BSC

Mon, August 2, 2021

Vietnam Daily Review

Slight increase

BSC's Forecast on the stock market

2000 Forestate on the ottook market									
	Negative	Neutral	Positive						
Day 3/8/2021		•							
Week 2/8-6/8/2021		•							
Month 08/2021		•							

Market outlook

Stock market: VN-Index increased slightly in today's session. Investment cash flow spread into the market when 16/19 sectors gained. Meanwhile, foreign investors were net buyers again on both the HSX and HNX. At the same time, market breadth remained positive with liquidity dropping compared to the previous session, showing that the trading sentiment is still quite cautious. With such a trend, VN-Index may move to limit the term within the range of 1300-1350 points this week.

Future contracts: All future contracts increased following VN30. Investors might consider buying for short-term contracts.

Covered warrants: In the trading session on August 2, 2021, majority of coverred warrants decreased, while underlying securities diverged in terms of price. Trading value decreased.

Technical analysis: TNG_Positive signal

(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

Highlights

- VN-Index +4.17 points, closed at 1314.22. HNX-Index +0.08 points, closing 314.93.
- Pulling the index up: GAS (+2.07); BID(+1.60); MWG (+0.76); MSN (+0.70); HVN (+0.50).
- Pulling the index down: VCB (-0.98); CTG (-0.81); SAB (-0.65); ACB (-0.42); VPB (-0.39).
- The matched value of VN-Index reached VND 18,330 billion, -9.04% compared to the previous session. The total transaction value reached 19,791 billion.
- The fluctuation range is 8.1 points. The market had 209 gainers, 41 reference stocks and 167 losers.
- Foreign investors' net buying value: VND 296.85 billion on HOSE, including SSI (VND 111.7 billion), HPG (VND 70.2 billion) and HDB (VND 61.1 billion). Foreign investors were net buyers on HNX with the value of VND 4.49 billion.

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VN-INDEX 1310.05
Value: 18330.27 bil 16.45 (+1.27%)

Foreigners (net): 296.85 bil.

HNX-INDEX 314.85 Value: 2441.94 bil 3.88 (+1.25%)

Foreigners (net): 4.49 bil.

UPCOM-INDEX86.93
Value: 1.19 bil 0.79 (+0.92%)

Foreigners (net): -7.81 bil.

Macro indicators

	Value	% Chg
Oil price	73.1	-1.10%
Gold price	1,807	-0.39%
USD/VND	22,956	0.04%
EUR/VND	27,281	0.16%
JPY/VND	20,927	0.06%
Interbank 1M interest	1.4%	12.79%
5Y VN treasury Yield	1.1%	-1.91%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
SSI	111.7	VNM	-42.0
HPG	70.2	DGW	-34.6
HDB	61.1	SAB	-26.9
VHM	48.8	E1VFVN30	-24.2
VND	48.0	GAS	-21.3

Source: BSC Research

Contents

Market Outlook	Page 1
Technical Analysis	Page 2
Derivative Market	Page 3
Importance stocks	Page 4
Market Statistics	Page 5
Disclosure	Page 6

Technical Analysis

TNG_Positive signal

Technical highlights:

- Current Trend: Rebound
- MACD trend indicator: Positive divergence, the MACD line crosses the signal line
- RSI indicator: neutral zone, uptrend

Outlook: TNG is in a rebounding trend from the bottom of 18.0. The stock liquidity exceeded the 20-day average in alignment with the stock's price uptrend. The MACD and the RSI both show recovering signals. The stock price line has crossed the Ichimoku cloud band, showing that a mid-term uptrend has formed. Investors may consider opening a position around the price level of 22.0 and take profit when the stock approaches the price level of 27.0. Stop loss if the short-term support level of 20.0 is lost.



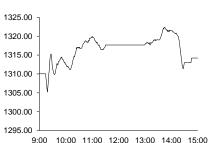
Bảng 1

Noticable sectors

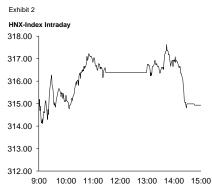
Sectors	±%
Travel and Entertainment	3.44%
Electricity, water & petroleum	2.82%
Retail	2.38%
Insurance	1.87%
Information Technology	1.44%
Industrial Goods & Services	0.95%
Personal & Consumer Goods	0.83%
Construction and Materials	0.60%
Financial services	0.48%
Petroleum	0.46%
Chemical	0.41%
Health	0.33%
Raw material	0.31%
Food and drink	0.29%
L2 communication	0.15%
Real Estate	0.06%
Telecommunication	0.00%
Bank	-0.24%
Cars and spare parts	-0.66%

Exhibit 1

HSX-Index Intraday



Source: Bloomberg, BSC Research



Source: Bloomberg, BSC Research

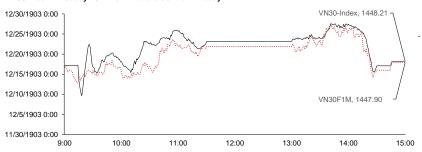
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8/2/2021

Vietnam Daily Review

Future contracts market

Chart 3 VN30-Index Intradday vs 1 month Future contrat Intraday



Source: Bloomberg, BSC Research

Table 3 Future contracts

Ticker	Close	± Daily	± Basis	% Volume	Trading volume	Time to expiration	Remaining days
VN30F2108	1447.90	0.20%	-0.31	-8.3%	215,991	8/19/2021	19
VN30F2109	1448.40	0.33%	0.19	-42.3%	228	9/16/2021	47
VN30F2112	1443.00	0.51%	-5.21	52.9%	52	12/16/2021	138
VN30F2203	1448.00	0.53%	-0.21	-92.6%	7	3/17/2022	229

Table includes covered warrant with the most trading values

Risk-free rate is 4.75%

**Average annualized sigma

Source: Bloomberg, BSC Research

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Table 2 Top leaders VN30

Ticker	Price	± Daily (%)	Index pt
MWG	169.90	3.53	2.19
FPT	95.60	1.70	1.42
MSN	136.20	1.64	1.11
VJC	115.50	2.21	0.83
HDB	34.20	1.48	0.68

Source: Bloomberg, BSC Research

Table 3	
Top Laggards	VN30

Ticker	Price	± Daily (%)	Index pt
STB	29.3	-2.01	-1.26
VPB	60.4	-0.98	-1.17
TCB	50.8	-0.59	-0.84
CTG	33.8	-1.89	-0.77
VCB	97.0	-1.02	-0.50

Source: Bloomberg, BSC Research

Outlook:

- VN30 Index increased +0.98 points to 1448.21 points. Key stocks such MWG, FPT, ACB, STB strongly impacted the accumulation of VN30. VN30 spent majority of trading time struggling around 1445-1455 points. VN30 might increase in coming sessions.
- All future contracts increased following VN30. In terms of trading volume, except for VN30F2112, all future contracts decreased. In terms of open interest position, except for VN30F2109, all future contracts decreased. Investors might consider buying for short-term contracts.

Covered warrant market

Ticker	Expiration date	Remaing days	CR	Volume	Annualized sigma	Issuance price	Trading price	% +/- Daily	Theoritical price*	Price/ Value	Break-even price	Exercise price	Underlying stock price
CMWG2105	8/27/2021	25	8:1	217,800	34.37%	2,950	5,700	11.33%	4,854	1.17	155,100	131,500	169,900
CMSN2103	8/13/2021	11	6:1	101,100	38.78%	3,000	8,260	6.58%	8,054	1.03	106,000	88,000	136,200
CKDH2102	8/13/2021	11	2:1	90,300	33.39%	2,800	6,670	4.22%	4,622	1.44	33,364	28,273	40,300
CMWG2104	3/22/2022	232	10:1	180,300	34.37%	2,400	6,370	2.74%	4,264	1.49	159,000	135,000	169,900
CSTB2104	8/27/2021	25	1:1	59,000	46.05%	4,000	8,190	2.37%	6,496	1.26	26,900	22,900	29,300
CVPB2103	8/9/2021	7	2:1	246,500	40.31%	2,700	12,140	2.02%	11,967	1.01	41,900	36,500	60,400
CHPG2106	8/27/2021	25	2:1	62,000	39.21%	4,100	8,680	2.00%	450	19.30	42,937	36,908	47,250
CTCB2103	8/9/2021	7	2:1	296,500	40.34%	2,900	7,700	0.00%	7,666	1.00	41,300	35,500	50,800
CVPB2104	8/27/2021	25	3:1	59,800	40.31%	2,500	6,190	0.00%	3,869	1.60	56,500	49,000	60,400
CNVL2102	9/27/2021	56	16:1	69,000	35.72%	1,100	2,600	0.00%	36	72.40	107,608	94,636	104,600
CHPG2105	8/9/2021	7	2:1	196,800	39.21%	3,000	11,150	-0.36%	2,650	4.21	48,000	42,000	47,250
CTCB2101	10/5/2021	64	1:1	22,400	40.34%	5,000	23,360	-0.60%	20,060	1.16	36,000	31,000	50,800
CPDR2102	9/27/2021	56	5:1	99,200	37.34%	1,100	3,720	-1.06%	1,667	2.23	94,499	88,999	93,600
CKDH2002	8/16/2021	14	4:1	496,900	33.39%	1,600	4,280	-2.73%	3,254	1.32	30,666	24,848	40,300
CPDR2101	9/27/2021	56	5:1	406,600	37.34%	1,100	2,640	-2.94%	1,319	2.00	94,388	88,888	93,600
CSTB2103	8/9/2021	7	2:1	470,500	46.05%	1,400	5,700	-3.72%	5,658	1.01	20,800	18,000	29,300
CTCB2104	8/27/2021	25	2:1	37,300	40.34%	2,000	6,100	-4.84%	2,781	2.19	49,800	45,800	50,800
CVHM2104	8/9/2021	7	10:1	628,600	34.82%	1,600	1,070	-9.32%	1,023	1.05	114,000	98,000	108,100
CHPG2107	8/12/2021	10	5:1	581,900	39.21%	1,300	1,560	-12.85%	0		48,463	43,684	47,250
CHPG2108	8/12/2021	10	5:1	490,600	39.21%	1,200	1,540	-13.97%	0		48,124	43,713	47,250
	•		Total	4,813,100	38.51%**				•	•	•	•	

Outlook

Note:

• In the trading session on August 2, 2021, majority of coverred warrants decreased, while underlying securities diverged in terms of price. Trading value decreased.

CR: Coversion rates

aining days: number of days to expiration

* Theoritical price is calculated according to Black-Scholes Model

- CMWG2105 and CMSN2102 increased strongly at 11.33% and 10.10% respectively. In contrast, CHPG2108 and CHPG2107 decreased strongly at 13.97% and -12.85% respectively. Trading value decreased by -13.09%. CHPG2106 had the most trading value, accounting for 12.88% of the market.
- CTCB2103, CVPB2103, CSTB2103, CMSN2103, and CVHM2104 have market prices closest to theoretical prices. CHPG2101, CSTB2101, and CNVL2101 were the most positive in term of profitability. CTCB2101, CVPB2103, and CMSN2103 were the most positive in term of money position.

3

Bluechip Stocks

May Retail 169.9 3.5% 0.10 0.2 0.2 0.9 0			Close			Market	Val (mil	EPS			Foreign	
Multiple Retail 169.9 3.5% 0.9 3.511 12.0 9.051 18.8 4.7 4.90% 27.5	Ticker	Sector	•	% Day	Beta		Vol. (mil. USD)		P/E	P/B	•	ROE
PNI Retail 95.6 -0.2% 0.9 945 2.2 5.816 16.4 3.8 49.0% 25.5	MWG	Retail		3.5%	0.9		12.0	9.051	18.8	4.7	49.0%	27.2%
BVH Insurance 52.3 2.3% 1.4 1,688 2.2 2,548 20.5 1.9 26.8% 9.9												25.4%
PVI	BVH				1.4							9.5%
VIC Real Estate 107.5 0.3% 0.7 15.809 7.9 2,174 49.4 4.5 15.2% 59.1	PVI											10.9%
VRE Real Estate 17.5												9.0%
DNG Real Estate 21.7	VRE	Real Estate	27.5	-0.5%	1.1		3.9	1,175	23.4	2.1	30.6%	9.3%
SSI Securities S5.0 0.7% 1.5 1.566 36.8 2.817 19.5 3.2 48.2% 16.4	VHM	Real Estate	108.1	-0.2%	1.0	15,461	22.5	9,941	10.9	3.7	23.3%	39.9%
VCI Securities 49.9 0.2% 1.0 722 11.5 3.459 14.4 3.1 20.9% 25.	DXG	Real Estate	21.7	0.7%	1.3	489	4.8	1,586		1.7	28.7%	-0.5%
VCI Securities 49.9 0.2% 1.0 722 11.5 3.459 14.4 3.1 20.9% 25. HCM Securities 48.1 0.5% 1.6 638 13.3 2.893 14.4 3.1 20.9% 25. FDX Technology 95.6 1.7% 0.9 3.772 17.8 4.233 22.6 5.2 4.90% 24. GAS Oil & Gas 91.5 0.0% 1.0 1.4 3.04 1.91 5.7 0.0% 30. PLX Oil & Gas 51.5 0.4% 1.5 2.785 2.0 2.915 1.7 2.7 17.3% 16.8 PLX Oil & Gas 51.5 0.4% 1.5 2.785 2.0 2.915 1.7 2.7 17.3% 16.8 PLYS Oil & Gas 1.2 0.4% 1.7 517 9.0 1.160 2.1 1.1 3.1 1.1 1.1 3.1 3.1 3.1 </td <td>SSI</td> <td>Securities</td> <td>55.0</td> <td>0.7%</td> <td>1.5</td> <td>1,566</td> <td>36.8</td> <td>2,817</td> <td>19.5</td> <td>3.2</td> <td>48.2%</td> <td>16.5%</td>	SSI	Securities	55.0	0.7%	1.5	1,566	36.8	2,817	19.5	3.2	48.2%	16.5%
HCM Securities 48.1 0.5% 1.6 638 13.3 2.899 16.6 3.1 47.8% 19.	VCI	Securities										25.4%
FPT		Securities										19.4%
FOX Technology 82.0	FPT	Technology	95.6									24.1%
GAS Oil & Gas 93.5			82.0	0.1%	0.4	1,171	0.1	4,304	19.1	5.7	0.0%	30.0%
PLX Oil & Gas 51.5 0.4% 1.5 2,785 2.0 2,915 17.7 2.7 17.3% 16.6 PVS Oil & Gas 24.9 0.4% 1.7 517 9.0 1,160 21.5 1.0 7.7% 4.8 BSR Oil & Gas 19.2 0.5% 0.8 2,588 12.1 (909) NA N/A 1.9 41.1% -8.2 DHG Pharmacy 93.9 0.3% 0.3 534 0.0 5,761 16.3 3.6 54.6% 22.2 DPM Fertilizer 20.6 2.0% 0.7 474 7.2 1,122 18.4 1.7 2.3% 9.9 VEB Banking 97.0 -1.0% 1.1 15,642 5.4 5,709 17.0 3.6 23.6% 22.1 BID Banking 42.6 3.5% 1.3 7,441 7.3 2,477 17.2 2.1 16.7% 12.1 VPB Banking	GAS		93.5	4.4%	1.3	7,781	6.3	4,077	22.9	3.8	2.8%	16.2%
PVS Oil & Gas 24.9 0.4% 1.7 517 9.0 1,160 21.5 1.0 7.7% 4.4 BSR Oil & Gas 19.2 0.5% 0.8 2,588 12.1 (909)N/A N/A 1.9 41.1% -8.1 DHM Pharmacy 93.9 0.3% 0.3 534 0.0 5,761 16.3 3.6 54.6% 22.1 DPM Fertilizer 26.6 4.1% 0.8 453 6.4 1,928 13.8 1.3 14.0% 9.2 VCB Banking 97.0 -1.0% 1.1 15,642 5.4 5,709 17.0 3.6 23.6% 22.1 BID Banking 42.6 3.5% 1.3 7,441 7.3 2,477 17.2 2.1 16.7% 12.1 CTG Banking 60.4 -1.0% 1.2 6,446 20.1 5,052 12.0 2.5 15.4% 23.1 MBB Banking								2,915	17.7			16.8%
BSR Oil & Gas 19.2 0.5% 0.8 2,588 12.1 (909) NA N/A 1.9 41.1% -8. DHG Pharmacy 93.9 0.3% 0.3 534 0.0 5,761 16.3 3.6 54.6% 22.0 DPM Fertilizer 26.6 4.1% 0.8 453 6.4 1,928 13.8 1.3 14.0% 9.9 VCB Banking 20.6 2.0% 0.7 474 7.2 1,122 18.4 1.7 2.3% 9.9 VCB Banking 42.6 3.5% 1.3 7,441 7.3 2,477 17.2 2.1 16.7% 12.2 CTG Banking 33.8 -1.9% 1.3 7,052 37.0 3,692 9.1 1.8 24.5% 20.3 VPB Banking 28.8 -0.3% 1.2 4,731 15.9 2,764 10.4 2.0 21.8% 21.8 4.0 4.176 13.4 3,589 9.9												4.5%
DHG Pharmacy 93.9 0.3% 0.3 534 0.0 5,761 16.3 3.6 54.6% 22.1		Oil & Gas		0.5%	0.8			(909)				-8.7%
DPM Fertilizer 26.6 4.1% 0.8 453 6.4 1,928 13.8 1.3 14.0% 9.0 DCM Fertilizer 20.6 2.0% 0.7 474 7.2 1,122 18.4 1.7 2.3% 9.4 VCB Banking 97.0 -1.0% 1.1 15.642 5.4 5,709 17.0 3.6 23.6% 22.1 BID Banking 42.6 3.5% 1.3 7,441 7.3 2,477 17.2 2.1 16.7% 12.1 CTG Banking 60.4 -1.0% 1.2 6.44 20.1 3.692 9.1 1.8 24.5% 20.3 MBB Banking 28.8 -0.3% 1.2 4,731 15.9 2,764 10.4 2.0 21.8% 21. ACB Banking 35.6 -1.7% 1.0 4,176 13.4 3,589 9.9 2.4 30.0% 27. ACB Banki								5,761	16.3			22.8%
DCM Fertilizer 20.6 2.0% 0.7 474 7.2 1,122 18.4 1.7 2.3% 9. VCB Banking 97.0 -1.0% 1.1 15,642 5.4 5,709 17.0 3.6 23.6% 22.1 BID Banking 42.6 3.5% 1.3 7,441 7.3 2,477 17.2 2.1 16.7% 12. CTG Banking 33.8 -1.9% 1.3 7,052 37.0 3,692 9.1 1.8 24.5% 20.3 VPB Banking 28.8 -0.3% 1.2 4,4731 15.9 2,764 10.4 2.0 21.8% 21. ACB Banking 35.6 -1.7% 1.0 4,176 13.4 3,589 9.9 2.4 30.0% 27.3 BMP Plastic 57.2 1.8% 0.7 204 0.3 6,160 9.3 2.0 83.4% 20.3 MSR Resourc						453	6.4	1,928	13.8			9.4%
VCB Banking 97.0 -1.0% 1.1 15,642 5.4 5,709 17.0 3.6 23.6% 22.1 BID Banking 42.6 3.5% 1.3 7,441 7.3 2,477 17.2 2.1 16.7% 12.1 CTG Banking 33.8 -1.9% 1.2 6,446 20.1 5,052 12.0 2.5 15.4% 23.3 MBB Banking 28.8 -0.3% 1.2 4,731 15.9 2,764 10.4 2.0 21.8% 21.8 ACB Banking 35.6 -1.7% 1.0 4,176 13.4 3,589 9.9 2.4 30.0% 27.3 MSR Banking 35.6 -1.7% 1.0 4,176 13.4 3,589 9.9 2.4 30.0% 27.2 MSR Resources 19.5 0.0% 0.7 204 0.3 6160 9.3 2.2 8.3.4% 20.2 18.3 49.9		Fertilizer										9.4%
BID Banking 42.6 3.5% 1.3 7,441 7.3 2,477 17.2 2.1 16.7% 12.1 CTG Banking 33.8 -1.9% 1.3 7,052 37.0 3,692 9.1 1.8 24.5% 20.9 VPB Banking 60.4 -1.0% 1.2 6,446 20.1 5,052 12.0 2.5 15.4% 23.1 MBB Banking 28.8 -0.3% 1.2 4,731 15.9 2,764 10.4 2.0 21.8% 21.8 ACB Banking 35.6 -1.7% 1.0 4,176 13.4 3,589 9.9 2.4 30.0% 27.7 BMP Plastic 57.2 1.8% 0.7 204 0.3 6,160 9.3 2.0 38.4% 20.3 MSR Resources 19.5 0.0% 0.7 932 0.3 39 500.0 1.5 10.1% 0.3 41.0 4.9 4.1<												22.8%
CTG Banking 33.8 -1.9% 1.3 7,052 37.0 3,692 9.1 1.8 24.5% 20.3 VPB Banking 60.4 -1.0% 1.2 6,446 20.1 5,052 12.0 2.5 15.4% 23.4 MBB Banking 28.8 -0.3% 1.2 4,731 15.9 2,764 10.4 2.0 21.8% 21.3 ACB Banking 35.6 -1.7% 1.0 4,176 13.4 3,589 9.9 2.4 30.0% 27.3 BMP Plastic 57.2 1.8% 0.7 204 0.3 6,160 9.3 2.0 83.4% 20.3 NTP Plastic 48.5 -2.8% 0.4 248 0.4 4.085 11.9 2.1 19.2% 18.3 MSR Resources 19.5 0.0% 0.7 932 0.3 39 500.0 1.5 10.1% 0.1 19.5 27.1 7,74												12.6%
VPB Banking 60.4 -1.0% 1.2 6,446 20.1 5,052 12.0 2.5 15.4% 23.4 MBB Banking 28.8 -0.3% 1.2 4,731 15.9 2,764 10.4 2.0 21.8% 21.8 ACB Banking 35.6 -1.7% 1.0 4,176 13.4 3,589 9.9 2.4 30.0% 27.3 BMP Plastic 57.2 1.8% 0.7 204 0.3 6,160 9.3 2.0 83.4% 20.3 NTP Plastic 48.5 -2.8% 0.4 248 0.4 4,085 11.9 2.1 19.2% 18.3 MSR Resources 19.5 0.0% 0.7 932 0.3 39 500.0 1.5 10.1% 0.3 HPG Steel 47.3 -0.1% 1.1 9,189 49.9 4,056 11.6 3.2 26.7% 31.3 VNM Consumer												20.9%
MBB Banking 28.8 -0.3% 1.2 4,731 15.9 2,764 10.4 2.0 21.8% 21.8 ACB Banking 35.6 -1.7% 1.0 4,176 13.4 3,589 9.9 2.4 30.0% 27.3 BMP Plastic 57.2 1.8% 0.7 204 0.3 6,160 9.3 2.0 83.4% 20.3 MSR Resources 19.5 0.0% 0.7 932 0.3 39 500.0 1.5 10.1% 0.3 HPG Steel 47.3 -0.1% 1.1 9,189 49.9 4,056 11.6 3.2 26.7% 31.1 MSD Steel 37.4 0.3% 1.4 795 27.1 7,745 4.8 1.9 9.9% 4.73 VMM Consumer staples 86.5 0.5% 0.6 7,860 9.7 4,572 18.9 5.7 55.2% 30.9 SAB Consum												23.0%
ACE Banking 35.6 -1.7% 1.0 4,176 13.4 3,589 9.9 2.4 30.0% 27.2 BMP Plastic 57.2 1.8% 0.7 204 0.3 6,160 9.3 2.0 83.4% 20.3 NTP Plastic 48.5 -2.8% 0.4 248 0.4 4,085 11.9 2.1 19.2% 18.3 MSR Resources 19.5 0.0% 0.7 932 0.3 39 500.0 1.5 10.1% 0.1 HPG Steel 47.3 -0.1% 1.1 9,189 49.9 4,056 11.6 3.2 26.7% 31.5 HSG Steel 37.4 0.3% 1.4 795 27.1 7,745 4.8 1.9 9.99% 47.5 VIM Consumer staples 186.5 0.5% 0.6 7,860 9.7 4,572 18.9 5.7 55.2% 30.9 SBT Consume		•										21.5%
BMP NTP Plastic 57.2 1.8% 0.7 204 0.3 6,160 9.3 2.0 83.4% 20.3 MSR Resources 19.5 0.0% 0.7 932 0.3 39 500.0 1.5 10.1% 0.1 932 0.3 39 500.0 1.5 10.1% 0.1 9.9 4.056 11.6 3.2 26.7% 31.3 4.0 1.1 9,188 49.9 4,056 11.6 3.2 26.7% 31.3 4.0 1.4 795 27.1 7,745 4.8 1.9 9.9% 47.3 47.3 4.1 47.95 27.1 7,745 4.8 1.9 9.9% 47.3 47.3 4.572 18.9 5.7 55.2% 30.9 30.3 5.7 55.2% 30.9 30.9 3.3 5.7 55.2% 30.9 30.9 33.3 5.2 24.4 4.3 4.6 6.2.8% 24.4 4.3 4.6 6.2.8% 24.4 4.3		•										27.2%
NTP Plastic 48.5 -2.8% 0.4 248 0.4 4,085 11.9 2.1 19.2% 18.3 MSR Resources 19.5 0.0% 0.7 932 0.3 39 500.0 1.5 10.1% 0.3 HPG Steel 47.3 -0.1% 1.1 9,189 49.9 4,056 11.6 3.2 26.7% 31.3 VNM Consumer staples 86.5 0.5% 0.6 7,860 9.7 4,572 18.9 5.7 55.2% 30.9 SAB Consumer staples 155.1 -2.5% 0.8 4,324 1.6 7,293 21.3 4.8 62.8% 24.3 MSN Consumer staples 136.2 1.6% 0.9 6,991 7.5 1,281 106.3 9.9 33.3% 5.5 SBT Consumer staples 18.9 1.9% 1.2 507 3.0 1,131 16.7 1.5 8.9% 8. <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td>20.3%</td></t<>												20.3%
MSR Resources 19.5 0.0% 0.7 932 0.3 39 500.0 1.5 10.1% 0.3 HPG Steel 47.3 -0.1% 1.1 9,189 49.9 4,056 11.6 3.2 26.7% 31.3 HSG Steel 37.4 0.3% 1.4 795 27.1 7,745 4.8 1.9 9.9% 47.3 VNM Consumer staples 86.5 0.5% 0.6 7,860 9.7 4,572 18.9 5.7 55.2% 30.3 ABB Consumer staples 136.2 1.6% 0.9 6,991 7.5 1,281 106.3 9.9 33.3% 5.5 SBT Consumer staples 18.9 1.9% 1.2 507 3.0 1,131 16.7 1.5 8.9% 8.3 ACV Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3.4 VJC	NTP	Plastic		-2.8%	0.4	248		4,085				18.3%
HSG Steel 37.4 0.3% 1.4 795 27.1 7,745 4.8 1.9 9.9% 47.5 VNM Consumer staples 86.5 0.5% 0.6 7,860 9.7 4,572 18.9 5.7 55.2% 30.3 SAB Consumer staples 155.1 -2.5% 0.8 4,324 1.6 7,293 21.3 4.8 62.8% 24.3 MSN Consumer staples 136.2 1.6% 0.9 6,991 7.5 1,281 106.3 9.9 33.3% 5.7 SBT Consumer staples 18.9 1.9% 1.2 507 3.0 1,131 16.7 1.5 8.9% 8.3 ACV Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3. HVN Transport 115.5 2.2% 1.1 2,720 2.5 2,256 4.1 18.3% 8.3 HVT <t< td=""><td>MSR</td><td>Resources</td><td>19.5</td><td>0.0%</td><td>0.7</td><td>932</td><td>0.3</td><td>39</td><td>500.0</td><td>1.5</td><td>10.1%</td><td>0.3%</td></t<>	MSR	Resources	19.5	0.0%	0.7	932	0.3	39	500.0	1.5	10.1%	0.3%
HSG Steel 37.4 0.3% 1.4 795 27.1 7,745 4.8 1.9 9.9% 47.3 VNM Consumer staples 86.5 0.5% 0.6 7,860 9.7 4,572 18.9 5.7 55.2% 30.3 SAB Consumer staples 155.1 -2.5% 0.8 4,324 1.6 7,293 21.3 4.8 62.8% 24.3 MSN Consumer staples 136.2 1.6% 0.9 6,991 7.5 1,281 106.3 9.9 33.3% 5.7 SBT Consumer staples 18.9 1.9% 1.2 507 3.0 1,131 16.7 1.5 8.9% 8.3 ACV Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3. HVN Transport 115.5 2.2% 1.1 2,720 2.5 2,256 4.1 18.3% 8.3 HVI <t< td=""><td>HPG</td><td>Steel</td><td>47.3</td><td>-0.1%</td><td>1.1</td><td>9,189</td><td>49.9</td><td>4,056</td><td>11.6</td><td>3.2</td><td>26.7%</td><td>31.3%</td></t<>	HPG	Steel	47.3	-0.1%	1.1	9,189	49.9	4,056	11.6	3.2	26.7%	31.3%
SAB Consumer staples 155.1 -2.5% 0.8 4,324 1.6 7,293 21.3 4.8 62.8% 24.3 MSN Consumer staples 136.2 1.6% 0.9 6,991 7.5 1,281 106.3 9.9 33.3% 5.5 SBT Consumer staples 18.9 1.9% 1.2 507 3.0 1,131 16.7 1.5 8.9% 8.3 ACV Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3.4 VJC Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3.2 VJC Transport 115.5 2.2% 1.1 2,720 2.5 2,256 4.1 18.3% 8.3 HVN Transport 47.3 2.6% 1.0 620 10.1 1,246 38.0 2.4 42.0% 6.2 PVT T		Steel	37.4	0.3%	1.4		27.1	7,745	4.8	1.9	9.9%	47.9%
SAB Consumer staples 155.1 -2.5% 0.8 4,324 1.6 7,293 21.3 4.8 62.8% 24.3 MSN Consumer staples 136.2 1.6% 0.9 6,991 7.5 1,281 106.3 9.9 33.3% 5.5 SBT Consumer staples 18.9 1.9% 1.2 507 3.0 1,131 16.7 1.5 8.9% 8.3 ACV Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3.4 VJC Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3.2 VJC Transport 115.5 2.2% 1.1 2,720 2.5 2,256 4.1 18.3% 8.3 HVN Transport 47.3 2.6% 1.0 620 10.1 1,246 38.0 2.4 42.0% 6.2 PVT T	VNM	Consumer staples		0.5%		7,860		4,572		5.7		30.9%
MSN Consumer staples 136.2 1.6% 0.9 6,991 7.5 1,281 106.3 9.9 33.3% 5. SBT Consumer staples 18.9 1.9% 1.2 507 3.0 1,131 16.7 1.5 8.9% 8.3 ACV Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3.4 VJC Transport 115.5 2.2% 1.1 2,720 2.5 2,256 4.1 18.3% 8.3 HVN Transport 22.8 5.8% 1.7 1,403 2.5 (7,377) 28.3 9.1% -155.4 GMD Transport 47.3 2.6% 1.0 620 10.1 1,246 38.0 2.4 42.0% 6.2 PVT Transport 19.1 3.2% 1.3 269 3.0 2,281 8.4 1.2 15.3% 15.5 VCS Materials 12.	SAB							7,293				24.3%
SBT Consumer staples 18.9 1.9% 1.2 507 3.0 1,131 16.7 1.5 8.9% 8.3 ACV Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3.4 VJC Transport 115.5 2.2% 1.1 2,720 2.5 2,256 4.1 18.3% 8.3 HVN Transport 22.8 5.8% 1.7 1,403 2.5 (7,377) 28.3 9.1% -155.4 GMD Transport 47.3 2.6% 1.0 620 10.1 1,246 38.0 2.4 42.0% 6.3 PVT Transport 19.1 3.2% 1.3 269 3.0 2,281 8.4 1.2 15.3% 15.5 VCS Materials 122.3 3.0% 0.9 851 5.5 9,806 12.5 4.6 4.0% 44.3 VGC Materials 30.6 0.5% 0.4 597 0.5 1,604 19.1		•	136.2		0.9		7.5	1,281	106.3	9.9	33.3%	5.1%
ACV Transport 74.9 -1.2% 0.8 7,089 0.3 577 129.8 4.3 3.6% 3.4 VJC Transport 115.5 2.2% 1.1 2,720 2.5 2,256 4.1 18.3% 8.3 HVN Transport 22.8 5.8% 1.7 1,403 2.5 (7,377) 28.3 9.1% -155.4 GMD Transport 47.3 2.6% 1.0 620 10.1 1,246 38.0 2.4 42.0% 6.3 PVT Transport 19.1 3.2% 1.3 269 3.0 2,281 8.4 1.2 15.3% 15.5 VCS Materials 122.3 3.0% 0.9 851 5.5 9,806 12.5 4.6 4.0% 44.7 VGC Materials 30.6 0.5% 0.4 597 0.5 1,604 19.1 2.1 5.7% 10.5 HT1 Materials 15.8												8.7%
VJC Transport 115.5 2.2% 1.1 2,720 2.5 2,256 4.1 18.3% 8.3 HVN Transport 22.8 5.8% 1.7 1,403 2.5 (7,377) 28.3 9.1% -155.4 GMD Transport 47.3 2.6% 1.0 620 10.1 1,246 38.0 2.4 42.0% 6.3 PVT Transport 19.1 3.2% 1.3 269 3.0 2,281 8.4 1.2 15.3% 15.5 VCS Materials 122.3 3.0% 0.9 851 5.5 9,806 12.5 4.6 4.0% 44.7 VGS Materials 30.6 0.5% 0.4 597 0.5 1,604 19.1 2.1 5.7% 10.9 HT1 Materials 15.8 1.0% 0.9 261 0.4 1,651 9.5 1.1 2.9% 11.3 CTD Construction 62.7	ACV		74.9	-1.2%	0.8	7,089	0.3	577	129.8	4.3	3.6%	3.4%
HVN Transport 22.8 5.8% 1.7 1,403 2.5 (7,377) 28.3 9.1% -155.4 GMD Transport 47.3 2.6% 1.0 620 10.1 1,246 38.0 2.4 42.0% 6.2 PVT Transport 19.1 3.2% 1.3 269 3.0 2,281 8.4 1.2 15.3% 15.9 VCS Materials 122.3 3.0% 0.9 851 5.5 9,806 12.5 4.6 4.0% 44.7 VGC Materials 30.6 0.5% 0.4 597 0.5 1,604 19.1 2.1 5.7% 10.5 HT1 Materials 15.8 1.0% 0.9 261 0.4 1,651 9.5 1.1 2.9% 11.3 CTD Construction 62.7 -0.5% 1.0 201 0.9 3,352 18.7 0.6 43.8% 3.0 CII Construction			115.5		1.1			2,256		4.1	18.3%	8.3%
GMD Transport 47.3 2.6% 1.0 620 10.1 1,246 38.0 2.4 42.0% 6.2 PVT Transport 19.1 3.2% 1.3 269 3.0 2,281 8.4 1.2 15.3% 15.5 VCS Materials 122.3 3.0% 0.9 851 5.5 9,806 12.5 4.6 4.0% 44.7 VGC Materials 30.6 0.5% 0.4 597 0.5 1,604 19.1 2.1 5.7% 10.9 HT1 Materials 15.8 1.0% 0.9 261 0.4 1,651 9.5 1.1 2.9% 11.3 CTD Construction 62.7 -0.5% 1.0 201 0.9 3,352 18.7 0.6 43.8% 3.0 CII Construction 16.3 0.9% 0.5 169 1.7 56 292.1 0.8 22.2% 0.2 REE Electric												-155.4%
PVT Transport 19.1 3.2% 1.3 269 3.0 2,281 8.4 1.2 15.3% 15.5 VCS Materials 122.3 3.0% 0.9 851 5.5 9,806 12.5 4.6 4.0% 44.7 VGC Materials 30.6 0.5% 0.4 597 0.5 1,604 19.1 2.1 5.7% 10.9 HT1 Materials 15.8 1.0% 0.9 261 0.4 1,651 9.5 1.1 2.9% 11.3 CTD Construction 62.7 -0.5% 1.0 201 0.9 3,352 18.7 0.6 43.8% 3.0 CII Construction 16.3 0.9% 0.5 169 1.7 56 292.1 0.8 22.2% 0.2 REE Electricity 54.0 -1.8% -1.4 726 1.5 5,806 9.3 1.4 49.0% 15.8 POW Elect	GMD			2.6%	1.0			1,246	38.0			6.2%
VCS Materials 122.3 3.0% 0.9 851 5.5 9,806 12.5 4.6 4.0% 44.7 VGC Materials 30.6 0.5% 0.4 597 0.5 1,604 19.1 2.1 5.7% 10.9 HT1 Materials 15.8 1.0% 0.9 261 0.4 1,651 9.5 1.1 2.9% 11.3 CID Construction 62.7 -0.5% 1.0 201 0.9 3,352 18.7 0.6 43.8% 3.0 CII Construction 16.3 0.9% 0.5 169 1.7 56 292.1 0.8 22.2% 0.2 REE Electricity 54.0 -1.8% -1.4 726 1.5 5,806 9.3 1.4 49.0% 15.8 PC1 Electricity 26.6 -0.9% -0.4 221 0.6 2,371 11.2 1.3 10.2% 13.2 POW		•		3.2%			3.0					15.5%
HT1 Materials 15.8 1.0% 0.9 261 0.4 1,651 9.5 1.1 2.9% 11.3 CID Construction 62.7 -0.5% 1.0 201 0.9 3,352 18.7 0.6 43.8% 3.0 CII Construction 16.3 0.9% 0.5 169 1.7 56 292.1 0.8 22.2% 0.2 REE Electricity 54.0 -1.8% -1.4 726 1.5 5,806 9.3 1.4 49.0% 15.8 PC1 Electricity 26.6 -0.9% -0.4 221 0.6 2,371 11.2 1.3 10.2% 13.2 POW Electricity 10.8 0.5% 0.6 1,095 3.8 1,037 10.4 0.9 3.0% 8.6 NT2 Electricity 18.6 0.5% 0.5 233 0.4 1,093 17.0 1.3 14.1% 7.3		Materials				851	5.5	9,806	12.5			44.7%
HT1 Materials 15.8 1.0% 0.9 261 0.4 1,651 9.5 1.1 2.9% 11.3 CID Construction 62.7 -0.5% 1.0 201 0.9 3,352 18.7 0.6 43.8% 3.0 CII Construction 16.3 0.9% 0.5 169 1.7 56 292.1 0.8 22.2% 0.2 REE Electricity 54.0 -1.8% -1.4 726 1.5 5,806 9.3 1.4 49.0% 15.8 PC1 Electricity 26.6 -0.9% -0.4 221 0.6 2,371 11.2 1.3 10.2% 13.2 POW Electricity 10.8 0.5% 0.6 1,095 3.8 1,037 10.4 0.9 3.0% 8.6 NT2 Electricity 18.6 0.5% 0.5 233 0.4 1,093 17.0 1.3 14.1% 7.3	VGC	Materials	30.6	0.5%	0.4	597	0.5	1,604	19.1	2.1	5.7%	10.9%
CTD Construction 62.7 -0.5% 1.0 201 0.9 3,352 18.7 0.6 43.8% 3.0 CII Construction 16.3 0.9% 0.5 169 1.7 56 292.1 0.8 22.2% 0.3 REE Electricity 54.0 -1.8% -1.4 726 1.5 5,806 9.3 1.4 49.0% 15.8 PC1 Electricity 26.6 -0.9% -0.4 221 0.6 2,371 11.2 1.3 10.2% 13.2 POW Electricity 10.8 0.5% 0.6 1,095 3.8 1,037 10.4 0.9 3.0% 8.6 NT2 Electricity 18.6 0.5% 0.5 233 0.4 1,093 17.0 1.3 14.1% 7.3				1.0%	0.9	261		1,651	9.5	1.1		11.3%
CII Construction 16.3 0.9% 0.5 169 1.7 56 292.1 0.8 22.2% 0.2 REE Electricity 54.0 -1.8% -1.4 726 1.5 5,806 9.3 1.4 49.0% 15.8 PC1 Electricity 26.6 -0.9% -0.4 221 0.6 2,371 11.2 1.3 10.2% 13.2 POW Electricity 10.8 0.5% 0.6 1,095 3.8 1,037 10.4 0.9 3.0% 8.6 NT2 Electricity 18.6 0.5% 0.5 233 0.4 1,093 17.0 1.3 14.1% 7.3						201		3,352				3.0%
REE Electricity 54.0 -1.8% -1.4 726 1.5 5,806 9.3 1.4 49.0% 15.8 PC1 Electricity 26.6 -0.9% -0.4 221 0.6 2,371 11.2 1.3 10.2% 13.2 POW Electricity 10.8 0.5% 0.6 1,095 3.8 1,037 10.4 0.9 3.0% 8.6 NT2 Electricity 18.6 0.5% 0.5 233 0.4 1,093 17.0 1.3 14.1% 7.3												0.2%
PC1 Electricity 26.6 -0.9% -0.4 221 0.6 2,371 11.2 1.3 10.2% 13.2 POW NT2 Electricity 10.8 0.5% 0.6 1,095 3.8 1,037 10.4 0.9 3.0% 8.6 NT2 Electricity 18.6 0.5% 0.5 233 0.4 1,093 17.0 1.3 14.1% 7.3								5,806				15.8%
POW Electricity 10.8 0.5% 0.6 1,095 3.8 1,037 10.4 0.9 3.0% 8.6 NT2 Electricity 18.6 0.5% 0.5 233 0.4 1,093 17.0 1.3 14.1% 7.3												13.2%
NT2 Electricity 18.6 0.5 % 0.5 233 0.4 1,093 17.0 1.3 14.1% 7.3		•										8.6%
		•										7.3%
1.0 19.5% 1.0 11.9 1,005 21.1 1.0 19.5% 1.0	KBC	Industrial park	34.6	0.3%	1.1	706	11.9	1,639	21.1	1.6		7.8%
BCM Industrial park 41.8 0% 0.9 1,881 0.1 2.8 2.0%					0.9							

BSC

Vietnam Daily Review

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
GAS	93.50	4.35	2.02	1.57MLN
BID	42.55	3.53	1.58	3.96MLN
MWG	169.90	3.53	0.75	1.63MLN
MSN	136.20	1.64	0.70	1.27MLN
HVN	22.75	5.81	0.48	2.56MLN

Top 5 laggards on the HSX

Ticker	Price	% Chang	e Index pt	Volume
VCB	0.00	-1.00	1.29MLN	1.11MLN
SAB	0.00	-0.68	237200	607060
CTG	0.00	-0.65	25.10MLN	373600
ACB	0.00	-0.44	8.65MLN	192700
VPB	0.00	-0.40	7.58MLN	611640

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
VNL	19.90	6.99	0.00	190600.00
DQC	20.00	6.95	0.01	98000
VOS	8.31	6.95	0.02	2.59MLN
CMG	45.40	6.95	0.08	293300
BFC	30.10	6.93	0.03	951900

Top 5 cổ phiếu giảm mạnh nhất trên HSX

Ticker	Price	% Change	Index pt	Volume
L10	16.65	-6.98	0.00	200
PSH	18.60	-6.77	-0.05	1.40MLN
TPC	8.70	-6.35	0.00	200.00
LCM	2.30	-5.74	0.00	48900
CVT	37.80	-5.74	-0.02	5000

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
NVB	24.70	9.78	1.24	5.80MLN
VCS	122.30	3.03	0.16	1.04MLN
THD	209.20	0.14	0.11	523900
BAB	23.30	0.43	0.09	102200.00
TIG	13.40	6.35	0.08	1.32MLN

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
SHB	27.30	-1.80	-1.06	10.37MLN
DXS	25.90	-3.00	-0.18	1.01MLN
IDC	33.80	-1.74	-0.14	1.35MLN
HUT	8.10	-3.57	-0.11	3.54MLN
SHS	41.90	-0.71	-0.08	6.50MLN

Top 5 gainers on the HNX

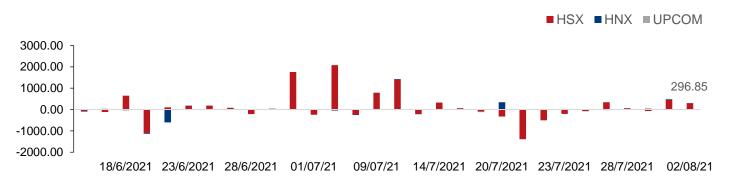
Ticker	Price	% Change	Index pt	Volume
NBW	20.90	10.0	0.01	100
TJC	12.10	10.0	0.00	15900
GDW	23.20	10.0	0.00	100
BED	39.80	9.9	0.00	100
HDA	21.10	9.9	0.02	845200.00

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
LM7	4.50	-10.00	0.00	900
VC6	7.50	-9.64	0.00	100
VDL	21.60	-9.62	-0.01	500
GMX	21.70	-9.21	-0.03	33100
L43	4.10	-8.89	0.00	5500

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

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