

Tue, December 22, 2020

Vietnam Daily Review

Slight increase above the threshold of 1,080 points

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 23/12/2020		•	
Week 21/12-25/12/2020		•	
Month 12/2020		•	

Market outlook

Stock market: The uptrend somewhat slowed down when passing 1,080 points after a series of strong rally sessions. Investment cash flows into 13/19 sector groups. Increased Market liquidity, narrowed market amplitude and positive market breadth was hinting that investment cash flow was moving into smallcaps and midcap stocks instead of largecap stocks and Bluechips stocks. VN-Index is expected to maintain the movement in the region from 1,080 to 1,100 points in the coming sessions.

Technical analysis:CTI_Uptrend

(Please go to page 2 for buy/sell status of stocks and page 4 for Blue chip stocks information)

Highlights

- VN-Index +2.37 points to close 1,083.45 points. HNX-Index +5.74 points, to close 187.85 points.
- Pulling the index up: GVR (+2.02), HPG (+0.72), MWG (+0.46), EIB (+0.42), TPB (+0.29).
- Pulling the index down: VCB (-1.01); BID (-0.66); VIC (-0.65); VNM (-0.63); GAS (-0.52).
- The matched value of the VN-Index reached VND 12,848 billion, -1.93% from the previous session.
- The fluctuation range was 7.17 points, decreasing from the previous session. There were 269 advancers, 57 reference stocks and 167 decliners.
- Foreign investors' net selling value: VND -83.91 billion on HOSE, including HPG (VND -106.9 billion), VNM (VND -46.3 billion), and VRE (VND -34.2 billion). Foreigners were net buyers on the HNX with the value of VND 1.39 billion.

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VN-INDEX **1083.45**
Value: 12848.9 bil **2.37 (0.22%)**
Foreigners (net): VND -83.91 bil

HNX-INDEX **187.85**
Value: 771.04 bil **5.74 (3.15%)**
Foreigners (net): VND 1.39 bil

UPCOM-INDEX **72.82**
Value: 0.88 bil **1.18 (1.65%)**
Foreigners (net): VND 7.07 bil

Macro indicators

	Value	% Chg
Oil price	47.4	-3.38%
Gold price	1,897	0.85%
USD/VND	23,125	0.00%
EUR/VND	28,280	-0.26%
JPY/VND	22,341	-0.20%
Interbank 1M interest	0.3%	17.60%
5Y VN treasury Yield	1.1%	-6.52%

Source: Bloomberg, BSC Research

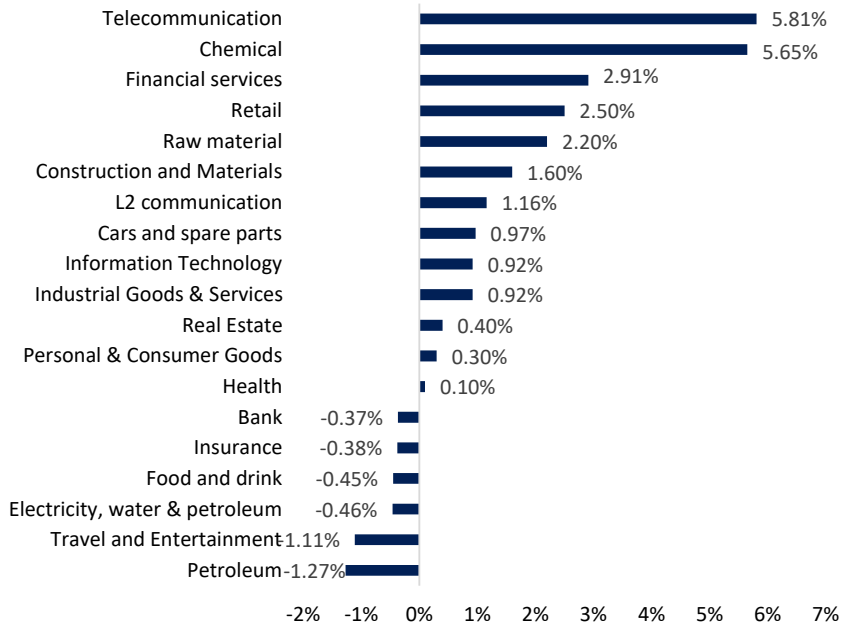
Top Foreign trading stocks

HPG	68.10 LCG	106.87
MBB	49.85 VNM	46.27
CTG	27.24 VRE	34.21
TPB	24.67 KBC	29.34
VCI	23.20 VND	26.25

Source: Bloomberg, BSC Research

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Noticable sectors



Technical Analysis

CTI_Uptrend

Technical highlights:

- Current trend: Uptrend
- Trend indicator MACD: Positive divergence, MACD surpassed the signal line.
- RSI indicator: neutral zone, uptrend.

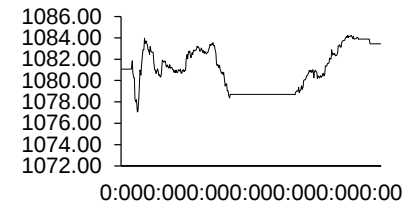
Outlook: CTI is in a strong mid-term uptrend from the bottom of 11.5. The stock liquidity exceeded the 20-day average level in alignment with the stock's uptrend. The MACD and the RSI are all in favor of this uptrend. The stock price line has also surpassed the Ichimoku cloudband, reflecting the mid-term uptrend. Thus, investors can open a position around the price of 15.0 and consider taking profit when the stock returns to 18.0-19.0, cut loss if it lost the short-term support at 13.5.

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Exhibit 1

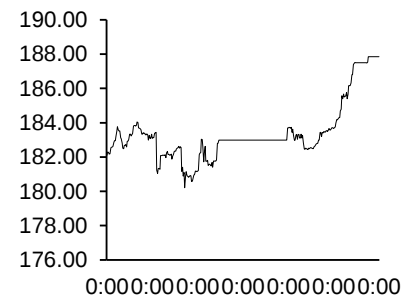
HSX-Index Intraday



Source: Bloomberg, BSC Research

Exhibit 2

HNX-Index Intraday



Source: Bloomberg, BSC Research



Ticker	Sector	Close (VND k)	% Day	Beta	Market cap (USD Mil)	Liquidity (USD Mil)	EPS	P/E	P/B	Foreign owned	ROE
MWG	Retail	119.9	3.2%	1.2	2,359	11.4	8,517	14.1	3.6	49.0%	29.0%
PNJ	Retail	78.3	1.3%	1.2	766	3.2	4,592	17.1	3.6	49.0%	22.8%
BVH	Insurance	56.9	-0.4%	1.5	1,836	2.2	1,731	32.9	2.1	28.3%	7.1%
PVI	Insurance	30.7	0.3%	0.3	298	0.0	2,729	11.2	1.0	54.4%	9.1%
VIC	Real Estate	105.7	-0.7%	0.8	15,544	2.4	2,660	39.7	4.2	13.9%	11.0%
VRE	Real Estate	30.3	-0.3%	1.6	2,994	8.3	1,001	30.3	2.4	30.6%	8.1%
NVL	Real Estate	66.7	0.6%	0.1	2,860	8.9	5,838	11.4	2.6	5.5%	24.8%
REE	Real Estate	48.6	3.2%	0.7	655	1.6	4,599	10.6	1.4	49.0%	13.7%
DXG	Real Estate	15.7	5.7%	1.4	354	9.3	(151) #N/A	N/A	1.2	36.0%	-1.3%
SSI	Securities	29.6	3.3%	1.4	773	16.0	1,834	16.1	1.9	47.7%	11.5%
VCI	Securities	51.9	5.5%	1.7	374	4.0	3,770	13.8	2.1	26.0%	15.9%
HCM	Securities	30.7	-0.3%	1.6	407	7.2	1,705	18.0	2.1	48.1%	11.8%
FPT	Technology	58.1	1.0%	0.8	1,980	6.5	4,236	13.7	3.0	49.0%	23.1%
FOX	Technology	58.7	0.7%	0.3	698	0.0	4,812	12.2	3.1	0.0%	28.3%
GAS	Oil & Gas	85.3	-1.2%	1.4	7,098	3.4	4,752	18.0	3.5	3.1%	19.7%
PLX	Oil & Gas	53.2	-1.5%	1.0	2,819	1.5	681	78.1	3.2	15.8%	4.3%
PVS	Oil & Gas	16.3	-0.6%	1.5	339	5.7	1,621	10.1	0.6	10.7%	6.3%
BSR	Oil & Gas	9.8	0.0%	1.3	1,321	3.9	898	10.9	0.9	41.1%	8.5%
DHG	Pharmacy	103.0	-1.1%	0.5	586	0.0	5,405	19.1	4.0	54.8%	21.7%
DPM	Fertilizer	19.6	6.8%	0.5	333	6.5	2,011	9.7	1.0	12.8%	10.4%
DCM	Fertilizer	13.4	6.8%	0.5	307	6.5	872	15.3	1.1	2.7%	7.4%
VCB	Banking	97.9	-1.0%	1.1	15,787	3.2	4,630	21.1	3.9	23.7%	19.7%
BID	Banking	46.9	-1.3%	1.4	8,193	5.6	2,126	22.0	2.4	17.4%	12.5%
CTG	Banking	34.8	-0.1%	1.2	5,634	9.8	2,948	11.8	1.6	28.9%	14.0%
VPB	Banking	33.0	0.0%	1.3	3,498	8.4	4,111	8.0	1.6	23.4%	22.2%
MBB	Banking	23.2	-0.2%	1.1	2,797	23.2	2,995	7.7	1.4	23.0%	20.0%
ACB	Banking	28.8	-0.7%	0.9	2,702	9.5	3,109	9.2	1.9	30.0%	23.0%
BMP	Plastic	64.0	0.5%	0.9	228	0.3	6,186	10.3	2.2	83.1%	20.7%
NTP	Plastic	36.3	0.0%	0.4	186	0.2	3,820	9.5	1.6	19.0%	17.5%
MSR	Resources	22.1	6.8%	0.4	1,056	1.9	356	62.1	1.8	12.2%	2.9%
HPG	Steel	39.4	2.1%	1.2	5,669	44.2	3,241	12.1	2.4	33.5%	21.3%
HSG	Steel	22.0	1.6%	1.5	425	6.5	2,591	8.5	1.5	12.2%	19.1%
VNM	Consumer staples	109.9	-1.0%	0.7	9,985	10.9	4,784	23.0	7.8	58.0%	35.3%
SAB	Consumer staples	199.5	-0.3%	1.2	5,562	0.7	6,312	31.6	6.5	63.1%	22.6%
MSN	Consumer staples	82.8	-1.2%	1.0	4,229	2.9	2,067	40.1	4.7	33.7%	8.9%
SBT	Consumer staples	21.5	3.4%	1.0	548	3.8	702	30.6	1.8	6.4%	5.5%
ACV	Transport	77.0	-0.9%	1.0	7,288	0.8	3,450	22.3	4.6	3.4%	22.3%
VJC	Transport	123.6	-1.7%	0.9	2,815	2.8	(1,528) #N/A	N/A	4.6	18.9%	-5.6%
HVN	Transport	28.1	-0.7%	1.2	1,730	1.5	(7,345) #N/A	N/A	5.9	9.2%	-83.7%
GMD	Transport	33.6	-1.9%	0.9	433	5.4	1,179	28.5	1.7	38.6%	5.8%
PVT	Transport	13.3	0.0%	1.2	186	2.0	1,709	7.8	0.9	16.3%	12.5%
VCS	Materials	81.5	-0.5%	1.0	550	0.7	8,260	9.9	3.4	3.4%	39.8%
VGC	Materials	26.7	3.9%	0.7	520	0.4	1,411	18.9	1.9	7.6%	10.1%
HT1	Materials	17.9	5.6%	0.9	297	2.2	1,762	10.2	1.2	6.0%	11.9%
CTD	Construction	71.5	0.6%	1.1	237	2.4	7,504	9.5	0.6	46.0%	6.9%
VCG	Construction	44.1	#VALUE!	0.3	772	1.7	3,653	12.1	2.5	0.2%	22.0%
CII	Construction	19.2	-0.3%	0.3	199	1.7	114	168.2	0.9	28.8%	0.5%
POW	Electricity	12.2	1.7%	0.8	1,242	9.2	679	18.0	1.0	8.8%	5.8%
NT2	Electricity	25.1	0.8%	0.5	314	0.8	2,103	11.9	1.8	18.7%	14.6%

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Chg	Index pt	Volume
VCB	82.50	0.36	0.32	681740.00
VNM	116.00	0.26	0.15	1.62MLN
VJC	108.40	0.84	0.14	232510.00
NVL	62.30	0.81	0.14	1.01MLN
HNG	14.10	2.92	0.13	601670.00

Ticker	Price	% Chg	Index pt	Volume
VHM	0.00	-0.38	2.11MLN	1.11MLN
PLX	0.00	-0.18	439810.00	607060.00
GVR	0.00	-0.17	755830.00	373600.00
SAB	0.00	-0.13	73700.00	192700.00
MSN	0.00	-0.10	1.67MLN	611640.00

Top 5 gainers on the HSX

Ticker	Price	% Chg	Index pt	Volume
DAT	31.50	6.96	0.03	80.00
DGW	43.85	6.95	0.04	940560.00
IBC	23.85	6.95	0.04	55340.00
TLD	9.26	6.93	0.00	543510.00
RIC	4.84	6.84	0.00	2080.00

Top 5 losers on the HSX

Ticker	Price	% Chg	Index pt	Volume
TNC	22.00	-8.33	-0.01	30.00
VIP	5.37	-7.73	-0.01	85460.00
COM	41.85	-7.00	-0.01	120.00
TDC	7.72	-6.99	-0.02	181380.00
PNC	9.63	-6.96	0.00	40.00

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

Ticker	Price	% Chg	Index pt	Volume
ACB	24.60	0.41	0.16	2.19MLN
S99	19.30	9.66	0.08	1.14MLN
SLS	58.80	9.91	0.03	19600.00
PVI	30.70	2.33	0.03	128100.00
VIX	7.10	2.90	0.02	147700.00

Ticker	Price	% Chg	Index pt	Volume
OCH	7.70	-9.41	-0.07	100.00
IDC	19.30	-1.53	-0.05	11300.00
NVB	8.90	-1.11	-0.04	2.76MLN
L14	62.00	-3.73	-0.03	54800.00
CEO	7.80	-2.50	-0.03	1.08MLN

Top 5 gainers on the HNX

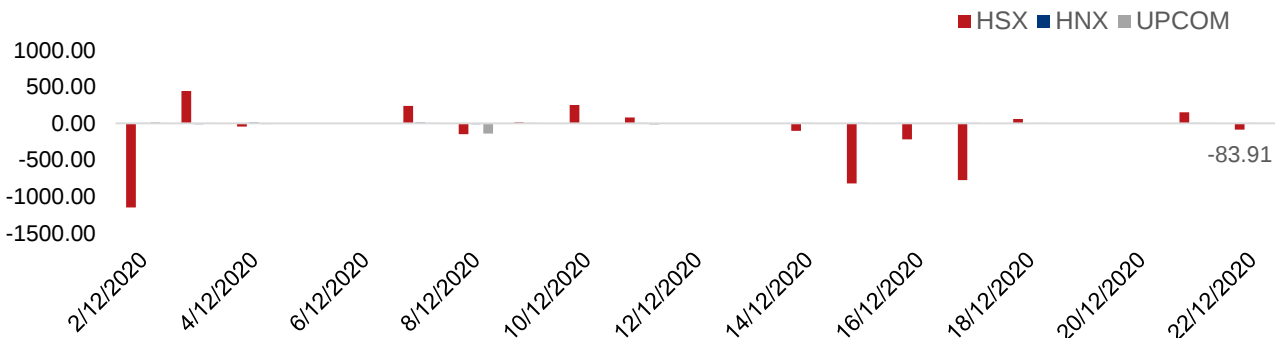
Ticker	Price	% Chg	Index pt	Volume
CTT	11.00	10.0	0.00	100.00
HMH	9.90	10.0	0.01	100.00
PSI	2.20	10.0	0.00	100.00
TTZ	3.30	10.0	0.00	80500.00
SLS	58.80	9.9	0.03	19600.00

Top 5 losers on the HNX

Ticker	Price	% Chg	Index pt	Volume
ACM	0.70	-12.50	-0.01	542300.00
VTL	34.20	-10.00	-0.01	100.00
OCH	7.70	-10.00	-0.07	100.00
VKC	3.90	-9.30	-0.01	100000.00
CMC	5.00	-9.09	0.00	100.00

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

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