BSC

Tue, June 1, 2021

Vietnam Daily Review

Green color is maintained

BSC's Forecast on the stock market

| | Negative | Neutral | Positive | | | | | | |
|--------------------|----------|---------|----------|--|--|--|--|--|--|
| Day 2/6/2021 | | • | | | | | | | |
| Week 31/5-4/6/2021 | | • | | | | | | | |
| Month 06/2021 | | • | | | | | | | |

Market outlook

Stock market: VNIndex continued to remain in the green today and has now surpassed 1235. Investment cash flow remained unchanged with 9 out of 19 industry groups gaining. Meanwhile, foreign investors were net sellers on both HSX and HNX. Besides, market breadth remained negative with liquidity dropping compared to the previous session. According to our assessment, VNIndex may have a short-term struggle in the area of 1330-1345 in the coming sessions.

Future contracts: All future contracts increased following VN30. Investors might consider buying for short-term contracts.

Covered warrants: In the trading session on June 01, 2021, both coverred warrants and underlying securities diverged in terms of price. Trading value increased slightly.

Technical analysis: PLC_Recovery

(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

Highlights

- \bullet VN-Index +9.73 points, closed at 1337.78. HNX-Index +0.62 points, closed at 318.47.
- Pulling up the index: VCB (+5.32); HPG (+2.61); VIC (+2.31); VHM (+1.24); VIB (+0.87).
- Pulling the index down: MSN (-0.95); BID (-0.74); STB (-0.65); TCB (-0.56); VJC (-0.53).
- The matched value of VN-Index reached VND 20,995 billion, -11.98% compared to the previous session. The total trading value reached VND 21,762 billion.
- Amplitude is 17.5 points. The market has 169 gainers, 37 reference codes and 244 losers.
- Foreign net-selling value: VND -588.53 billion on HOSE, include HPG (-549.5 billion dong), STB (-77.8 billion dong) and VCB (-68.9 billion dong). Foreigners were net sellers on the HNX with a value of -34.91 billion dong.

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VN-INDEX 1337.78 Value: 20995.5 bil 9.73 (0.73%)

Foreigners (net): -588.53 bil.

HNX-INDEX 318.47 Value: 3144.23 bil 0.62 (0.2%)

Foreigners (net): -34.91 bil.

UPCOM-INDEX 88.87

Value: 1.71 bil 0.1 (0.11%)

Foreigners (net): 31.7 bil.

Macro indicators

| | Value | % Chg |
|-----------------------|--------|--------|
| Oil price | 68.2 | 2.82% |
| Gold price | 1,906 | -0.05% |
| USD/VND | 23,046 | -0.01% |
| EUR/VND | 28,150 | 0.12% |
| JPY/VND | 21,020 | -0.06% |
| Interbank 1M interest | 1.5% | 4.61% |
| 5Y VN treasury Yield | 1.2% | 0.00% |

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

| | | • | |
|---------|-------|----------|--------|
| Top buy | Value | Top sell | Value |
| TPB | 77.1 | HPG | -549.5 |
| VHM | 72.6 | STB | -77.8 |
| VRE | 45.4 | VCB | -68.9 |
| SSI | 26.4 | VIC | -58.1 |
| KDH | 24.9 | MSN | -38.7 |

Source: BSC Research

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Technical Analysis PLC_ Recovery

Technical highlights:

- Current trend: Rebound.
- MACD trend indicator: MACD line is above Signal line.
- RSI indicator: Above 50.
- MAs line: Appear Golden Cross.

Outlook: PLC is in a recovering status after having a down period in March and April. Stock liquidity in recent sessions has remained stable. The trend indicators are currently in a positive status. The RSI is above the value 50 but has not entered the overbought zone and the EMA12 has just crossed above the EMA26, so this stock will likely maintain its bullish momentum in the short term. The nearest support level of PLC is at the area around 26.5. The stock's profit taking target is at 29.5, stop loss if 25.8 is penetrated.



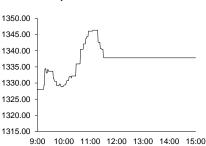
Source: BSC, PTKT Itrade

Bảng 1

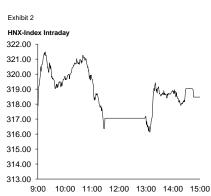
Noticable sectors

| Sectors | ±% |
|--------------------------------|--------|
| Raw material | 4.04% |
| Information Technology | 2.80% |
| Real Estate | 1.37% |
| Electricity, water & petroleum | 1.35% |
| Bank | 0.87% |
| Petroleum | 0.76% |
| Financial services | 0.48% |
| Telecommunication | 0.32% |
| Health | 0.14% |
| Construction and Materials | -0.50% |
| Insurance | -0.50% |
| L2 communication | -0.54% |
| Chemical | -0.71% |
| Personal & Consumer Goods | -0.80% |
| Industrial Goods & Services | -0.88% |
| Retail | -1.06% |
| Food and drink | -1.16% |
| Cars and spare parts | -2.20% |
| Travel and Entertainment | -2.25% |

HSX-Index Intraday



Source: Bloomberg, BSC Research



Source: Bloomberg, BSC Research

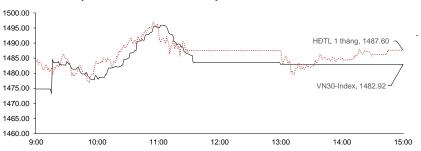
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6/1/2021

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Future contracts market

Chart 3 VN30-Index Intradday vs 1 month Future contrat Intraday



Source: Bloomberg, BSC Research

Table 3 Future contracts

| Ticker | Close | ± Daily | ± Basis | % Volume | Trading volume | Time to expiration | Remaining days |
|-----------|---------|---------|---------|----------|----------------|--------------------|----------------|
| VN30F2106 | 1487.60 | 0.55% | 4.68 | -21.7% | 165,827 | 6/17/2021 | 18 |
| VN30F2107 | 1481.10 | 0.50% | -1.82 | -32.6% | 360 | 7/15/2021 | 46 |
| VN30F2109 | 1479.00 | 0.50% | -3.92 | 8.3% | 78 | 9/16/2021 | 109 |
| VN30F2112 | 1473.60 | 0.59% | -9.32 | -66.7% | 55 | 12/16/2021 | 200 |

Source: Bloomberg, BSC Research

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Table 2

| Ticker | Price | ± Daily (%) | Index pt |
|--------|--------|-------------|----------|
| HPG | 55.50 | 5.31 | 8.44 |
| VCB | 103.70 | 5.17 | 2.55 |
| VIC | 120.00 | 2.13 | 1.88 |
| FPT | 87.10 | 2.31 | 1.52 |
| VRE | 30.70 | 4.42 | 0.87 |

Source: Bloomberg, BSC Research

Table 3 Top Laggards VN30

| Ticker | Price | ± Daily (%) | Index pt |
|--------|-------|-------------|----------|
| STB | 32.4 | -4.14 | -2.94 |
| TCB | 53.1 | -1.12 | -1.68 |
| MSN | 107.0 | -2.82 | -1.56 |
| VJC | 106.2 | -3.45 | -1.26 |
| VNM | 89.9 | -0.66 | -0.77 |

Source: Bloomberg, BSC Research

Outlook:

- VN30 Index increased +8.14 points to 1458.78 points. Key stocks HPG, VCB, FPT, VIC, VRE strongly impacted the increase of VN30. VN30 spent majority of trading time struggling around 1480-1490 points. VN30 might accumulate in coming sessions.
- All future contracts increased following VN30. In terms of trading volume, VN30F2106 and VN30F2107 increased, while VN30F2109 and VN30F2112 decreased. In terms of open interest position, except for VN30F2109, all future contracts increased. Investors might consider buying for short-term contracts.

Covered warrant market

| Ticker | Expiration date | Remaing days | CR | Volume | Annualized sigma | Issuance price | Trading price | % +/- Daily | Theoritical price* | Price/ Value | Break-even price | Exercise price | Underlying stock price |
|----------|-----------------|-----------------|-------|-----------|------------------|-------------------|---------------|-------------|--------------------|-----------------|------------------|----------------|------------------------------|
| CHPG2102 | 7/5/2021 | 34 | 1:1 | 212,900 | 34.86% | 6,600 | 35,000 | 13.27% | 14,684 | 2.38 | 47,600 | 41,000 | 55,500 |
| CHPG2103 | 7/6/2021 | 35 | 2:1 | 276,700 | 34.86% | 3,900 | 17,000 | 8.63% | 6,849 | 2.48 | 49,800 | 42,000 | 55,500 |
| CFPT2016 | 6/22/2021 | 21 | 5:1 | 937,600 | 30.02% | 2,580 | 10,300 | 7.85% | 7,447 | 1.38 | 62,900 | 50,000 | 87,100 |
| CHPG2107 | 8/12/2021 | 72 | 5:1 | 347,000 | 34.86% | 1,300 | 7,400 | 6.02% | 423 | 17.50 | 65,868 | 59,368 | 55,500 |
| CHPG2104 | 7/5/2021 | 34 | 3:1 | 149,900 | 34.86% | 1,500 | 10,700 | 4.70% | 3,646 | 2.94 | 49,300 | 44,800 | 55,500 |
| CHPG2108 | 8/12/2021 | 72 | 5:1 | 224,300 | 34.86% | 1,200 | 7,290 | 4.14% | 417 | 17.48 | 67,868 | 61,868 | 55,500 |
| CHPG2105 | 8/9/2021 | 69 | 2:1 | 377,200 | 34.86% | 3,000 | 17,680 | 4.06% | 6,978 | 2.53 | 48,000 | 42,000 | 55,500 |
| CHPG2106 | 8/27/2021 | 87 | 2:1 | 291,400 | 34.86% | 4,100 | 15,000 | 3.45% | 3,618 | 4.15 | 58,400 | 50,200 | 55,500 |
| CSTB2102 | 6/4/2021 | 3 | 1:1 | 89,800 | 44.54% | 2,000 | 14,500 | 2.04% | 14,407 | 1.01 | 20,000 | 18,000 | 32,400 |
| CVPB2103 | 8/9/2021 | 69 | 2:1 | 271,900 | 36.53% | 2,700 | 16,800 | 1.82% | 16,563 | 1.01 | 41,900 | 36,500 | 69,300 |
| CNVL2003 | 6/11/2021 | 10 | 10:1 | 815,500 | 30.34% | 1,000 | 7,260 | 1.11% | 7,190 | 1.01 | 73,979 | 63,979 | 135,800 |
| CTCB2012 | 7/30/2021 | 59 | 1:1 | 92,600 | 35.63% | 5,400 | 31,960 | 0.69% | 31,268 | 1.02 | 27,400 | 22,000 | 53,100 |
| CTCB2102 | 7/6/2021 | 35 | 2:1 | 183,800 | 35.63% | 2,300 | 8,900 | -1.77% | 8,632 | 1.03 | 57,200 | 48,000 | 53,100 |
| CTCB2103 | 8/9/2021 | 69 | 2:1 | 177,600 | 35.63% | 2,900 | 9,970 | -3.20% | 8,963 | 1.11 | 41,300 | 35,500 | 53,100 |
| CSTB2014 | 6/14/2021 | 13 | 1:1 | 55,900 | 44.54% | 3,800 | 20,800 | -3.26% | 20,420 | 1.02 | 15,800 | 12,000 | 32,400 |
| CMBB2101 | 7/6/2021 | 35 | 2:1 | 238,900 | 33.94% | 1,600 | 7,010 | -3.31% | 6,159 | 1.14 | 29,200 | 26,000 | 38,200 |
| CVRE2013 | 7/30/2021 | 59 | 1:1 | 506,300 | 34.38% | 5,000 | 5,970 | -3.71% | 3,848 | 1.55 | 32,500 | 27,500 | 30,700 |
| CSTB2010 | 6/11/2021 | 10 | 2:1 | 328,300 | 44.54% | 1,100 | 10,210 | -4.58% | 10,208 | 1.00 | 14,199 | 11,999 | 32,400 |
| | | | Total | 5,779,500 | 36.54%** | | | | | | | | |

Note: Table includes covered warrant with the most trading values

Risk-free rate is 4.75%

**Average annualized sigma

CR: Coversion rates

Remaining days: number of days to expiration

* Theoritical price is calculated according to Black-Scholes Model

Outlook:

- In the trading session on June 01, 2021, both coverred warrants and underlying securities diverged in terms of price. Trading value increased slightly.
- CVIC2102 and CVHM2103 increased strongly at 18.75% and 15.00% respectively. In contrast, CVNM2102 and CMWG2103 decreased strongly at -23.64% and -16.03% respectively. Trading value increased by 0.98%. CFPT2016 had the most trading value, accounting for 10.19% of the market.
- CVIC2102, CVPB2102, CVPB2101, CMWG2016, and CMBB2010 have market prices closest to theoretical prices. CHPG2101, CSTB2010, and CHPG2020 were the most positive in term of profitability. CVPB2015, CTCB2012, and CHPG2020 were the most positive in term of money position.

3

Bluechip Stocks

| | | Close | | | Market | | | | | | |
|--------|------------------|-------------------|-------|------|--------------------|--------------------|--------------|---------|------|------------------|---------|
| Ticker | Sector | (thousand VND) | % Day | Beta | Cap. (mil. USD) | Vol. (mil. USD) | EPS (VND) | P/E | P/B | Foreign owned | ROE |
| MWG | Retail | 136.5 | -1.4% | 1.0 | 2,822 | 6.4 | 9,051 | 15.1 | 3.8 | 49.0% | 27.2% |
| PNJ | Retail | 100.5 | -0.4% | 1.0 | 993 | 1.5 | 4,974 | 20.2 | 4.0 | 49.0% | 21.0% |
| BVH | Insurance | 53.6 | -0.9% | 1.5 | 1,730 | 1.6 | 2,548 | 21.0 | 1.9 | 27.4% | 9.5% |
| PVI | Insurance | 34.1 | 0.3% | 0.5 | 331 | 0.0 | 3,809 | 9.0 | 1.1 | 54.4% | 12.2% |
| VIC | Real Estate | 120.0 | 2.1% | 0.7 | 17,647 | 11.0 | 2,174 | 55.2 | 5.0 | 14.3% | 9.0% |
| VRE | Real Estate | 30.7 | 4.4% | 1.1 | 3,033 | 7.8 | 1,175 | 26.1 | 2.3 | 29.7% | 9.3% |
| VHM | Real Estate | 104.0 | 1.4% | 1.1 | 14,874 | 17.4 | 7,874 | 13.2 | 3.8 | 22.6% | 33.6% |
| DXG | Real Estate | 27.9 | -0.5% | 1.3 | 628 | 11.6 | (61) | | 2.2 | 32.8% | -0.5% |
| SSI | Securities | 43.7 | -1.6% | 1.5 | 1,227 | 24.0 | 2,776 | 15.7 | 2.5 | 46.4% | 16.2% |
| VCI | Securities | 77.6 | -2.4% | 1.0 | 562 | 5.2 | 5,703 | 13.6 | 2.6 | 21.8% | 22.1% |
| HCM | Securities | 38.4 | -2.2% | 1.5 | 509 | 7.6 | 2,462 | 15.6 | 2.5 | | 16.4% |
| FPT | Technology | 87.1 | 3.4% | 0.9 | 3,437 | 13.3 | 4,103 | 21.2 | 4.7 | | 23.6% |
| FOX | Technology | 81.8 | -1.4% | 0.4 | 973 | 0.2 | 5,165 | 15.8 | 4.7 | #VALUE! | 30.0% |
| GAS | Oil & Gas | 83.7 | 1.3% | 1.3 | 6,965 | 3.7 | 3,946 | 21.2 | 3.2 | | 14.9% |
| PLX | Oil & Gas | 54.7 | 0.2% | 1.5 | 2,958 | 4.9 | 2,915 | 18.8 | 2.9 | | 16.8% |
| PVS | Oil & Gas | 26.4 | 2.3% | 1.6 | 549 | 24.1 | 1,375 | 19.2 | 1.0 | | 5.4% |
| BSR | Oil & Gas | 17.6 | 2.3% | 0.8 | 2,373 | 16.0 | | N/A N/A | 1.8 | 41.1% | -8.7% |
| DHG | Pharmacy | 95.0 | 1.0% | 0.4 | 540 | 0.0 | 5,647 | 16.8 | 3.3 | | 20.2% |
| DPM | Fertilizer | 18.8 | -0.5% | 0.7 | 320 | 0.6 | 1,928 | 9.7 | 0.9 | | 9.4% |
| DCM | Fertilizer | 16.7 | -0.9% | 0.6 | 383 | 1.9 | 1,122 | 14.8 | 1.4 | | 9.4% |
| VCB | Banking | 103.7 | 5.2% | 1.1 | 16,722 | 20.1 | 5,709 | 18.2 | 3.8 | | 22.8% |
| BID | Banking | 48.0 | -1.4% | 1.3 | 8,394 | 8.6 | 2,048 | 23.4 | 2.4 | | 10.6% |
| CTG | Banking | 52.6 | -0.9% | 1.3 | 8,515 | 24.9 | 4,765 | 11.0 | 2.1 | 25.3% | 20.9% |
| VPB | Banking | 69.3 | 0.1% | 1.2 | 7,396 | 138.4 | 4,626 | 15.0 | 3.0 | | 22.5% |
| MBB | Banking | 38.2 | 0.5% | 1.2 | 4,648 | 27.4 | 3,612 | 10.6 | 2.1 | 22.8% | 21.6% |
| ACB | Banking | 42.1 | 1.7% | 1.0 | 3,957 | 20.6 | 3,992 | 10.5 | 2.4 | | 25.6% |
| BMP | Plastic | 57.8 | -0.5% | 0.7 | 206 | 0.1 | 6,160 | 9.4 | 2.0 | | 20.3% |
| NTP | Plastic | 44.0 | -2.7% | 0.5 | 225 | 0.2 | 3,988 | 11.0 | 1.9 | 19.5% | 17.8% |
| MSR | Resources | 19.6 | 4.3% | 0.7 | 937 | 1.1 | 39 | 502.6 | 1.5 | 10.1% | 0.3% |
| HPG | Steel | 55.5 | 5.3% | 1.1 | 10,793 | 80.9 | 4,056 | 13.7 | 3.8 | | 31.3% |
| HSG | Steel | 43.5 | -0.9% | 1.3 | 841 | 21.6 | 5,405 | 8.0 | 2.4 | | 35.0% |
| VNM | Consumer staples | 89.9 | -0.7% | 0.7 | 8,169 | 9.2 | 4,682 | 19.2 | 6.0 | | 31.9% |
| SAB | Consumer staples | 154.0 | -1.0% | 0.8 | 4,294 | 0.9 | 7,561 | 20.4 | 5.0 | | 26.7% |
| MSN | Consumer staples | 107.0 | -2.8% | 1.0 | 5,465 | 11.2 | 1,281 | 83.5 | 7.8 | | 5.1% |
| SBT | Consumer staples | 19.6 | -1.5% | 1.2 | 526 | 1.0 | 1,131 | 17.3 | 1.5 | 8.5% | 8.7% |
| ACV | Transport | 67.5 | 1.0% | 0.8 | 6,389 | 1.6 | 577 | 117.0 | 3.9 | 3.5% | 3.4% |
| VJC | Transport | 106.2 | -3.5% | 1.1 | 2,501 | 1.3 | 2,256 | 117.0 | 3.8 | | 8.3% |
| HVN | Transport | 25.7 | -0.8% | 1.7 | 1,582 | 0.8 | (9,327) | | 25.3 | | -155.4% |
| GMD | Transport | 37.5 | 1.2% | 0.9 | 491 | 2.9 | 1,246 | 30.1 | 1.9 | | 6.2% |
| PVT | Transport | 18.5 | 2.5% | 1.3 | 260 | 4.0 | 2,281 | 8.1 | 1.2 | | 15.5% |
| VCS | Materials | 95.0 | -1.0% | 1.0 | 661 | 1.2 | 8,479 | 11.2 | 3.6 | | 39.2% |
| VGC | Materials | 29.0 | -2.8% | 0.4 | 565 | 0.2 | 1,604 | 18.1 | 2.0 | | 10.9% |
| HT1 | Materials | 15.6 | 2.0% | 0.9 | 259 | 0.2 | 1,566 | 10.0 | 1.1 | 2.8% | 11.0% |
| CTD | Construction | 61.3 | -1.1% | 1.0 | 198 | 1.1 | 3,352 | 18.3 | 0.5 | | 3.0% |
| CII | Construction | 19.6 | -1.1% | 0.5 | 204 | 1.4 | 56 | 352.3 | 1.0 | | 0.2% |
| REE | Electricity | 57.0 | -2.1% | -1.4 | 766 | 2.1 | 5,770 | 9.9 | 1.5 | | 16.3% |
| PC1 | Electricity | 27.5 | -0.5% | -0.4 | 228 | 0.6 | 2,371 | 11.6 | 1.3 | | 13.2% |
| POW | Electricity | 12.1 | 3.0% | 0.6 | 1,232 | 8.1 | 1,037 | 11.7 | 1.0 | | 8.6% |
| NT2 | Electricity | 19.0 | -0.8% | 0.5 | 237 | 0.3 | 1,872 | 10.1 | 1.3 | | 12.8% |
| KBC | Industrial park | 32.8 | -1.5% | 1.0 | 670 | 5.5 | 1,639 | 20.0 | 1.5 | 19.7% | 7.8% |
| BCM | Industrial park | 52.6 | -1.5% | 0.9 | 2,367 | 0.0 | 1,009 | 20.0 | 3.3 | | 1.0/0 |
| DOM | muusmai paik | JZ.U | -1 /0 | 0.9 | 2,307 | 0.0 | | | ა.ა | 2.0 /0 | |

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Market statistics

Top 5 leaders on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|----------|
| VCB | 103.70 | 5.17 | 5.09 | 4.53MLN |
| HPG | 55.50 | 5.31 | 2.50 | 33.41MLN |
| VIC | 120.00 | 2.13 | 2.28 | 2.16MLN |
| VHM | 104.00 | 1.36 | 1.26 | 3.87MLN |
| VIB | 71.30 | 4.09 | 0.84 | 1.59MLN |

Top 5 laggards on the HSX

| Ticker | Price | % Change | e Index pt | Volume |
|--------|-------|----------|------------|---------|
| MSN | 0.00 | -0.98 | 2.43MLN | 1.11MLN |
| BID | 0.00 | -0.76 | 4.10MLN | 607060 |
| STB | 0.00 | -0.71 | 47.06MLN | 373600 |
| TCB | 0.00 | -0.57 | 12.36MLN | 192700 |
| VJC | 0.00 | -0.55 | 283700 | 611640 |

Top 5 gainers on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|----------|
| DTL | 37.75 | 6.94 | 0.04 | 21800.00 |
| APG | 10.35 | 6.92 | 0.01 | 2.24MLN |
| TNC | 31.80 | 6.89 | 0.01 | 2200 |
| HBC | 14.85 | 6.83 | 0.06 | 5.52MLN |
| CTS | 20.35 | 6.82 | 0.04 | 1.33MLN |

Top 5 cổ phiếu giảm mạnh nhất trên HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|--------|
| PTC | 9.10 | -6.95 | 0.00 | 5100 |
| APH | 68.30 | -6.82 | -0.26 | 805100 |
| SVC | 74.00 | -6.80 | -0.05 | 100.00 |
| SMA | 7.90 | -6.73 | 0.00 | 3600 |
| CMV | 14.10 | -6.62 | 0.00 | 400 |

Source: Bloomberg, BSC Research

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|----------|
| SHB | 31.00 | 1.97 | 1.32 | 30.57MLN |
| VND | 50.70 | 2.01 | 0.24 | 6.46MLN |
| HUT | 7.10 | 9.23 | 0.22 | 17.08MLN |
| PVS | 26.40 | 2.33 | 0.21 | 20.84MLN |
| THD | 199.60 | 0.20 | 0.15 | 1.65MLN |

Top 5 laggards on the HNX

Top 5 leaders on HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|----------|
| BAB | 30.40 | -4.10 | -1.19 | 515300 |
| NVB | 21.30 | -8.58 | -1.17 | 10.47MLN |
| IDC | 37.40 | -3.11 | -0.28 | 4.67MLN |
| SHS | 37.50 | -1.32 | -0.14 | 14.64MLN |
| NTP | 44.00 | -2.65 | -0.06 | 118900 |

Top 5 gainers on the HNX

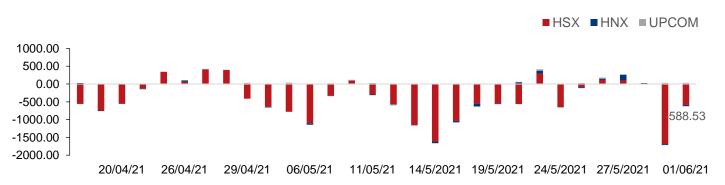
| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|--------|
| LDP | 13.20 | 10.0 | 0.00 | 71000 |
| PPE | 13.20 | 10.0 | 0.00 | 5400 |
| AMC | 18.80 | 9.9 | 0.00 | 1200 |
| ECI | 26.60 | 9.9 | 0.00 | 100 |
| VDL | 23.30 | 9.9 | 0.01 | 100.00 |

Top 5 losers on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|--------|
| VTL | 14.60 | -9.88 | -0.01 | 100 |
| PMP | 12.00 | -9.77 | 0.00 | 100 |
| HBE | 7.10 | -8.97 | 0.00 | 100 |
| SGD | 9.20 | -8.91 | 0.00 | 1000 |
| TST | 9.20 | -8.91 | 0.00 | 5000 |

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable but their accuracy completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information then known to us, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice. This document is not, and should not be construed as, an offer or the solicitation of an offer to buy or sell any securities. BSC and other companies in the BSC and/or their officers, directors and employees may have positions and may affect transactions in securities of companies mentioned herein and may also perform or seek to perform investment banking services for these companies. This document is for private circulation only and is not for publication in the press or elsewhere. BSC accepts no liability whatsoever for any direct or consequential loss arising from any use of this or its content. The use of any information, statements forecasts and projections contained herein shall be at the sole discretion and risk of the user. No part of this material may be (i) copied, photocopied or duplicated in any form by any mean or (ii) redistributed without the prior written consent of BIDV Securities Company (BSC).

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