BSC

Tue, June 22, 2021

Vietnam Daily Review

Slightly increase session

BSC's Forecast on the stock market

_	Negative	Neutral	Positive
Day 23/6/2021		•	
Week 21/6-25/6/2021		•	
Month 06/2021		•	

Market outlook

Stock market: VNIndex mainly remained in green for most of the trading time and has now returned to close to 1380. Investment cash flow remained unchanged with 9 out of 19 industry groups gaining. Meanwhile, foreign investors were net buyers on the HSX and net sellers on the HNX. Besides, market breadth moved to equilibrium with liquidity not much different from the previous session. According to our assessment, VNIndex will probably move towards the threshold of 1390 in the next sessions.

Future contracts: All future contracts increased following VN30. Investors might consider selling for long-term contracts.

Covered warrants: In the trading session on June 22, 2021, majority of coverred warrants decreased following underlying securities. Trading value decreased.

Technical analysis: HII_Positive Signal

(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

Highlights

- VN-Index +7.34 points, closed at 1379.97. HNX-Index +0.85 points, closed at 317.09.
- Pulling up the index: NVL (+1.82); CTG (+1.63); MBB (+1.03); VCB (+0.99); GAS (+0.98).
- \bullet Pulling the index down: SAB (-0.48); VHM (-0.44); VPB (-0.32); PDR (-0.26); VRE (-0.18).
- The matched value of VN-Index reached VND 19,885 billion, -2.73% compared to the previous session. The total trading value reached VND 22,393 billion.
- Amplitude is 10.98 points. The market has 189 gainers, 50 reference codes and 204 losers.
- Foreign net-buying value: VND 98.99 billion on HOSE, include HPG (120.9 billion dong), FUEVFVND (94 billion dong) and VCB (71.8 billion dong). Foreigners were net sellers on the HNX with a value of -604.19 billion dong.

BSC RESEARCH

Head of Research

Tran Thang Long longtt@bsc.com.vn

Macro & Market Team

Bui Nguyen Khoa khoabn@bsc.com.vn

Le Quoc Trung

trunglq@bsc.com.vn

To Quang Vinh

vinhtq@bsc.com.vn

Nguyen Tien Duc

ducnt@bsc.com.vn

Quantitative - I-Invest Team

Do Nam Tung

tungdn@bsc.com.vr

Vu Quoc Khanh

khanhvq@bsc.com.vn

VN-INDEX 1372.63 Value: 19885.35 bil -5.14 (-0.37%)

Foreigners (net): 98.99 bil.

HNX-INDEX 316.24 Value: 2938.49 bil -2.49 (-0.78%)

Foreigners (net): -604.19 bil.

UPCOM-INDEX 89.71
Value: 1.44 bil -0.51 (-0.57%)

Foreigners (net): 9.76 bil.

Macro indicators

	Value	% Chg
Oil price	71.9	0.40%
Gold price	1,784	1.10%
USD/VND	23,016	0.03%
EUR/VND	27,360	0.17%
JPY/VND	20,950	0.26%
Interbank 1M interest	1.5%	9.90%
5Y VN treasury Yield	1.1%	-0.79%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
HPG	120.9	PVI	-561.8
FUEVFVNE	94.0	VPB	-94.9
VCB	71.8	BCG	-76.5
HDB	44.6	VRE	-45.6
GAS	39.5	GEX	-39.5

Source: BSC Research

Contents

Market Outlook	Page 1
	ŭ
Technical Analysis	Page 2
Derivative Market	Page 3
Importance stocks	Page 4
Market Statistics	Page 5
Disclosure	Page 6

Technical Analysis HII_Positive Signal

Technical highlights:

- Current trend: Consolidating.
- MACD trend indicator: MACD line is above Signal line.
- RSI indicator: Above 50.
- MAs line: Appear Golden Cross.

Outlook: HII has been in a cumulative sideways position at the 20-24 area for more than 4 months now. Stock liquidity in recent sessions tends to increase gradually. The trend indicators are currently in a positive status. The RSI is above the value of 50 and the EMA12 has just crossed above the EMA26, so this stock has the potential to establish a short-term uptrend. The nearest support of HII is at the area around 21.5. The stock's profit taking target is at 24, stop loss if level 21 is penetrated.

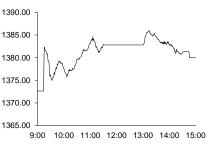


Bảng 1

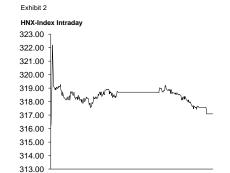
Noticable sectors

Sectors	±%
Electricity, water & petroleum	1.43%
Bank	1.18%
Construction and Materials	0.80%
Industrial Goods & Services	0.59%
Raw material	0.55%
Insurance	0.49%
Personal & Consumer Goods	0.42%
Travel and Entertainment	0.33%
Petroleum	0.33%
Real Estate	0.28%
Financial services	0.12%
Health	0.01%
Telecommunication	0.00%
Information Technology	-0.02%
Retail	-0.32%
L2 communication	-0.34%
Food and drink	-0.50%
Chemical	-0.70%
Cars and spare parts	-1.78%

HSX-Index Intra



Source: Bloomberg, BSC Research



9:00 10:00 11:00 12:00 13:00 14:00 15:00

Source: Bloomberg, BSC Research

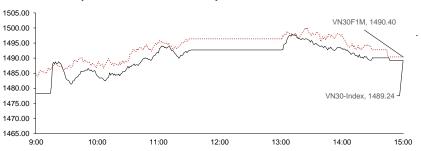
BSC

6/22/2021

Vietnam Daily Review

Future contracts market

Chart 3 VN30-Index Intradday vs 1 month Future contrat Intraday



Source: Bloomberg, BSC Research

Table 3 Future contracts

Ticker	Close	± Daily	± Basis	% Volume	Trading volume	Time to expiration	Remaining days
VN30F2107	1474.10	-0.73%	-4.19	-6.0%	198,646	7/15/2021	26
VN30F2108	1470.70	-0.86%	-7.59	1.7%	410	8/19/2021	61
VN30F2109	1470.00	-0.51%	-8.29	-90.4%	11	9/16/2021	89
VN30F2112	1463.50	-0.46%	-14.79	1573.2%	937	12/16/2021	180

Table includes covered warrant with the most trading values

Risk-free rate is 4.75%

**Average annualized sigma

Source: Bloomberg, BSC Research

To Quang Vinh

vinhtq@bsc.com.vn

Table 2

Ticker	Price	± Daily (%)	Index pt
NVL	109.00	5.83	3.78
MWG	145.80	3.40	1.82
FPT	85.60	2.15	1.60
MSN	108.70	2.07	1.11
STB	29.85	0.67	0.42

Source: Bloomberg, BSC Research

Table 3 Top Laggards VN30

Ticker	Price	± Daily (%)	Index pt
HPG	51.2	-1.73	-2.71
VNM	90.6	-1.63	-1.92
TCB	50.4	-1.18	-1.67
VCB	106.6	-1.75	-0.95
CTG	50.3	-1.76	-0.82

Source: Bloomberg, BSC Research

Outlook:

- VN30 Index increased +10.95 points to 1489.24 points. Key stocks such as MBB, NVL, CTG, TCB, HPG strongly impacted the increase of VN30. VN30 spent majority of trading time in the morning session rising to around 1495 points, before narrowing the increase in the afternoon session. VN30 might accumulate in coming sessions.
- All future contracts increased following VN30. In terms of trading volume, VN30F2107 and VN30F2108 increased, while VN30F2109 and VN30F2112 decreased. In terms of open interest position, except for VN30F2112, all future contracts increased. Investors might consider selling for long-term contracts.

Covered warrant market

Ticker	Expiration date	Remaing days	CR	Volume	Annualized sigma	Issuance price	Trading price	% +/- Daily	Theoritical price*	Price/ Value	Break-even price	Exercise price	Underlying stock price
CNVL2102	9/27/2021	98	16:1	517,000	32.51%	1,100	3,200	7.74%	191	16.72	107,608	94,636	109,000
CMWG2102	8/2/2021	42	5:1	90,200	28.97%	3,000	6,230	2.13%	5,345	1.17	135,000	120,000	145,800
CVHM2102	7/6/2021	15	10:1	253,000	31.83%	1,900	2,560	0.00%	2,466	1.04	106,000	87,000	112,000
CVPB2015	7/30/2021	39	1:1	4,800	37.32%	5,600	40,600	-0.25%	40,128	1.01	31,600	26,000	66,500
CTCB2101	10/5/2021	106	1:1	46,800	37.56%	5,000	23,550	-0.67%	9,970	2.36	36,000	31,000	50,400
CMBB2101	7/6/2021	15	2:1	160,400	36.54%	1,600	7,150	-0.69%	8,024	0.89	29,200	26,000	40,650
CSTB2103	8/9/2021	49	2:1	76,100	44.83%	1,400	7,430	-1.20%	6,156	1.21	20,800	18,000	29,850
CVPB2104	8/27/2021	67	3:1	84,200	37.32%	2,500	7,920	-1.74%	5,837	1.36	56,500	49,000	66,500
CVPB2103	8/9/2021	49	2:1	69,800	37.32%	2,700	15,020	-2.15%	14,864	1.01	41,900	36,500	66,500
CTCB2103	8/9/2021	49	2:1	163,500	37.56%	2,900	9,200	-2.65%	7,814	1.18	41,300	35,500	50,400
CHPG2105	8/9/2021	49	2:1	94,100	36.32%	3,000	16,400	-2.67%	5,048	3.25	48,000	42,000	51,200
CTCB2012	7/30/2021	39	1:1	53,600	37.56%	5,400	28,600	-2.89%	29,009	0.99	27,400	22,000	50,400
CHPG2102	7/5/2021	14	1:1	137,600	36.32%	6,600	29,000	-3.33%	10,770	2.69	34,996	30,144	51,200
CHPG2103	7/6/2021	15	2:1	90,300	36.32%	3,900	13,990	-3.72%	4,889	2.86	36,614	30,879	51,200
CMWG2104	3/22/2022	274	10:1	11,400	28.97%	2,400	8,150	-4.12%	2,302	3.54	159,000	135,000	145,800
CPDR2102	9/27/2021	98	5:1	87,500	37.54%	1,100	4,820	-5.86%	1,411	3.42	94,499	88,999	90,500
CHPG2107	8/12/2021	52	5:1	127,700	36.32%	1,300	5,290	-5.87%	132	40.05	48,463	43,684	51,200
CHPG2108	8/12/2021	52	5:1	189,500	36.32%	1,200	5,160	-6.18%	129	39.85	48,124	43,713	51,200
CPDR2101	9/27/2021	98	5:1	94,600	37.54%	1,100	4,220	-6.43%	1,150	3.67	94,388	88,888	90,500
CTCB2102	7/6/2021	15	2:1	165,200	37.56%	2,300	7,220	-6.72%	7,483	0.96	40,600	36,000	50,400
			Total	2,517,300	36.13%**								

Outlook:

- In the trading session on June 22, 2021, majority of coverred warrants decreased following underlying securities. Trading value decreased.
- CMWG2103 increased strongly at 16.13%. CVRE2102 and CREE2101 decreased strongly at -11.32% and -9.64% respectively. Trading value increased by -11.82%. CHPG2102 had the most trading value, accounting for 11.46% of the market.

CR: Coversion rates

naining days: number of days to expiration

* Theoritical price is calculated according to Black-Scholes Model

• CMWG2101, CMBB2101, CREE2101, CVPB2103, and CVPB2101 have market prices closest to theoretical prices. CHPG2101, CHPG2020, and CVPB2015 were the most positive in term of profitability. CVPB2015, CTCB2012, and CHPG2020 were the most positive in term of money position.

Bluechip Stocks

Ticke Sector Winds Winds Sector Winds Wi			Close			Market						
MANY OF Retail 145.8 3.4% 0.9 3.014 7.4 9.051 16.1 4.0 49.0% 27.2% ENH Insurance 59.7 2.1% 1.5 1.927 4.2 2.548 23.4 2.2 27.2% 9.5% 2.1% 1.5 1.927 4.2 2.548 23.4 2.2 27.2% 9.5% 2.1% 1.5 1.927 4.2 2.548 23.4 2.2 27.2% 9.5% 2.2% 1.7 3.9 4.0	Ticker	Sector	(thousand	% Day	Beta	Cap. (mil.	Vol. (mil. USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
PNI	MWG	Retail		3.4%	0.9		7.4	9,051	16.1	4.0	49.0%	27.2%
BVM												
PVI	BVH											
VICE Real Estate 117.4 0.0% 0.7 17.265 7.7 2.174 54.0 4.9 4.1% 9.0% VIMB Real Estate 112.0 -0.4% 1.0 16.019 16.3 7.874 14.2 4.0 22.7% 33.6% 33.6 4.8 (61) 1.8 26.5% 0.5% 33.6 35.5 33.6 35.5 33.6 33	PVI	Insurance	40.2	-3.8%	0.5	391			10.6	1.3		12.2%
VHM Real Estate DNG 112.0 -0.4% → 1.9 1.0 16,019 16,3 7,874 14.2 4.0 22.7% 33.6% DNG Real Estate 23.7 1.9% → 13.5 53.4 6.4 (61) 1.8 26.5% -0.5% SSI Securities 49.0 -3.0% 1.5 1,395 27.1 2,776 17.7 2.8 47.8% 16.2% VCI Securities 43.2 1.3% 1.0 770 17.3 2,851 18.7 3.6 22.2% 22.1% LOCK 1.0 2.1% 1.0 770 17.3 2,861 18.7 3.6 22.2% 22.1% LOCK 1.0 1.1 1.1 2.2 2,462 17.8 2.8 48.0% 16.2% 2.462 17.8 2.8 48.0% 16.4 9.0% 23.6% 5.0 16.0 18.2 18.2 2.4 4.0 4.0 3.3 3.9 3.4 4.0 3.3 3.1 12.2 1.1 1.4% 4.1 <td>VIC</td> <td>Real Estate</td> <td>117.4</td> <td></td> <td>0.7</td> <td>17,265</td> <td>7.7</td> <td>2,174</td> <td>54.0</td> <td>4.9</td> <td>14.1%</td> <td>9.0%</td>	VIC	Real Estate	117.4		0.7	17,265	7.7	2,174	54.0	4.9	14.1%	9.0%
DNG Real Estate 237 1-19% 1.3 534 6.4 (61) 1.8 26.5% 16.2%	VRE	Real Estate	31.8	-2.2%	1.1	3,142	5.8	1,175	27.1	2.4	30.7%	9.3%
SSI Securities 490 3.0% 1.5 1.395 27.1 2.776 1.77 2.8 47.8% 16.2%	VHM	Real Estate	112.0	-0.4%	1.0	16,019	16.3	7,874	14.2	4.0	22.7%	33.6%
VCI Securities 53.2 1.3% 1.0 770 17.3 2.861 18.7 3.6 22.2% 42.1%	DXG	Real Estate	23.7	-1.9%	1.3	534	6.4	(61)		1.8	26.5%	-0.5%
HCM Securities 43.8		Securities		-3.0%	1.5	1,395	27.1	2,776	17.7	2.8	47.8%	
FPT Technology 85.6 2.1% 0.9 3.377 14.3 4.103 20.9 4.6 49.0% 23.6% FOX Technology 93.7 5.4% 0.4 1.115 0.2 5.165 18.1 5.4 0.0% 30.0% GAS Oil & Gas 93.0 0.3% 1.4 7.739 3.9 3.946 23.6 3.5 2.5% 14.9% PLX Oil & Gas 58.6 3.7% 1.5 3.169 16.7 2.915 20.1 3.1 17.2% 16.8% 16.9%				1.3%	1.0	770	17.3	2,851	18.7	3.6	22.2%	
FOX Technology 93.7 5.4% 0.4 1,115 0.2 5,165 18.1 5.4 0.0% 30.0% GAS Oil & Gas 93.0 0.3% 1.4 7,739 3.9 3,946 23.6 3.5 2.5% 14.9% PLX Oil & Gas 58.6 3.7% 1.5 3,169 16.7 2.915 20.1 3.1 17.2% 16.8% PVS Oil & Gas 30.4 1.7% 1.7 632 16.6 (1.97) 1.1 12.8% 6.54% 1.6 9.0% A.6 2.8% 5.4% 6.6 1.8 6.1 1.1 1.1 2.9 1.4 1.1 1.1 8.0 9.2 1.1 1.1 4.8% 9.2 1.1 1.4 8.9 9.4% DPM Entilizer 23.1 1.3 0.7 333 3.6 1.928 12.0 1.1 1.4 8.9 4.8 VEB Banking 10.6 -1.8%	HCM											
GAS Oil & Gas 93.0 0.3% 1.4 7.739 3.9 3.946 23.6 3.5 2.5% 14.9%		Technology								4.6		
PLX Oil & Gas 58.6 3.7% 1.5 3,169 16.7 2,915 20.1 3.1 17.2% 16.8% PVS Oil & Gas 21.3 1.4% 0.8 2,871 16.6 (1909) N/A N/A 2.1 42.1 48.7% DHG Pharmacy 95.5 -0.4% 0.4 54.3 0.0 5,647 16.9 3.3 54.6% 20.2% DPM Fertilizer 23.1 1.3% 0.7 393 3.6 1,928 12.0 1.1 14.8% 9.4% DCM Fertilizer 20.4 0.2% 0.6 468 3.3 1,122 18.1 1.7 2.3% 9.4% VEB Banking 106.6 -1.8% 1.1 17,190 9.8 5,709 18.7 3.9 23.3% 22.9% BID Banking 45.0 -2.5% 1.3 7,869 8.4 2.048 2.3 16.6% 10.6% 2.1 2.53% 20.9%		•										
PVS Oil & Gas 30.4 1.7% 6.32 16.6 1,375 22.1 1.2 8.0% 5.4% BSR Oil & Gas 21.3 1.4% 0.8 2,871 16.6 (909)N/R N/A 2.1 41.1% 8.7% DPM Fertilizer 23.1 1.3% 0.7 393 3.6 1,928 12.0 1.1 14.8% 9.4% DCM Fertilizer 20.4 0.2% 0.6 46.8 3.3 1,122 18.1 1.7 2.3% 9.4% DCM Fertilizer 20.4 0.2% 0.6 46.8 3.3 1,122 18.1 1.7 2.3% 9.4% VCB Banking 45.0 -2.5% 1.3 7,869 8.4 2,048 22.0 2.3 16.6% 10.6% 10.8% 1.2 7,097 4.4 4,026 14.4 2.9 15.4% 22.5% MBB Banking 40.7 0.2% 1.2 4,946 33.2 3,6												
BSR Oil & Gas												
DHG Pharmacy 95.5 -0.4% 0.4 543 0.0 5,647 16.9 3.3 54.6% 20.2% DPM Fertilizer 23.1 1.3% 0.7 393 3.6 1,928 12.0 1.1 14.8% 9.4% V.CB DCM Fertilizer 20.4 0.2% 0.6 468 3.3 1,122 18.1 1.7 2.3% 9.4% V.CB Banking 106.6 -1.8% 1.1 17,190 9.8 5,709 18.7 3.9 23.3% 22.8% BID Banking 50.3 -1.8% 1.3 7,869 8.4 2,048 22.0 2.3 16.6% 10.6% CTG Banking 50.3 -1.8% 1.3 8,143 24.8 4,765 10.6 2.1 25.3% 20.9% VPB Banking 66.5 0.0% 1.2 7,097 44.7 4,626 14.4 2.9 15.4% 22.5% MBB Banking 34.8 -0.7% 1.0 4,082 8.3 3,194 10.9 2.5 30.0% 25.6% BMP Plastic 60.6 -0.5% 0.7 216 0.5 6,160 9.8 2.1 82.8% 20.3% NTP Plastic 52.6 -2.4% 0.5 269 0.0 3,988 13.2 2.3 19.4% 17.8% HSG Steel 51.2 -1.7% 1.1 9,957 50.8 4,056 12.6 3.5 36.1% 31.3% HSG Steel 42.2 -1.9% 1.4 897 23.4 4,914 8.6 2.5 8.6% 35.0% MSN Consumer staples 90.6 -1.6% 0.7 8,233 16.7 4,682 19.4 6.0 54.8% 31.9% SBT Consumer staples 108.7 2.1% 0.9 5,579 8.4 1,281 84.9 7.9 32.4% 51.9% SBT Consumer staples 108.7 2.1% 0.9 5,579 8.4 1,281 84.9 7.9 32.4% 51.4% V.UC Transport 71.6 0.1% 0.8 6,777 0.7 577 124.1 4.2 3.5% 3.4% V.UC Transport 27.7 2.2% 1.7 5,085 0.3 3.6 3.												
DPM								. ,				
DCM Fertilizer 20.4 0.2% 0.6 468 3.3 1,122 18.1 1.7 2.3% 9.4% VLB Banking 106.6 -1.8% 1.1 17,190 9.8 5,709 18.7 3.9 23.3% 22.8% 23.3 16.6% 10.6% 10.6% CTG Banking 45.0 -2.5% 1.3 7,869 8.4 2,048 22.0 2.3 16.6% 10.6% CTG Banking 50.3 -1.8% 1.3 8,143 24.8 4,765 10.6 2.1 25.3% 20.9% VPB Banking 66.5 0.0% 1.2 7,097 44.7 4,626 14.4 2.9 15.4% 22.5% ACB Banking 40.7 0.2% 1.2 4,946 33.2 3,612 11.3 2.2 21.5% 21.6% ACB Banking 40.7 0.2% 1.2 4,946 33.2 3,612 11.3 2.2 21.5% 21.6% ACB Banking 34.8 -0.7% 1.0 4,082 8.3 3,194 10.9 2.5 30.0% 25.6% 8MP Plastic 60.6 -0.5% 0.7 216 0.5 6,160 9.8 2.1 82.8% 20.3% NTP Plastic 52.6 -2.4% 0.5 269 0.0 3,988 13.2 2.3 19.4% 17.8% ACK ACK												
VCB Banking 106.6 -1.8% 1.1 17,190 9.8 5,709 18.7 3.9 23.3% 22.8% BID Banking 45.0 -2.5% 1.3 7,869 4.4 2,048 22.0 2.3 16.6% 10.6% VPB Banking 66.5 0.0% 1.2 7,097 44.7 4,626 14.4 2.9 15.4% 22.5% MBB Banking 40.7 0.2% 1.2 4,946 33.2 3,612 11.3 2.2 21.5% 21.6% ACB Banking 34.8 -0.7% 1.0 4,082 8.3 3,194 10.9 2.5 30.0% 25.6% BMP Plastic 60.6 -0.5% 0.7 216 0.5 6,160 9.8 2.1 82.8% 20.3% NTP Plastic 52.6 -2.4% 0.5 269 0.0 3,988 13.2 2.1 82.8% 20.3% MSR												
BID Banking 45.0 -2.5% 1.3 7,869 8.4 2,048 22.0 2.3 16.6% 10.6% CTG Banking 50.3 -1.8% 1.3 8,143 24.8 4,765 10.6 2.1 25.3% 20.9% MBB Banking 40.7 0.2% 1.2 4,946 33.2 3,612 11.3 2.2 21.5% 21.6% ACB Banking 40.7 0.2% 1.2 4,946 33.2 3,612 11.3 2.2 21.5% 21.6% ACB Banking 34.8 -0.7% 1.0 4,082 8.3 3,194 10.9 2.5 30.0% 25.6% MSP Plastic 52.6 -2.4% 0.5 269 0.0 3,988 13.2 2.3 19.4% 17.8% MSR Resources 22.7 5.1% 0.7 1,085 2.9 39 582.1 1.8 10.1% 0.3 35.0%												
CTG Banking 50.3 -1.8% 1.3 8,143 24.8 4,765 10.6 2.1 25.3% 20.9% VPB Banking 66.5 0.0% 1.2 7,097 44.7 4,626 14.4 2.9 15.4% 22.5% 21.6% ACB Banking 40.7 0.2% 1.2 4,946 33.2 3,612 11.3 2.2 21.5% 21.6% ACB Banking 34.8 -0.7% 1.0 4,082 8.3 3,194 10.9 2.5 30.0% 25.6% BMP Plastic 60.6 -0.5% 0.7 216 0.5 6,160 9.8 2.1 82.8% 20.3% MSR Resources 22.7 5.1% 0.7 1,085 2.9 39 582.1 1.8 10.1% 0.3% HPG Steel 51.2 -1.7% 1.1 9.957 50.8 4,056 12.6 3.5 36.1% 31.3%												
VPB Banking 66.5 0.0% 1.2 7,097 44.7 4,626 14.4 2.9 15.4% 22.5% MBB Banking 40.7 0.2% 1.2 4,946 33.2 3,612 11.3 2.2 21.5% 21.6% BMP Plastic 60.6 -0.5% 0.7 216 0.5 6,60 9.8 2.1 82.8% 20.3% NTP Plastic 52.6 -2.4% 0.5 269 0.0 3,988 13.2 2.3 19.4% 17.8% MSR Resources 22.7 5.1% 0.7 1,085 2.9 39 582.1 1.8 10.1% 0.3% HPG Steel 51.2 -1.7% 1.1 9,957 50.8 4,056 12.6 3.5 36.1% 31.3% MSD Steel 42.2 -1.9% 1.4 897 23.4 4,914 8.6 2.5 8.6% 35.0% VDM Consume		•										
MBB Banking 40.7 0.2% 1.2 4,946 33.2 3,612 11.3 2.2 21.5% 21.6% ACB Banking 34.8 -0.7% 1.0 4,082 8.3 3,194 10.9 2.5 30.0% 25.6% MPP Plastic 52.6 -2.4% 0.5 269 0.0 3,988 13.2 2.3 19.4% 17.8% MSR Resources 22.7 5.1% 0.7 1,085 2.9 39 582.1 1.8 10.1% 0.3% HPG Steel 51.2 -1.7% 1.1 9,957 50.8 4,056 12.6 3.5 36.1% 31.3% VNM Consumer staples 90.6 -1.6% 0.7 8,233 16.7 4,682 19.4 6.0 54.8% 31.9% SAB Consumer staples 170.0 -0.7% 0.8 4,740 0.9 7,561 22.5 5.5 62.8% 26.7% <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>												
ACB Banking 34.8 -0.7% 1.0 4,082 8.3 3,194 10.9 2.5 30.0% 25.6% BMP Plastic 60.6 -0.5% 0.7 216 0.5 6,160 9.8 2.1 82.8% 20.3% MSR Resources 22.7 5.1% 0.7 1,085 2.9 39 582.1 1.8 10.1% 0.3% HPG Steel 51.2 -1.7% 1.1 9,957 50.8 4,056 12.6 3.5 36.1% 31.3% HSG Steel 42.2 -1.9% 1.4 897 23.4 4,914 8.6 2.5 8.6% 35.0% VNM Consumer staples 90.6 -1.6% 0.7 8,233 16.7 4,682 19.4 6.0 54.8% 31.9% SAB Consumer staples 170.0 -0.7% 0.8 4,740 0.9 7,561 22.5 5.5 62.8% 26.7% MSD </td <td>· · · · · · · · · · · · · · · · · · ·</td> <td></td>	· · · · · · · · · · · · · · · · · · ·											
BMP Plastic 60.6 -0.5% 0.7 216 0.5 6,160 9.8 2.1 82.8% 20.3% NTP Plastic 52.6 -2.4% 0.5 269 0.0 3,988 13.2 2.3 19.4% 17.8% MSR Resources 22.7 5.1% 0.7 1,085 2.9 39 582.1 1.8 10.1% 0.3% HPG Steel 51.2 -1.7% 1.1 9,957 50.8 4,056 12.6 3.5 36.1% 31.3% 185G Steel 42.2 -1.9% 1.4 897 23.4 4,914 8.6 2.5 8.6% 35.0% 2.0 2.		_										
NTP Plastic 52.6 -2.4% 0.5 269 0.0 3,988 13.2 2.3 19.4% 17.8% MSR Resources 22.7 5.1% 0.7 1,085 2.9 39 582.1 1.8 10.1% 0.3% HPG Steel 51.2 -1.7% 1.1 9,957 50.8 4,056 12.6 3.5 36.1% 31.3% VNM Consumer staples 90.6 -1.6% 0.7 8,233 16.7 4,682 19.4 6.0 54.8% 31.9% SAB Consumer staples 170.0 -0.7% 0.8 4,740 0.9 7,561 22.5 5.5 62.8% 26.7% MSN Consumer staples 108.7 2.1% 0.9 5,579 8.4 1,281 84.9 7.9 32.4% 5.1% SBT Consumer staples 22.3 -2.2% 1.2 598 6.1 1,31 19.7 1.7 8.9% 8.7%												
MSR Resources 22.7 5.1% 0.7 1,085 2.9 39 582.1 1.8 10.1% 0.3% HPG Steel 51.2 -1.7% 1.1 9,957 50.8 4,056 12.6 3.5 36.1% 31.3% HSG Steel 42.2 -1.9% 1.4 897 23.4 4,914 8.6 2.5 8.6% 35.0% VNM Consumer staples 90.6 -1.6% 0.7 8,233 16.7 4,682 19.4 6.0 54.8% 31.9% SAB Consumer staples 170.0 -0.7% 0.8 4,740 0.9 7,561 22.5 5.5 62.8% 26.7% MSN Consumer staples 108.7 2.1% 0.9 5,579 8.4 1,281 84.9 7.9 32.4% 5.1% SBT Consumer staples 22.3 -2.2% 1.2 598 6.1 1,131 19.7 1.7 8.9% 8.7%												
HPG Steel 51.2												
HSG Steel 42.2												
VNM Consumer staples 90.6 -1.6% 0.7 8,233 16.7 4,682 19.4 6.0 54.8% 31.9% SAB Consumer staples 170.0 -0.7% 0.8 4,740 0.9 7,561 22.5 5.5 62.8% 26.7% MSN Consumer staples 108.7 2.1% 0.9 5,579 8.4 1,281 84.9 7.9 32.4% 5.1% SBT Consumer staples 22.3 -2.2% 1.2 598 6.1 1,131 19.7 1.7 8.9% 8.7% ACV Transport 71.6 0.1% 0.8 6,777 0.7 577 124.1 4.2 3.5% 3.4% VDC Transport 27.7 2.2% 1.7 1,708 1.5 (9,327) 27.3 9.2% -155.4% MDD Transport 21.1 1.2% 1.3 297 3.7 2,281 9.3 1.4 12.6% 15.5% VC												
SAB Consumer staples 170.0 -0.7% 0.8 4,740 0.9 7,561 22.5 5.5 62.8% 26.7% MSN Consumer staples 108.7 2.1% 0.9 5,579 8.4 1,281 84.9 7.9 32.4% 5.1% SBT Consumer staples 22.3 -2.2% 1.2 598 6.1 1,131 19.7 1.7 8.9% 8.7% ACV Transport 71.6 0.1% 0.8 6,777 0.7 577 124.1 4.2 3.5% 3.4% VJC Transport 21.1 1.1% 1.685 3.3 2,256 4.1 18.3% 8.3% HVN Transport 27.7 2.2% 1.7 1,708 1.5 (9,327) 27.3 9.2% -155.4% GMD Transport 43.1 -1.9% 1.0 564 4.4 1,246 34.6 2.1 41.0% 6.2% PVT Transport 21.1 </td <td></td>												
MSN Consumer staples 108.7 2.1% 0.9 5,579 8.4 1,281 84.9 7.9 32.4% 5.1% SBT Consumer staples 22.3 -2.2% 1.2 598 6.1 1,131 19.7 1.7 8.9% 8.7% ACV Transport 71.6 0.1% 0.8 6,777 0.7 577 124.1 4.2 3.5% 3.4% VJC Transport 114.0 -1.7% 1.1 2,685 3.3 2,256 4.1 18.3% 8.3% HVN Transport 27.7 2.2% 1.7 1,708 1.5 (9,327) 27.3 9.2% -155.4% GMD Transport 43.1 -1.9% 1.0 564 4.4 1,246 34.6 2.1 41.0% 6.2% PVT Transport 21.1 1.2% 1.3 297 3.7 2,281 9.3 1.4 12.6% 15.5% VCS Materials												
SBT Consumer staples 22.3 -2.2% 1.2 598 6.1 1,131 19.7 1.7 8.9% 8.7% ACV Transport 71.6 0.1% 0.8 6,777 0.7 577 124.1 4.2 3.5% 3.4% VJC Transport 114.0 -1.7% 1.1 2,685 3.3 2,256 4.1 18.3% 8.3% HVN Transport 27.7 2.2% 1.7 1,708 1.5 (9,327) 27.3 9.2% -155.4% GMD Transport 43.1 -1.9% 1.0 564 4.4 1,246 34.6 2.1 41.0% 6.2% PVT Transport 21.1 1.2% 1.3 297 3.7 2,281 9.3 1.4 12.6% 15.5% VCS Materials 106.9 -0.6% 1.0 744 1.3 8,479 12.6 4.1 4.0% 39.2% VGC Materials 17.												
ACV Transport 71.6 0.1% 0.8 6,777 0.7 577 124.1 4.2 3.5% 3.4% VJC Transport 114.0 -1.7% 1.1 2,685 3.3 2,256 4.1 18.3% 8.3% HVN Transport 27.7 2.2% 1.7 1,708 1.5 (9,327) 27.3 9.2% -155.4% GMD Transport 43.1 -1.9% 1.0 564 4.4 1,246 34.6 2.1 41.0% 6.2% PVT Transport 21.1 1.2% 1.3 297 3.7 2,281 9.3 1.4 12.6% 15.5% VCS Materials 106.9 -0.6% 1.0 744 1.3 8,479 12.6 4.1 4.0% 39.2% VGC Materials 30.2 -1.0% 0.4 589 0.3 1,604 18.8 2.0 5.9% 10.9% HT1 Materials 17.1		•										
VJC Transport 114.0 -1.7% 1.1 2,685 3.3 2,256 4.1 18.3% 8.3% HVN Transport 27.7 2.2% 1.7 1,708 1.5 (9,327) 27.3 9.2% -155.4% GMD Transport 43.1 -1.9% 1.0 564 4.4 1,246 34.6 2.1 41.0% 6.2% PVT Transport 21.1 1.2% 1.3 297 3.7 2,281 9.3 1.4 12.6% 15.5% VCS Materials 106.9 -0.6% 1.0 744 1.3 8,479 12.6 4.1 4.0% 39.2% VGC Materials 30.2 -1.0% 0.4 589 0.3 1,604 18.8 2.0 5.9% 10.9% HT1 Materials 17.1 1.8% 0.9 284 1.1 1,566 10.9 1.2 2.8% 11.0% CID Construction 62.6 </td <td></td>												
HVN Transport 27.7 2.2% 1.7 1,708 1.5 (9,327) 27.3 9.2% -155.4% GMD Transport 43.1 -1.9% 1.0 564 4.4 1,246 34.6 2.1 41.0% 6.2% PVT Transport 21.1 1.2% 1.3 297 3.7 2,281 9.3 1.4 12.6% 15.5% VCS Materials 106.9 -0.6% 1.0 744 1.3 8,479 12.6 4.1 4.0% 39.2% VGC Materials 30.2 -1.0% 0.4 589 0.3 1,604 18.8 2.0 5.9% 10.9% HT1 Materials 17.1 1.8% 0.9 284 1.1 1,566 10.9 1.2 2.8% 11.0% CID Construction 62.6 0.2% 1.0 202 1.2 3,352 18.7 0.6 44.0% 3.0% CII Construction <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>127.1</td> <td></td> <td></td> <td></td>									127.1			
GMD Transport 43.1 -1.9% 1.0 564 4.4 1,246 34.6 2.1 41.0% 6.2% PVT Transport 21.1 1.2% 1.3 297 3.7 2,281 9.3 1.4 12.6% 15.5% VCS Materials 106.9 -0.6% 1.0 744 1.3 8,479 12.6 4.1 4.0% 39.2% VGC Materials 30.2 -1.0% 0.4 589 0.3 1,604 18.8 2.0 5.9% 10.9% HT1 Materials 17.1 1.8% 0.9 284 1.1 1,566 10.9 1.2 2.8% 11.0% CTD Construction 62.6 0.2% 1.0 202 1.2 3,352 18.7 0.6 44.0% 3.0% CII Construction 19.6 1.3% 0.5 203 3.0 56 351.4 1.0 23.2% 0.2% REE <th< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></th<>												
PVT Transport 21.1 1.2% 1.3 297 3.7 2,281 9.3 1.4 12.6% 15.5% VCS Materials 106.9 -0.6% 1.0 744 1.3 8,479 12.6 4.1 4.0% 39.2% VGC Materials 30.2 -1.0% 0.4 589 0.3 1,604 18.8 2.0 5.9% 10.9% HT1 Materials 17.1 1.8% 0.9 284 1.1 1,566 10.9 1.2 2.8% 11.0% CTD Construction 62.6 0.2% 1.0 202 1.2 3,352 18.7 0.6 44.0% 3.0% CII Construction 19.6 1.3% 0.5 203 3.0 56 351.4 1.0 23.2% 0.2% REE Electricity 58.2 -2.5% -1.4 782 1.7 5,770 10.1 1.5 49.0% 16.3% POW									34.6			
VCS Materials 106.9 -0.6% 1.0 744 1.3 8,479 12.6 4.1 4.0% 39.2% VGC Materials 30.2 -1.0% 0.4 589 0.3 1,604 18.8 2.0 5.9% 10.9% HT1 Materials 17.1 1.8% 0.9 284 1.1 1,566 10.9 1.2 2.8% 11.0% CTD Construction 62.6 0.2% 1.0 202 1.2 3,352 18.7 0.6 44.0% 3.0% CII Construction 19.6 1.3% 0.5 203 3.0 56 351.4 1.0 23.2% 0.2% REE Electricity 58.2 -2.5% -1.4 782 1.7 5,770 10.1 1.5 49.0% 16.3% PC1 Electricity 28.4 0.4% -0.4 236 1.1 2,371 12.0 1.3 10.7% 13.2% POW		•										
VGC Materials 30.2 -1.0% 0.4 589 0.3 1,604 18.8 2.0 5.9% 10.9% HT1 Materials 17.1 1.8% 0.9 284 1.1 1,566 10.9 1.2 2.8% 11.0% CID Construction 62.6 0.2% 1.0 202 1.2 3,352 18.7 0.6 44.0% 3.0% CII Construction 19.6 1.3% 0.5 203 3.0 56 351.4 1.0 23.2% 0.2% REE Electricity 58.2 -2.5% -1.4 782 1.7 5,770 10.1 1.5 49.0% 16.3% PC1 Electricity 28.4 0.4% -0.4 236 1.1 2,371 12.0 1.3 10.7% 13.2% POW Electricity 12.5 1.6% 0.6 1,273 9.6 1,037 12.1 1.0 3.1% 8.6% NT2												
HT1 Materials 17.1 1.8% 0.9 284 1.1 1,566 10.9 1.2 2.8% 11.0% CTD Construction 62.6 0.2% 1.0 202 1.2 3,352 18.7 0.6 44.0% 3.0% CII Construction 19.6 1.3% 0.5 203 3.0 56 351.4 1.0 23.2% 0.2% REE Electricity 58.2 -2.5% -1.4 782 1.7 5,770 10.1 1.5 49.0% 16.3% PC1 Electricity 28.4 0.4% -0.4 236 1.1 2,371 12.0 1.3 10.7% 13.2% POW Electricity 12.5 1.6% 0.6 1,273 9.6 1,037 12.1 1.0 3.1% 8.6% NT2 Electricity 21.3 1.7% 0.5 267 0.9 1,872 11.4 1.5 14.8% 12.8% KBC												
CTD Construction 62.6 0.2% 1.0 202 1.2 3,352 18.7 0.6 44.0% 3.0% CII Construction 19.6 1.3% 0.5 203 3.0 56 351.4 1.0 23.2% 0.2% REE Electricity 58.2 -2.5% -1.4 782 1.7 5,770 10.1 1.5 49.0% 16.3% PC1 Electricity 28.4 0.4% -0.4 236 1.1 2,371 12.0 1.3 10.7% 13.2% POW Electricity 12.5 1.6% 0.6 1,273 9.6 1,037 12.1 1.0 3.1% 8.6% NT2 Electricity 21.3 1.7% 0.5 267 0.9 1,872 11.4 1.5 14.8% 12.8% KBC Industrial park 37.8 -1.9% 1.1 771 18.9 1,639 23.0 1.7 19.4% 7.8%												
CII Construction 19.6 1.3% 0.5 203 3.0 56 351.4 1.0 23.2% 0.2% REE Electricity 58.2 -2.5% -1.4 782 1.7 5,770 10.1 1.5 49.0% 16.3% PC1 Electricity 28.4 0.4% -0.4 236 1.1 2,371 12.0 1.3 10.7% 13.2% POW Electricity 12.5 1.6% 0.6 1,273 9.6 1,037 12.1 1.0 3.1% 8.6% NT2 Electricity 21.3 1.7% 0.5 267 0.9 1,872 11.4 1.5 14.8% 12.8% KBC Industrial park 37.8 -1.9% 1.1 771 18.9 1,639 23.0 1.7 19.4% 7.8%												
REE Electricity 58.2 -2.5% -1.4 782 1.7 5,770 10.1 1.5 49.0% 16.3% PC1 Electricity 28.4 0.4% -0.4 236 1.1 2,371 12.0 1.3 10.7% 13.2% POW Electricity 12.5 1.6% 0.6 1,273 9.6 1,037 12.1 1.0 3.1% 8.6% NT2 Electricity 21.3 1.7% 0.5 267 0.9 1,872 11.4 1.5 14.8% 12.8% KBC Industrial park 37.8 -1.9% 1.1 771 18.9 1,639 23.0 1.7 19.4% 7.8%												
PC1 Electricity 28.4 0.4% -0.4 236 1.1 2,371 12.0 1.3 10.7% 13.2% POW Electricity 12.5 1.6% 0.6 1,273 9.6 1,037 12.1 1.0 3.1% 8.6% NT2 Electricity 21.3 1.7% 0.5 267 0.9 1,872 11.4 1.5 14.8% 12.8% KBC Industrial park 37.8 -1.9% 1.1 771 18.9 1,639 23.0 1.7 19.4% 7.8%												
POW Electricity 12.5 1.6% 0.6 1,273 9.6 1,037 12.1 1.0 3.1% 8.6% NT2 Electricity 21.3 1.7% 0.5 267 0.9 1,872 11.4 1.5 14.8% 12.8% KBC Industrial park 37.8 -1.9% 1.1 771 18.9 1,639 23.0 1.7 19.4% 7.8%		•										
NT2 Electricity 21.3 1.7% 0.5 267 0.9 1,872 11.4 1.5 14.8% 12.8% KBC Industrial park 37.8 -1.9% 1.1 771 18.9 1,639 23.0 1.7 19.4% 7.8%												
KBC Industrial park 37.8 -1.9% 1.1 771 18.9 1,639 23.0 1.7 19.4% 7.8%		•										
	BCM	Industrial park		-1%	0.9	2,453	0.1			3.5	2.0%	

Vietnam Daily Review

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
NVL	109.00	5.83	1.78	5.28MLN
PLX	58.60	3.72	0.75	6.57MLN
MSN	108.70	2.07	0.71	1.79MLN
MWG	145.80	3.40	0.63	1.18MLN
FPT	85.60	2.15	0.39	3.88MLN

Top 5 laggards on the HSX

Ticker	Price	% Chang	e Index pt	Volume
VCB	0.00	-1.94	2.11MLN	1.11MLN
BID	0.00	-1.27	4.24MLN	607060
CTG	0.00	-0.92	11.27MLN	373600
VNM	0.00	-0.86	4.19MLN	192700
HPG	0.00	-0.82	22.61MLN	611640

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
APG	10.85	14.21	0.01	2.39MLN
NHA	30.60	6.99	0.01	249300
VOS	6.43	6.99	0.02	8.54MLN
SMA	9.20	6.98	0.00	12700
DLG	3.86	6.93	0.02	23.34MLN

Top 5 cổ phiếu giảm mạnh nhất trên HSX

Ticker	Price	% Change	Index pt	Volume
COM	42.60	-6.99	-0.01	300
DCL	47.45	-6.96	-0.06	1.30MLN
TTE	9.33	-6.70	-0.01	700.00
TSC	11.90	-6.67	-0.03	6.22MLN
EMC	17.40	-5.95	-0.01	100

Source: Bloomberg, BSC Research

Exhibit 3

Foreign transaction

	1.	Ι.	4
		1.	17.

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
PVS	30.40	1.67	0.17	12.48MLN
SHN	11.10	9.90	0.16	333900.00
THD	198.00	0.20	0.15	756100
HUT	8.90	4.71	0.14	6.96MLN
PHP	23.90	9.63	0.10	329100

Top 5 laggards on the HNX

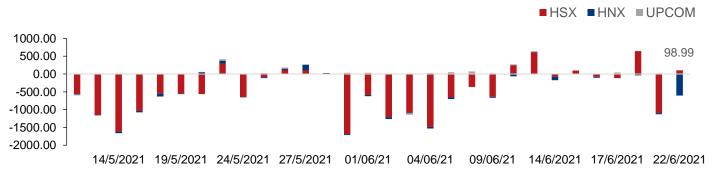
Ticker	Price	% Change	Index pt	Volume
SHB	26.90	-2.18	-1.30	18.22MLN
VND	42.00	-3.89	-0.79	6.22MLN
BAB	26.20	-1.87	-0.45	118600
SHS	40.80	-3.55	-0.42	7.09MLN
IDC	38.10	-2.06	-0.19	3.75MLN

Top 5 gainers on the HNX

Ticker	Price	% Change	Index pt	Volume
NBC	11.00	10.0	0.02	918800
SHN	11.10	9.9	0.16	333900
LAS	14.50	9.9	0.07	3.45MLN
QHD	41.40	9.8	0.02	1500
HHG	4.50	9.8	0.02	1.89MLN

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
SDU	9.10	-9.90	0.00	200
DNC	51.20	-9.86	-0.01	100
SGD	11.40	-9.52	0.00	5700
ADC	24.30	-8.99	0.00	100
VE2	11.50	-8.00	0.00	500



Source: HSX, HNX, BSC Research

Disclosure

The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable but their accuracy completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information then known to us, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice. This document is not, and should not be construed as, an offer or the solicitation of an offer to buy or sell any securities. BSC and other companies in the BSC and/or their officers, directors and employees may have positions and may affect transactions in securities of companies mentioned herein and may also perform or seek to perform investment banking services for these companies. This document is for private circulation only and is not for publication in the press or elsewhere. BSC accepts no liability whatsoever for any direct or consequential loss arising from any use of this or its content. The use of any information, statements forecasts and projections contained herein shall be at the sole discretion and risk of the user. No part of this material may be (i) copied, photocopied or duplicated in any form by any mean or (ii) redistributed without the prior written consent of BIDV Securities Company (BSC).

BSC Headquarters

BIDV Tower, 10th & 11th Floor 35 Hang Voi, Hoan Kiem, Hanoi

Tel: +84 4 3935 2722 Fax: +84 4 2220 0669

Ho Chi Minh City Office

146 Nguyen Cong Tru St, 9th Floor

District 1, HCMC

Tel: +84 8 3821 8885 Fax: +84 8 3821 8510

http://www.bsc.com.vn

Bloomberg: RESP BSCV <GO>



Đối với Phân tích Nghiên cứu Phòng Phân tích Nghiên cứu

hn.ptnc@bsc.com.vn (+84) 39352722 - Ext 108

Đối với Khách hàng tổ chức Phòng TVĐT và môi giới KHTC hn.tvdt.khtc@bsc.com.vn

hn.tvdt.khtc@bsc.com.vn (+84)2439264659

Đối với Khách hàng cá nhân Trung tâm tư vấn i-Center i-center@bsc.com.vn

(+84)2437173639