

Fri, February 5, 2021

Vietnam Daily Review

Heading to 1,130 points

BSC's Forecast on the stock market

| | Negative | Neutral | Positive |
|--------------------|----------|---------|----------|
| Day 8/2/2021 | | • | |
| Week 8/2-12/2/2021 | | • | |
| Month 02/2021 | | • | |

Market outlook

Stock market: After yesterday's consolidating session, VN-Index had a positive movement today. Investment cash flow spread into the market when there were 18/19 increasing sectors. Constant liquidity, widening market spread and positive market breadth indicated stable trading activity. Foreign investors continued to be net buyers on both HSX and HNX. With the trend of abundant cash flow spreading evenly into all sectors, the VN-Index is likely to return to the range 1,130-1,150 in the next sessions.

Future contracts: All future contracts increased in agreement with the general trend of the index. Investors can consider selling with the target price around 1090 points for short-term contracts.

Covered warrants: In the trading session on February 05, 2021, majority of coverred warrants increased following underlying securities. Trading value decreased.

Technical analysis: VIB_ Preparation beyond peak

(Please go to page 2 for buy/sell status of stocks and page 4 for Blue chip stocks information)

Highlights

- $\overline{\text{VN-Index}}$ +14.72 points, to close 1,126.91 points. HNX-Index +0.16 points, closing 223.84 points.
- Pulling the index up: VIC (+2.26), TCB (+1.22), CTG (+1.09, VCB (+1.09), VHM (+0.81)
- Pulling the index down: NVL (-0.34), VGC (-0.18), NT2 (-0.07), VCG (-0.05), OCB (-0.04).
- The matched value of VN-Index reached VND 10,415 billion, -3.3% from the previous session. The total trading value reached VND 12,412 billion.
- The fluctuation range is 14.72 points, widening from the previous session. There were 297 advancers, 58 reference stocks and 134 decliners.
- Foreign investors' net buying value: VND 432.58 billion on HOSE, including FUEVFVND (VND 212.8 billion), VNM (VND 98.8 billion), and MSN (VND 70.6 billion). Foreigners were net buyers on the HNX with the value of VND 3.97 billion.

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 VN-INDEX
 1112.19

 Value: 10415.19 bil
 0.9 (0.08%)

 Foreigners (net):
 VND 432.58 bil

 HNX-INDEX
 223.68

 Value: 1303.3 bil
 0.06 (0.03%)

 Foreigners (net):
 VND 3.97 bil

 UPCOM-INDEX
 74.06

 Value: 0.87 bil
 0.76 (1.04%)

 Foreigners (net):
 VND 3.8 bil

Macro indicators

| | Value | % Chg |
|----------------------------|--------|---------|
| Oil price | 56.1 | 0.75% |
| Gold price | 1,823 | -0.62% |
| USD/VND | 23,026 | -0.01% |
| EUR/VND | 27,625 | -0.33% |
| JPY/VND | 21,887 | -0.17% |
| Interbank 1M interest | 2.1% | 5.48% |
| 5Y VN treasury Yield | 1.1% | -11.67% |
| Carrage Diagraph and DCC F |) l- | |

Source: Bloomberg, BSC Research

Top Foreign trading stocks

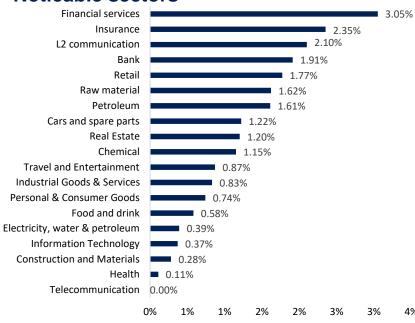
| FUEVFVND | 212.8 NVL | 42.4 |
|----------|-----------|------|
| VNM | 98.8 HPG | 40.7 |
| VHM | 70.6 CTG | 30.5 |
| KBC | 68.9 VRE | 26.4 |
| FUESSVFL | 52.2 GAS | 26.1 |

Source: Bloomberg, BSC Research

| Market Outlook | Page 1 |
|--------------------|--------|
| Technical Analysis | Page 2 |
| Derivative Market | Page 3 |
| Importance stocks | Page 4 |
| Market Statistics | Page 5 |
| Disclosure | Page 6 |

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Noticable sectors



Technical Analysis

VIB_ Preparation beyond peak

Technical highlights:

- Current trend: Uptrend.
- MACD trend indicator: Appear Golden Cross.
- RSI indicator: Ascending above 50 but has not reached the overbought zone.
- MAs line: Appear Golden Cross.

Outlook: VIB has rebounded after having corrected at the end of last month and is now close to its historic peak. The stock liquidity in recent sessions has remained stable. Trend indicators are in a positive status. Today, the MACD line has just crossed above its signal line and the RSI is still quite far from the overbought zone, so this stock can maintain its uptrend in the short term. The nearest support level of VIB is located around 34.5. The target to take profit for this stock is at 43, cut loss if 32.8 is penetrated.

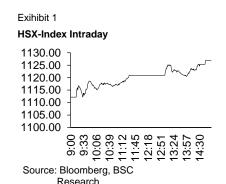


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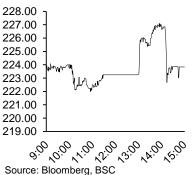
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Exihibit 2

HNX-Index Intraday



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Future contracts market



Table 3
Future contracts

| Future contracts | | | | | | | |
|------------------|---------|---------|------------|-------|-------------|---------------|--------------------|
| Ticker | Close | ± Daily | Difference | % | Trading vol | Time to Exp | Remaining Days |
| VN30F2102 | 1115.00 | -0.88% | -2.74 | 29.6% | 274032 | 2/18/2021 | 14 |
| VN30F2103 | 1121.70 | -0.91% | 3.96 | 4.9% | 1025 | 3/18/2021 | 42 |
| VN30F2106 | 1127.70 | -0.49% | 9.96 | 53.2% | 144 | 6/17/2021 | 133 |
| VN30F2109 | 1118.80 | -1.53% | 1.06 | 9.6% | 91 | 9/16/2021 | 224 |
| | | | | | | Source: Bloom | berg, BSC Research |

Table 1 Top leaders VN30 Ticker Price ± Daily (%) Index pt MSN 56.30 VRF 28 50 1.42 0.22 VNM 0.24 0.21 125.00 VHM 0.50 80.00 0.20 TCH

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Table 2 Top Laggards VN30 Price ± Daily (%) Index pt VCB 84.9 VPB 23.5 -1.05 -0.55 -0.44 VIC 94.0 -0.53 -0.36 FPT 50.0 -0.79 -0.33

Outlook:

• The VN30 Index increased by 17.76 points to 1135.5 points. The key stocks such as VIC, CTG, TCB, VCB and VHM strongly impacted on the rising status of the VN30. In the morning session, the VN30 index had a lot of volatility but by the afternoon the upward momentum had actually returned more clearly. The VN30 will likely have slight correction in the next session.

Source: Bloomberg, BSC Research

• All future contracts increased in agreement with the general trend of the index. All contracts decreased in trading volume. In terms of open positions, only the VN30F2106 increased, while the VN30F2102, VN30F2103 and VN30F2109 all declined. Investors can consider selling with the target price around 1090 points for short-term contracts.

Covered warrant market

| Ticker | Expiration date | Remaing days | CR | Volume | Annualized sigma | Issuance price | Trading price | % +/- Daily | Theoritical price* | Price/ Value | Break-even price | Exercise price | Underlying stock price |
|----------|-----------------|-----------------|------|---------|------------------|-------------------|---------------|----------------|--------------------|-----------------|------------------|----------------|------------------------|
| CVHM2008 | 6/11/2021 | 127 | 10:1 | 1032000 | 32.44% | 1,400 | 2,490 | 20.87% | 1,453 | 1.71 | 102,888 | 88,888 | 98,400 |
| CFPT2012 | 5/4/2021 | 89 | 5:1 | 340700 | 28.30% | 1,500 | 4,500 | 11.66% | 4,498 | 1.00 | 58,500 | 51,000 | 72,500 |
| CFPT2016 | 6/22/2021 | 138 | 5:1 | 423000 | 28.30% | 2,580 | 4,800 | 10.09% | 4,765 | 1.01 | 62,900 | 50,000 | 72,500 |
| CFPT2017 | 4/26/2021 | 81 | 4:1 | 264800 | 28.30% | 2,340 | 4,310 | 9.39% | 4,676 | 0.92 | 64,160 | 54,800 | 72,500 |
| CVPB2011 | 4/1/2021 | 56 | 2:1 | 816200 | 39.64% | 1,900 | 6,470 | 8.38% | 6,648 | 0.97 | 27,800 | 24,000 | 36,600 |
| CFPT2011 | 4/1/2021 | 56 | 5:1 | 543600 | 28.30% | 1,700 | 4,980 | 8.26% | 5,048 | 0.99 | 56,500 | 48,000 | 72,500 |
| CVPB2012 | 4/1/2021 | 56 | 2:1 | 307700 | 39.64% | 2,000 | 6,890 | 7.82% | 7,083 | 0.97 | 27,000 | 23,000 | 36,600 |
| CSBT2007 | 4/27/2021 | 82 | 2:1 | 187000 | 41.79% | 1,700 | 2,310 | 4.52% | 2,413 | 0.96 | 18,788 | 15,495 | 19,200 |
| CTCB2010 | 4/1/2021 | 56 | 2:1 | 226600 | 35.14% | 2,000 | 7,100 | 2.90% | 7,477 | 0.95 | 25,500 | 21,500 | 35,000 |
| CTCB2013 | 5/4/2021 | 89 | 1:1 | 231700 | 35.14% | 4,700 | 12,760 | 1.67% | 13,567 | 0.94 | 27,700 | 23,000 | 35,000 |
| CHDB2007 | 4/27/2021 | 82 | 4:1 | 603300 | 35.38% | 1,300 | 2,550 | 0.79% | 105 | 24.25 | 20,771 | 16,831 | 23,550 |
| CSTB2014 | 6/14/2021 | 130 | 1:1 | 165300 | 41.41% | 3,800 | 6,310 | 0.00% | 6,553 | 0.96 | 15,800 | 12,000 | 17,600 |
| CKDH2001 | 5/14/2021 | 99 | 4:1 | 85700 | 29.36% | 1,400 | 2,200 | 0.00% | 1,744 | 1.26 | 31,822 | 26,222 | 32,700 |
| CSTB2012 | 4/1/2021 | 56 | 1:1 | 97200 | 41.41% | 2,500 | 5,090 | -1.17% | 5,406 | 0.94 | 15,500 | 13,000 | 17,600 |
| CVRE2014 | 5/4/2021 | 89 | 1:1 | 314900 | 35.17% | 4,600 | 6,500 | -2.55% | 5,888 | 1.10 | 32,100 | 27,500 | 32,600 |
| CSTB2007 | 4/27/2021 | 82 | 2:1 | 520400 | 41.41% | 1,500 | 3,500 | -2.78% | 3,735 | 0.94 | 13,999 | 10,999 | 17,600 |
| CHPG2017 | 2/18/2021 | 14 | 4:1 | 291100 | 33.93% | 1,000 | 3,140 | -3.68% | 3,415 | 0.92 | 32,888 | 28,888 | 41,800 |
| CHPG2010 | 4/5/2021 | 60 | 4:1 | 77500 | 33.93% | 1,800 | 4,720 | -5.41% | 2,428 | 1.94 | 32,969 | 27,079 | 41,800 |
| CSTB2013 | 3/12/2021 | 36 | 1:1 | 96900 | 41.41% | 3,200 | 5,700 | -7.32% | 6,355 | 0.90 | 15,200 | 12,000 | 17,600 |
| Total: | | | | 6625600 | 35.28%** | | | | | | | | |

Notes: * Theoritical price is calculated according to Black-Scholes Model, **Average annualized sigma CR: Conversion rate

Risk free rate is 4.75%

Outlook:

- In the trading session on February 05, 2021, majority of coverred warrants increased following underlying securities. Trading value decreased.
- CSBT2007 and CFPT2014 increased strongly at 29.00% and 21.39% respectively. In contrast, CMSN2014 and CVNM2007 decreased strongly at -11.86% and -7.41% respectively. Trading value decreased by -5.67%. CTCB2012 had the most trading value, accounting for 9.48% of the market.
- CVPB2014, CTCB2011, CVRE2010, CSTB2012, and CVPB2013 have market prices closest to theoretical prices. CMSN2012, CHPG2025, and CFPT2014 were the most positive in term of profitability. CFPT2010, CMSN2010, and CMWG2013 were the most positive in term of money position



| Ticker | Sector | Close (VND k) | % Day | Beta | Market cap (USD Mil) | Liquidity (USD Mil) | EPS | P/E | P/B | Foreign owned | ROE |
|--------|------------------|------------------|-------|------|-------------------------|---------------------------|-----------|---------|-----|------------------|--------|
| MWG | Retail | 128.5 | 0.8% | 1.0 | 2,604 | 8.9 | 8,654 | 14.8 | 3.8 | 49.0% | 28.4% |
| PNJ | Retail | 82.9 | 0.0% | 1.1 | 820 | 2.3 | 4,727 | 17.5 | 3.6 | 49.0% | 21.8% |
| BVH | Insurance | 58.1 | -0.7% | 1.5 | 1,875 | 2.4 | 2,087 | 27.8 | 2.2 | 28.1% | 7.9% |
| PVI | Insurance | 31.5 | -1.3% | 0.5 | 306 | 0.0 | 3,321 | 9.5 | 1.0 | 54.3% | 10.8% |
| VIC | Real Estate | 105.0 | -2.3% | 0.7 | 15,442 | 4.7 | 1,569 | 66.9 | 4.5 | 14.0% | 6.7% |
| VRE | Real Estate | 32.6 | -1.5% | 1.5 | 3,221 | 5.9 | 1,048 | 31.1 | 2.5 | 31.4% | 8.5% |
| NVL | Real Estate | 81.5 | -1.8% | 0.1 | 3,770 | 10.0 | 3,956 | 20.6 | 3.1 | 7.2% | 16.2% |
| REE | Real Estate | 53.5 | -0.9% | 0.6 | 719 | 2.7 | 5,249 | 10.2 | 1.4 | 49.0% | 14.9% |
| DXG | Real Estate | 21.3 | 2.2% | 1.2 | 480 | 6.1 | (833) ‡ | N/A N/A | 1.8 | 35.2% | -6.5% |
| SSI | Securities | 29.7 | 0.0% | 1.5 | 774 | 15.7 | 2,093 | 14.2 | 1.8 | 45.1% | 13.1% |
| VCI | Securities | 53.0 | 2.3% | 1.7 | 382 | 2.8 | 4,662 | 11.4 | 1.9 | 27.9% | 17.9% |
| НСМ | Securities | 27.3 | 0.0% | 1.6 | 362 | 5.7 | 1,738 | 15.7 | 1.9 | 49.0% | 12.1% |
| FPT | Technology | 72.5 | 3.6% | 0.8 | 2,471 | 13.8 | 4,122 | 17.6 | 3.6 | 49.0% | 23.8% |
| FOX | Technology | 61.7 | 1.1% | 0.3 | 734 | 0.1 | 4,812 | 12.8 | 3.3 | 0.0% | 28.3% |
| GAS | Oil & Gas | 81.0 | 1.3% | 1.4 | 6,740 | 2.8 | 4,752 | 17.0 | 3.3 | 2.9% | 19.7% |
| PLX | Oil & Gas | 51.3 | 1.6% | 1.0 | 2,718 | 0.8 | 631 | 81.3 | 3.0 | 15.5% | 4.4% |
| PVS | Oil & Gas | 18.3 | 1.7% | 1.6 | 380 | 6.3 | 1,621 | 11.3 | 0.7 | 10.3% | 6.3% |
| BSR | Oil & Gas | 10.9 | 2.8% | 1.4 | 1,469 | 4.3 | 898 | 12.1 | 1.0 | 41.1% | 8.5% |
| DHG | Pharmacy | 99.8 | -1.0% | 0.4 | 567 | 0.0 | 5,443 | 18.3 | 3.7 | 54.6% | 20.5% |
| DPM | | | | 0.6 | | 1.0 | 1,663 | | | | |
| | Fertilizer | 16.0 | 0.0% | 0.6 | 271 | | 1,030 | 9.6 | 0.8 | 12.8% | 8.6% |
| DCM | Fertilizer | 12.7 | 0.8% | 1.1 | 292 | 1.5 | | 12.3 | 1.1 | 3.0% | 8.8% |
| VCB | Banking | 98.9 | 0.0% | | 15,948 | 4.1 | 4,974 | 19.9 | 3.7 | 23.7% | 20.5% |
| BID | Banking | 41.5 | 0.4% | 1.3 | 7,257 | 2.5 | 1,775 | 23.4 | 2.2 | 17.3% | 9.4% |
| CTG | Banking | 34.7 | -0.6% | 1.3 | 5,617 | 14.2 | 3,674 | 9.4 | 1.5 | 28.7% | 16.9% |
| VPB | Banking | 36.6 | 3.2% | 1.4 | 3,906 | 13.1 | 4,271 | 8.6 | 1.7 | 23.4% | 21.9% |
| MBB | Banking | 24.1 | -0.8% | 1.2 | 2,927 | 11.6 | 2,965 | 8.1 | 1.4 | 22.9% | 19.2% |
| ACB | Banking | 28.2 | 0.4% | 0.9 | 2,650 | 5.2 | 3,557 | 7.9 | 1.7 | 30.0% | 24.3% |
| BMP | Plastic | 60.1 | 0.2% | 0.7 | 214 | 0.3 | 6,386 | 9.4 | 2.0 | 81.8% | 21.2% |
| NTP | Plastic | 34.1 | -0.9% | 0.5 | 175 | 0.0 | 3,797 | 9.0 | 1.6 | 19.0% | 17.3% |
| MSR | Resources | 19.2 | -2.0% | 0.6 | 918 | 0.5 | 356 | 53.9 | 1.5 | 10.1% | 2.9% |
| HPG | Steel | 41.8 | -0.5% | 1.1 | 6,022 | 40.5 | 4,056 | 10.3 | 2.3 | 30.9% | 25.2% |
| HSG | Steel | 23.9 | 0.0% | 1.4 | 462 | 7.7 | 3,387 | 7.1 | 1.5 | 11.4% | 24.3% |
| VNM | Consumer staples | 108.8 | -0.8% | 0.7 | 9,886 | | 4,770 | 22.8 | 7.3 | 57.7% | 33.9% |
| SAB | Consumer staples | 182.1 | 1.7% | 1.2 | 5,077 | 2.3 | 7,064 | 25.8 | 5.9 | 63.2% | 24.4% |
| MSN | Consumer staples | 89.5 | 0.7% | 0.9 | 4,571 | 5.5 | 1,054 | 84.9 | 6.6 | 32.1% | 4.2% |
| SBT | Consumer staples | 19.2 | 0.0% | 1.2 | 515 | 2.6 | 1,114 | 17.2 | 1.5 | 8.1% | 6.9% |
| ACV | Transport | 74.0 | 3.1% | 1.0 | 7,004 | 0.4 | 3,450 | 21.4 | 4.4 | 3.4% | 22.3% |
| VJC | Transport | 130.6 | -0.3% | 0.9 | 2,974 | 3.4 | 132 | 988.8 | 4.6 | 18.9% | 0.5% |
| HVN | Transport | 26.1 | -0.2% | 1.2 | 1,609 | 0.6 | (7,647) ‡ | N/A N/A | 5.8 | 9.2% | -88.4% |
| GMD | Transport | 30.4 | 4.6% | 0.9 | 398 | 5.5 | 1,133 | 26.8 | 1.6 | 38.3% | 5.7% |
| PVT | Transport | 16.5 | 0.3% | 1.3 | 231 | 3.7 | 1,953 | 8.4 | 1.1 | 13.8% | 13.7% |
| VCS | Materials | 78.3 | 1.0% | 1.0 | 545 | 0.7 | 8,545 | 9.2 | 3.2 | 3.5% | 39.1% |
| VGC | Materials | 35.6 | -6.9% | 0.5 | 694 | 1.1 | 1,323 | 26.9 | 2.5 | 6.6% | 9.3% |
| HT1 | Materials | 16.8 | -1.2% | 0.9 | 279 | 0.2 | 1,613 | 10.4 | 1.2 | 6.0% | 11.5% |
| CTD | Construction | 70.3 | -1.0% | 1.1 | 227 | 1.9 | 5,769 | 12.2 | 0.6 | 45.6% | 5.2% |
| VCG | Construction | 47.4 | -0.4% | 0.3 | 910 | 0.2 | 3,712 | 12.8 | 3.0 | 0.2% | 24.8% |
| CII | Construction | 21.3 | -1.6% | 0.5 | 221 | 1.8 | 1,187 | 17.9 | 1.0 | 30.4% | 5.8% |
| POW | Electricity | 12.6 | 1.2% | 1.0 | 1,283 | 8.6 | 938 | 13.4 | 1.0 | 8.5% | 7.9% |
| | , | | | | .,_50 | 0.0 | | 70.1 | | 0.070 | , 0 |

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Market statistics

Top 5 leaders on the HSX

| | rop o roudoro orrano rrox | | | | | | | | |
|--------|---------------------------|-------|----------|-----------|--|--|--|--|--|
| Ticker | Price | % Chg | Index pt | Volume | | | | | |
| VCB | 82.50 | 0.36 | 0.32 | 681740.00 | | | | | |
| VNM | 116.00 | 0.26 | 0.15 | 1.62MLN | | | | | |
| VJC | 108.40 | 0.84 | 0.14 | 232510.00 | | | | | |
| NVL | 62.30 | 0.81 | 0.14 | 1.01MLN | | | | | |
| HNG | 14.10 | 2.92 | 0.13 | 601670.00 | | | | | |

| Top 5 | leaders on | HNX |
|-------|------------|-----|
|-------|------------|-----|

| Ticker | Price | % Chg | Index pt | Volume |
|--------|-------|-------|----------|-----------|
| ACB | 24.60 | 0.41 | 0.16 | 2.19MLN |
| S99 | 19.30 | 9.66 | 0.08 | 1.14MLN |
| SLS | 58.80 | 9.91 | 0.03 | 19600.00 |
| PVI | 30.70 | 2.33 | 0.03 | 128100.00 |
| VIX | 7.10 | 2.90 | 0.02 | 147700.00 |

| Ticker | Price | % Chg | Index pt | Volume |
|--------|-------|-------|-----------|-----------|
| VHM | 0.00 | -0.38 | 2.11MLN | 1.11MLN |
| PLX | 0.00 | -0.18 | 439810.00 | 607060.00 |
| GVR | 0.00 | -0.17 | 755830.00 | 373600.00 |
| SAB | 0.00 | -0.13 | 73700.00 | 192700.00 |
| MSN | 0.00 | -0.10 | 1.67MLN | 611640.00 |

| Ticker | Price | % Chg | Index pt | Volume |
|--------|-------|-------|----------|----------|
| OCH | 7.70 | -9.41 | -0.07 | 100.00 |
| IDC | 19.30 | -1.53 | -0.05 | 11300.00 |
| NVB | 8.90 | -1.11 | -0.04 | 2.76MLN |
| L14 | 62.00 | -3.73 | -0.03 | 54800.00 |
| CEO | 7.80 | -2.50 | -0.03 | 1.08MLN |

Top 5 gainers on the HSX

| <u> </u> | | | | |
|----------|-------|-------|----------|-----------|
| Ticker | Price | % Chg | Index pt | Volume |
| DAT | 31.50 | 6.96 | 0.03 | 80.00 |
| DGW | 43.85 | 6.95 | 0.04 | 940560.00 |
| IBC | 23.85 | 6.95 | 0.04 | 55340.00 |
| TLD | 9.26 | 6.93 | 0.00 | 543510.00 |
| RIC | 4.84 | 6.84 | 0.00 | 2080.00 |

Top 5 gainers on the HSX

| Ticker | Price | % Chg | Index pt | Volume |
|--------|-------|-------|----------|----------|
| CTT | 11.00 | 10.0 | 0.00 | 100.00 |
| HMH | 9.90 | 10.0 | 0.01 | 100.00 |
| PSI | 2.20 | 10.0 | 0.00 | 100.00 |
| TTZ | 3.30 | 10.0 | 0.00 | 80500.00 |
| SLS | 58.80 | 9.9 | 0.03 | 19600.00 |

Top 5 losers on the HSX

| Ticker | Price | % Chg | Index pt | Volume |
|--------|-------|-------|----------|-----------|
| TNC | 22.00 | -8.33 | -0.01 | 30.00 |
| VIP | 5.37 | -7.73 | -0.01 | 85460.00 |
| COM | 41.85 | -7.00 | -0.01 | 120.00 |
| TDC | 7.72 | -6.99 | -0.02 | 181380.00 |
| PNC | 9.63 | -6.96 | 0.00 | 40.00 |
| | | | | |

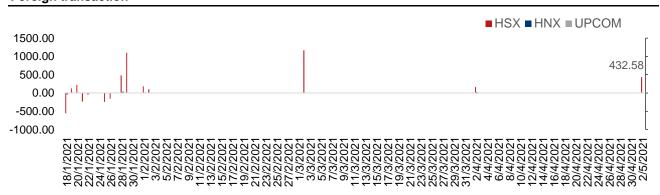
Top 5 losers on the HNX

| Ticker | Price | % Chg | Index pt | Volume |
|--------|-------|--------|----------|-----------|
| ACM | 0.70 | -12.50 | -0.01 | 542300.00 |
| VTL | 34.20 | -10.00 | -0.01 | 100.00 |
| OCH | 7.70 | -10.00 | -0.07 | 100.00 |
| VKC | 3.90 | -9.30 | -0.01 | 100000.00 |
| CMC | 5.00 | -9.09 | 0.00 | 100.00 |

Source: Bloomberg, BSC Research

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

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Disclosure

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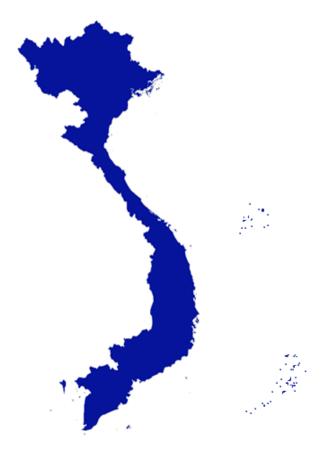
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