BSC

Mon, July 26, 2021

Vietnam Daily Review

Slight increase session

BSC's Forecast on the stock market

2000: 0:00000: 0:: 0::000		Moutral	Positive
	Negative	Neutral	Positive
Day 27/7/2021		•	
Week 26/7-30/7/2021		•	
Month 07/2021		•	

Market outlook

Stock market: VNIndex remained in red for most of the trading time but the increased demand from mid-afternoon helped the index close with a slight gain. Investment cash flow improved again with 11/19 industry groups gaining even though foreign investors were net sellers on both HSX and HNX. In addition, market breadth moved to equilibrium with reduced liquidity compared to the previous session. According to our assessment, VNIndex will probably mainly fluctuate in short-term at 1270-1290 in the next sessions.

Future contracts: All future contracts increased following VN30. Investors might consider selling for short-term contracts.

Covered warrants: In the trading session on July 26, 2021, majority of coverred warrants decreased, while majority of underlying securities increased. Trading value decreased.

Technical analysis: GVR_Positive Signal

(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

Highlights

- VN-Index +3.88 points, closed at 1272.71. HNX-Index +1.11 points, closed at 302.88.
- \bullet Pulling up the index: VHM (+2.05); GVR (+1.43); VIC (+1.08); FPT (+0.77); VNM (+0.73).
- Pulling the index down: VPB (-0.95); VIB (-0.65); MBB (-0.54); CTG (-0.38); HPG (-0.36).
- The matched value of VN-Index reached VND 14,205 billion, -22.58% compared to the previous session. The total trading value reached VND 16 137 billion
- Amplitude is 22.76 points. The market has 190 gainers, 44 reference codes and 182 losers.
- Foreign net-selling value: VND -70.97 billion on HOSE, include MBB (-117.4 billion dong), KDH (-100.5 billion dong) and VIC (-37.3 billion dong). Foreigners were net sellers on the HNX with a value of -7.47 billion dong.

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VN-INDEX 1272.71 Value: 14205.09 bil 3.88 (0.31%)

Foreigners (net): -70.97 bil.

HNX-INDEX 302.88 Value: 2908.73 bil 1.11 (0.37%)

Foreigners (net): -7.47 bil.

UPCOM-INDEX 83.87

Value: 0.7 bil -0.5 (-0.59%)

Foreigners (net): 15.52 bil.

Macro indicators

	Value	% Chg
Oil price	71.0	-1.47%
Gold price	1,810	0.41%
USD/VND	23,012	0.06%
EUR/VND	27,109	0.20%
JPY/VND	20,867	0.25%
Interbank 1M interest	1.3%	4.74%
5Y VN treasury Yield	1.1%	0.00%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
MSB	137.1	MBB	-117.4
NVL	79.9	KDH	-100.5
VHM	70.4	VIC	-37.3
DGC	33.6	STB	-27.4
DGW	16.4	SSI	-26.6

Source: BSC Research

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Vietnam Daily Review

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Technical Analysis GVR_Positive signal

Technical highlights:

- Current Trend: Rebound.
- MACD Trend Indicator: Positive divergence, MACD is about to cross the signal line
- RSI indicator: neutral zone, recovering trend

Outlook: GVR is forming a recovering trend from the bottom of 29.0. Stock liquidity is at the average level of 20 sessions. The MACD is gradually turning positive while the RSI is signaling a recovery. The stock price line is below the Ichimoku cloud band, showing that a mid-term uptrend has formed. Mid-term investors may consider opening a position around the price threshold of 32.5 and taking profit when the stock approaches the price threshold of 37.5. Stop loss if the 30.0 support level is lost.



Source: BSC, PTKT Itrade

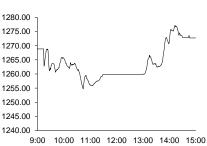
Bảng 1

Noticable sectors

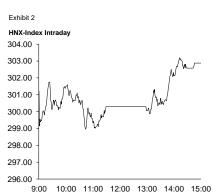
Sectors	±%
Information Technology	1.05%
Telecommunication	0.00%
Construction and Materials	-0.31%
Insurance	-0.43%
Chemical	-0.59%
Food and drink	-0.69%
Health	-0.83%
Personal & Consumer Goods	-0.96%
Electricity, water & petroleum	-0.97%
Industrial Goods & Services	-1.11%
Travel and Entertainment	-1.18%
Cars and spare parts	-1.69%
Retail	-1.84%
L2 communication	-1.87%
Petroleum	-1.88%
Real Estate	-2.14%
Financial services	-2.44%
Bank	-2.50%
Raw material	-2.63%

Exhibit 1

HSX-Index Intrada



Source: Bloomberg, BSC Research



Source: Bloomberg, BSC Research

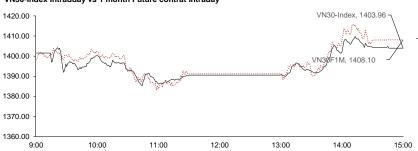
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7/26/2021

Vietnam Daily Review

Future contracts market

Chart 3 VN30-Index Intradday vs 1 month Future contrat Intraday



Source: Bloomberg, BSC Research

Table 3
Future contracts

Ticker	Close	± Daily	± Basis	% Volume	Trading volume	Time to expiration	Remaining days
VN30F2108	1408.10	0.51%	4.14	-7.3%	314,381	19/08/2021	26
VN30F2109	1407.00	0.46%	3.04	32.9%	630	16/09/2021	54
VN30F2112	1408.90	0.51%	4.94	211.4%	109	16/12/2021	145
VN30F2203	1418.80	1.34%	14.84	-25.2%	77	17/03/2022	236

Table includes covered warrant with the most trading values

Risk-free rate is 4.75%

**Average annualized sigma

Source: Bloomberg, BSC Research

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Table 2 Top leaders VN30

-			
Ticker	Price	± Daily (%)	Index pt
FPT	93.70	3.54	2.84
NVL	107.50	4.37	2.83
VNM	88.90	1.48	1.66
VHM	109.60	1.86	1.22
MSN	121.10	1.76	1.06

Source: Bloomberg, BSC Research

Table 3	
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Ticker	Price	± Daily (%)	Index pt
VPB	56.7	-3.08	-3.52
MBB	27.2	-1.98	-1.53
TCB	49.0	-1.01	-1.40
HPG	45.6	-0.44	-0.60
MWG	160.3	-0.87	-0.53

 $Source: {\it Bloomberg, BSC Research}$

Outlook:

- VN30 Index increased +2.43 points to 1403.96 points. Key stocks such TCB, FPT, VNM, VHM, VIC strongly impacted the increase of VN30. VN30 corrected downward in the morning session to around 1385 points, before recovering positively in the afternoon session to around 1405 points. VN30 might accumulate in coming sessions.
- All future contracts increased following VN30. In terms of trading volume, VN30F2108 and VN30F2203 decreased, while VN30F2109 and VN30F2112 increased. In terms of open interest position, VN30F2108 and VN30F2203 decreased, while VN30F2109 and VN30F2112 increased. Investors might consider selling for short-term contracts.

Covered warrant market

Ticker	Expiration date	Remaing days	CR	Volume	Annualized sigma	Issuance price	Trading price	% +/- Daily	Theoritical price*	Price/ Value	Break-even price	Exercise price	Underlying stock price
CKDH2002	16/08/2021	21	4:1	187,000	33.38%	1,600	4,150	5.60%	2,973	1.40	30,666	24,848	39,150
CPDR2101	27/09/2021	63	5:1	582,600	37.68%	1,100	2,880	3.60%	1,010	2.85	94,388	88,888	90,500
CPDR2102	27/09/2021	63	5:1	177,200	37.68%	1,100	3,730	3.32%	1,352	2.76	94,499	88,999	90,500
CKDH2102	13/08/2021	18	2:1	85,000	33.38%	2,800	6,120	0.33%	4,062	1.51	33,364	28,273	39,150
CSTB2103	09/08/2021	14	2:1	338,900	46.07%	1,400	5,440	-0.73%	5,366	1.01	20,800	18,000	28,700
CTCB2101	05/10/2021	71	1:1	31,300	40.41%	5,000	22,700	-2.16%	18,295	1.24	36,000	31,000	49,000
CTCB2012	30/07/2021	4	1:1	38,600	40.41%	5,400	27,330	-2.25%	27,011	1.01	27,400	22,000	49,000
CMWG2104	22/03/2022	239	10:1	102,000	33.93%	2,400	6,150	-2.38%	3,472	1.77	159,000	135,000	160,300
CSTB2104	27/08/2021	32	1:1	35,100	46.07%	4,000	8,150	-2.98%	5,961	1.37	26,900	22,900	28,700
CTCB2103	09/08/2021	14	2:1	153,100	40.41%	2,900	6,930	-4.55%	6,782	1.02	41,300	35,500	49,000
CHPG2106	27/08/2021	32	2:1	117,200	39.44%	4,100	8,800	-4.97%	342	25.71	42,937	36,908	45,600
CHPG2105	09/08/2021	14	2:1	152,200	39.44%	3,000	10,200	-5.99%	1,957	5.21	48,000	42,000	45,600
CVPB2015	30/07/2021	4	1:1	8,900	39.86%	5,600	31,050	-8.08%	30,714	1.01	31,600	26,000	56,700
CMWG2102	02/08/2021	7	5:1	194,900	33.93%	3,000	7,570	-8.24%	8,082	0.94	135,000	120,000	160,300
CHPG2107	12/08/2021	17	5:1	248,700	39.44%	1,300	2,240	-8.94%	0	8,615.38	48,463	43,684	45,600
CMWG2105	27/08/2021	32	8:1	67,200	33.93%	2,950	4,370	-8.96%	3,683	1.19	155,100	131,500	160,300
CHPG2108	12/08/2021	17	5:1	445,100	39.44%	1,200	2,180	-9.17%	0	9,083.33	48,124	43,713	45,600
CTCB2104	27/08/2021	32	2:1	51,100	40.41%	2,000	6,200	-9.62%	2,172	2.85	49,800	45,800	49,000
CVPB2103	09/08/2021	14	2:1	871,600	39.86%	2,700	10,250	-10.71%	10,133	1.01	41,900	36,500	56,700
CVPB2104	27/08/2021	32	3:1	218,600	39.86%	2,500	5,710	-13.48%	2,734	2.09	56,500	49,000	56,700
			Total	4,106,300	38.75%**								

Outlook

Note:

en the trading session on July 26, 2021, majority of coverred warrants decreased, while majority of underlying securities increased. Trading value decreased

CR: Coversion rates

aining days: number of days to expiration

* Theoritical price is calculated according to Black-Scholes Model

- CTCH2101 and CVPB2104 decreased strongly at -24.37% and -13.48% respectively. Trading value decreased by -5.54%. CVPB2103 had the most trading value, accounting for 31.70% of the market.
- CMWG2102, CVPB2103, CSTB2103, CTCB2012, and CVPB2015 have market prices closest to theoretical prices. CHPG2101, CSTB2101, and CVPB2015 were the most positive in term of profitability. CVPB2015, CTCB2012, and CTCB2101 were the most positive in term of money position.

3

Bluechip Stocks

PNJ Retail 90.7 -0.3% 0.9 897 2.1 5,816 15.6 3.6 49 BVH Insurance 50.6 0.4% 1.5 1,633 1.1 2,548 19.9 1.8 26 PVI Insurance 37.5 0.8% 0.5 364 0.0 3,495 10.7 1.1 53 VIC Real Estate 104.2 0.2% 0.7 15,324 8.8 2,174 47.9 4.4 15 VRE Real Estate 26.8 -0.9% 1.1 2,643 3.6 1,175 22.8 2.0 30 VHM Real Estate 109.6 1.9% 1.0 15,675 13.0 7,874 13.9 4.0 23 DXG Real Estate 21.1 1.9% 1.3 475 2.7 (61) 1.6 28 SSI Securities 50.8 0.4% 1.5 1,447 21.4 2,776 18.3 2.	~ R()F
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	7% 5.4%
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	0% 25.6%
	4% 20.3%
	3% 18.3%
MSR Resources 19.4 0.0% 0.7 927 0.1 39 497.4 1.5 10	1% 0.3%
HPG Steel 45.6 -0.4% 1.1 8,868 46.3 4,056 11.2 3.1 26	7% 31.3%
HSG Steel 34.4 -1.6% 1.4 731 18.0 4,914 7.0 2.1 10	3% 35.0%
<u>VNM</u> Consumer staples 88.9 1.5 % 0.6 8,078 10.8 4,682 19.0 5.9 55	1% 31.9%
SAB Consumer staples 153.5 -0.1% 0.8 4,280 0.6 7,561 20.3 5.0 62	8% 26.7%
MSN Consumer staples 121.1 1.8% 0.9 6,216 6.5 1,281 94.5 8.8 33	3% 5.1%
<u>SBT</u> Consumer staples 18.5 1.9 % 1.2 496 1.6 1,131 16.4 1.4 8	9% 8.7%
	6% 3.4%
VJC Transport 114.0 0.5 % 1.1 2,685 3.0 2,256 4.1 18	3% 8.3%
<u>HVN</u> Transport 24.1 -1.8% 1.7 1,483 0.7 (9,327) 23.7 9	2% -155.4%
<u>GMD</u> Transport 44.8 5.4% 0.9 587 10.8 1,246 36.0 2.2 41	8% 6.2%
<u>PVT</u> Transport 17.9 1.7% 1.3 252 1.3 2,281 7.8 1.2 15	4% 15.5%
VCS Materials 118.2 2.1 % 0.9 822 4.9 8,479 13.9 4.5 4	0% 39.2%
<u>VGC</u> Materials 29.8 -0.3% 0.4 580 0.1 1,604 18.5 2.0 5	7% 10.9%
	9% 11.3%
	9% 3.0%
	2% 0.2%
	0% 16.3%
·	0% 13.2%
	0% 8.6%
•	9% 7.3%
	5% 7.8%
BCM Industrial park 41.0 -2% 0.9 1,845 0.1 2.6 2	0%

Vietnam Daily Review

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
VHM	109.60	1.86	1.81	2.75MLN
NVL	107.50	4.37	1.78	3.54MLN
GVR	32.50	4.84	1.62	5.02MLN
FPT	93.70	3.54	0.78	5.77MLN
VNM	88.90	1.48	0.73	2.79MLN

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
VPB	0.00	-1.19	9.34MLN	1.11MLN
VCB	0.00	-1.00	1.26MLN	607060
VIB	0.00	-0.67	1.71MLN	373600
TCB	0.00	-0.47	14.42MLN	192700
MBB	0.00	-0.42	16.00MLN	611640

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
PTL	6.42	7.00	0.01	113100.00
PGI	23.80	6.97	0.04	58700
CMG	38.40	6.96	0.07	255100
FRT	36.15	6.95	0.05	5.47MLN
MDG	13.10	6.94	0.00	300

Top 5 cổ phiếu giảm mạnh nhất trên HSX

Ticker	Price	% Change	Index pt	Volume
HAS	12.00	-6.61	0.00	10800
TVT	22.50	-6.25	-0.01	5600
HU3	7.60	-6.17	0.00	7000.00
CCI	18.00	-5.51	-0.01	3600
ITD	16.40	-5.48	-0.01	353800

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
THD	206.50	0.29	0.22	522000.00
NVB	17.40	1.75	0.17	3.01MLN
VC3	21.00	9.95	0.16	197400
SHN	16.70	5.70	0.14	156400.00
PVS	23.60	1.72	0.13	6.28MLN

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
DXS	27.50	-3.51	-0.22	478600
KHG	17.20	-9.95	-0.14	83400
MBS	27.20	-3.89	-0.08	3.82MLN
TVC	13.50	-4.93	-0.06	799900
DL1	6.70	-9.46	-0.04	500700

Top 5 gainers on the HNX

Ticker	Price	% Change	Index pt	Volume	
LM7	4.40	10.0	0.00	6300	
VNT	50.70	10.0	0.01	100	
VC3	21.00	10.0	0.16	197400	
KHS	22.20	9.9	0.01	2000	
NFC	11.40	9.6	0.01	1000.00	

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
KHG	17.20	-9.95	-0.14	83400
PIC	10.20	-9.73	-0.01	200
L35	4.70	-9.62	0.00	6500
DL1	6.70	-9.46	-0.04	500700
VMS	9.80	-9.26	-0.01	4100

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

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