



Fri, February 10, 2017

Vietnam Daily Review

Gas and Oils stock recovered at the last session of the week

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 13/02/2017		•	
Week 13/2-17/2/2017		•	
Month 01/2016		•	

Highlight

This increasing session occurred thanks to recovery from GAS stock and banks group stock today. Although pressures, from acquiring profits for short term of some industries, occurred at this afternoon session, but demand force is positive until the end of the session. While high growth market groups such as Metal, Real Estate had adjusting indications today, rubbers, gas and oil industries increased again. Market liquidity is stable and cash flow rotates between market groups and stocks according to the capitalization scale. At the end of this session, VN-index closed at 703.78 point, increasing by 3.13 point, a stable movement beyond the accumulation of 700 point, market liquidity reached VND 2704 billion trading value today.

Recommendation

Recovery from some supportive stocks made the general market index move positively, moreover, a stabilize market liquidity also caused a positive trading psychology at the last session of the week. The accumulation above the 700 support point are maintain, which creates opportunities for market index reaching the resistive point of 710 once more time in the upcoming sessions, when supportive stock group stands before its short resistive points.

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VN-INDEX **703.78**
Value: 2704.82 bil **3.13 (0.45%)**
Foreigners (net): VND 11.5 bil

HNX-INDEX **86.04**
Value: 385.29 bil **0.39 (0.46%)**
Foreigners (net): VND 12.31 bil

UPCOM-INDEX **54.96**
Value 138.05 bil **-0.03 (-0.05%)**
Foreigners (net): -VND 1.45 bil

Macro indicators

	Value	% Chg
Crude oil	53.5	0.9%
Gold	1,227	-0.1%
USDVND	22,645	-0.1%
EURVND	24,107	-0.1%
JPYVND	19,947	-0.2%
1-month Interbank rate	2.9%	-
5yr VN Treasury Yield	5.0%	-

Source: Bloomberg, BSC Research

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This report must be read with the Disclosure, located at the end of this report.

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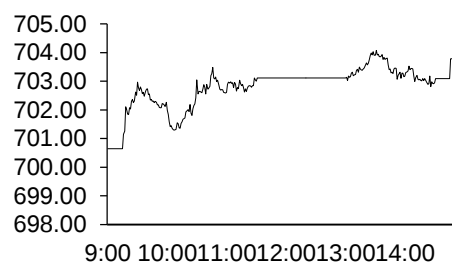
Market highlights

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Market scale is positive in today session when the number of increasing stocks is abundance. Foreign investors bought on both stock exchanges, specifically, they bought VND 11.5 billion on HOSE and VND 12.31 billion on HNX, focusing on VNM of VND 58.6 billion, NVL of VND 25.7 billion, PVS of 11.3 billion; they sold HPG of VND 24.8 billion, HSG of VND 12 billion.

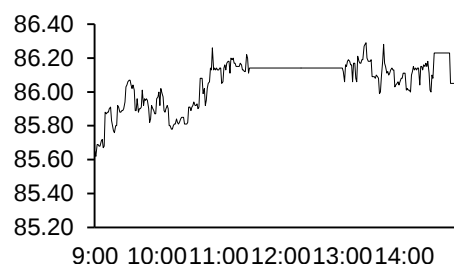
Recommendations

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Source: Bloomberg, BSC Research

Exhibit 2



Source: Bloomberg, BSC Research

Exhibit 3

Top 5 volume leaders

Ticker	Volume	Price	% Chg
FLC	10.72	5.59	1.45
HQC	6.80	2.33	-2.10
HQC	6.80	2.33	-2.10
HAG	6.68	6.06	1.85
DXG	4.06	14.50	4.69

Source: Bloomberg, BSC Research

Stock recommendations

Short-term portfolio

No.	Ticker	Date	Buy price	Current price	Unrealized gain/ loss	Cutlosses	Target
1	GMD	26/09/2016	26.3	28.7	8.9%	24.2	28.5
2	VIC	17/10/2016	43.0	42.5	-1.2%	41.0	47.0
3	PVT	27/5/2016	12.3	12.9	4.9%	11.7	13.5
4	CSV	19/12/2016	26.8	29.4	9.7%	26.0	30.0
5	KBC	26/12/2016	13.6	14.4	5.9%	13.0	15.0
Average					5.65%		

Source: BSC Research

CANSLIM portfolio

No.	Ticker	Date	Buy price	Current price	Unrealized gain/ loss	Cutlosses	Target
1	MBB	27/4/2015	13.8	14.2	2.5%	12.8	16.6
2	GMD	4/7/2015	26.6	28.7	7.7%	24.7	31.9
3	VCS	16/12/2016	130.0	139.0	6.9%	120.9	156.0
4	HPG	28/10/2016	40.8	44.4	8.7%	36.4	44.9
Average					6.5%		

Source: BSC Research

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Chg	Index pt	Volume
GAS	59.00	1.72	0.84	774350.00
CTG	18.55	2.77	0.82	3.57MLN
SAB	213.20	1.04	0.62	35880.00
BID	17.10	1.48	0.38	3.88MLN
Ticker	Price	% Chg	Index pt	Volume
VCB	39.30	-1.01	-0.63	1.75MLN
VNM	133.80	-0.22	-0.19	2.09MLN
VIC	42.50	-0.35	-0.17	834560
MSN	42.00	-1.18	-0.17	342780
HPG	44.35	-0.45	-0.07	4.01MLN

Top 5 gainers on the HSX

Ticker	Price	% Chg	Index pt	Volume
DTT	8.13	6.97	0.00	410
LHG	23.80	6.97	0.02	557130
HU1	4.92	6.96	0.00	30
UDC	3.09	6.92	0.00	20150
RIC	9.13	6.91	0.01	270

Top 5 losers on the HSX

Ticker	Price	% Chg	Index pt	Volume
VNH	0.90	-10.00	0.00	9870
BTT	35.60	-6.32	-0.01	13980
D2D	30.60	-5.26	-0.01	2760
VPS	19.80	-4.81	-0.01	50
VOS	2.10	-4.55	-0.01	10470

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

Ticker	Price	% Chg	Index pt	Volume
PVR	3.40	9.68	0.07	100
KKC	14.50	5.84	0.07	5800
AAA	24.10	7.11	0.04	1.12MLN
VBC	70.50	5.22	0.04	2400
Ticker	Price	% Chg	Index pt	Volume
SGO	3.80	-2.56	-0.05	206800
TV2	92.10	-0.97	-0.02	1700
NTP	58.80	-0.17	-0.02	6100
PVG	7.70	-1.28	-0.01	26600
L14	79.00	-4.70	-0.01	800

Top 5 gainers on the HNX

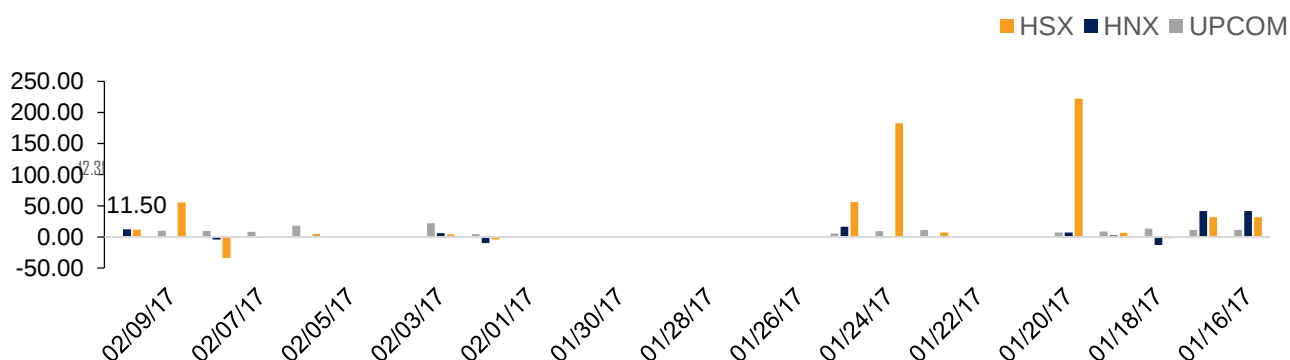
Ticker	Price	% Chg	Index pt	Volume
SIC	12.20	9.91	0.00	2500
TV3	54.40	9.90	0.02	200
PEN	9.00	9.76	0.02	2900
PVR	3.40	9.68	0.07	100
TFC	22.70	9.66	0.01	23900

Top 5 losers on the HNX

Ticker	Price	% Chg	Index pt	Volume
GMX	21.00	-9.87	-0.01	3200
ONE	9.10	-9.90	0.00	31100
DID	4.60	-9.80	0.00	10100
NHA	9.30	-9.71	-0.01	100
KMT	5.80	-9.38	0.00	500

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable but their accuracy completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information then known to us, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice. This document is not, and should not be construed as, an offer or the solicitation of an offer to buy or sell any securities. BSC and other companies in the BSC and/or their officers, directors and employees may have positions and may affect transactions in securities of companies mentioned herein and may also perform or seek to perform investment banking services for these companies. This document is for private circulation only and is not for publication in the press or elsewhere. BSC accepts no liability whatsoever for any direct or consequential loss arising from any use of this or its content. The use of any information, statements forecasts and projections contained herein shall be at the sole discretion and risk of the user. No part of this material may be (i) copied, photocopied or duplicated in any form by any mean or (ii) redistributed without the prior written consent of BIDV Securities Company (BSC).

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