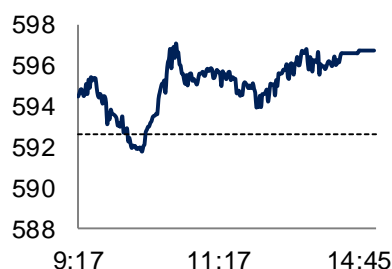
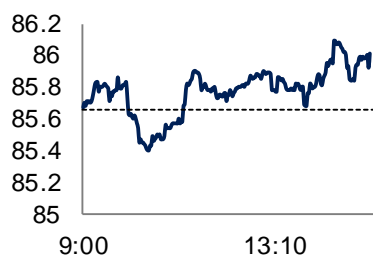


	HSX	HNX
<b>Close</b>	<b>596.72</b>	<b>86.06</b>
Change	4.06	0.40
% Chg	0.68%	0.46%
<b>Vol (mil shares)</b>	<b>84.92</b>	<b>38.17</b>
% Chg	-12%	-28%
<b>Value (bil.VND)</b>	<b>1315.16</b>	<b>490.20</b>
% Chg	-23%	-26%
<b>Put-through Vol (mil shares)</b>	<b>4.97</b>	<b>1.55</b>
<b>Put-through Value (bil.VND)</b>	<b>134.23</b>	<b>13.71</b>
<b>Foreign Net buy/sell</b>	<b>204.70</b>	<b>41.40</b>

**VN-Index Intraday**

**HNX-Index Intraday**

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**MARKET COMMENTARY**

The market remained strong differentiation among stocks, especially in ones with large foreigner's buying. Except banking stocks, the blue chips were quite weak. Generally, foreign investors are still the main factors supporting the market during this period. Foreign investors are believed to continue buying until the weekend; their performance will be then harder to predictable after that. Meanwhile, the declined liquidity from the previous day has shown that the recovery is still weak and unreliable. The 600 pts is considered by many a strong resistance but if foreign investors keep their buying, it's possible for the VN-Index to hover around the area of 590-600 pts.

**We maintain our view in the previous report. Investors should consider limiting to open new long positions and reduce the stock portfolio to safe ratio.**

**MARKET PERFORMANCE**

Foreign investors still have not stopped buying. Today, their net buying value on both exchanges was VND86.8 billion, focusing on HAG, MWG, CTG and DPM. Notably, they bought PXS nearly VND4 billion (net value), which helped this shares rise 6.4%.

Similarly, JVC was bought more than 50 thousand shares, helping this stock increase VND1000 / share. OGC was strongly traded with more than 17 million traded shares.

In general, bank stocks still remain leading role. Real estate and Construction materials were also active thanks to foreign demand on several large-cap stocks such as VIC and HAG.

**FOREIGN-INVESTOR PERFORMANCE**

Foreign investors were net buyers on both HSX and HNX with values of, respectively, VND76.7 billion and VND10.1 billion.

Specifically, on HSX, foreigners bought strongly HAG (VND15.5 billion), MWG (VND12.3 billion) and CII (VND11.8 billion) while selling mainly PVD (VND16.4 billion) and HPG (VND14 billion).

On HNX, they bought significantly SHB (VND4.2 billion), PGS (VND3.3 billion) and TIG (VND1.7 billion). On the selling side, they sold mostly PVS (VND4.2 billion).

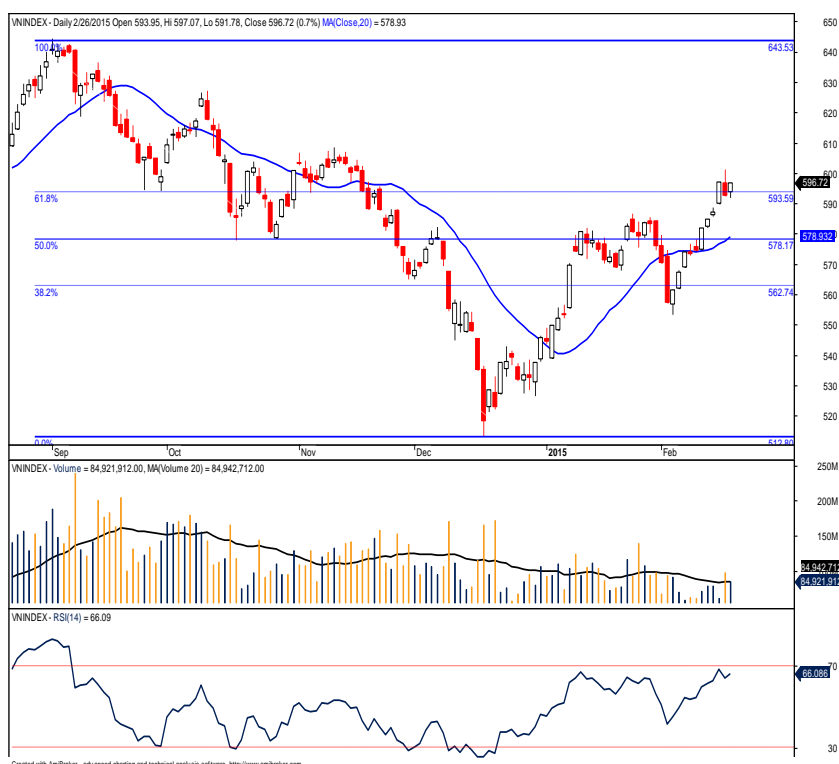
### TECHNICAL ANALYSIS

General market rallied and closed at today high, creating white candle with long body and short upper shadow. But market liquidity declined on both exchanges.

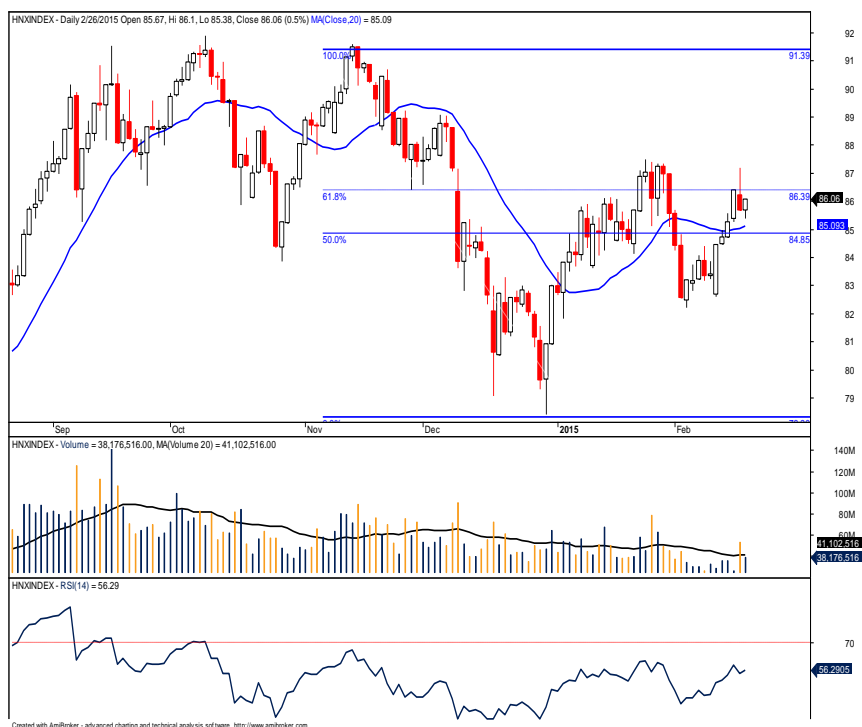
The oscillating indicator RSI (14) and Sto (15.3) were still high, so the most likely markets will continue to shake in the next session. Money indicator MFI (14) has not improved and continued declining. Trend indicator MACD still confirm the uptrend because both the MACD line and signal line have still located above the Zero-line.

VN-Index hasn't still conquered the resistance of 600 points. This is strong resistance, hence the most likely the market will continue to shake the sessions.

### VN-Index



### HNX-Index



**CANSLIM PORTFOLIO**
**Opening positions**

No.	Ticker	Bought on	Bid Price	Last week Price	Current Price	Performance previous/recent 7-day	Unrealized gain/loss	Target Price	Cutloss
1	VIC	2014-07-07	47.7	46.9	49.9	6.40%	4.51%	57.3	43.9
2	ASM	2015-01-27	9.2	9.1	9.6	5.49%	4.35%	11.0	8.5
3	HVG	2014-01-14	21.2	21	21.8	3.81%	2.83%	25.4	19.5
4	SAM	2014-09-23	12.07	12	12.5	4.17%	3.56%	14.5	11.1
5	IJC	2014-07-02	12.9	12.5	12.9	3.20%	0.00%	15.5	11.9
6	FPT	2015-01-12	48.3	47.3	49	3.59%	1.45%	58.0	44.4
7	DRC	2014-08-14	53	60.5	61.5	1.65%	16.04%	63.6	48.8
8	TCM	2014-08-22	31.8	33.3	34.3	3.00%	7.86%	38.2	29.3
9	BVS	2014-08-13	13	14.2	14.3	0.70%	10.00%	15.6	12.0
10	DHC	2014-01-14	21.5	20.9	20.8	-0.48%	-3.26%	25.8	19.8
11	FMC	2015-01-27	24.8	24.3	23.7	-2.47%	-4.44%	29.8	22.8
12	DCL	2015-01-27	49.7	48.1	47.2	-1.87%	-5.03%	59.6	45.7
13	REE	2015-01-27	29.1	28.5	27.5	-3.51%	-5.50%	34.9	26.8
14	DBC	2014-01-14	28.8	29.6	29.3	-1.01%	1.74%	34.6	26.5
Average						1.62%	2.44%		



## MARKET STATISTICS

TOP 5 MOVERS POSITIVE TO VN - INDEX				
Stock	Price	%Chg	Index pt	Volume
VCB	39,400	3.41	1.967	740,750
BID	18,900	2.16	0.638	2.27MLN
CTG	19,400	3.19	0.451	4.15MLN
MSN	87,000	1.16	0.418	125,870
HAG	23,200	3.57	0.359	3.48MLN

TOP 5 MOVERS POSITIVE TO HNX - INDEX				
Stock	Price	%Chg	Index pt	Volume
PVS	27,100	1.88	0.138	2.06MLN
PVI	18,500	2.21	0.058	8,600
SHB	9,100	1.11	0.055	2.80MLN
VCG	12,800	1.59	0.054	322,800
PGS	28,500	5.17	0.033	472,900

TOP 5 MOVERS NEGATIVE TO VN - INDEX				
Stock	Price	%Chg	Index pt	Volume
VNM	108,000	-0.92	-0.568	157,380
BVH	38,100	-1.3	-0.193	216,360
HPG	47,900	-1.03	-0.139	645,750
VIC	49,900	-0.2	-0.083	1.16MLN
EIB	13,400	-0.74	-0.07	587,810

TOP 5 MOVERS NEGATIVE TO HNX - INDEX				
Stock	Price	%Chg	Index pt	Volume
VNR	24,000	-3.61	-0.073	15,500
DGC	32,700	-9.67	-0.072	1,100
PTI	16,300	-4.12	-0.022	3,300
NVB	6,500	-1.52	-0.019	2,000
VDL	30,000	-8.26	-0.018	11,500

TOP 5 LEADERS ON THE HSX				
Stock	Price	%Chg	Index pt	Volume
AVF	1,300	8.33	0.002	332,560
HLG	3,100	6.9	0.005	11,680
SVT	7,800	6.85	0.003	250
HVX	6,400	6.67	0.008	910
VSI	9,600	6.67	0.004	1,170

TOP 5 LEADERS ON THE HNX				
Stock	Price	%Chg	Index pt	Volume
SDY	4,400	10	0.001	22,500
TMC	11,000	10	0.008	200
TV3	28,700	9.96	0.005	100
LCD	12,200	9.91	0.001	5,000
SGC	33,600	9.8	0.013	300

TOP 5 LAGGERS ON THE HSX				
Stock	Price	%Chg	Index pt	Volume
TIE	15,000	-7.41	-0.007	13,610
SCD	28,900	-6.77	-0.01	190
TMS	49,500	-6.6	-0.046	220
TNT	4,500	-6.25	-0.001	26,860
SVI	38,500	-6.1	-0.015	200

TOP 5 LAGGERS ON THE HNX				
Stock	Price	%Chg	Index pt	Volume
BTH	10,800	-10	-0.003	200
TKU	9,900	-10	-0.003	100
LBE	15,400	-9.94	-0.001	100
DGC	32,700	-9.67	-0.072	1,100
HCT	11,300	-9.6	-0.001	100

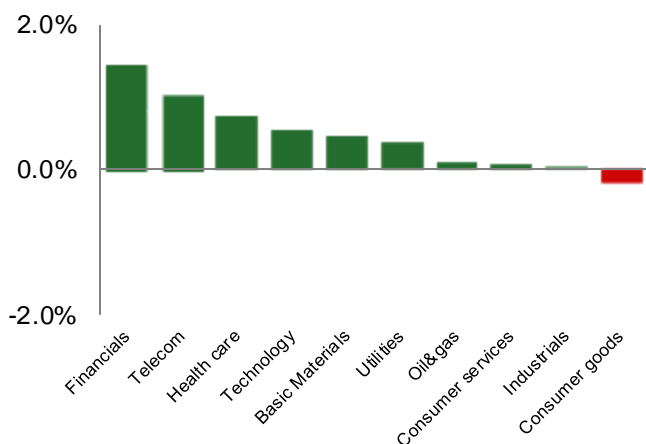
TOP 5 VOLUME LEADERS ON THE HSX				
Stock	Price	%Chg	Index pt	Volume
OGC	5,900	5.36	0.051	17.00MLN
FLC	11,100	1.83	0.043	8.20MLN
CTG	19,400	3.19	0.451	4.15MLN
HAG	23,200	3.57	0.359	3.48MLN
HAI	18,100	6.47	0.022	3.40MLN

TOP 5 VOLUME LEADERS ON THE HNX				
Stock	Price	%Chg	Index pt	Volume
KLF	10,500	0	0	7.90MLN
PVX	5,300	0	0	3.60MLN
SHB	9,100	1.11	0.055	2.80MLN
FIT	18,800	1.08	0.006	2.48MLN
PVS	27,100	1.88	0.138	2.06MLN

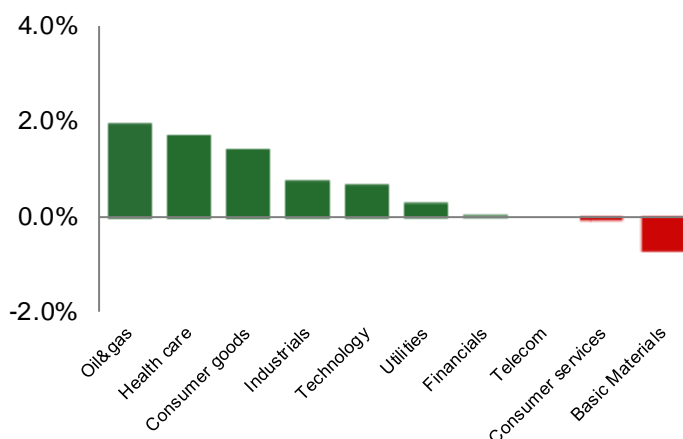


## MARKET STATISTICS

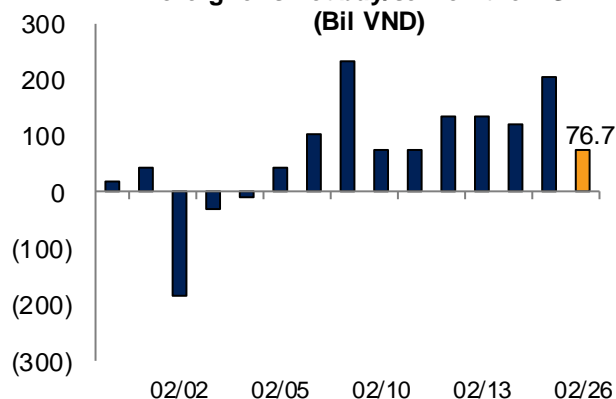
Sector's % change on the HSX



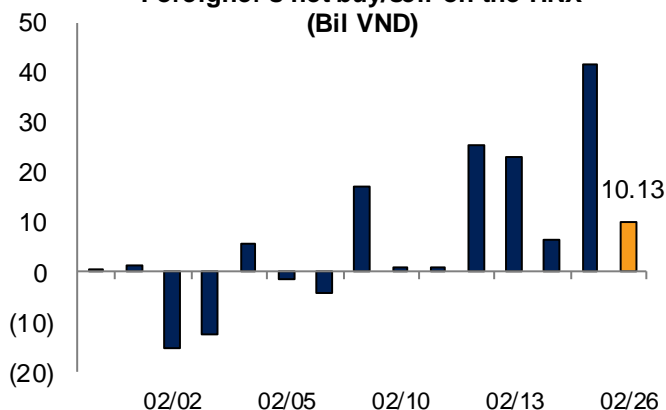
Sector's % change on the HNX



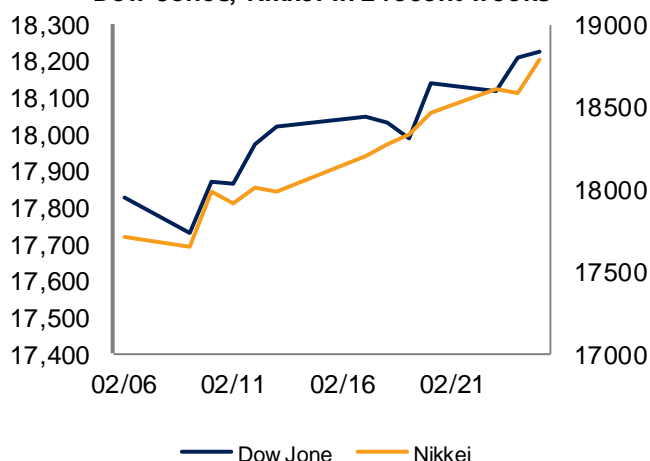
Foreigner's net buy/sell on the HSX (Bil VND)



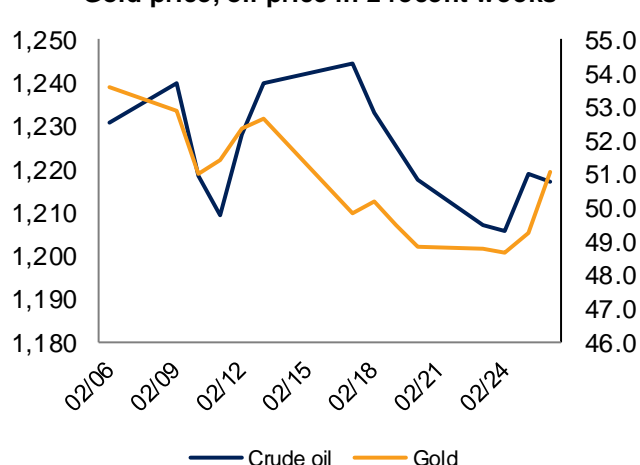
Foreigner's net buy/sell on the HNX (Bil VND)



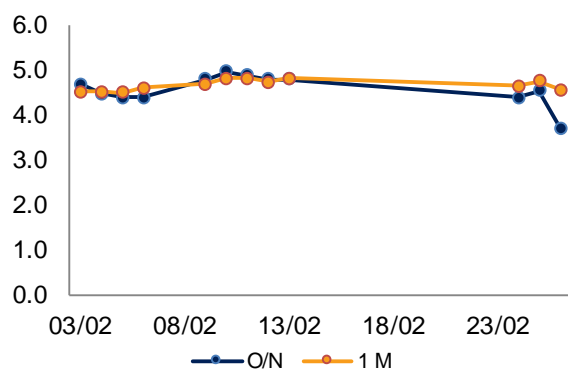
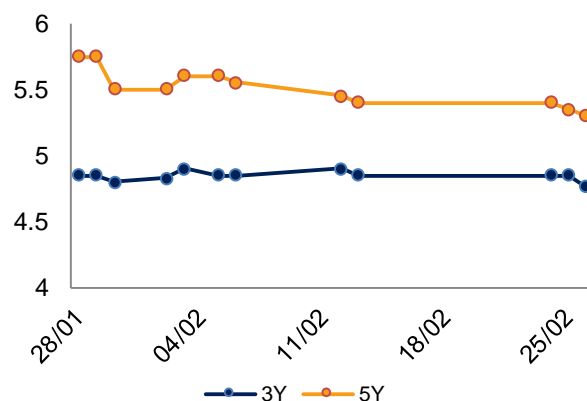
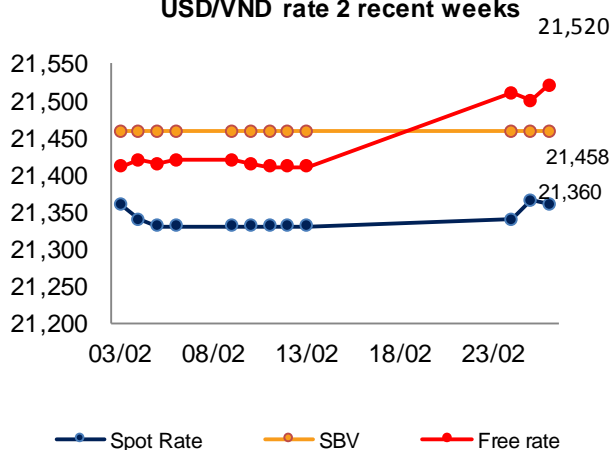
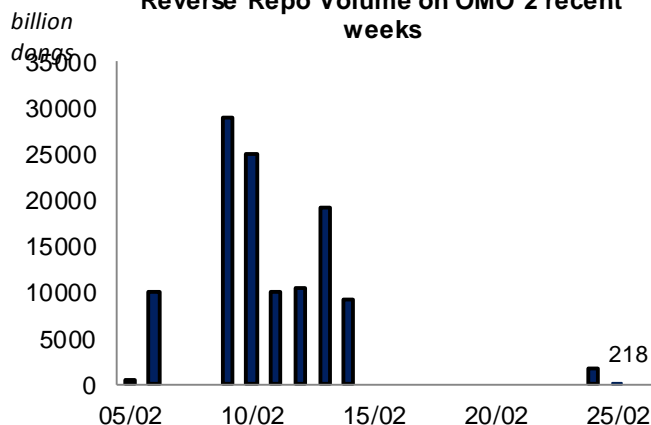
Dow Jones, Nikkei in 2 recent weeks

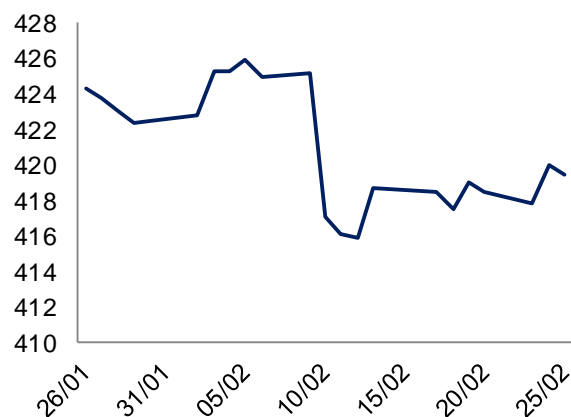


Gold price, oil price in 2 recent weeks



## MACRO STATISTICS

**Interbank VND interest rate 2 recent weeks**

**Government Bond Yields 2 recent weeks**

**USD/VND rate 2 recent weeks**

**Reverse Repo Volume on OMO 2 recent weeks**

**Vietnam CDS (5Y)**

**World Commodities CRB Index**


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