Overview

BSC

Tue, September 28, 2021

Vietnam Daily Review

A rebound session

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 29/9/2021		●	
Week 27/9-1/10/2021		●	
Week 6/9-10/9/2021		●	

Market outlook

Stock market: VN-Index struggled in the morning session but quickly gained in the afternoon session. Investment cash flow flowed into the market when 15 out of 19 sectors gained with growth rate spearheads from Utilities, Insurance, and Oil and Gas sectors. The market liquidity dropped and market breadth turned positive, showing that the trading sentiment has stabilized after the profit-taking pressure of the previous session. Meanwhile, foreign investors' net buying on the HSX helped the market consolidate its gaining momentum. With the market recovered when falling to the support range 1320-1330 points, VN-Index is likely to return to the threshold of 1350 points in the next trading sessions.

Future contracts: All future contracts increased following VN30. Investors might consider buying for long-term contracts

Covered warrants: In the trading session on September 28, 2021, majority of coverred warrants increased following underlying securities. Trading value decreaed strongly.

Technical analysis: HPG_ Uptrend
(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

Highlights

- VN-Index +14.32 points, closed at 1,339.31 points. HNX-Index +3.02 points, closed 356.03 points.
- The index pulled up: GAS (+5.1), HPG (+1.8), VCB (+1.2), BID (+0.7), BVH (+2.2)
- Index pulled down: SAB (-1.9), BCM (-0.8), HVN (-0.55), LGC (-3.55), VPB (-0.2)
- The matched value of VN-Index reached VND 16,211 billion, down 16.7% compared to the previous session. The total transaction value reached VND 18,367 billion.
- The fluctuation range is 25.55 points. The market had 265 advancers, 57 unchange and 118 decliners.
- Foreign investors' net buying value: VND 482.71 billion on HOSE, including HPG (VND 95.6 billion), VNM (VND 87.4 billion) and HCM (VND 54.3 billion). Foreign investors were net sellers on HNX with the value of VND -9.62 billion.

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VN-INDEX 1339.31
Value: 16211.21 bil — 14.32 (1.08%)
Foreigners (net): 482.71 bil.

HNX-INDEX 356.03
Value: 2574.92 bil — 3.02 (0.86%)
Foreigners (net): -9.62 bil.

UPCOM-INDEX 96.01
Value: 1.81 bil — 0.25 (0.26%)
Foreigners (net): -2.57 bil.

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
HPG	95.6	GAS	-85.9
VNM	87.4	HDB	-59.3
HCM	54.3	KDH	-50.2
KBC	54.1	VIC	-36.0
VHC	36.2	PLX	-34.1

Source: BSC Research

Contents

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Technical Analysis

HPG_Xu hướng tăng

Technical highlights:

- Xu hướng hiện tại: Tăng giá
- Chỉ báo xu hướng MACD: Phân kỳ dương, đường MACD cắt lên đường tín hiệu
- Chỉ báo RSI: vùng trung lập, xu hướng hồi phục

Outlook: HPG đang nằm trong nhịp tích lũy ngắn hạn 51.6. Thanh khoản cổ phiếu vượt ngưỡng trung bình 20 phiên, đồng thuận với đà tăng giá của cổ phiếu. Chỉ báo MACD và RSI đều đang cho thấy tín hiệu tích cực. Đường giá cổ phiếu cũng đã vượt lên đường MA20, MA50 và dải mây Ichimoku cho thấy xu hướng tăng giá trung hạn. Nhà đầu tư có thể mở vị thế tại ngưỡng 52.5, chốt lãi tại ngưỡng 61.2 và cắt lỗ nếu cổ phiếu mất ngưỡng hỗ trợ ngắn hạn 50.2.

Source: BSC, PTKT Itrade

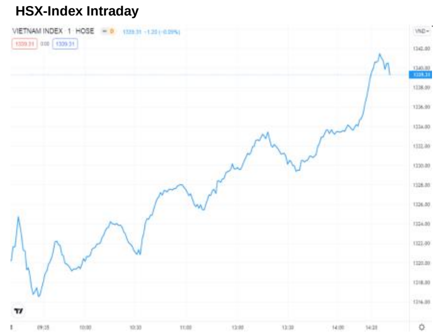
Bảng 1

Noticable sectors

Sectors	±%
Electricity, water & petroleum	4.09%
Insurance	3.60%
Petroleum	3.59%
Raw material	3.25%
Financial services	1.97%
Construction and Materials	1.67%
Food and drink	1.63%
Chemical	1.16%
Personal & Consumer Goods	0.95%
Industrial Goods & Services	0.73%
Real Estate	0.70%
Retail	0.64%
Health	0.51%
Information Technology	0.49%
Bank	0.48%
Cars and spare parts	-0.23%
Travel and Entertainment	-0.89%
L2 communication	-1.38%
Telecommunication	-5.32%

Exhibit 1

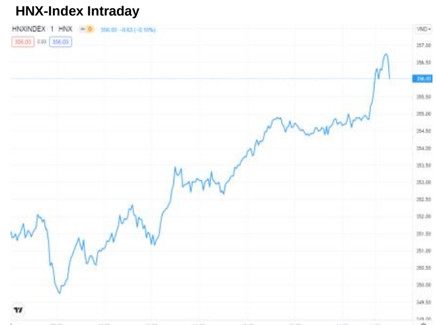
HSX-Index Intraday



Source: Tradingview

Exhibit 2

HNX-Index Intraday



Source: Tradingview

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Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (mil. USD)	Vol. (mil. USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	118.9	0.0%	0.9	3,685	4.7	6,428	18.5	4.6	49.0%	27.3%
PNJ	Retail	94.0	3.9%	1.0	929	4.3	5,812	16.2	3.7	48.5%	25.3%
BVH	Insurance	56.0	2.0%	1.4	1,807	2.2	2,522	22.2	2.0	27.0%	9.2%
PVI	Insurance	44.0	1.9%	0.5	428	0.2	3,491	12.6	1.3	55.0%	10.8%
VIC	Real Estate	91.3	0.0%	0.7	15,105	6.4	1,767	51.7	3.8	14.7%	7.7%
VRE	Real Estate	28.0	2.0%	1.1	2,766	7.1	1,195	23.4	2.1	29.7%	9.3%
VHM	Real Estate	107.5	-0.2%	1.0	15,655	71.3	10,029	10.7	3.7	23.2%	40.2%
DXG	Real Estate	19.3	-2.3%	1.3	499	3.1	1,379		1.3	28.8%	11.0%
SSI	Securities	43.8	-0.3%	1.5	1,873	19.9	1,861	23.5	3.8	47.0%	16.5%
VCI	Securities	64.0	0.8%	1.0	927	13.3	4,384	14.6	4.0	19.8%	25.4%
HCM	Securities	55.2	-0.5%	1.6	732	6.6	2,899	19.0	3.5	47.6%	19.4%
FPT	Technology	93.5	0.3%	0.9	3,689	5.9	4,234	22.1	5.1	49.0%	24.1%
FOX	Technology	85.2	0.2%	0.4	1,216	0.1	4,304	19.8	5.9	0.0%	30.0%
GAS	Oil & Gas	88.6	0.0%	1.3	7,373	1.6	4,077	21.7	3.6	2.5%	16.2%
PLX	Oil & Gas	50.5	-0.2%	1.5	2,790	1.5	3,216	15.7	2.6	17.7%	17.9%
PVS	Oil & Gas	25.5	-1.9%	1.7	530	6.0	1,136	22.5	1.0	7.3%	4.4%
BSR	Oil & Gas	18.0	-0.6%	0.8	2,426	3.7	(909)	N/A N/A	1.8	41.1%	-8.7%
DHG	Pharmacy	100.2	-0.7%	0.4	570	0.1	5,761	17.4	3.8	54.4%	22.8%
DPM	Fertilizer	35.0	-1.7%	0.8	596	9.4	2,903	12.1	1.6	11.0%	13.6%
DCM	Fertilizer	25.0	0.6%	0.7	574	4.8	1,169	21.3	2.0	2.6%	9.4%
VCB	Banking	99.2	-0.1%	1.1	15,997	3.7	5,534	17.9	3.5	23.6%	21.1%
BID	Banking	39.7	-0.4%	1.3	6,934	1.4	2,464	16.1	2.0	16.7%	12.6%
CTG	Banking	32.3	-0.3%	1.3	6,749	9.4	3,417	9.5	1.7	24.6%	19.0%
VPB	Banking	64.6	1.9%	1.2	6,937	28.8	5,052	12.8	2.6	15.4%	23.0%
MBB	Banking	28.2	-0.7%	1.2	4,633	10.4	2,764	10.2	2.0	22.6%	21.5%
ACB	Banking	32.3	-0.5%	1.0	3,794	5.8	3,589	9.0	2.2	30.0%	27.2%
BMP	Plastic	53.9	0.0%	0.7	192	0.1	4,762	11.3	1.9	84.1%	16.4%
NTP	Plastic	51.7	-0.4%	0.4	265	0.0	4,085	12.7	2.2	18.8%	18.3%
MSR	Resources	23.2	1.3%	0.7	1,109	1.7	39	594.9	1.8	10.1%	0.3%
HPG	Steel	51.5	-0.8%	1.1	10,015	38.7	5,616	9.2	3.1	26.3%	39.8%
HSG	Steel	44.9	0.0%	1.4	955	23.7	7,745	5.8	2.2	11.3%	47.9%
VNM	Consumer staples	86.5	1.5%	0.6	7,860	14.8	4,572	18.9	5.7	54.7%	30.9%
SAB	Consumer staples	151.4	1.7%	0.8	4,221	1.0	7,293	20.8	4.7	62.6%	24.3%
MSN	Consumer staples	130.0	-0.8%	0.9	6,673	4.1	1,787	72.7	7.2	32.6%	9.4%
SBT	Consumer staples	21.9	-2.0%	1.2	588	4.4	1,070	20.5	1.7	8.8%	8.5%
ACV	Transport	83.5	0.6%	0.8	7,903	1.3	577	144.7	4.8	3.7%	3.4%
VJC	Transport	129.8	0.6%	1.1	3,057	5.2	290		4.1	17.7%	1.0%
HVN	Transport	25.1	4.6%	1.7	2,416	3.8	(7,644)		N/A N/A	9.0%	-155.4%
GMD	Transport	51.0	-0.8%	1.0	668	4.5	1,357	37.6	2.5	40.7%	6.7%
PVT	Transport	24.2	-1.4%	1.4	340	6.3	2,340	10.3	1.7	14.2%	16.3%
VCS	Materials	116.7	0.2%	0.9	812	0.6	9,519	12.3	4.4	3.8%	44.7%
VGC	Materials	36.0	-1.4%	0.4	702	3.1	2,098	17.2	2.5	4.8%	14.4%
HT1	Materials	22.0	-1.1%	0.9	364	2.1	1,653	13.3	1.5	3.0%	11.3%
CTD	Construction	69.8	1.6%	1.0	224	1.2	2,005	34.8	0.6	44.2%	1.8%
CII	Construction	18.6	-1.6%	0.6	193	2.0	69	268.5	0.9	22.4%	0.3%
REE	Electricity	65.9	-0.2%	-1.4	885	1.8	5,807	11.3	1.7	49.0%	15.8%
PC1	Electricity	35.6	-1.4%	-0.4	296	2.4	3,445	10.3	1.6	8.5%	17.5%
POW	Electricity	12.1	0.0%	0.6	1,232	4.1	1,079	11.2	1.0	3.1%	8.7%
NT2	Electricity	21.5	-0.9%	0.5	268	0.5	1,093	19.6	1.5	13.5%	7.3%
KBC	Industrial park	43.0	-1.6%	1.1	878	18.9	1,794	24.0	2.0	17.9%	8.5%
BCM	Industrial park	48.4	-1%	1.0	2,176	0.8			3.2	2.0%	

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
VPB	64.60	1.89	0.79	10.24MLN
VNM	86.50	1.53	0.73	3.96MLN
SAB	151.40	1.75	0.45	157900
HVN	25.05	4.59	0.42	3.49MLN
VRE	28.00	2.00	0.34	5.82MLN

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
THD	219.10	0.32	0.28	786500.00
BII	24.20	10.00	0.16	3.41MLN
VNR	30.10	9.85	0.09	335500
DNP	20.50	4.59	0.08	6200.00
ASG	28.70	3.24	0.08	30100

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
GVR	0.00	-0.70	3.42MLN	1.11MLN
HPG	0.00	-0.48	17.22MLN	607060
MSN	0.00	-0.32	711300	373600
HDB	0.00	-0.22	2.61MLN	192700
MBB	0.00	-0.20	8.48MLN	611640

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
BAB	22.00	-4.35	-1.02	175300
IDC	44.30	-1.56	-0.25	4.37MLN
SHB	26.30	-0.38	-0.25	11.74MLN
PVS	25.50	-1.92	-0.18	5.36MLN
HUT	8.80	-2.22	-0.08	2.61MLN

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
TCH	17.15	8.48	0.14	2.45MLN
VIP	9.63	7.00	0.01	4.61MLN
TDG	5.81	7.00	0.00	286400
TCO	30.65	6.98	0.01	843100
ICT	20.70	6.98	0.01	538000

Top 5 gainers on the HNX

Ticker	Price	% Change	Index pt	Volume
AMC	24.20	10.0	0.01	25000
BII	24.20	10.0	0.16	3.41MLN
CAG	31.90	10.0	0.02	319900
FID	4.40	10.0	0.01	432400
VIG	6.60	10.0	0.03	6.28MLN

Top 5 cổ phiếu giảm mạnh nhất trên HSX

Ticker	Price	% Change	Index pt	Volume
VMD	57.60	-6.95	-0.02	54100
SPM	24.15	-6.94	-0.01	11500
SSC	44.40	-6.92	-0.01	1000.00
DAT	28.30	-6.91	-0.03	2100
SII	17.80	-6.81	-0.02	2400

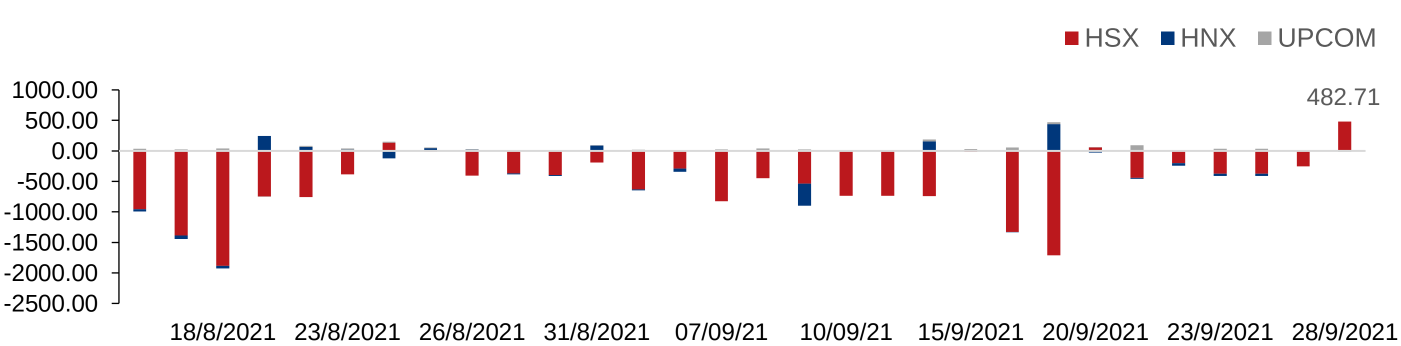
Source: Bloomberg, BSC Research

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
SIC	17.40	-9.84	-0.02	4600
TPP	10.40	-9.57	-0.01	4900
VIE	5.90	-9.23	0.00	200
PPE	13.00	-8.45	0.00	3300
MEL	16.50	-8.33	-0.01	29900

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

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