

STOCK MARKET

The VN-Index surged from the start of the morning session. After a day of oscillation around the 1,260, the index closed at 1,261.62 points, up more than 9 points compared to the previous session. The market breadth leaned positively with 14 out of 18 sectors gaining, led by the Consumer Goods, followed by the Automotive and Parts. Regarding foreign trading, foreign investors were net sellers on both the HSX and HNX exchanges today. The market has returned to the previous resistance level and may experience some consolidation here. Investors should trade cautiously in the upcoming sessions.

FUTURES CONTRACTS

Futures contracts all increased according to the movement of VN30.

COVERED WARRANTS

During the trading session on 19/08/2024, warrants fluctuated according to the uptrend of the underlying stocks.

BSC30, BSC50 PERFORMANCE

- VN-Index **+9.39** points, closing at **1261.62** points. HNX-Index **+0.86** points, closing at **236.01** points.
- Pulling the index up: **VNM (+1.14)**, **GAS (+1.08)**, **VCB (+0.95)**, **TCB (+0.78)**, **PNJ (+0.59)**.
- Pulling the index down: **HVN (-0.16)**, **SSI (-0.11)**, **GEE (-0.10)**, **PLX (-0.06)**, **VCI (-0.05)**.
- The matched trade value of VN-Index reached VND 14,463 billion, decreased **-32.66%** compared to the previous session. The total transaction value reached VND 16,747 billion.
- The trading range is 7.39 points. The market had **267** gainers, 68 remaining unchanged, **152** losers.
- Foreign investors' net selling value: **VND -311.17 billion** on HOSE, including **VHM (VND -78.02 billion)**, **HPG (VND -72.22 billion)**, **TCB (VND -50.00 billion)**, **HSG (VND -42.69 billion)**, **HDB (VND -33.49 billion)**. Foreign investors were net sellers on HNX with the value of **VND -28.70 billion**.

BSC30, BSC50 PERFORMANCE

- BSC30 **+1.02%**. Positive stocks: **PNJ (+6.93%)**, **GMD (+3.76%)**, **VNM (+2.98%)**.
- BSC50 **+0.60%**. Positive stocks: **DBC (+3.83%)**, **DXG (+3.55%)**, **VGC (+3.25%)**.

Indices' performances

	BSC30	BSC50	VN Index	VN30 Index
1 day	1.02%	0.60%	0.75%	0.57%
1 week	1.50%	2.49%	1.78%	1.59%
1 months	4.43%	6.43%	3.55%	3.19%
3 months	-7.02%	-12.49%	-7.31%	-5.20%

Overview of Vietnam stock market

	VNI	HNX	UPCOM
Closed	1,261.62	236.01	93.72
% 1D	0.75%	0.37%	0.30%
TV (bil VND)	14,463	1,104	784
%1D	-32.66%	-35.84%	-34.27%
Foreign (bil VND)	-311.17	-28.70	31.93

Foreign transactions (Bil. VND)

Top buy	Value	Top sell	Value
VNM	137.51	VHM	-78.02
CTG	36.88	HPG	-72.22
GAS	36.74	TCB	-50.00
PC1	20.66	HSG	-42.69
STB	20.05	HDB	-33.49

Overview of global stock markets

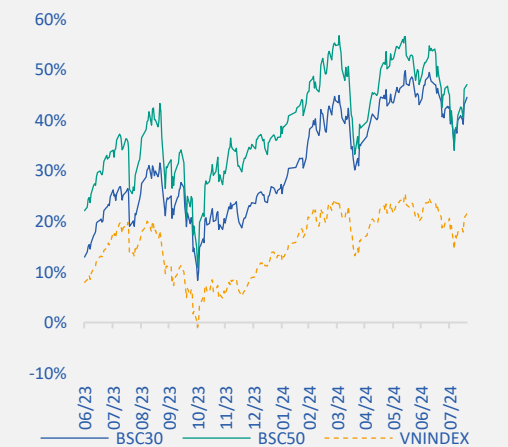
		%D	%W
SPX	5,554	0.20%	3.93%
FTSE100	8,299	-0.15%	1.08%
Eurostoxx	4,847	0.23%	3.51%
Shanghai	2,894	0.49%	1.24%
Nikkei	37,363	-2.01%	6.67%

Source: Bloomberg

	Close	%
Commodities		
Brent	79	-0.51%
Gold	2,508	2.06%
Exchange rate		
USD/VND	25,200	-0.12%
EUR/VND	28,376	0.32%
JPY/VND	172	
Interest rates		
10Y-Gov bond rate	0.00%	-2.76%
1M-interbank rate	4.64%	

Source: BSC Research

Performances of BSC30, BSC50



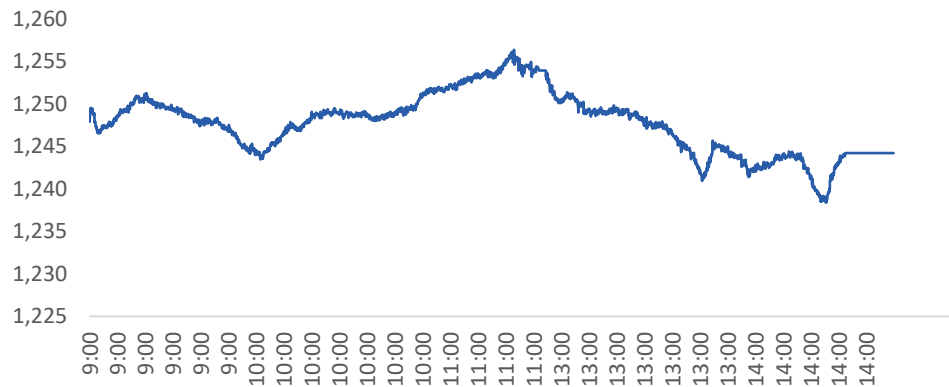
Source: BSC Research

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FUTURE CONTRACTS MARKET

VN30-Index Intraday vs 1 month Future contrat Intraday



Source: BSC Research

Future contracts

Ticker	Close	± Daily (%)	Volume	± Daily (%)	Maturity date	Remain-ing days
VN30F2409	1298.00	0.78%	193428	-14.46%	9/19/2024	31
VN30F2412	1298.10	0.64%	111	-58.0%	12/19/2024	122
VN30F2503	1298.90	0.73%	16	-62.79%	3/20/2025	213
VN30F2410	1298.50	0.72%	293	43.63%	10/17/2024	59

Source: FiinproX, BSC Research

Outlook:

- VN30 +7.36 points, closing at 1299.04 points. The trading range was 7.67 points. TCB, VNM, HPG, STB, VCB impacted positively on VN30.
- VN30 has maintained its green color since opening. Market liquidity in the afternoon session saw a decline compared to the morning session. This is a signal of more conservative demand. It is recommended that investors trade during the session.
- Futures contracts all increased according to the movement of VN30. In terms of volume, futures contracts decreased, except for VN30F2410. In terms of OI, all futures contracts increased.

Covered warrant market

Ticker	Maturity date	Remain-g days	Volume	Annuali-zed sigma	Issuance price*	Price*	% Daily	Theoriti cal price*	Break-even price	Exercise price*	Underlyi ng stock
CSTB2334	8/23/2024	4	213,300	0.27%	27.00	910	13.8%	0.89	29.73	29.65	29.65
CVNM2401	5/21/2025	275	75,400	-69.95%	6.60	2,030	10.9%	8.70	22.84	76.00	76.00
CTCB2310	10/9/2024	51	281,000	-37.03%	3.39	1,340	9.8%	2.39	13.79	21.90	21.90
CHPG2334	1/9/2025	143	512,800	-74.44%	2.68	540	8.0%	3.19	6.61	25.85	25.85
CMWG2402	12/6/2024	109	109,300	-75.84%	6.35	2,080	7.2%	12.65	16.67	69.00	69.00
CVIB2306	8/23/2024	4	99,100	-67.25%	1.61	2,880	5.9%	10.54	7.04	21.50	21.50
CSTB2337	11/21/2024	94	718,500	-76.02%	2.70	630	5.0%	3.85	7.11	29.65	29.65
CTCB2309	9/25/2024	37	206,700	-40.39%	3.39	3,320	4.7%	6.37	13.05	21.90	21.90
CACB2305	10/9/2024	51	249,900	-73.59%	2.02	860	2.4%	4.37	6.35	24.05	24.05
CMBB2315	1/9/2025	143	622,700	-68.10%	1.96	1,460	1.4%	5.65	7.67	24.05	24.05
CHPG2342	11/21/2024	94	70,700	-65.89%	2.18	730	1.4%	2.61	8.82	25.85	25.85
CSHB2306	1/6/2025	140	36,400	-71.34%	1.28	880	1.1%	4.67	3.04	10.60	10.60
CACB2304	9/25/2024	37	11,000	-71.63%	1.93	1,940	0.5%	8.78	6.82	24.05	24.05
CFPT2317	11/21/2024	94	19,000	-53.41%	10.10	3,380	0.0%	8.03	60.80	130.50	130.50
CMBB2318	9/23/2024	35	95,700	-65.83%	1.76	1,650	0.0%	5.70	8.22	24.05	24.05
CFPT2314	1/9/2025	143	519,100	-50.19%	10.00	5,500	-0.7%	12.07	65.00	130.50	130.50
CMWG2401	5/21/2025	275	910,600	-73.95%	6.55	2,880	-1.7%	15.79	17.98	69.00	69.00
CMWG2316	8/23/2024	4	15,200	0.35%	48.00	3,540	-2.7%	3.50	69.24	69.00	69.00
CMWG2403	3/6/2025	199	18,300	-73.62%	6.45	2,370	-2.9%	12.64	18.21	69.00	69.00
CMWG2314	1/9/2025	143	1,294,900	-63.33%	5.20	2,010	-3.4%	6.39	25.30	69.00	69.00

- Notes:** Table includes covered warrant with the most trading values
Risk-free rate is 4.75%
- *: Unit 1,000 VND
* Theoretical price is calculated according to Black-Scholes Model
- During the trading session on 19/08/2024, warrants fluctuated according to the uptrend of the underlying stocks.
 - CHPG2316 has the best growth, at 35.71%. CFPT2314 has the most transaction value, accounting for 8.64%.
 - CMWG2316, CSTB2334, CTCB2310, CTCB2309, và CFPT2314 are the most active warrants in terms of return. CVNM2404, CVNM2315, CVNM2403, CMWG2401, và CMWG2404 are the most positive warrants in terms of money position.

MARKET STATISTICS

Top 5 leaders on the HSX

	Close	%	Index pt	Volume (mil)
VNM	76.00	2.98%	1.14	2.09
GAS	84.50	2.30%	1.08	2.30
VCB	88.80	0.79%	0.95	5.59
TCB	21.90	2.10%	0.78	7.05
PNJ	104.90	6.93%	0.59	0.33

Top 5 leaders on the HNX

	Close	%	Index pt	Volume (mil)
PVS	40.30	1.77%	0.25	0.48
KSV	52.20	3.16%	0.24	0.20
IDC	61.70	1.31%	0.19	0.33
CEO	15.50	2.65%	0.15	0.51
VCS	68.10	1.34%	0.11	0.16

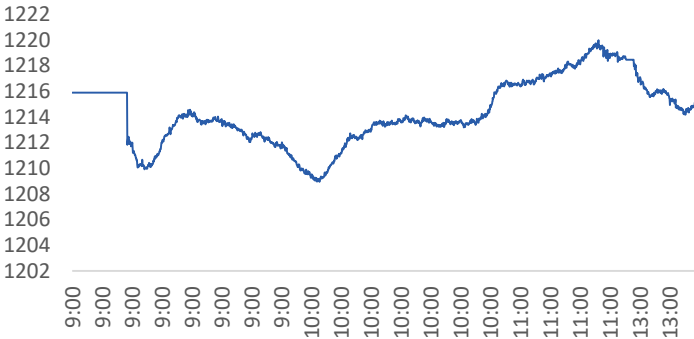
Top 5 gainers on the HSX

	Close	%	Index pt	Volume (mil)
MSH	47.50	6.98%	0.06	0.50
HHV	10.75	6.97%	0.08	9.46
BMC	21.60	6.93%	0.00	0.44
VRC	8.81	6.92%	0.01	0.15
STG	43.95	6.80%	0.07	0.00

Top 5 gainers on the HNX

	Close	%	Index pt	Volume (mil)
BPC	14.40	9.92%	0.01	0.03
DTC	8.90	9.88%	0.01	0.00
HTC	5.60	9.80%	0.02	0.06
PIA	23.90	9.63%	0.14	0.00
PCT	34.00	8.97%	0.05	0.00

Figure 1
HSX-Index Intraday



BSC30 PORTFOLIO

Stocks	Sector	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	TP (VND)	Foreign ownershi- p	Link
VCB	Bank	88.1	0.60%	0.6	19,680	4.8	5,962	14.8	105,000	23.3%	Link
BID	Bank	47.5	1.80%	1.1	10,822	4.5	4,006	11.9	54,578	17.2%	Link
VPB	Bank	18.4	2.20%	1.0	5,835	17.3	1,460	12.6	23,685	26.2%	Link
TCB	Bank	21.4	1.40%	1.2	6,040	18.4	3,047	7.0	-	21.1%	Link
MBB	Bank	24.0	3.40%	1.0	5,101	20.2	4,018	6.0	24,400	23.2%	Link
STB	Bank	29.4	1.40%	1.1	2,212	9.7	4,340	6.8	31,200	22.8%	Link
CTG	Bank	32.5	2.00%	1.3	6,975	10.2	3,782	8.6	19,100	296.2%	Link
ACB	Bank	24.0	2.10%	0.8	4,285	6.3	3,676	6.5	42,500	30.0%	Link
SSI	Broker	32.7	5.80%	1.2	1,972	35.7	1,882	17.4	45,900	41.4%	Link
IDC	IP	60.9	3.20%	1.2	803	3.8	5,573	10.9	-	24.5%	Link
HPG	Material	25.6	1.60%	1.2	6,544	37.2	1,746	14.7	23,300	24.0%	Link
HSG	Material	20.4	3.80%	1.7	501	11.5	1,844	11.0	79,900	18.2%	Link
VHM	RE	38.4	1.50%	1.0	6,683	22.7	5,326	7.2	38,900	14.5%	Link
KDH	RE	37.2	4.60%	1.3	1,350	9.4	765	48.6	44,100	34.7%	Link
NLG	RE	39.5	6.00%	1.3	608	5.5	1,102	35.8	46,100	49.3%	Link
DGC	Chemicals	110.8	4.00%	1.5	1,682	13.1	7,849	14.1	85,000	18.1%	Link
DCM	Fertilizer	37.3	4.20%	1.3	789	9.2	2,798	13.3	41,000	7.4%	Link
GAS	O&G	82.6	1.70%	0.6	7,582	7.6	4,760	17.4	36,000	2.0%	Link
PVS	O&G	39.6	2.30%	1.1	756	5.4	1,932	20.5	110,500	22.1%	Link
PVD	O&G	27.2	3.00%	1.3	604	5.3	1,150	23.6	45,000	15.9%	Link
POW	Utilities	13.4	3.10%	0.7	1,259	4.1	467	28.8	38,500	4.1%	Link
VHC	Fishery	72.0	2.30%	1.2	646	1.4	3,216	22.4	29,000	30.0%	Link
GMD	Logistics	79.8	0.80%	0.9	990	2.2	3,966	20.1	14,500	48.6%	Link
VNM	Retail	73.8	0.00%	0.6	6,165	21.8	4,633	15.9	81,700	51.5%	Link
MSN	Retail	77.3	3.10%	1.2	4,674	25.2	466	165.8	27,700	26.1%	Link
MWG	Retail	69.0	4.70%	1.3	4,032	51.1	1,507	45.8	63,800	46.9%	Link
PNJ	Retail	98.1	1.20%	0.9	1,312	6.8	6,133	16.0	83,500	49.0%	Link
DGW	Retail	60.5	2.90%	1.7	404	4.3	2,237	27.0	90,900	25.4%	Link
FPT	Tech	130.6	1.50%	1.0	7,623	26.6	4,889	26.7	57,000	45.2%	Link
CTR	Tech	127.9	6.90%	1.4	585	3.6	4,590	27.9	108,000	9.5%	Link

The BSC30 portfolio includes 30 companies with the largest market capitalization with the largest liquidity on all three Ho Chi Minh Stock Exchange (HOSE), Hanoi Stock Exchange (HNX), and Ho Chi Minh Stock Exchange Decentralized (Upcom). The companies in the BSC30 represent many important economic sectors, including banking, securities, consumer goods, retail, technology, manufacturing, logistics, electricity, and real estate. The stocks in BSC 30 are evaluated and selected by BSC experts based on the criteria of stable business operation, strong finance, effective management, and good competition in the market. Investing in stocks in the BSC30 portfolio is considered a reliable choice for investors who want to invest in Vietnam's stock market. The BSC30 portfolio will be published quarterly by BSC.

BSC50 PORTFOLIO

Stocks	Sectors	Close (1,000 VND)	% Day	Beta	MC (Mil USD)	Liquidity (Mil USD)	EPS fw (VND)	P/E fw	P/B	Foreign ownersh- p	ROE (%)
HDB	Bank	27.0	3.40%	0.9	3,149	9.5	4,137	6.5	1.6	19.6%	25.4%
VIB	Bank	21.2	1.70%	1.1	2,144	3.5	3,048	6.9	1.4	5.0%	24.3%
TPB	Bank	17.5	2.30%	1.2	1,540	5.7	2,154	8.1	1.1	28.3%	13.7%
MSB	Bank	14.7	1.70%	1.1	1,175	3.9	2,366	6.2	0.9	29.4%	16.0%
EIB	Bank	18.6	1.40%	0.9	1,291	2.4	1,273	14.6	1.4	2.8%	10.1%
HCM	Broker	27.2	6.70%	1.6	765	20.5	1,397	19.5	1.8	45.2%	8.3%
VCI	Broker	46.8	5.40%	1.7	826	12.4	1,763	26.5	2.3	19.9%	7.1%
VND	Broker	15.0	5.30%	1.5	913	10.9	1,591	9.4	1.3	0.0%	13.1%
BSI	Broker	50.1	6.90%	1.8	447	4.1	2,165	23.1	2.1	40.0%	9.0%
SHS	Broker	16.2	6.60%	1.7	526	11.8	1,338	12.1	1.2	8.8%	5.7%
CTD	Const	63.5	4.10%	1.3	254	2.7	2,996	21.2	0.7	47.1%	2.3%
HHV	Const	11.8	2.60%	1.5	205	3.2	860	13.8	0.6	7.5%	4.2%
LCG	Const	10.8	2.90%	1.6	83	1.7	771	14.0	0.8	2.1%	4.6%
SZC	IP	37.8	5.90%	1.2	272	3.1	1,549	24.4	2.3	3.1%	13.4%
SIP	IP	73.5	4.70%	1.4	614	1.0	5,925	12.4	3.4	2.0%	26.9%
PHR	IP	57.8	4.30%	1.1	313	0.4	3,028	19.1	2.1	18.4%	18.3%
DIG	RE	23.8	7.00%	1.7	579	26.6	152	156.6	1.9	4.0%	2.1%
CEO	RE	15.1	9.40%	1.3	326	8.4	313	48.2	1.3	4.5%	2.4%
KBC	IP	26.6	6.80%	1.5	816	6.1	295	90.3	1.1	20.6%	11.7%
VGC	IP	43.1	6.90%	1.2	772	3.5	1,776	24.3	2.4	4.8%	12.5%
GVR	IP	34.6	5.80%	1.6	5,524	6.5	704	49.1	2.7	0.5%	6.2%
NKG	Material	20.6	4.00%	1.7	217	5.4	1,580	13.1	0.9	13.4%	2.3%
BMP	Material	101.5	4.90%	1.1	332	2.3	11,420	8.9	3.1	82.6%	39.1%
IJC	RE	14.4	3.60%	1.5	218	2.5	683	21.1	1.1	4.5%	10.3%
DXG	RE	14.1	6.80%	1.5	406	7.1	249	56.7	1.0	15.3%	1.1%
VRE	RE	18.3	2.80%	1.2	1,662	6.3	1,975	9.3	1.0	22.2%	12.4%
PDR	RE	18.8	6.80%	1.6	656	13.6	557	33.7	1.5	6.3%	7.2%
DIG	RE	23.8	7.00%	1.7	579	26.6	152	156.6	1.9	4.0%	2.1%
HUT	Const	17.5	3.60%	1.2	624	2.3	64	272.9	1.8	0.0%	0.7%
C4G	Const	9.4	3.30%	1.3	-	0.2	507	18.5	0.9	0.0%	4.9%
CSV	Chemicals	39.6	1.70%	1.9	175	10.8	4,748	8.3	1.2	4.4%	16.1%
DHC	Chemicals	38.4	1.20%	1.2	124	0.3	3,067	12.5	1.7	39.2%	17.2%
DRC	Tyre	34.1	1.60%	0.9	162	0.9	2,509	13.6	2.2	11.7%	13.2%
PC1	Utlilities	29.0	3.60%	1.4	360	3.4	892	32.5	1.7	13.4%	4.1%
HDG	Utlilities	28.0	6.90%	1.4	377	12.0	1,989	14.1	1.6	15.6%	12.9%
GEX	Utlilities	21.5	3.90%	1.7	732	9.2	1,245	17.3	1.4	8.3%	4.1%
QTP	Utlilities	14.6	0.70%	0.6	-	0.1	1,357	10.8	1.2	1.3%	10.8%
PLX	O&G	50.6	3.30%	1.0	2,570	9.3	2,874	17.6	2.5	18.2%	10.7%
BSR	O&G	24.1	5.20%	1.2	-	18.4	2,403	10.0	1.3	0.0%	15.6%
PLC	O&G	26.2	1.90%	1.5	85	0.3	728	36.0	1.7	0.5%	8.4%
ANV	Fishery	32.4	3.80%	1.5	172	1.6	262	123.5	1.5	1.0%	1.5%
PTB	Material	65.5	2.00%	0.7	175	0.3	4,903	13.4	1.6	25.0%	10.6%
VSC	Logistics	18.8	4.10%	1.5	201	4.2	713	26.5	1.2	2.6%	6.2%
HAH	Logistics	41.5	3.80%	1.3	201	7.3	2,791	14.9	1.8	7.7%	12.1%
VTP	Logistics	75.5	5.40%	1.6	368	2.7	2,943	25.7	5.7	6.9%	25.6%
DBC	Retail	27.4	2.00%	1.7	353	5.6	979	28.0	1.4	9.1%	0.5%
FRT	Retail	174.3	1.20%	0.8	949	4.6	(414)	-420.6	14.3	36.7%	11.8%
QNS	Retail	47.7	1.90%	0.6	-	1.2	6,678	7.1	1.9	12.7%	27.3%
TNG	Textile	28.1	3.70%	1.2	138	5.7	2,240	12.5	1.8	19.1%	12.5%
PVT	Logistics	28.8	3.60%	1.1	410	4.5	2,802	10.3	1.5	13.2%	14.3%
DPM	Fertilizer	37.1	3.10%	1.3	580	8.5	1,703	21.8	1.2	8.0%	4.2%
REE	Utlilities	69.9	3.60%	1.0	1,316	3.1	3,806	18.4	1.9	49.0%	13.9%

The BSC50 portfolio includes 50 companies selected based on liquidity criteria among the 100 best liquid stocks on all three exchanges. These stocks have a higher beta than BSC30, but are still among the top companies in Banking, Securities, Insurance, Construction, Real Estate, Materials, Logisitic, O&G, F&B, Retail, Industrial Production, and Utilities (Electricity, Water), etc. BSC 50 is evaluated quarterly by BSC experts to ensure that the stocks still meet the given criteria. The BSC50 listing is suitable for bull market periods and has potential for investors looking for short-term trading opportunities.

DISCLAIMER

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