VIETNAM DAILY REVIEW

VN-Index gains nearly 29 points, while the market remains in a consolidation phase

Tuesday, November 10, 2026 · BSC Research

VN-INDEX	VN30	HNX-INDEX	UPCOM-INDEX
1,743.07	1,860.93	256.26	121.41
▲ +28.75 (+1.68%)	▲ +30.80 (+1.68%)	▲ +1.02 (+0.40%)	▼ -0.04 (-0.03%)
VALUE BN 13,102	VALUE BN 6,401	VALUE BN 944	VALUE BN 368
VS MA20 +3.8%	VS MA20 -8.4%	VS MA20 +33.9%	VS MA20 -15.9%
FOREIGN +477.6	FOREIGN +254.1	FOREIGN -12.7	FOREIGN -3.2

Market commentary

EQUITY MARKET

VN-Index gained nearly 29 points today and closed at 1,743.07. Market breadth was strongly positive, with 15 of 18 sectors advancing. Real Estate, Media, and Travel & Leisure gained more than 2%, while Oil & Gas was the only sector to decline by more than 1%. Foreign investors were net buyers on HSX, while remaining net sellers on HNX and UPCOM. VN-Index's trading range has been narrowing, with the index largely fluctuating around the 1,725 level over the past week. In the coming sessions, this consolidation phase with a narrowing trading range may continue, potentially allowing the index to establish a more stable price base before a new trend emerges.

FUTURES

VN30 futures contracts declined in line with the VN30 Index.

COVERED WARRANTS

During the trading session on November 10, 2026, covered warrants moved in line with the recovery of their underlying stocks.

Highlights

- VN-Index **+28.75** pts, closing at 1,743.07. HNX-Index **+1.02** pts, closing at 256.26. UPCoM-Index **-0.04** pts, closing at 121.41.
- Top positive contributors: VIC (**+12.45**), VHM (**+2.76**), HVN (**+0.99**), LPB (**+0.76**), GVR (**+0.72**).
- Top negative contributors: BSR (**-0.50**), PVD (**-0.09**), DCM (**-0.08**), PLX (**-0.07**), FPT (**-0.04**).
- VN-Index matched value reached VND 13,102 bn, up 28.62% from the previous session and 3.8% above the 20-session average. Total trading value was VND 16,933 bn.
- Intraday range: 19.3 pts. HOSE had 218 advancers (3 at the ceiling), 90 unchanged and 94 decliners (3 at the floor).
- Foreign investors were net buyers of VND **+477.57** bn on HOSE, led by KDH (**+86.59** bn), POW (**+76.95** bn), SSI (**+68.01** bn), VHM (**+59.25** bn), NVL (**+57.27** bn). This marks 1 consecutive sessions of net buying; year-to-date net selling on HOSE totals VND **-123,104** bn.
- Foreign investors were net sellers of VND **-12.70** bn on HNX and net sellers of VND **-3.20** bn on UPCoM.

Foreign trading

ALL 3 EXCHANGES

TOP BUYS	VND BN	TOP SELLS	VND BN
KDH	86.59	FPT	-88.31
POW	76.95	VIX	-62.25
SSI	68.01	MSB	-54.80
VHM	59.25	MSN	-38.59
NVL	57.27	PNJ	-37.70

HOSE YTD: **-123,104** bn 1 consecutive net buying sessions

Source: FiinPro-X, BSC compiled

Global markets

	CLOSE	%D	%W
SPX	7,550	+2.35%	+0.11%
FTSE100	10,783	+1.02%	+0.20%
Eurostoxx	6,290	+1.94%	+1.85%
Shanghai	3,664	+0.08%	+1.54%
Nikkei	60,460	+2.87%	-4.16%

Source: Yahoo Finance, BSC compiled

Cross-asset

	VALUE	%D	%W
Brent oil	89.36	-3.47%	-13.75%
Gold	4,089	-1.23%	+4.05%
USD/VND	25,594	+0.27%	-0.65%
EUR/VND	28,731	+0.29%	-0.35%
JPY/VND	162	+0.16%	-0.24%
VN 10Y gov't bond yield	4.46%	-0.1 bps	-0.3 bps
VN 1M interbank rate	5.75%	+30.0 bps	+40.0 bps

Source: Bloomberg, BSC compiled. Rates: change in basis points.

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Market statistics

Top 5 positive contributors · VN-Index

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
VIC	242.00	+3.24%	+12.45	2.23
VHM	62.00	+2.65%	+2.76	5.02
HVN	22.85	+6.78%	+0.99	2.34
LPB	36.10	+3.44%	+0.76	31.26
GVR	29.65	+1.54%	+0.72	1.24

Top 5 negative contributors · VN-Index

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
BSR	25.45	-1.93%	-0.50	11.89
PVD	16.70	-2.91%	-0.09	5.67
DCM	30.10	-2.59%	-0.08	4.22
PLX	32.80	-0.76%	-0.07	2.11
FPT	50.90	-0.20%	-0.04	7.35

Top 5 positive contributors · HNX-Index

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
MBS	16.60	+4.40%	+0.42	9.74
SHS	13.70	+3.79%	+0.27	36.72
IDC	36.00	+3.15%	+0.27	4.36
KSF	68.20	+0.44%	+0.21	0.09
HUT	12.90	+2.38%	+0.19	4.27

Top 5 negative contributors · HNX-Index

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
NVB	15.50	-1.27%	-0.33	0.98
PVS	28.40	-2.41%	-0.24	4.20
THD	89.80	-0.77%	-0.15	0.01
VIT	23.00	-8.00%	-0.08	0.01
DHT	48.90	-2.20%	-0.06	0.00

Top 5 positive contributors · VN30

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
VIC	242.00	+3.24%	+7.38	2.23
MWG	74.00	+2.35%	+3.33	2.69
HPG	21.25	+1.67%	+3.12	17.62
LPB	36.10	+3.44%	+2.49	31.26
MSN	72.60	+1.54%	+1.69	3.70

Top 5 negative contributors · VN30

TICKER	PRICE	%CHG	INDEX PTS	VOL (MN)
BSR	25.45	-1.93%	-0.34	11.89
FPT	50.90	-0.20%	-0.26	7.35
DGC	32.85	+0.15%	0.00	–
TPB	12.70	+1.20%	0.00	–
PLX	32.80	-0.76%	0.00	–

Top 5 gainers · HOSE

TICKER	PRICE	%CHG	VOL (MN)
PIT	9.44	+6.91%	0.01
DAH	2.49	+6.87%	0.39
NTL	13.25	+6.85%	2.49
PMG	5.67	+6.78%	0.00
HVN	22.85	+6.78%	2.34

Top 5 losers · HOSE

TICKER	PRICE	%CHG	VOL (MN)
CMV	7.34	-6.97%	0.00
SMA	9.12	-6.94%	0.00
COM	28.30	-6.75%	0.00
TRA	33.15	-6.49%	0.01
PJT	8.42	-6.44%	0.00

Top 5 gainers · HNX

TICKER	PRICE	%CHG	VOL (MN)
D11	17.60	+10.00%	0.17
CAR	156.00	+9.94%	0.00
TMB	73.10	+9.92%	0.09
CLM	73.50	+9.87%	0.01
HEV	12.30	+9.82%	0.00

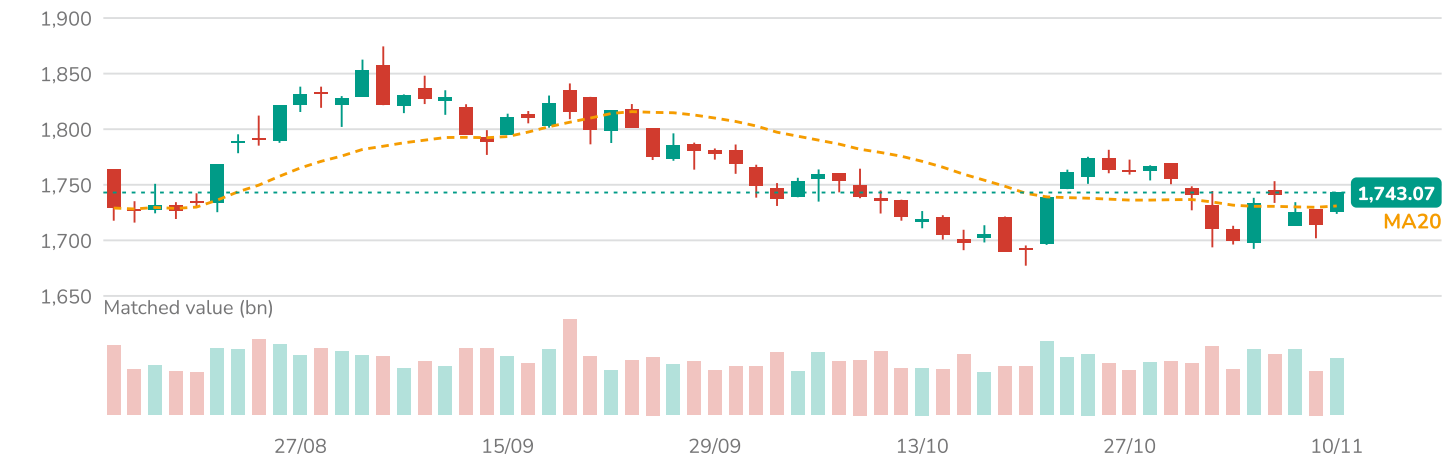
Top 5 losers · HNX

TICKER	PRICE	%CHG	VOL (MN)
TIG	3.60	-10.00%	0.30
VNT	26.60	-9.22%	0.00
MEL	8.00	-9.09%	0.00
DNC	44.70	-8.96%	0.00
DST	4.10	-8.89%	1.02

Source: FiinPro-X, Bloomberg, BSC compilation; index contribution from Bloomberg (MOV). Prices in VND thousand.
Top gainers/losers include only stocks traded in the session.
Index pts: points each stock added to (+) or took from (–) the index's change in the session.

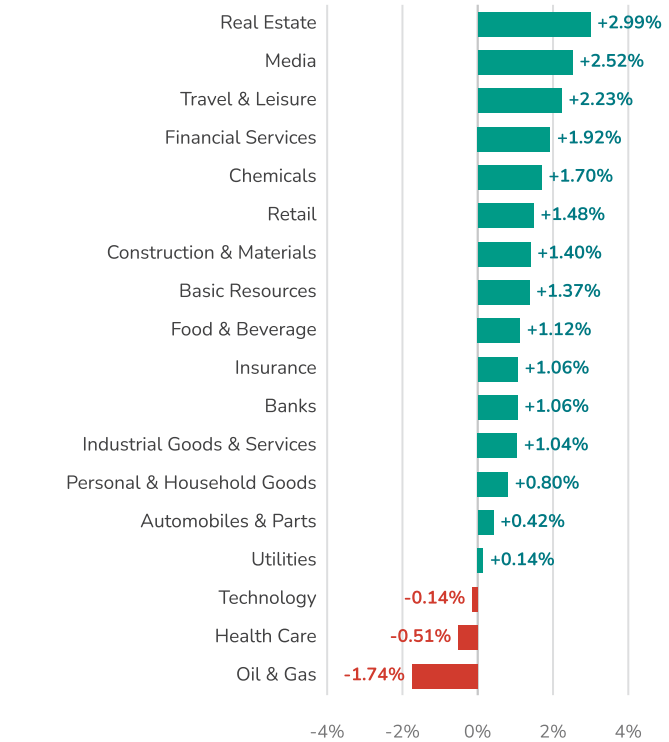
Charts & money flow

VN-Index · last 60 sessions



MA20 = 1,731.03 20-session avg. matched value: 12,617 bn

Sector performance (ICB L2)



Money flow by sector & size

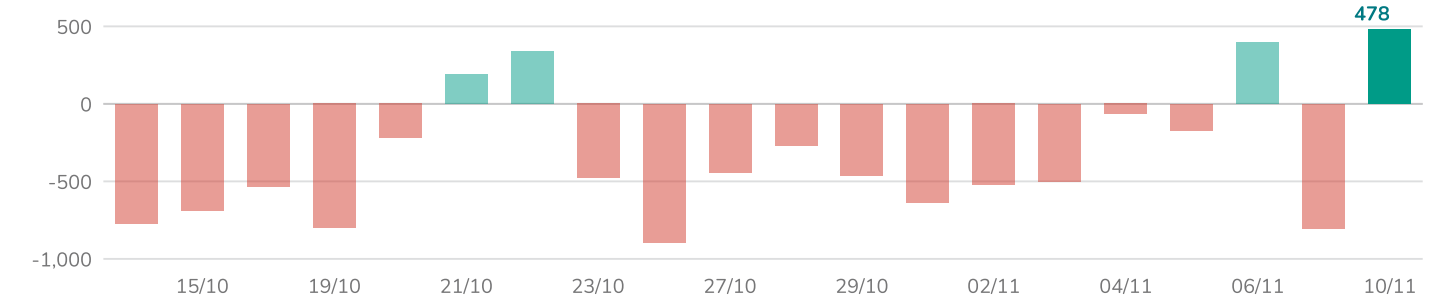
Table 1 · By sector Top 10 by foreign net value · VND bn

SECTOR	%1D	VALUE	FOREIGN
Real Estate	+2.99%	2,884	301.0
Banks	+1.06%	5,400	102.5
Utilities	+0.14%	377	88.2
Construction & Materials	+1.40%	712	47.8
Basic Resources	+1.37%	634	43.0
Insurance	+1.06%	53	21.4
Retail	+1.48%	321	20.1
Chemicals	+1.70%	254	-31.8
Personal & Household Goods	+0.80%	246	-38.6
Technology	-0.14%	463	-88.6

Table 2 · By size group VN30 · VNMID · VNSML · VND bn

SIZE GROUP	%1D	VALUE	FOREIGN
VN30	+1.68%	8,327	254.1
VNMID	+1.57%	7,445	184.1
VNSML	+0.48%	876	4.0

Foreign net trading on HOSE · last 20 sessions (VND bn)



Source: FiinPro-X, BSC compiled

BSC30 portfolio

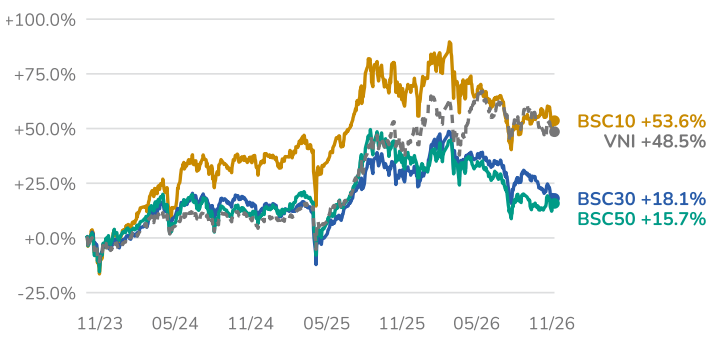
BSC30 & BSC50 today

- BSC30 **+1.02%**. Top performers: KDH (+5.65%), SSI (+3.77%), VHM (+2.65%).
- BSC50 **+1.37%**. Top performers: MBS (+4.40%), NLG (+4.21%), FTS (+4.17%).

RETURN	BSC30	BSC50	VN-INDEX	VN30
1 day	+1.02%	+1.37%	+1.68%	+1.68%
1 week	+2.79%	+4.12%	+2.56%	+2.50%
1 month	+1.37%	+3.06%	+1.38%	0.00%
3 months	-2.44%	-3.18%	-1.71%	-3.20%

Source: BSC, FiinPro-X.

Cumulative return



Source: BSC, FiinPro-X.

TICKER	SECTOR	PRICE	%CHG	BETA	MKT CAP	VALUE	EPS	P/E	TARGET	FOREIGN OWN.	REPORT
MWG	Retail	74.0	+2.35%	1.1	109,201	199.0	7,556	9.8	113.0	49.0%	Link
KBC	Real Estate	27.2	+0.93%	1.2	25,616	42.3	1,859	14.6	42.4	6.2%	Link
KDH	Real Estate	15.9	+5.65%	1.2	19,800	359.8	1,374	11.6	39.9	23.5%	Link
PDR	Real Estate	11.9	+2.59%	1.3	11,874	80.9	540	22.0	28.2	6.9%	Link
VHM	Real Estate	62.0	+2.65%	1.4	509,319	311.4	12,039	5.2	132.6	6.3%	Link
FPT	Technology	50.9	-0.20%	0.7	95,984	378.7	5,479	9.3	124.4	26.7%	Link
BSR	Oil & Gas	25.4	-1.93%	–	127,436	303.8	5,584	4.6	–	1.5%	Link
PVS	Oil & Gas	28.4	-2.41%	0.8	17,429	120.4	3,417	8.3	52.3	15.1%	Link
HCM	Financial Services	23.4	+0.86%	1.1	32,172	103.6	1,061	22.1	–	34.3%	Link
SSI	Financial Services	20.6	+3.77%	1.2	61,960	709.6	1,554	13.3	–	29.8%	Link
VCI	Financial Services	20.0	+1.52%	1.1	23,045	215.4	1,249	16.0	–	14.6%	Link
DCM	Chemicals	30.1	-2.59%	0.7	15,935	128.7	5,132	5.9	53.3	7.3%	Link
DGC	Chemicals	32.9	+0.15%	1.1	12,476	15.3	4,883	6.7	96.7	2.6%	Link
ACB	Banks	20.7	+0.98%	0.8	120,152	191.6	2,773	7.5	27.1	22.0%	Link
BID	Banks	32.2	+0.47%	0.9	250,459	142.7	4,524	7.1	–	17.3%	Link
CTG	Banks	31.9	+0.79%	1.0	247,766	306.1	5,479	5.8	53.5	24.6%	Link
HDB	Banks	22.5	+1.35%	0.9	146,404	429.4	2,932	7.7	32.7	19.2%	Link
MBB	Banks	19.4	+0.52%	0.9	195,334	207.2	3,507	5.5	32.4	21.9%	Link
MSB	Banks	16.4	+0.31%	0.7	61,214	223.1	1,673	9.8	14.0	6.0%	Link
STB	Banks	69.7	+1.75%	0.8	131,400	210.7	809	86.2	–	10.1%	Link
TCB	Banks	22.0	+1.85%	1.1	233,846	247.7	2,694	8.2	43.5	20.7%	Link
TPB	Banks	12.7	+1.20%	1.1	40,515	278.5	2,649	4.8	–	21.7%	Link
VCB	Banks	53.8	+0.37%	0.9	449,535	264.5	4,986	10.8	–	19.8%	Link
VIB	Banks	14.1	+1.44%	0.7	52,482	90.2	2,071	6.8	23.0	4.1%	Link
VPB	Banks	22.6	+1.35%	1.2	225,500	446.5	3,118	7.2	36.5	22.3%	Link
DBC	Food & Beverage	16.2	0.00%	0.9	6,983	35.2	2,348	6.9	28.8	1.3%	Link
MSN	Food & Beverage	72.6	+1.54%	1.1	106,023	266.2	6,243	11.6	100.4	25.1%	Link
VNM	Food & Beverage	57.9	+1.76%	0.5	121,008	219.4	5,455	10.6	78.0	49.6%	Link
HPG	Basic Resources	21.2	+1.67%	1.0	179,413	375.7	3,251	6.5	32.2	21.9%	Link
HSG	Basic Resources	10.9	0.00%	1.1	8,799	39.5	772	14.1	14.3	3.3%	Link

Price, target: VND thousand. Market cap, value: VND bn. Foreign own.: foreign ownership ratio. Source: FiinPro-X, BSC. 30 stocks.

The BSC30 portfolio comprises 30 of the largest and most liquid companies listed on HOSE, HNX and UPCoM, selected by BSC experts for stable business operations, strong financials, effective governance and competitive strength. BSC publishes the portfolio quarterly.

BSC50 portfolio

TICKER	SECTOR	PRICE	%CHG	BETA	MKT CAP	VALUE	EPS	P/E	FOREIGN OWN.	ROE	REPORT
DGW	Retail	39.5	+2.20%	1.1	8,834	52.6	4,269	9.3	28.6%	26.7%	Link
FRT	Retail	146.4	+2.52%	0.7	26,179	54.7	7,598	19.3	33.7%	29.1%	Link
BVH	Insurance	64.3	+1.26%	0.8	47,731	51.2	4,560	14.1	27.5%	13.3%	Link
DIG	Real Estate	10.7	+2.40%	1.3	8,991	102.2	776	13.7	3.0%	6.3%	Link
DXG	Real Estate	11.4	+4.11%	1.3	14,456	213.1	92	124.4	15.0%	0.8%	Link
HDC	Real Estate	13.2	-1.13%	1.4	3,021	46.1	690	19.1	1.3%	6.6%	Link
IDC	Real Estate	36.0	+3.15%	1.1	15,028	155.3	4,365	8.2	15.2%	26.8%	Link
NLG	Real Estate	23.5	+4.21%	1.2	11,400	63.3	1,026	22.9	35.0%	3.8%	Link
SIP	Real Estate	49.8	+0.20%	0.8	12,057	6.2	5,778	8.6	2.2%	27.1%	Link
SZC	Real Estate	20.4	+0.49%	1.1	3,663	21.4	891	22.8	1.3%	5.1%	Link
TCH	Real Estate	13.6	+2.64%	1.4	13,645	144.7	793	17.1	9.8%	6.8%	Link
VIC	Real Estate	242.0	+3.24%	1.4	1,878,449	534.1	5,557	43.5	3.0%	26.1%	Link
VRE	Real Estate	24.1	+1.26%	1.2	54,763	73.5	3,255	7.4	11.1%	14.9%	Link
CMG	Technology	17.6	+0.28%	0.9	4,099	3.7	1,687	10.4	35.5%	11.9%	Link
VJC	Travel & Leisure	136.4	+1.41%	0.8	104,904	160.7	2,866	47.6	5.2%	8.5%	Link
PLX	Oil & Gas	32.8	-0.76%	0.6	42,439	69.6	3,022	10.8	14.4%	14.6%	Link
PVD	Oil & Gas	16.7	-2.91%	0.7	15,493	95.6	976	17.1	8.2%	5.3%	Link
FTS	Financial Services	20.0	+4.17%	1.1	7,618	35.1	1,054	19.0	24.7%	9.0%	Link
MBS	Financial Services	16.6	+4.40%	1.1	16,615	159.8	1,562	10.6	0.5%	12.3%	Link
GEX	Industrial Goods & Services	22.2	+1.37%	1.6	29,113	301.7	762	29.2	5.6%	5.2%	Link
GMD	Industrial Goods & Services	53.5	+1.52%	0.9	34,740	137.4	4,184	12.8	37.6%	19.7%	Link
HAH	Industrial Goods & Services	48.2	+0.94%	0.9	9,247	8.0	6,594	7.3	3.5%	25.9%	Link
PVT	Industrial Goods & Services	20.5	-0.49%	0.5	10,597	74.8	2,977	6.9	15.9%	16.6%	Link
VTP	Industrial Goods & Services	46.1	+0.77%	0.8	9,307	12.4	2,174	21.2	4.0%	18.0%	Link
PNJ	Personal & Household Goods	14.7	+3.52%	1.4	7,522	219.4	3,302	4.5	25.4%	12.4%	Link
TCM	Personal & Household Goods	15.0	0.00%	0.9	1,765	11.7	1,741	8.6	48.1%	8.4%	Link
TNG	Personal & Household Goods	17.5	+1.16%	1.0	2,253	7.2	3,692	4.7	22.3%	23.6%	Link
DPM	Chemicals	19.4	+0.78%	0.7	13,225	23.2	2,320	8.4	3.1%	13.8%	Link
GVR	Chemicals	29.6	+2.95%	1.3	118,600	36.6	2,111	14.1	0.5%	14.1%	Link
EIB	Banks	16.4	+0.62%	1.2	30,455	348.2	103	159.3	0.8%	0.7%	Link
LPB	Banks	36.1	+3.44%	0.5	107,841	1,028.3	4,048	8.9	1.4%	26.0%	Link
NAB	Banks	12.8	+1.59%	0.5	27,633	40.8	2,365	5.4	1.0%	19.3%	Link
OCB	Banks	10.8	+0.47%	0.7	32,922	13.0	1,482	7.2	18.9%	12.8%	Link
ANV	Food & Beverage	17.6	+0.86%	1.1	4,686	13.4	2,961	5.9	1.8%	20.8%	Link
BAF	Food & Beverage	30.9	-0.16%	0.5	12,546	55.7	252	122.7	3.1%	2.2%	Link
SAB	Food & Beverage	42.9	+0.23%	0.3	55,022	33.5	3,623	11.8	58.8%	22.2%	Link
VHC	Food & Beverage	49.9	+2.25%	0.9	10,452	20.7	5,503	9.1	17.5%	12.8%	Link
NKG	Basic Resources	12.1	-1.22%	1.1	5,957	90.4	494	24.5	4.9%	3.2%	Link
BMP	Construction & Materials	137.8	-0.07%	0.5	11,280	12.3	15,292	9.0	81.7%	41.4%	Link
CTD	Construction & Materials	71.4	+1.28%	1.1	7,984	59.5	7,145	10.0	47.3%	8.3%	Link
CTR	Construction & Materials	63.9	0.00%	0.9	8,186	11.7	5,223	12.2	5.4%	30.5%	Link
DPG	Construction & Materials	32.2	-0.46%	1.0	3,824	20.1	3,735	8.6	18.4%	15.0%	Link
HHV	Construction & Materials	9.9	+4.00%	1.0	5,676	80.6	1,241	8.0	10.3%	6.1%	Link
PC1	Construction & Materials	16.6	+0.30%	0.9	7,828	10.5	2,352	7.0	8.1%	16.6%	Link
VCG	Construction & Materials	15.4	+2.67%	0.9	10,752	82.0	1,607	9.6	2.1%	9.7%	Link
VGC	Construction & Materials	40.6	+3.18%	1.2	18,203	10.5	4,003	10.1	0.8%	20.6%	Link
GAS	Utilities	73.1	+0.14%	0.9	176,387	61.1	6,110	12.0	2.1%	21.2%	Link
HDG	Utilities	16.7	+3.09%	1.1	6,796	52.1	1,999	8.3	15.8%	11.7%	Link
POW	Utilities	12.5	-0.40%	1.0	38,348	189.3	2,353	5.3	4.1%	17.9%	Link
REE	Utilities	47.7	+1.06%	0.4	29,736	38.4	4,420	10.8	49.0%	12.8%	Link

Price, target: VND thousand. Market cap, value: VND bn. Foreign own.: foreign ownership ratio. Source: FiinPro-X, BSC. 50 stocks.

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