Overview

# BSC

Fri, May 7, 2021

# Vietnam Daily Review

## A corrected session

BSC's Forecast on the stock market

| | Negative | Neutral | Positive |
|---|---|---|---|
| Day 10/5/2021 | | • | |
| Week 10/5-14/5/2021 | | • | |
| Month 05/2021 | | • | |

### Market outlook

**Stock market:** VN-Index's correcting trend lasted into today's session. Investment cash flow weakened and only contracted to some sectors when only 3/19 groups declined. Foreign investors continued to be net sellers on both HSX and HNX. Rising market liquidity along with the bottom-fishing activities of the investors at 1232 points showed that the VN-Index is likely to consolidate in the short term in the 1230-1250 range. in this consolidation period, investors can consider restructuring their portfolios into good fundamental stocks.

**Future contracts:** All future contracts decreased following VN30. Investors might consider buying for long-term contracts.

**Covered warrants:** In the trading session on May 7, 2021, majority of coverred warrants increased following underlying securities. Trading value decreased.

### Technical analysis: TPB_Consolidating

(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

### Highlights

• VN-Index -8.76 points, to close 1,241.81 points. HNX-Index -1.23 points, closing 279.86 points.
• Pulling the index up: HPG(+1.23), CTG(+0.89), HDB(+0.51), TPB(+0.27), ACB(+0.23).
• Pulling the index down: VCB(-2.27), VNM(-1.44), VHM(-1.42), BID(-0.64), GVR(-0.53).
• The matched value of VN-Index reached VND 21,071 billion, + 16.8% from the previous session. The total trading value reached VND 22,419 billion.
• The fluctuation range is 18.58 points. There were 118 gainers, 41 reference stocks and 307 losers.
• Foreign investors' net selling value: VND -330.16 billion on HOSE, including VPB (VND -368.8 billion), HPG (VND -123.6 billion), and VNM (VND -95.5 billion). Foreigners were net sellers on the HNX with the value of VND -7.99 billion.

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**VN-INDEX** **1241.81**
Value: 21071.67 bil -8.76 (-0.7%)
Foreigners (net): -330.16 bil.

**HNX-INDEX** **279.86**
Value: 2711.28 bil -1.23 (-0.44%)
Foreigners (net): -7.99 bil.

**UPCOM-INDEX** **80.85**
Value: 1.35 bil -0.33 (-0.41%)
Foreigners (net): 20.43 bil.

**Macro indicators**

| | Value | % Chg |
|---|---|---|
| Oil price | 64.5 | -0.29% |
| Gold price | 1,823 | 0.42% |
| USD/VND | 23,065 | 0.03% |
| EUR/VND | 27,833 | 0.17% |
| JPY/VND | 21,140 | 0.01% |
| Interbank 1M interest | 1.3% | 11.37% |
| 5Y VN treasury Yield | 1.2% | 0.00% |

Source: Bloomberg, BSC Research

**Top Foreign trading stocks (Bil. VND)**

| Top buy | Value | Top sell | Value |
|---|---|---|---|
| FUEVFVNI | 129.5 | VPB | -368.8 |
| VHM | 60.9 | HPG | -123.6 |
| CTG | 52.1 | VNM | -95.5 |
| MBB | 48.1 | HDB | -66.5 |
| NVL | 41.2 | VCI | -47.5 |

Source: BSC Research

**Contents**

# BSC

5/7/2021

Vietnam Daily Review

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## Technical Analysis

### TPB_Consolidating

**Technical highlights:**

- Current trend: Consolidating.
- MACD trend indicator: MACD line is above Signal line.
- RSI indicator: Ascending above 50 but has not reached the overbought zone.
- MAs line: Appear Golden Cross.

**Outlook:** TPB is in mid-term consolidation status in the 27-30 area for more than 2 months. The stock liquidity in recent sessions has remained stable. Trend indicators are in a positive status. The RSI is above 50 but has not entered the overbought zone. At the same time the EMA12 has just crossed above the EMA26, so the potential this stock will establish a short-term uptrend. TPB's nearest support level is at around 29. The target to take profit of this stock is at 36.5, cutting loss if the 27.5 threshold is penetrated.


*Source: BSC, PTKT Itrade*

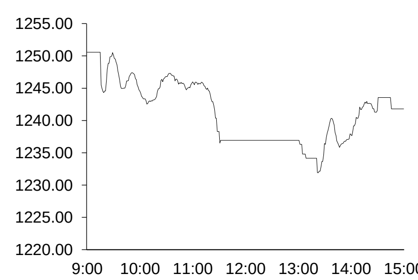
Bảng 1

**Noticable sectors**

| Sectors | ±% |
|---|---|
| Raw material | 2.39% |
| L2 communication | 0.91% |
| Information Technology | 0.30% |
| Telecommunication | 0.00% |
| Bank | -0.33% |
| Health | -0.36% |
| Industrial Goods & Services | -0.49% |
| Financial services | -0.71% |
| Real Estate | -0.77% |
| Petroleum | -0.77% |
| Personal & Consumer Goods | -0.96% |
| Electricity, water & petroleum | -1.13% |
| Retail | -1.32% |
| Construction and Materials | -1.34% |
| Cars and spare parts | -1.44% |
| Chemical | -1.55% |
| Food and drink | -1.90% |
| Travel and Entertainment | -2.01% |
| Insurance | -2.31% |

Exhibit 1

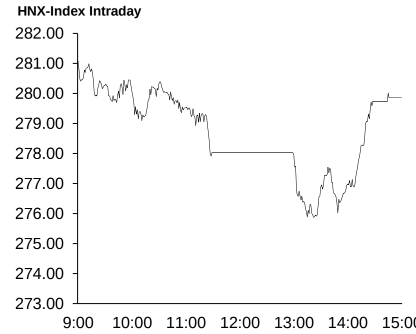
**HSX-Index Intraday**




Source: Bloomberg, BSC Research

Exhibit 2

**HNX-Index Intraday**




Source: Bloomberg, BSC Research

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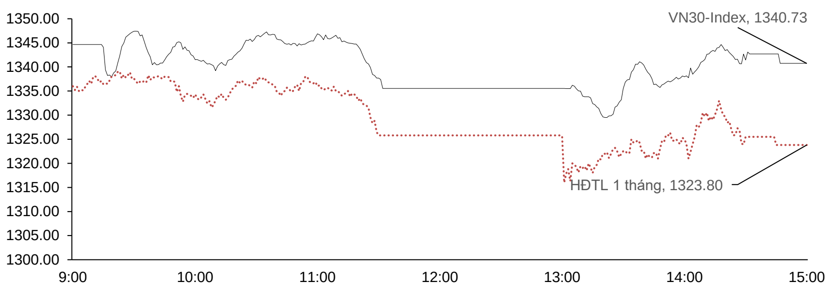
## Future contracts market

**Chart 3**

**VN30-Index Intraday vs 1 month Future contrat Intraday**




*Source: Bloomberg, BSC Research*

**Table 2**

**Top leaders VN30**

| Ticker | Price | ± Daily (%) | Index pt |
|---|---|---|---|
| HPG | 60.80 | **2.36** | 3.13 |
| HDB | 30.00 | **4.17** | 1.64 |
| CTG | 43.80 | **2.10** | 0.82 |
| TPB | 29.10 | **3.37** | 0.72 |
| FPT | 83.00 | **0.36** | 0.23 |

*Source: Bloomberg, BSC Research*

**Table 3**

**Future contracts**

| Ticker | Close | ± Daily | ± Basis | % Volume | Trading volume | Time to expiration | Remaining days |
|---|---|---|---|---|---|---|---|
| VN30F2105 | 1323.80 | -0.95% | -16.93 | -17.2% | 209,572 | 5/20/2021 | 13 |
| VN30F2106 | 1319.50 | -0.68% | -21.23 | -28.3% | 355 | 6/17/2021 | 41 |
| VN30F2109 | 1310.00 | -1.32% | -30.73 | 115.8% | 41 | 9/16/2021 | 132 |
| VN30F2112 | 1307.00 | -0.98% | -33.73 | -53.9% | 170 | 12/16/2021 | 223 |

*Source: Bloomberg, BSC Research*

**Table 3**

**Top Laggards VN30**

| Ticker | Price | ± Daily (%) | Index pt |
|---|---|---|---|
| VNM | 87.0 | **-2.90** | -3.33 |
| VCB | 97.0 | **-2.32** | -1.15 |
| VHM | 97.1 | **-1.62** | -0.97 |
| STB | 24.0 | **-1.64** | -0.84 |
| VJC | 119.5 | **-2.05** | -0.83 |

*Source: Bloomberg, BSC Research*

**Outlook:**

• VN30 Index decreased −3.91 points to 1340.73 points. Key stocks such VCB, VNM, HPG CTG strongly impacted the accumulation of VN30. VN30 spent majority of trading time struggling around 1335-1345 points. VN30 might accumulate in coming sessions.

• All future contracts decreased following VN30. In terms of trading volume, except for VN30F2109, all future contracts increased. In terms of open interest position, except for VN30F2109, all future contracts increased. Investors might consider buying for long-term contracts.

## Covered warrant market

| Ticker | Expiration date | Remaing days | CR | Volume | Annualized sigma | Issuance price | Trading price | % +/- Daily | Theoritical price* | Price/ Value | Break-even price | Exercise price | Underlying stock price |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| CHPG2106 | 8/27/2021 | 112 | 2:1 | 696,700 | 32.91% | 4,100 | 9,000 | 29.50% | 5,985 | 1.50 | 58,400 | 50,200 | 60,800 |
| CMSN2103 | 8/13/2021 | 98 | 6:1 | 854,200 | 37.71% | 3,000 | 5,340 | 25.94% | 1,977 | 2.70 | 106,000 | 88,000 | 95,000 |
| CVPB2104 | 8/27/2021 | 112 | 3:1 | 830,300 | 37.42% | 2,500 | 7,340 | 24.20% | 4,628 | 1.59 | 56,500 | 49,000 | 61,500 |
| CVHM2105 | 8/13/2021 | 98 | 8:1 | 742,000 | 30.17% | 1,500 | 3,880 | 20.50% | 420 | 9.24 | 117,500 | 105,500 | 97,100 |
| CHPG2104 | 7/5/2021 | 59 | 3:1 | 330,100 | 32.91% | 1,500 | 10,310 | 15.20% | 5,454 | 1.89 | 49,300 | 44,800 | 60,800 |
| CHPG2105 | 8/9/2021 | 94 | 2:1 | 646,600 | 32.91% | 3,000 | 15,260 | 10.58% | 9,671 | 1.58 | 48,000 | 42,000 | 60,800 |
| CHPG2103 | 7/6/2021 | 60 | 2:1 | 242,500 | 32.91% | 3,900 | 13,700 | 10.48% | 9,566 | 1.43 | 49,800 | 42,000 | 60,800 |
| CMBB2101 | 7/6/2021 | 60 | 2:1 | 705,500 | 32.65% | 1,600 | 7,000 | 6.54% | 2,952 | 2.37 | 29,200 | 26,000 | 31,600 |
| CHPG2018 | 5/14/2021 | 7 | 4:1 | 604,000 | 32.91% | 1,200 | 7,720 | 5.18% | 7,707 | 1.00 | 34,799 | 29,999 | 60,800 |
| CNVL2003 | 6/11/2021 | 35 | 10:1 | 621,700 | 28.74% | 1,000 | 7,610 | 4.53% | 7,211 | 1.06 | 73,979 | 63,979 | 135,800 |
| CTCB2101 | 10/5/2021 | 151 | 1:1 | 186,700 | 34.91% | 5,000 | 19,200 | 2.13% | 6,841 | 2.81 | 36,000 | 31,000 | 47,050 |
| CSTB2104 | 8/27/2021 | 112 | 1:1 | 751,000 | 41.91% | 4,000 | 7,650 | 0.79% | 2,942 | 2.60 | 26,900 | 22,900 | 24,000 |
| CSTB2103 | 8/9/2021 | 94 | 2:1 | 690,900 | 41.91% | 1,400 | 6,730 | 0.45% | 3,188 | 2.11 | 20,800 | 18,000 | 24,000 |
| CVPB2103 | 8/9/2021 | 94 | 2:1 | 268,500 | 37.42% | 2,700 | 13,600 | 0.37% | 12,725 | 1.07 | 41,900 | 36,500 | 61,500 |
| CMBB2010 | 6/14/2021 | 38 | 1:1 | 272,700 | 32.65% | 4,600 | 15,850 | 0.32% | 15,679 | 1.01 | 20,600 | 16,000 | 31,600 |
| CTCB2012 | 7/30/2021 | 84 | 1:1 | 324,100 | 34.91% | 5,400 | 25,560 | 0.24% | 25,289 | 1.01 | 27,400 | 22,000 | 47,050 |
| CTCB2103 | 8/9/2021 | 94 | 2:1 | 572,700 | 34.91% | 2,900 | 9,680 | -0.21% | 6,063 | 1.60 | 41,300 | 35,500 | 47,050 |
| CTCB2102 | 7/6/2021 | 60 | 2:1 | 490,300 | 34.91% | 2,300 | 8,500 | -0.35% | 5,693 | 1.49 | 57,200 | 48,000 | 47,050 |
| CVPB2015 | 7/30/2021 | 84 | 1:1 | 201,300 | 37.42% | 5,600 | 35,310 | -3.26% | 35,783 | 0.99 | 31,600 | 26,000 | 61,500 |
| | | | ***Total*** | **10,031,800** | **34.85%**** | | | | | | | | |

***Note:*** ***Table includes covered warrant with the most trading values***

***Risk-free rate is 4.75%***

*****Average annualized sigma***

***CR: Coversion rates***

***Remaining days: number of days to expiration***

**** Theoritical price is calculated according to Black-Scholes Model***

**Outlook:**

• In the trading session on May 7, 2021, majority of coverred warrants increased following underlying securities. Trading value decreased.

• CVHM2106 and CHPG2107 increased strongly at 52.31% and 51.92% respectively. Trading value increased by -19.61%. CHPG2105 had the most trading value, accounting for 5.76% of the market.

• CREE CVPB2102, CVPB2015, CKDH2001, CHPG2018, and CTCB2012 have market prices closest to theoretical prices. CHPG2101, CNVL2003, and CHPG2104 were the most positive in term of profitability. CVPB2015, CHPG2020, and CTCB2012 were the most positive in term of money position.

# Bluechip Stocks

| Ticker | Sector | Close (thousand VND) | % Day | Beta | Market Cap. (mil. USD) | Vol. (mil. USD) | EPS (VND) | P/E | P/B | Foreign owned | ROE |
|---|---|---|---|---|---|---|---|---|---|---|---|
| MWG | Retail | 140.2 | -1.3% | 1.0 | 2,898 | 5.7 | 9,051 | 15.5 | 3.9 | 50.0% | 27.2% |
| PNJ | Retail | 95.5 | -0.5% | 1.0 | 944 | 2.6 | 4,974 | 19.2 | 3.8 | 49.0% | 21.0% |
| BVH | Insurance | 54.2 | -3.2% | 1.5 | 1,749 | 2.8 | 2,548 | 21.3 | 2.0 | 27.3% | 9.5% |
| PVI | Insurance | 32.2 | -1.2% | 0.5 | 313 | 0.0 | 3,809 | 8.5 | 1.0 | 54.3% | 12.2% |
| VIC | Real Estate | 132.0 | -0.4% | 0.7 | 19,412 | 10.0 | 2,174 | 60.7 | 5.5 | 14.6% | 9.0% |
| VRE | Real Estate | 31.0 | -0.6% | 1.1 | 3,063 | 7.7 | 1,175 | 26.4 | 2.3 | 30.3% | 9.3% |
| VHM | Real Estate | 97.1 | -1.6% | 1.1 | 13,887 | 21.8 | 7,874 | 12.3 | 3.5 | 22.5% | 33.6% |
| DXG | Real Estate | 23.4 | 0.2% | 1.3 | 526 | 5.7 | (61) |  | 1.8 | 33.5% | -0.5% |
| SSI | Securities | 32.7 | -0.5% | 1.4 | 918 | 13.3 | 2,776 | 11.8 | 1.9 | 46.1% | 16.2% |
| VCI | Securities | 63.8 | 0.0% | 1.0 | 459 | 5.2 | 5,703 | 11.2 | 2.2 | 24.3% | 22.1% |
| HCM | Securities | 31.8 | -0.2% | 1.5 | 421 | 6.7 | 2,462 | 12.9 | 2.0 | 47.1% | 16.4% |
| FPT | Technology | 83.0 | 0.4% | 0.9 | 2,848 | 9.8 | 4,718 | 17.6 | 3.9 | 49.0% | 23.6% |
| FOX | Technology | 76.9 | -0.1% | 0.4 | 915 | 0.0 | 5,165 | 14.9 | 4.5 | 0.0% | 30.0% |
| GAS | Oil & Gas | 84.0 | -1.1% | 1.3 | 6,990 | 3.1 | 3,946 | 21.3 | 3.2 | 2.6% | 14.9% |
| PLX | Oil & Gas | 50.7 | -0.2% | 1.5 | 2,742 | 4.1 | 2,915 | 17.4 | 2.7 | 16.1% | 16.8% |
| PVS | Oil & Gas | 20.6 | -2.4% | 1.6 | 428 | 5.7 | 1,375 | 15.0 | 0.8 | 8.4% | 5.4% |
| BSR | Oil & Gas | 14.9 | -3.2% | 0.8 | 2,009 | 8.0 | (909) N/A | N/A | 1.5 | 41.1% | -8.7% |
| DHG | Pharmacy | 97.5 | -1.0% | 0.4 | 554 | 0.2 | 5,647 | 17.3 | 3.4 | 54.6% | 20.2% |
| DPM | Fertilizer | 18.3 | -0.5% | 0.7 | 311 | 1.5 | 1,928 | 9.5 | 0.9 | 14.8% | 9.4% |
| DCM | Fertilizer | 15.6 | -3.1% | 0.6 | 358 | 1.4 | 1,122 | 13.9 | 1.3 | 3.4% | 9.4% |
| VCB | Banking | 97.0 | -2.3% | 1.1 | 15,642 | 9.7 | 5,709 | 17.0 | 3.6 | 23.4% | 22.8% |
| BID | Banking | 40.7 | -1.5% | 1.3 | 7,108 | 6.6 | 2,048 | 19.9 | 2.1 | 16.8% | 10.6% |
| CTG | Banking | 43.8 | 2.1% | 1.3 | 7,091 | 48.0 | 4,765 | 9.2 | 1.8 | 26.0% | 20.9% |
| VPB | Banking | 61.5 | -0.5% | 1.2 | 6,564 | 96.1 | 4,626 | 13.3 | 2.7 | 22.7% | 22.5% |
| MBB | Banking | 31.6 | 0.0% | 1.2 | 3,845 | 33.9 | 3,612 | 8.7 | 1.7 | 22.9% | 21.6% |
| ACB | Banking | 35.2 | 1.1% | 0.9 | 3,308 | 18.3 | 3,992 | 8.8 | 2.0 | 30.0% | 25.6% |
| BMP | Plastic | 58.6 | -1.3% | 0.7 | 209 | 0.1 | 6,160 | 9.5 | 2.0 | 81.5% | 20.3% |
| NTP | Plastic | 36.0 | -0.6% | 0.5 | 184 | 0.0 | 3,988 | 9.0 | 1.6 | 19.0% | 17.8% |
| MSR | Resources | 18.9 | -3.1% | 0.7 | 903 | 0.6 | 39 | 484.6 | 1.5 | 10.1% | 0.3% |
| HPG | Steel | 60.8 | 2.4% | 1.1 | 8,759 | 77.7 | 5,476 | 11.1 | 3.1 | 30.3% | 31.3% |
| HSG | Steel | 36.7 | 5.2% | 1.3 | 709 | 32.8 | 5,262 | 7.0 | 2.0 | 7.6% | 34.2% |
| VNM | Consumer staples | 87.0 | -2.9% | 0.7 | 7,905 | 25.7 | 4,682 | 18.6 | 5.8 | 55.4% | 31.9% |
| SAB | Consumer staples | 153.0 | -1.9% | 0.8 | 4,266 | 1.3 | 7,561 | 20.2 | 4.9 | 63.0% | 26.7% |
| MSN | Consumer staples | 95.0 | -0.6% | 1.0 | 4,852 | 10.6 | 1,281 | 74.2 | 6.9 | 32.8% | 5.1% |
| SBT | Consumer staples | 19.4 | -2.5% | 1.2 | 519 | 2.2 | 1,131 | 17.1 | 1.5 | 8.3% | 8.7% |
| ACV | Transport | 70.5 | -2.1% | 0.8 | 6,673 | 0.6 | 577 | 122.2 | 4.1 | 3.4% | 3.4% |
| VJC | Transport | 119.5 | -2.0% | 1.1 | 2,814 | 2.3 | 2,256 |  | 4.3 | 19.1% | 8.3% |
| HVN | Transport | 27.2 | -2.2% | 1.7 | 1,677 | 1.2 | (9,327) |  | 26.8 | 9.2% | -155.4% |
| GMD | Transport | 34.1 | -1.6% | 1.0 | 447 | 2.5 | 1,246 | 27.4 | 1.7 | 38.8% | 6.2% |
| PVT | Transport | 16.3 | -3.0% | 1.3 | 229 | 1.9 | 2,281 | 7.1 | 1.1 | 12.5% | 15.5% |
| VCS | Materials | 92.0 | -0.1% | 1.0 | 640 | 0.9 | 8,479 | 10.9 | 3.5 | 3.9% | 39.2% |
| VGC | Materials | 33.8 | -1.6% | 0.4 | 659 | 0.2 | 1,604 | 21.1 | 2.3 | 6.6% | 10.9% |
| HT1 | Materials | 16.1 | -1.8% | 0.9 | 266 | 0.7 | 1,566 | 10.2 | 1.1 | 3.1% | 11.0% |
| CTD | Construction | 58.6 | -6.2% | 1.0 | 189 | 1.8 | 3,352 | 17.5 | 0.5 | 44.9% | 3.0% |
| CII | Construction | 19.9 | -2.2% | 0.5 | 206 | 2.1 | 56 | 353.9 | 1.0 | 30.5% | 0.2% |
| REE | Electricity | 56.1 | 1.8% | -1.4 | 754 | 2.4 | 5,770 | 9.7 | 1.5 | 49.0% | 16.3% |
| PC1 | Electricity | 26.2 | -0.2% | -0.4 | 217 | 0.7 | 2,371 | 11.0 | 1.2 | 11.2% | 13.2% |
| POW | Electricity | 12.1 | -1.6% | 0.6 | 1,232 | 5.5 | 1,037 | 11.7 | 1.0 | 3.5% | 8.6% |
| NT2 | Electricity | 20.4 | -1.4% | 0.5 | 255 | 0.3 | 1,872 | 10.9 | 1.4 | 15.3% | 12.8% |
| KBC | Industrial park | 36.4 | -3.2% | 1.1 | 743 | 8.8 | 1,639 | 22.2 | 1.7 | 22.0% | 7.8% |
| BCM | Industrial park | 55.8 | -1% | 0.9 | 2,511 | 0.1 |  |  | 3.5 | 2.0% |  |

## Market statistics

**Top 5 leaders on the HSX**

| Ticker | Price | % Change | Index pt | Volume |
|---|---|---|---|---|
| HPG | 60.80 | 2.36 | 1.23 | 29.55MLN |
| CTG | 43.80 | 2.10 | 0.89 | 25.59MLN |
| HDB | 30.00 | 4.17 | 0.51 | 15.74MLN |
| TPB | 29.10 | 3.37 | 0.27 | 11.69MLN |
| ACB | 35.20 | 1.15 | 0.23 | 12.06MLN |

**Top 5 leaders on HNX**

| Ticker | Price | % Change | Index pt | Volume |
|---|---|---|---|---|
| VND | 39.50 | 2.86 | 0.26 | 5.98MLN |
| THD | 188.30 | 0.16 | 0.11 | 1.06MLN |
| IDC | 34.30 | 0.88 | 0.07 | 1.86MLN |
| VC3 | 20.60 | 3.00 | 0.05 | 21900.00 |
| DNP | 22.00 | 2.80 | 0.05 | 5000 |

**Top 5 laggards on the HSX**

| Ticker | Price | % Change | Index pt | Volume |
|---|---|---|---|---|
| VCB | 0.00 | -2.27 | 2.28MLN | 1.11MLN |
| VNM | 0.00 | -1.45 | 6.74MLN | 607060 |
| VHM | 0.00 | -1.43 | 5.11MLN | 373600 |
| BID | 0.00 | -0.64 | 3.71MLN | 192700 |
| GVR | 0.00 | -0.53 | 2.87MLN | 611640 |

**Top 5 laggards on the HNX**

| Ticker | Price | % Change | Index pt | Volume |
|---|---|---|---|---|
| BAB | 24.80 | -1.59 | -0.37 | 38500 |
| PVS | 20.60 | -2.37 | -0.17 | 6.29MLN |
| S99 | 22.10 | -4.74 | -0.07 | 2.71MLN |
| CEO | 9.50 | -3.06 | -0.07 | 3.31MLN |
| HHC | 85.00 | -5.56 | -0.07 | 500 |

**Top 5 gainers on the HSX**

| Ticker | Price | % Change | Index pt | Volume |
|---|---|---|---|---|
| AGM | 18.45 | 6.96 | 0.01 | 94100.00 |
| SMC | 34.80 | 6.91 | 0.04 | 1.75MLN |
| CMV | 15.70 | 6.80 | 0.00 | 1400 |
| NKG | 30.00 | 6.76 | 0.09 | 8.70MLN |
| THI | 27.70 | 6.13 | 0.02 | 300 |

**Top 5 gainers on the HNX**

| Ticker | Price | % Change | Index pt | Volume |
|---|---|---|---|---|
| QST | 12.10 | 10.0 | 0.00 | 100 |
| THS | 22.10 | 10.0 | 0.01 | 600 |
| ECI | 20.10 | 9.8 | 0.00 | 200 |
| DNC | 58.20 | 9.8 | 0.01 | 100 |
| DNM | 45.90 | 9.8 | 0.02 | 324600.00 |

**Top 5 cổ phiếu giảm mạnh nhất trên HSX**

| Ticker | Price | % Change | Index pt | Volume |
|---|---|---|---|---|
| FTM | 2.67 | -6.97 | 0.00 | 938000 |
| ABS | 48.75 | -6.97 | -0.08 | 3900 |
| HAR | 5.12 | -6.91 | -0.01 | 1.29MLN |
| SJF | 3.40 | -6.85 | -0.01 | 1.97MLN |
| RDP | 9.55 | -6.83 | -0.01 | 13800 |

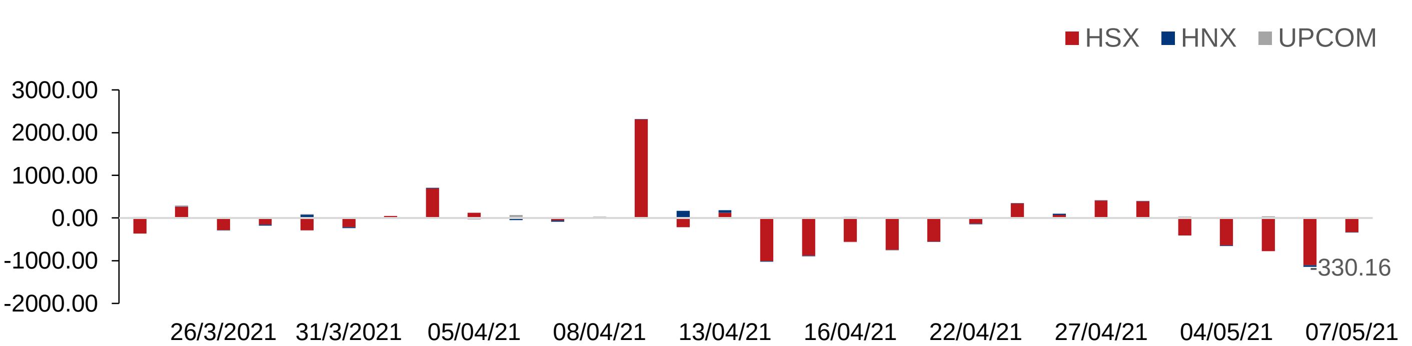
**Top 5 losers on the HNX**

| Ticker | Price | % Change | Index pt | Volume |
|---|---|---|---|---|
| QHD | 43.20 | -10.00 | -0.03 | 3100 |
| TTT | 47.50 | -9.87 | -0.01 | 400 |
| VIG | 5.50 | -9.84 | -0.03 | 458900 |
| KSD | 4.60 | -9.80 | 0.00 | 3000 |
| VE1 | 4.70 | -9.62 | 0.00 | 8400 |

Source: Bloomberg, BSC Research

Exhibit 3

**Foreign transaction**




Source: HSX, HNX, BSC Research

# Disclosure

*The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable but their accuracy completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information then known to us, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice. This document is not, and should not be construed as, an offer or the solicitation of an offer to buy or sell any securities. BSC and other companies in the BSC and/or their officers, directors and employees may have positions and may affect transactions in securities of companies mentioned herein and may also perform or seek to perform investment banking services for these companies. This document is for private circulation only and is not for publication in the press or elsewhere. BSC accepts no liability whatsoever for any direct or consequential loss arising from any use of this or its content. The use of any information, statements forecasts and projections contained herein shall be at the sole discretion and risk of the user. No part of this material may be (i) copied, photocopied or duplicated in any form by any mean or (ii) redistributed without the prior written consent of BIDV Securities Company (BSC).*

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