BSC

Fri, April 23, 2021

Vietnam Daily Review

Market recovered

BSC's Forecast on the stock market

	Negative	Neutral	Positive					
Day 26/4/2021		•						
Week 26/4-30/4/2021		•						
Month 04/2021		•						

Market outlook

Stock market: After yesterday's strong correction, VN-Index recovered in today's session. Investment cash flow flows strongly into the market when i18/19 sectors gained. Positive market breadth and high liquidity reflected the excitement of trading sentiment. In addition, foreign investors also turned back to be net buyers on both exchanges which partly contributed to the market's rally. With domestic and foreign cash flow back to the market at 1220 points, the VN-Index might retest the 1260 points next week.

Future contracts: All future contracts increase following VN30. Investors might consider buying for long-term contracts.

Covered warrants: In the trading session on April 23, 2021, majority of coverred warrants increased following underlying securities. Trading value decreased slightly.

Technical analysis: LHG_Positive Signal

(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

Highlights

- VN-Index +20.71 points, to close 1,248.53 points. HNX-Index -3.41 points, closing 283.63 points.
- Pulling the index up: CTG (+2.13), VHM (+1.69), VPB (+1.31), HPG (+1.24), BID (+1.07)
- Pulling the index down: SSB (-0.45), VIC (-0.45), VJC (-0.13), HAG (-0.09), NVL (-0.08).
- The matched value of VN-Index reached VND 17,954 billion, -3.4% compared to the previous session. The total trading value reached VND 20,065 billion.
- The fluctuation range is 32.38 points. There were 305 gainers, 44 unchange and 115 losers on the market.
- Foreign investors' net buying: 339.11 billion dong on HOSE, including VIC (VND 110.5 billion), VNM (VND 96.6 billion), and VCB (VND 71.6 billion). Foreigners were net buyers on the HNX with the value of VND 5.45 billion.

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VN-INDEX 1248.53

Value: 17954.63 bil 20.71 (1.69%)

Foreigners (net): 339.11 bil.

 HNX-INDEX
 283.63

 Value: 2711.28 bil
 -3.41 (-1.19%)

Foreigners (net): 5.45 bil.

 UPCOM-INDEX
 80.40

 Value: 0.91 bil
 0.65 (0.82%)

Foreigners (net): -1.07 bil.

Macro indicators

	Value	% Chg
Oil price	61.6	0.33%
Gold price	1,784	0.03%
USD/VND	23,064	0.01%
EUR/VND	27,720	-0.19%
JPY/VND	21,376	0.08%
Interbank 1M interest	0.7%	31.75%
5Y VN treasury Yield	1.2%	0.00%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

	_	•	•
Top buy	Value	Top sell	Value
VIC	110.5	VPB	-202.3
VNM	96.6	VRE	-108.5
VCB	71.6	VJC	-50.1
STB	53.3	PLX	-41.5
MSN	52.1	NVL	-34.9

Source: BSC Research

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Technical Analysis

LHG_Positive Signal

Technical highlights:

- Current trend: Consolidating.
- MACD trend indicator: MACD line is above Signal line.
- RSI indicator: Ascending above 50 but has not reached the overbought area.
- MAs line: Appear Golden Cross.

Outlook: LHG is in mid-term consolidation status in the 32-36 region in the past 2 months. The stock liquidity in recent sessions tended to increase gradually. Trend indicators are in a positive status. Today, the EMA12 has just crossed above the EMA26 and the RSI is still quite far from the overbought zone, so this stock can establish upside momentum in the short term. The nearest support of LHG is around 35.5. The target to take profit of this stock is at 39.8, cut loss if 34.2 is penetrated.



Source: BSC, PTKT Itrade

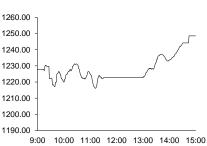
Bảng 1

Noticable sectors

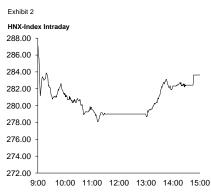
Sectors	±%
Travel and Entertainment	-0.30%
Telecommunication	0.00%
Health	0.22%
Petroleum	0.28%
Electricity, water & petroleum	0.48%
Real Estate	0.65%
Personal & Consumer Goods	0.81%
Construction and Materials	0.96%
L2 communication	1.41%
Insurance	1.41%
Food and drink	1.49%
Industrial Goods & Services	1.75%
Cars and spare parts	1.93%
Bank	2.35%
Raw material	2.50%
Chemical	2.60%
Retail	2.85%
Financial services	3.16%
Information Technology	3.37%

Exhibit 1

HSX-Index Intraday



Source: Bloomberg, BSC Research



Source: Bloomberg, BSC Research

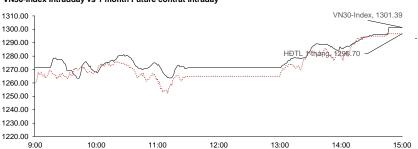
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4/23/2021

Vietnam Daily Review

Future contracts market

Chart 3 VN30-Index Intradday vs 1 month Future contrat Intraday



Source: Bloomberg, BSC Research

Table 3 Future contracts

Ticker	Close	± Daily	± Basis	% Volume	Trading volume	Time to expiration	Remaining days
VN30F2105	1296.70	2.81%	-4.69	10.0%	272,343	5/20/2021	27
VN30F2106	1294.90	2.69%	-6.49	-26.1%	579	6/17/2021	55
VN30F2109	1295.00	2.70%	-6.39	-14.5%	136	9/16/2021	146
VN30F2112	1290.00	2.14%	-11.39	10.7%	62	12/16/2021	237

Source: Bloomberg, BSC Research

To Quang Vinh

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Table 2
Top leaders VN30

•			
Ticker	Price	± Daily (%)	Index pt
VPB	51.00	4.08	4.55
HPG	56.40	2.55	3.16
STB	22.45	6.90	3.07
FPT	83.00	3.75	2.33
MBB	30.30	3.77	2.29

Source: Bloomberg, BSC Research

Table 3

Top Laggards VN30

Ticker	Price	± Daily (%)	Index pt
VIC	138.3	-0.36	-0.42
VJC	129.5	-0.69	-0.29
NVL	107.0	-0.28	-0.14
PLX	51.0	0.00	0.00
GAS	86.0	0.23	0.02

Source: Bloomberg, BSC Research

Outlook:

- VN30 Index increased strongly +29.86 points to 1301.39 points. Key stocks such VPB, STB, HPG, FPT, MBB strongly impacted the increase of VN30. VN30 spent majority of trading time in the morning session struggling around 1265-1275 points, before recovering in the afternoon session to around 1300 points. VN30 might increase in coming sessions.
- All future contracts increase following VN30. In terms of trading volume, except for VN30F2112, all future contracts increased. In terms of open interest position, VN30F2105 and VN30F2106 increased, while VN30F2109 and VN30F2112 decreased. Investors might consider buying for long-term contracts.

Covered warrant market

Ticker	Expiration date	Remaing days	CR	Volume	Annualized sigma	Issuance price	Trading price	% +/- Daily	Theoritical price*	Price/ Value	Break-even price	Exercise price	Underlying stock price
CKDH2001	5/14/2021	21	4:1	422,200	31.26%	1,400	2,340	17.00%	2,287	1.02	31,822	26,222	35,300
CSTB2103	8/9/2021	108	2:1	927,400	41.47%	1,400	4,300	15.59%	2,523	1.70	20,800	18,000	22,450
CSTB2007	4/27/2021	4	2:1	1,088,600	41.47%	1,500	6,100	13.38%	5,750	1.06	13,999	10,999	22,450
CMWG2015	5/10/2021	17	10:1	736,500	29.11%	1,900	4,800	11.63%	4,772	1.01	119,000	100,000	147,500
CSTB2014	6/14/2021	52	1:1	1,145,600	41.47%	3,800	11,000	11.45%	10,531	1.04	15,800	12,000	22,450
CVHM2008	6/11/2021	49	10:1	892,700	29.34%	1,400	3,800	5.56%	1,691	2.25	102,888	88,888	105,000
CHPG2103	7/6/2021	74	2:1	517,500	32.71%	3,900	9,400	5.03%	7,426	1.27	49,800	42,000	56,400
CHPG2018	5/14/2021	21	4:1	864,600	32.71%	1,200	6,850	4.10%	6,621	1.03	34,799	29,999	56,400
CHPG2104	7/5/2021	73	3:1	324,700	32.71%	1,500	5,950	2.76%	4,059	1.47	49,300	44,800	56,400
CTCB2012	7/30/2021	98	1:1	566,900	33.58%	5,400	19,400	2.37%	18,779	1.03	27,400	22,000	40,500
CHDB2007	4/27/2021	4	5:1	834,000	32.41%	1,300	3,300	0.61%	18	185.60	20,771	16,831	26,900
CVPB2015	7/30/2021	98	1:1	288,300	36.48%	5,600	25,620	0.08%	25,330	1.01	31,600	26,000	51,000
CVHM2104	8/9/2021	108	10:1	749,400	29.34%	1,600	3,800	0.00%	1,144	3.32	114,000	98,000	105,000
CVRE2013	7/30/2021	98	1:1	384,300	32.65%	5,000	8,700	-0.11%	5,983	1.45	32,500	27,500	32,800
CSBT2007	4/27/2021	4	2:1	961,600	41.09%	1,700	2,650	-0.38%	2,205	1.20	18,788	15,495	20,400
CNVL2003	6/11/2021	49	10:1	2,001,600	26.08%	1,000	4,440	-1.55%	4,343	1.02	73,979	63,979	107,000
CHPG2022	5/4/2021	11	2:1	317,000	32.71%	2,100	14,600	-2.67%	14,719	0.99	31,200	27,000	56,400
CTCB2013	5/4/2021	11	1:1	330,700	33.58%	4,700	17,380	-2.69%	17,533	0.99	27,700	23,000	40,500
CVRE2014	5/4/2021	11	1:1	626,200	32.65%	4,600	5,970	-3.24%	5,340	1.12	32,100	27,500	32,800
			Total	13,979,800	33.83%**								

Note:

Table includes covered warrant with the most trading values

CR: Coversion rates

Remaining days: number of days to expiration

Risk-free rate is 4.75%
**Average annualized sigma

* Theoritical price is calculated according to Black-Scholes Model

Outlook:

- In the trading session on April 23, 2021, majority of coverred warrants increased following underlying securities. Trading value decreased slightly.
- CSTB2101 and CKDH2004 increased strongly at 23.23% and 19.23% respectively. In contrast, CVHM2006 decreased strongly at -9.09%. Trading value decreased by -0.82%. CSTB2014 had the most trading value, accounting for 7.30% of the market.
- CHPG2102, CKDH2004, CHPG2105, CVPB2011, and CREE2006 have market prices closest to theoretical prices. CHPG2101, CKDH2001, and CHPG2022 were the most positive in term of profitability. CHPG2020, CMWG2013, and CVPB2015 were the most positive in term of money position.

3

Bluechip Stocks

Note Part			Close			Market						
Mary S Retail 147.5 3.5% 1.0 3.049 13.7 8.654 17.0 4.3 49.0% 22.8% 22.9% 2	Ticker	Sector	(thousand	% Day	Beta	Cap. (mil.	Vol. (mil. USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
PNI Retail 96.0 2.2% 1.0 949 5.5 4.974 19.3 3.8 48.8% 21.0% PVI Insurance 33.4 1.2% 0.5 3.25 0.1 3.404 9.8 1.1 54.3% 11.1% VIC Real Estate 138.3 0.4% 0.7 20.339 26.2 1.68 81.9 5.7 1.45 7.1% VIC Real Estate 138.3 0.4% 0.7 20.339 26.2 1.68 81.9 5.7 1.45 7.1% VIC Real Estate 105.0 1.8% 1.1 15.017 39.7 8.314 12.6 4.0 22.5% 38.6% VIM Real Estate 105.0 1.8% 1.1 15.017 39.7 8.314 12.6 4.0 22.5% 38.6% VIM Real Estate 24.1 0.2% 1.3 542 10.5 661 2.2 0.33.4% 7.75% SSI Securities 33.0 3.9% 1.4 92.7 20.5 2.094 15.8 2.0 45.9% 13.1% 12.6 1.0	MWG	Retail		3.5%	1.0		13.7	8 654	17.0	4.3	49.0%	28.4%
BVH Insurance 59.0												
PVI												
VRE								,				
VHM Real Estate 192.8 1.9% 1.1 3.241 12.4 1.048 31.3 2.5 30.6% 8.5% NHM Real Estate 105.0 1.8% 1.1 1 5.017 39.7 8.314 12.6 4 0.25.% 36.6% NHM Real Estate 24.1 0.2% 1.3 542 10.5 (61) 2.0 33.4% 7.5.% SSI Securities 33.0 3.9% 1.4 92.7 20.5 2.094 15.8 2.0 45.9% 13.1% SSI Securities 62.2 2.3% 1.0 448 2.9 5,703 10.9 2.1 24.7% 22.1% HOM Securities 31.5 5.0% 1.5 418 7.1 2.462 12.8 2.0 47.0% 16.4% NHM SECURITIES 31.5 5.0% 1.5 418 7.1 2.462 12.8 2.0 47.0% 16.4% NHM SECURITIES 31.5 5.0% 1.5 418 7.1 2.462 12.8 2.0 47.0% 16.4% SECURITIES 31.5 5.0% 1.5 418 7.1 2.462 12.8 2.0 47.0% 16.4% SECURITIES 31.5 5.0% 1.5 418 7.1 2.462 12.8 2.0 47.0% 16.4% SECURITIES 31.5 5.0% 1.5 418 7.1 2.462 12.8 2.0 47.0% 16.4% SECURITIES 31.5 5.0% 1.5 418 7.1 2.462 12.8 2.0 47.0% 16.4% SECURITIES 31.5 5.0% 1.5 418 7.1 2.462 12.8 2.0 47.0% 16.4% SECURITIES 31.5 5.0% 1.5 418 7.2 2.1 3.1 4.102 21.0 3.4 2.6% 16.2% PLX Oil & Gas 51.0 0.0% 1.5 2.758 4.8 723 70.5 2.9 16.2% 4.5% PLX Oil & Gas 51.0 0.0% 1.5 2.758 4.8 723 70.5 2.9 16.2% 4.5% SECURITIES 31.4 3.4% 0.8 2.076 7.2 (909) NANA 1.5 41.1% 8.7% DHG Fharmacy 99.5 -0.4% 0.8 2.076 7.2 (909) NANA 1.5 41.1% 8.7% DHG Fharmacy 99.5 -0.4% 0.4 566 0.1 5.647 17.6 3.5 54.6% 20.2% DDM Fertilizer 16.2 1.9% 0.6 372 2.0 1.017 15.9 1.4 3.4% 8.6% DDM Fertilizer 16.2 1.9% 0.6 372 2.0 1.017 15.9 1.4 3.4% 8.7% SECURITIES 31.4 4.0 4.0% 1.1 16.771 10.2 4.975 2.0 9 14.3% 4.8 3.0 1.0 2.0 3.0 3.8% 1.2 2.6% 3.5 54.6% 20.2% ACB Banking 42.0 2.4% 1.3 7.345 5.5 1.740 24.1 2.2 16.9% 9.3% NBB Banking 51.0 4.1% 1.2 3.686 30.4 3.678 11.2 2.1 2.2 3.4% 22.5% ACB Banking 3.3 4 2.8% 1.0 3.139 9.5 3.557 9.4 2.0 3.00% 24.3% NBB Banking 51.0 4.1% 1.2 3.686 30.4 3.688 3.2 1.9 81.6% 21.2% MBB Banking 3.3 4 2.8% 1.0 3.139 9.5 3.557 9.4 2.0 3.00% 24.3% NBB Banking 3.3 4 2.8% 1.0 3.139 9.5 3.557 9.4 2.0 3.00% 24.3% NBB Banking 3.3 4 2.8% 1.0 3.139 9.5 3.557 9.4 2.0 3.00% 24.3% NBB Banking 3.3 4 2.8% 1.0 3.139 9.5 3.557 9.4 2.0 3.00% 24.3% NBB Banking 3.3 4 2.8% 1.0 3.139 9.5 3.557 9.4 2.0 3.00% 24.3% NBB Banking 3.3 5.2 4.0 4.0 4.0 3.3 3.3 1.0												
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MSR Resources 20.6 2.5% 0.7 984 0.8 39 528.2 1.6 10.1% 0.3% HPG Steel 56.4 2.5% 1.1 8,125 68.9 4,060 13.9 3.2 30.4% 25.2% HSG Steel 30.2 2.7% 1.3 583 12.0 3,387 8.9 1.9 7.7% 24.3% VMM Consumer staples 99.5 1.5% 0.7 9,041 15.2 4,770 20.9 6.6 55.6% 33.9% SAB Consumer staples 170.0 1.4% 0.8 4,740 1.3 7,064 24.1 5.5 63.0% 24.4% MSN Consumer staples 100.0 1.8% 0.9 5,107 21.3 1,054 94.9 7.4 32.7% 4.2% SBT Consumer staples 20.4 3.6% 1.2 547 3.1 946 21.6 1.6 8.3% 7.4% <		Plastic			0.5			3,988				
HSG Steel 30.2 2.7% 1.3 583 12.0 3,387 8.9 1.9 7.7% 24.3%	MSR	Resources	20.6		0.7	984	0.8	39	528.2	1.6		
VNM Consumer staples 99.5 1.5% 0.7 9,041 15.2 4,770 20.9 6.6 55.6% 33.9% SAB Consumer staples 170.0 1.4% 0.8 4,740 1.3 7,064 24.1 5.5 63.0% 24.4% MSN Consumer staples 100.0 1.8% 0.9 5,107 21.3 1,054 94.9 7.4 32.7% 4.2% SBT Consumer staples 20.4 3.6% 1.2 547 3.1 946 21.6 1.6 8.3% 7.4% ACV Transport 72.7 0.3% 0.8 6,881 0.3 577 126.0 4.2 3.4% 3.4% VJC Transport 129.5 -0.7% 1.1 2,949 4.6 132 4.5 19.2% 0.5% HVN Transport 30.2 0.0% 1.7 1,862 1.1 (7,705) 6.8 9.2% -89.3% PVT Transpo	HPG	Steel	56.4	2.5%	1.1	8,125	68.9	4,060	13.9	3.2	30.4%	25.2%
SAB Consumer staples 170.0 1.4% 0.8 4,740 1.3 7,064 24.1 5.5 63.0% 24.4% MSN Consumer staples 100.0 1.8% 0.9 5,107 21.3 1,054 94.9 7.4 32.7% 4.2% SBT Consumer staples 20.4 3.6% 1.2 547 3.1 946 21.6 1.6 8.3% 7.4% ACV Transport 72.7 0.3% 0.8 6,881 0.3 577 126.0 4.2 3.4% 3.4% VJC Transport 129.5 -0.7% 1.1 2,949 4.6 132 4.5 19.2% 0.5% HVN Transport 30.2 0.0% 1.7 1,862 1.1 (7,705) 6.8 9.2% -89.3% BVT Transport 16.7 3.7% 1.3 235 2.2 2,068 8.1 1.1 12.2% 14.4% VCS Materials	HSG	Steel	30.2	2.7%	1.3	583	12.0	3,387	8.9	1.9	7.7%	24.3%
SAB Consumer staples 170.0 1.4% 0.8 4,740 1.3 7,064 24.1 5.5 63.0% 24.4% MSN Consumer staples 100.0 1.8% 0.9 5,107 21.3 1,054 94.9 7.4 32.7% 4.2% SBT Consumer staples 20.4 3.6% 1.2 547 3.1 946 21.6 1.6 8.3% 7.4% ACV Transport 72.7 0.3% 0.8 6,881 0.3 577 126.0 4.2 3.4% 3.4% VJC Transport 129.5 -0.7% 1.1 2,949 4.6 132 4.5 19.2% 0.5% HVN Transport 30.2 0.0% 1.7 1,862 1.1 (7,705) 6.8 9.2% -89.3% BVT Transport 16.7 3.7% 1.3 235 2.2 2,068 8.1 1.1 12.2% 14.4% VCS Materials	VNM	Consumer staples	99.5	1.5%	0.7	9,041	15.2	4,770	20.9	6.6	55.6%	33.9%
SBT Consumer staples 20.4 3.6% 1.2 547 3.1 946 21.6 1.6 8.3% 7.4% ACV Transport 72.7 0.3% 0.8 6,881 0.3 577 126.0 4.2 3.4% 3.4% VJC Transport 129.5 -0.7% 1.1 2,949 4.6 132 4.5 19.2% 0.5% HVN Transport 30.2 0.0% 1.7 1,862 1.1 (7,705) 6.8 9.2% -89.3% GMD Transport 33.5 4.7% 1.0 439 3.3 1,149 29.2 1.7 37.7% 5.8% PVT Transport 16.7 3.7% 1.3 235 2.2 2,068 8.1 1.1 12.2% 14.4% VCS Materials 90.8 2.0% 1.0 632 0.9 8,257 11.0 3.8 3.8% 39.1% VGC Materials 33.5 1.2% 0.4 653 0.2 1,340 25.0 <	SAB		170.0	1.4%	0.8	4,740	1.3	7,064	24.1	5.5	63.0%	24.4%
SBT Consumer staples 20.4 3.6% 1.2 547 3.1 946 21.6 1.6 8.3% 7.4% ACV Transport 72.7 0.3% 0.8 6,881 0.3 577 126.0 4.2 3.4% 3.4% VJC Transport 129.5 -0.7% 1.1 2,949 4.6 132 4.5 19.2% 0.5% HVN Transport 30.2 0.0% 1.7 1,862 1.1 (7,705) 6.8 9.2% -89.3% GMD Transport 33.5 4.7% 1.0 439 3.3 1,149 29.2 1.7 37.7% 5.8% PVT Transport 16.7 3.7% 1.3 235 2.2 2,068 8.1 1.1 12.2% 14.4% VCS Materials 90.8 2.0% 1.0 632 0.9 8,257 11.0 3.8 3.8% 39.1% VGC Materials 33.5 1.2% 0.4 653 0.2 1,340 25.0 <	MSN	Consumer staples	100.0	1.8%	0.9	5,107	21.3	1,054	94.9	7.4	32.7%	4.2%
ACV Transport 72.7 0.3% 0.8 6,881 0.3 577 126.0 4.2 3.4% 3.4% VJC Transport 129.5 -0.7% 1.1 2,949 4.6 132 4.5 19.2% 0.5% HVN Transport 30.2 0.0% 1.7 1,862 1.1 (7,705) 6.8 9.2% -89.3% GMD Transport 33.5 4.7% 1.0 439 3.3 1,149 29.2 1.7 37.7% 5.8% PVT Transport 16.7 3.7% 1.3 235 2.2 2,068 8.1 1.1 12.2% 14.4% VCS Materials 90.8 2.0% 1.0 632 0.9 8,257 11.0 3.8 3.8% 39.1% VGC Materials 16.9 5.0% 0.9 280 0.9 1,566 10.8 1.2 3.1% 11.0% CTD Construction 67.5	SBT	•	20.4	3.6%	1.2		3.1	946	21.6	1.6	8.3%	7.4%
VJC Transport 129.5 -0.7% 1.1 2,949 4.6 132 4.5 19.2% 0.5% HVN Transport 30.2 0.0% 1.7 1,862 1.1 (7,705) 6.8 9.2% -89.3% GMD Transport 33.5 4.7% 1.0 439 3.3 1,149 29.2 1.7 37.7% 5.8% PVT Transport 16.7 3.7% 1.3 235 2.2 2,068 8.1 1.1 12.2% 14.4% VCS Materials 90.8 2.0% 1.0 632 0.9 8,257 11.0 3.8 3.8% 39.1% VGC Materials 16.9 5.0% 0.9 280 0.9 1,566 10.8 1.2 3.1% 11.0% LT1 Materials 16.9 5.0% 0.9 280 0.9 1,566 10.8 1.2 3.1% 11.0% CTD Construction 67.5	ACV	Transport	72.7	0.3%	0.8	6,881	0.3	577	126.0	4.2		
HVN Transport 30.2 0.0% 1.7 1,862 1.1 (7,705) 6.8 9.2% -89.3% GMD Transport 33.5 4.7% 1.0 439 3.3 1,149 29.2 1.7 37.7% 5.8% PVT Transport 16.7 3.7% 1.3 235 2.2 2,068 8.1 1.1 12.2% 14.4% VCS Materials 90.8 2.0% 1.0 632 0.9 8,257 11.0 3.8 3.8% 39.1% VGC Materials 33.5 1.2% 0.4 653 0.2 1,340 25.0 2.4 6.5% 9.5% HT1 Materials 16.9 5.0% 0.9 280 0.9 1,566 10.8 1.2 3.1% 11.0% CTD Construction 67.5 1.5% 1.0 218 1.3 4,158 16.2 0.6 45.0% 3.8% CII Construction	VJC		129.5	-0.7%	1.1	2,949	4.6	132		4.5	19.2%	0.5%
GMD Transport 33.5 4.7% 1.0 439 3.3 1,149 29.2 1.7 37.7% 5.8% PVT Transport 16.7 3.7% 1.3 235 2.2 2,068 8.1 1.1 12.2% 14.4% VCS Materials 90.8 2.0% 1.0 632 0.9 8,257 11.0 3.8 3.8% 39.1% VGC Materials 33.5 1.2% 0.4 653 0.2 1,340 25.0 2.4 6.5% 9.5% HT1 Materials 16.9 5.0% 0.9 280 0.9 1,566 10.8 1.2 3.1% 11.0% CTD Construction 67.5 1.5% 1.0 218 1.3 4,158 16.2 0.6 45.0% 3.8% CII Construction 21.4 1.2% 0.5 222 1.7 1,030 20.7 1.1 30.7% 5.1% REE El				0.0%	1.7		1.1	(7,705)		6.8		-89.3%
PVT Transport 16.7 3.7% 1.3 235 2.2 2,068 8.1 1.1 12.2% 14.4% VCS Materials 90.8 2.0% 1.0 632 0.9 8,257 11.0 3.8 3.8% 39.1% VGC Materials 33.5 1.2% 0.4 653 0.2 1,340 25.0 2.4 6.5% 9.5% HT1 Materials 16.9 5.0% 0.9 280 0.9 1,566 10.8 1.2 3.1% 11.0% CTD Construction 67.5 1.5% 1.0 218 1.3 4,158 16.2 0.6 45.0% 3.8% CII Construction 21.4 1.2% 0.5 222 1.7 1,030 20.7 1.1 30.7% 5.1% REE Electricity 52.3 2.1% -1.4 703 1.1 5,250 10.0 1.4 49.0% 14.9% POW <t< td=""><td></td><td></td><td></td><td>4.7%</td><td>1.0</td><td></td><td></td><td>1,149</td><td>29.2</td><td></td><td></td><td></td></t<>				4.7%	1.0			1,149	29.2			
VCS Materials 90.8 2.0% 1.0 632 0.9 8,257 11.0 3.8 3.8% 39.1% VGC Materials 33.5 1.2% 0.4 653 0.2 1,340 25.0 2.4 6.5% 9.5% HT1 Materials 16.9 5.0% 0.9 280 0.9 1,566 10.8 1.2 3.1% 11.0% CID Construction 67.5 1.5% 1.0 218 1.3 4,158 16.2 0.6 45.0% 3.8% CII Construction 21.4 1.2% 0.5 222 1.7 1,030 20.7 1.1 30.7% 5.1% REE Electricity 52.3 2.1% -1.4 703 1.1 5,250 10.0 1.4 49.0% 14.9% PC1 Electricity 25.2 2.6% -0.4 209 0.6 2,438 10.3 1.2 11.3% 13.8% POW	PVT	Transport		3.7%		235		2,068	8.1	1.1		
HT1 Materials 16.9 5.0% 0.9 280 0.9 1,566 10.8 1.2 3.1% 11.0% CTD Construction 67.5 1.5% 1.0 218 1.3 4,158 16.2 0.6 45.0% 3.8% CII Construction 21.4 1.2% 0.5 222 1.7 1,030 20.7 1.1 30.7% 5.1% REE Electricity 52.3 2.1% -1.4 703 1.1 5,250 10.0 1.4 49.0% 14.9% PC1 Electricity 25.2 2.6% -0.4 209 0.6 2,438 10.3 1.2 11.3% 13.8% POW Electricity 12.6 2.0% 0.6 1,283 7.6 1,010 12.5 1.0 3.6% 8.5% NT2 Electricity 21.3 2.4% 0.5 267 0.2 1,872 11.4 1.5 15.2% 12.8% KBC	VCS	Materials	90.8	2.0%	1.0	632		8,257	11.0			
HT1 Materials 16.9 5.0% 0.9 280 0.9 1,566 10.8 1.2 3.1% 11.0% CTD Construction 67.5 1.5% 1.0 218 1.3 4,158 16.2 0.6 45.0% 3.8% CII Construction 21.4 1.2% 0.5 222 1.7 1,030 20.7 1.1 30.7% 5.1% REE Electricity 52.3 2.1% -1.4 703 1.1 5,250 10.0 1.4 49.0% 14.9% PC1 Electricity 25.2 2.6% -0.4 209 0.6 2,438 10.3 1.2 11.3% 13.8% POW Electricity 12.6 2.0% 0.6 1,283 7.6 1,010 12.5 1.0 3.6% 8.5% NT2 Electricity 21.3 2.4% 0.5 267 0.2 1,872 11.4 1.5 15.2% 12.8% KBC	VGC	Materials	33.5	1.2%	0.4	653	0.2	1,340	25.0	2.4	6.5%	9.5%
CTD Construction 67.5 1.5% 1.0 218 1.3 4,158 16.2 0.6 45.0% 3.8% CII Construction 21.4 1.2% 0.5 222 1.7 1,030 20.7 1.1 30.7% 5.1% REE Electricity 52.3 2.1% -1.4 703 1.1 5,250 10.0 1.4 49.0% 14.9% PC1 Electricity 25.2 2.6% -0.4 209 0.6 2,438 10.3 1.2 11.3% 13.8% POW Electricity 12.6 2.0% 0.6 1,283 7.6 1,010 12.5 1.0 3.6% 8.5% NT2 Electricity 21.3 2.4% 0.5 267 0.2 1,872 11.4 1.5 15.2% 12.8% KBC Industrial park 37.1 6.9% 1.1 758 8.4 478 77.7 1.8 21.8%		Materials	16.9	5.0%	0.9	280	0.9	1,566	10.8	1.2	3.1%	11.0%
CII Construction 21.4 1.2% 0.5 222 1.7 1,030 20.7 1.1 30.7% 5.1% REE Electricity 52.3 2.1% -1.4 703 1.1 5,250 10.0 1.4 49.0% 14.9% PC1 Electricity 25.2 2.6% -0.4 209 0.6 2,438 10.3 1.2 11.3% 13.8% POW Electricity 12.6 2.0% 0.6 1,283 7.6 1,010 12.5 1.0 3.6% 8.5% NT2 Electricity 21.3 2.4% 0.5 267 0.2 1,872 11.4 1.5 15.2% 12.8% KBC Industrial park 37.1 6.9% 1.1 758 8.4 478 77.7 1.8 21.8%								4,158		0.6		
REE Electricity 52.3 2.1% -1.4 703 1.1 5,250 10.0 1.4 49.0% 14.9% PC1 Electricity 25.2 2.6% -0.4 209 0.6 2,438 10.3 1.2 11.3% 13.8% POW Electricity 12.6 2.0% 0.6 1,283 7.6 1,010 12.5 1.0 3.6% 8.5% NT2 Electricity 21.3 2.4% 0.5 267 0.2 1,872 11.4 1.5 15.2% 12.8% KBC Industrial park 37.1 6.9% 1.1 758 8.4 478 77.7 1.8 21.8% 2.4%								1,030				
POW Electricity 12.6 2.0% 0.6 1,283 7.6 1,010 12.5 1.0 3.6% 8.5% NT2 Electricity 21.3 2.4% 0.5 267 0.2 1,872 11.4 1.5 15.2% 12.8% KBC Industrial park 37.1 6.9% 1.1 758 8.4 478 77.7 1.8 21.8% 2.4%	REE	Electricity	52.3	2.1%	-1.4	703	1.1	5,250	10.0	1.4	49.0%	14.9%
POW Electricity 12.6 2.0% 0.6 1,283 7.6 1,010 12.5 1.0 3.6% 8.5% NT2 Electricity 21.3 2.4% 0.5 267 0.2 1,872 11.4 1.5 15.2% 12.8% KBC Industrial park 37.1 6.9% 1.1 758 8.4 478 77.7 1.8 21.8% 2.4%	PC1	Electricity	25.2	2.6%	-0.4	209	0.6	2,438	10.3	1.2	11.3%	13.8%
NT2 Electricity 21.3 2.4% 0.5 267 0.2 1,872 11.4 1.5 15.2% 12.8% KBC Industrial park 37.1 6.9% 1.1 758 8.4 478 77.7 1.8 21.8% 2.4%	POW	Electricity	12.6	2.0%	0.6	1,283	7.6	1,010	12.5	1.0	3.6%	8.5%
KBC Industrial park 37.1 6.9 % 1.1 758 8.4 478 77.7 1.8 21.8% 2.4%		Electricity		2.4%	0.5		0.2	1,872	11.4	1.5		
RCM Industrial park 56.0 0% 1.0 2.520 0.0 3.6 2.0%	KBC	Industrial park		6.9%	1.1	758	8.4	478	77.7	1.8	21.8%	2.4%
DOWN INGUSTRIAL PAIR 50.0 0.0 1.0 2,320 0.0 5.0 2.0%	BCM	Industrial park	56.0	0%	1.0	2,520	0.0			3.6	2.0%	

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
CTG	41.30	5.49	2.13	17.56MLN
VHM	105.00	1.84	1.69	8.82MLN
VPB	51.00	4.08	1.31	17.74MLN
HPG	56.40	2.55	1.24	28.49MLN
BID	42.00	2.44	1.07	3.08MLN

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
SSB	-0.01	-0.45	853900	1.11MLN
VIC	0.00	-0.45	4.41MLN	607060
VJC	0.00	-0.13	812600	373600
HAG	-0.01	-0.09	12.46MLN	192700
NVL	0.00	-0.08	1.54MLN	611640

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
HMC	24.50	6.99	0.01	451500.00
KDH	35.30	6.97	0.35	7.51MLN
SC5	24.60	6.96	0.01	7200
VIX	33.85	6.95	0.08	13.64MLN
ANV	21.55	6.95	0.05	162600

Top 5 cổ phiếu giảm mạnh nhất trên HSX

Ticker	Price	% Change	Index pt	Volume
HVX	5.34	-6.97	0.00	6600
FTM	3.34	-6.96	0.00	79100
VIS	21.40	-6.96	-0.03	27300.00
PXT	2.70	-6.90	0.00	985800
PTC	10.20	-6.85	0.00	9200

Source: Bloomberg, BSC Research

Exhibit 3

Foreign transaction

Top 5	leaders	on	HNX
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Ticker	Price	% Change	Index pt	Volume
SHS	28.30	5.20	0.38	8.52MLN
VND	36.30	3.71	0.31	5.41MLN
IDC	34.10	3.02	0.22	2.11MLN
NDN	23.00	7.98	0.15	512800.00
KLF	6.70	9.84	0.14	20.26MLN

Top 5 laggards on the HNX

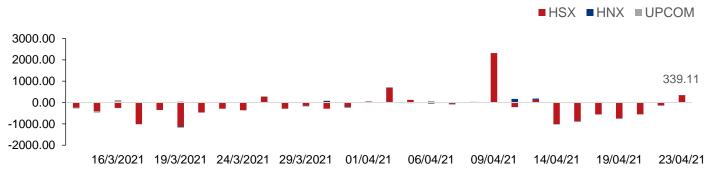
Ticker	Price	% Change	Index pt	Volume
THD	185.80	-5.20	-3.85	1.04MLN
SHB	27.00	-2.53	-1.41	16.73MLN
BAB	26.50	-1.49	-0.41	40500
NVB	17.10	-1.16	-0.12	5.23MLN
BAX	77.80	-19.79	-0.06	23100

Top 5 gainers on the HNX

Ticker	Price	% Change	Index pt	Volume
ADC	27.60	10.0	0.00	300
MEL	13.30	9.9	0.01	25300
PMP	13.30	9.9	0.00	300
KLF	6.70	9.8	0.14	20.26MLN
PPE	13.40	9.8	0.00	7500.00

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
BAX	77.80	-19.79	-0.06	23100
PBP	8.10	-10.00	0.00	100
V21	6.60	-9.59	-0.01	100
BLF	3.80	-9.52	0.00	132100
S74	6.70	-9.46	0.00	3200



Source: HSX, HNX, BSC Research

Disclosure

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