.0	976	17.5	8.2%	5.3%	Link
FTS	Financial Services	19.6	+0.51%	1.1	7,466	33.8	1,054	18.6	24.7%	9.0%	Link
MBS	Financial Services	16.2	+1.25%	1.1	16,215	121.2	1,562	10.4	0.4%	12.3%	Link
GEX	Industrial Goods & Services	22.4	-1.10%	1.2	29,375	586.6	762	29.5	5.8%	5.2%	Link
GMD	Industrial Goods & Services	52.8	+0.38%	0.8	34,285	57.3	4,184	12.6	37.8%	19.7%	Link
HAH	Industrial Goods & Services	47.9	-1.74%	0.6	9,189	96.7	6,594	7.3	3.5%	25.9%	Link
PVT	Industrial Goods & Services	20.6	-0.24%	0.7	10,623	78.2	2,977	6.9	16.1%	16.6%	Link
VTP	Industrial Goods & Services	46.0	-2.54%	0.6	9,287	36.0	2,174	21.2	4.0%	18.0%	Link
PNJ	Personal & Household Goods	15.1	-0.66%	1.0	7,701	75.6	3,302	4.6	25.9%	12.4%	Link
TCM	Personal & Household Goods	15.2	0.00%	0.8	1,782	12.6	1,741	8.7	48.0%	8.4%	Link
TNG	Personal & Household Goods	18.2	-0.55%	0.8	2,343	15.5	3,692	4.9	22.4%	23.6%	Link
DPM	Chemicals	19.6	0.00%	0.7	13,361	44.3	2,320	8.5	3.1%	13.8%	Link
GVR	Chemicals	29.3	-2.82%	1.1	117,200	58.3	2,111	13.9	0.5%	14.1%	Link
EIB	Banks	16.2	-1.22%	1.1	30,176	213.3	103	157.8	0.8%	0.7%	Link
LPB	Banks	35.5	-2.61%	0.7	106,049	507.1	4,048	8.8	1.4%	26.0%	Link
NAB	Banks	12.6	-0.40%	0.5	27,201	52.0	2,365	5.3	1.0%	19.3%	Link
OCB	Banks	10.7	-2.28%	0.7	32,769	13.2	1,482	7.2	18.9%	12.8%	Link
ANV	Food & Beverage	17.4	-1.14%	1.0	4,620	23.1	2,961	5.9	1.8%	20.8%	Link
BAF	Food & Beverage	30.9	+0.65%	0.6	12,526	95.4	253	122.3	3.1%	2.2%	Link
SAB	Food & Beverage	42.6	+1.07%	0.6	54,637	54.2	3,623	11.8	58.8%	22.2%	Link
VHC	Food & Beverage	49.0	-0.71%	0.7	10,274	13.0	5,503	8.9	17.5%	12.8%	Link
NKG	Basic Resources	12.2	-2.80%	0.8	5,982	145.7	494	24.6	5.1%	3.2%	Link
BMP	Construction & Materials	136.4	-1.09%	0.4	11,166	10.5	15,292	8.9	81.8%	41.4%	Link
CTD	Construction & Materials	68.3	0.00%	0.8	7,638	28.0	7,145	9.6	47.1%	8.3%	Link
CTR	Construction & Materials	65.3	-2.68%	0.8	8,366	25.6	5,223	12.5	5.4%	30.5%	Link
DPG	Construction & Materials	32.0	-2.58%	0.9	3,801	33.5	3,735	8.6	18.5%	15.0%	Link
HHV	Construction & Materials	9.6	-0.42%	0.8	5,492	31.5	1,241	7.7	10.2%	6.1%	Link
PC1	Construction & Materials	16.4	-0.90%	0.5	7,780	9.3	2,352	7.0	8.2%	16.6%	Link
VCG	Construction & Materials	15.4	-0.32%	0.7	10,787	69.4	1,607	9.6	2.1%	9.7%	Link
VGC	Construction & Materials	39.9	-2.09%	0.9	17,889	22.1	4,003	10.0	0.8%	20.6%	Link
GAS	Utilities	74.1	-0.67%	0.8	178,800	48.0	6,110	12.1	2.1%	21.2%	Link
HDG	Utilities	16.1	+4.55%	0.9	6,552	69.4	1,999	8.1	15.8%	11.7%	Link
POW	Utilities	12.3	-1.20%	0.8	37,888	98.8	2,353	5.2	4.0%	17.9%	Link
REE	Utilities	47.1	+2.28%	0.5	29,362	41.5	4,420	10.7	49.0%	12.8%	Link

Price, target: VND thousand. Market cap, value: VND bn. Foreign own.: foreign ownership ratio. Source: FiinPro-X, BSC. 50 stocks.

Recent BSC research reports

NO.	REPORT	MACRO	SECTOR	LINK
1	BSC Navigator | 10.2026: Vietnam – Year-end policy direction	x		View
2	BSC Navigator | 09.2026: Vietnam – Year-end policy direction	x		View
3	BSC Navigator | 08.2026: Vietnam among three Section 301 investigations in 2026	x		View
4	BSC Insight | Market Waves – SOE equitization and divestment (Part 4)	x		View
5	BSC Insight | Outlook H2/2026: Adapt quickly & seize opportunities	x		–
6	BSC Navigator | 07.2026: Update on MSCI's June 2026 market classification review	x		View
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Contact information · Research Center

Phan Quoc Buu
Deputy Director, Research Center · Acting Head
Buupq@bsc.com.vn

Bui Nguyen Khoa
Deputy Director, Research Center
Macro – Market
Khoabn@bsc.com.vn

Nguyen Thi Cam Tu
Team Leader
Sector – Company
Tuntc@bsc.com.vn

Dang Trung
Team Leader
Quantitative
Trungd@bsc.com.vn

MACRO & MARKET TEAM

Vu Viet Anh
Analyst
Anhvv@bsc.com.vn

Tran Thanh Tung
Analyst
Tungtt1@bsc.com.vn

Pham Thanh Thao
Analyst
Thaopt1@bsc.com.vn

Luu Diem Ngoc
Analyst
Ngocld@bsc.com.vn

BSC Head Office
8th & 9th Floor, LPB Tower
210 Tran Quang Khai, Hoan Kiem Ward, Hanoi
Tel: (024) 3935 2722
Fax: (024) 2220 0669

Ho Chi Minh City Branch
4th & 9th Floor, President Place
93 Nguyen Du Street, Sai Gon Ward, Ho Chi Minh City
Tel: (028) 3821 8885
Fax: (028) 3821 8879

Research Center
hn.ptnc@bsc.com.vn

Institutional clients
hn.tvdt.khtc@bsc.com.vn

Individual clients
i-center@bsc.com.vn

Northern region: (024) 39264 660 Southern region: (028) 38218 889 Website: http://www.bsc.com.vn