BSC

Wed, November 3, 2021

Vietnam Daily Review

A corrected session

BSC's Forecast on the stock market

| | Negative | Neutral | Positive |
|---------------------|----------|---------|----------|
| Day 4/11/2021 | | • | |
| Week 1/11-5/11/2021 | | | • |
| Month 11/2021 | | | • |

Market outlook

Stock market: After gaining slightly more than 11 points at the beginning of the morning session, strong profit-taking pressure caused the VN-Index to suddenly drop more than 20 points. After that, despite the efforts of the banking industry to pull the price up, VN-Index ended the session down more than 8 points compared to that of yesterday. Market breadth tilted to the negative side as the number of losers was twice as many as the number of gainers, and liquidity was high with 15 out of 19 sectors falling. If in the coming sessions the market continues to decline with great liquidity, VN-Index is likely to return to test the old peak of 1420. Regarding the transactions of foreign investors, today they net bought on the HSX and net sold on HNX.

Future contracts: All futures contracts increased according to the base index. Investors can consider buying short-term futures contracts

Covered warrants: In the trading session on November 3, 2021, warrants differentiated when the underlying market was in a correction. Transaction value increased sharply.

Technical analysis: KDC_Rebound

(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

Highlights

- VN-Index -8.16 points, closing 1,444.30 points. HNX-Index -8.41 points, closing 415.71 points.
- The index pulled up: TCB (+1.99), SAB (+1.29), BID (+1.18), VPB (+1.00), HDB (+0.88).
- Pulling the index down: GVR (-2.71), VHM (-2.31), NVL (-1.08), GAS (-0.79), VHN (-0.57).
- The matched value of VN-Index reached VND 41,156 billion, up 52.4% compared to the previous session. The total transaction value reached VND 43,209 billion.
- \bullet The fluctuation range is 23.2 points. The market had 144 advancers, 29 reference stocks and 328 losers.
- Foreign investors' net buying value: VND 282.48 billion on HOSE, including HPG (266.21 billion), GEX (85.35 billion), VHM (64.87 billion). Foreign investors were net sellers on HNX with the value of VND -13.35 billion.

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Head of Research

Tran Thang Long longtt@bsc.com.vn

Macro & Market Team

Bui Nguyen Khoa khoabn@bsc.com.vn

Le Quoc Trung trunglq@bsc.com.vn

VN-INDEX 1444.30

Value: 41155.67 bil -8.16 (-0.56%)

Foreigners (net): 282.48 bil.

HNX-INDEX 415.71 Value: 5175.99 bil -8.4 (-1.98%)

UPCOM-INDEX 106.98 Value: 3.38 bil 0.05 (0.05%)

Foreigners (net): -11.92 bil.

Foreigners (net): -13.35 bil.

Macro indicators

| | Value | % Chg |
|-----------------------|--------|--------|
| Oil price | 82.4 | -1.80% |
| Gold price | 1,783 | -0.25% |
| USD/VND | 22,749 | 0.02% |
| EUR/VND | 26,360 | 0.07% |
| JPY/VND | 19,968 | 0.05% |
| Interbank 1M interest | 1.1% | 11.27% |
| 5Y VN treasury Yield | 1.0% | 0.00% |

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

| Top buy | Value | Top sell | Value |
|---------|-------|----------|-------|
| HPG | 266.2 | HSG | -83.9 |
| GEX | 85.3 | MSN | -43.8 |
| VHM | 64.9 | VNM | -41.3 |
| KBC | 47.4 | TPB | -40.1 |
| NVL | 46.6 | ОСВ | -31.3 |

Source: BSC Research

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Le Quoc Trung

trunglq@bsc.com.vn

Technical Analysis KDC_Rebound

Technical highlights:

- Current Trend: Uptrend.
- MACD Trend Indicator: Positive divergence, MACD crosses the signal line.
- RSI indicator: neutral zone, uptrend.

Outlook: KDC is forming an uptrend after short-term consolidation at 58.0. Stock liquidity has surpassed the 20-day average, in alignment with the stock's price uptrend. The RSI and the MACD both support the recovering trend. The stock price line has also crossed above MA20 and MA50, supporting a positive uptrend. Investors can open a position at 59.8, take profit at 66.5 and cut loss if the stock loses the short-term support level of 64.5.



Source: BSC, PTKT Itrade

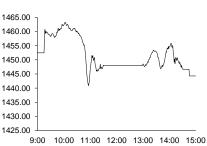
Bảng 1

Noticable sectors

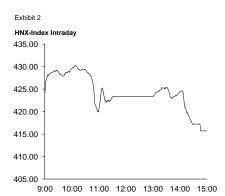
| Sectors | ±% |
|--------------------------------|--------|
| Bank | 2.64% |
| L2 communication | 0.55% |
| Telecommunication | 0.37% |
| Food and drink | 0.29% |
| Raw material | -0.34% |
| Electricity, water & petroleum | -0.72% |
| Retail | -0.79% |
| Health | -1.15% |
| Financial services | -1.29% |
| Information Technology | -1.38% |
| Industrial Goods & Services | -1.51% |
| Personal & Consumer Goods | -1.75% |
| Petroleum | -1.90% |
| Real Estate | -2.26% |
| Insurance | -2.71% |
| Cars and spare parts | -3.57% |
| Travel and Entertainment | -3.86% |
| Construction and Materials | -3.91% |
| Chemical | -4.58% |

Exhibit 1

HSX-Index Intraday



Source: Bloomberg, BSC Research



Source: Bloomberg, BSC Research

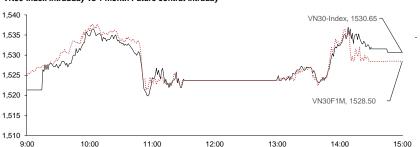
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Future contracts market

Chart 3 VN30-Index Intradday vs 1 month Future contrat Intraday



Source: Bloomberg, BSC Research

Table 3 Future contracts

| Ticker | Close | ± Daily | ± Basis | % Volume | Trading volume | Time to expiration | Remaining days |
|------------|---------|---------|---------|----------|----------------|--------------------|----------------|
| VN30F2111 | 1528.50 | 0.29% | -2.15 | 38.0% | 166,803 | 11/18/2021 | 17 |
| VN30F2112 | 1527.00 | 0.29% | -3.65 | 54.2% | 387 | 12/16/2021 | 45 |
| VN30F2203 | 1524.60 | 0.26% | -6.05 | 16.0% | 58 | 3/17/2022 | 136 |
| V/N30E2206 | 1520.20 | 0.16% | -10.45 | -12 1% | 58 | 6/16/2022 | 227 |

Source: Bloomberg, BSC Research

Le Quoc Trung

trungla@bcc.com.v

Table 2 Top leaders VN30

| Ticker | Price | ± Daily (%) | Index pt |
|--------|-------|-------------|----------|
| TCB | 53.70 | 4.07 | 5.20 |
| VPB | 38.40 | 2.26 | 2.67 |
| STB | 27.90 | 4.69 | 2.43 |
| HDB | 27.20 | 6.25 | 2.43 |
| ACB | 33.85 | 2.11 | 1.75 |

Source: Bloomberg, BSC Research

Table 3 Top Laggards VN30

| Ticker | Price | ± Daily (%) | Index pt |
|--------|-------|-------------|----------|
| VHM | 82.9 | -2.47 | -2.44 |
| NVL | 105.2 | -2.68 | -1.63 |
| KDH | 47.2 | -6.35 | -1.45 |
| VNM | 88.2 | -1.12 | -0.91 |
| VIC | 120.9 | -1.67 | -0.65 |

Source: Bloomberg, BSC Research

Outlook:

- VN30 gained +9.30 points to 1530.05 points. Key stocks such as TCB, VPB, HDB, STB, ACB, MBB positively influenced the upward movement of VN30. The index is expected to maintain the accumulation trend around 1520 points in the short term.
- All futures contracts increased according to the base index. In terms of trading volume, except VN30F2206 decreased, other futures contracts increased. In terms of open positions, futures contracts increased. The number of new open interest contracts increased in alignment with the score rallied which signaled a long sentiment in the market. Investors can consider buying short-term futures contracts.

Covered warrant market

| Ticker | Expiration date | Remaing days | CR | Volume | Annualized sigma | Issuance price | Trading price | % +/- Daily | Theoritical price* | Price/ Value | Break-even price | Exercise price | Underlying stock price |
|----------|-----------------|-----------------|--------|-----------|------------------|-------------------|---------------|-------------|--------------------|-----------------|---------------------|----------------|------------------------------|
| CHDB2103 | 4/27/2022 | 175 | 8:1 | 809,700 | 32.74% | 1,000 | 690 | 21.05% | 167 | 4.14 | 55,608 | 28,888 | 27,200 |
| CVRE2111 | 1/26/2022 | 84 | 4:1 | 689,700 | 34.53% | 1,000 | 1,020 | 13.33% | 422 | 2.42 | 54,000 | 32,000 | 31,700 |
| CMBB2104 | 1/19/2022 | 77 | 2:1 | 414,700 | 32.52% | 2,900 | 1,230 | 11.82% | 303 | 4.06 | 39,360 | 32,000 | 29,150 |
| CACB2101 | 1/21/2022 | 79 | 4:1 | 567,100 | 33.62% | 2,000 | 1,700 | 6.25% | 801 | 2.12 | 37,560 | 31,400 | 33,850 |
| CVPB2108 | 7/3/2022 | 242 | 5:1 | 578,900 | 31.92% | 2,200 | 2,600 | 6.12% | 1 | 2,031.25 | 71,700 | 64,500 | 38,400 |
| CTCB2107 | 12/27/2021 | 54 | 7:1 | 126,100 | 34.87% | 1,850 | 1,680 | 5.66% | 775 | 2.17 | 64,790 | 47,500 | 53,700 |
| CVPB2106 | 1/19/2022 | 77 | 5:1 | 328,700 | 31.92% | 2,500 | 2,260 | 4.15% | 0 | 56,500.00 | 72,700 | 65,000 | 38,400 |
| CPNJ2107 | 2/10/2022 | 99 | 5:1 | 44,100 | 27.66% | 2,500 | 1,190 | 0.85% | 900 | 1.32 | 146,900 | 110,000 | 104,500 |
| CHPG2114 | 4/27/2022 | 175 | 10:1 | 363,100 | 33.71% | 1,200 | 1,110 | 0.00% | 515 | 2.15 | 79,789 | 56,789 | 55,600 |
| CMSN2104 | 5/4/2022 | 182 | 10:1 | 23,500 | 38.10% | 5,200 | 4,450 | 0.00% | 3,396 | 1.31 | 163,500 | 0 | 145,500 |
| CFPT2108 | 7/6/2022 | 245 | 4:1 | 6,300 | 26.55% | 3,280 | 3,330 | -0.30% | 1,361 | 2.45 | 116,915 | 106,835 | 96,100 |
| CMWG2108 | 3/14/2022 | 131 | 5:1 | 600 | 32.51% | 3,500 | 3,730 | -1.06% | 2,505 | 1.49 | 149,000 | 126,000 | 128,800 |
| CVIC2104 | 1/7/2022 | 65 | 10:1 | 97,200 | 27.59% | 2,000 | 800 | -1.23% | 7 | 110.65 | 140,600 | 124,000 | 95,300 |
| CVIC2105 | 1/6/2022 | 64 | 4.44:1 | 279,800 | 27.59% | 3,250 | 1,180 | -1.67% | 1,282 | 0.92 | 109,242 | 120,000 | 95,300 |
| CVIC2106 | 4/27/2022 | 175 | 20:1 | 679,400 | 27.59% | 1,000 | 790 | -2.47% | 345 | 2.29 | 117,088 | 98,888 | 95,300 |
| CFPT2105 | 1/6/2022 | 64 | 4.95:1 | 1,125,700 | 26.55% | 3,500 | 3,060 | -3.47% | 2,487 | 1.23 | 100,935 | 86,000 | 96,100 |
| CVNM2110 | 1/10/2022 | 68 | 9.83:1 | 198,900 | 20.59% | 1,400 | 900 | -7.22% | 310 | 2.91 | 116,291 | 90,241 | 88,200 |
| CVNM2107 | 1/7/2022 | 65 | 10:1 | 210,500 | 20.59% | 1,500 | 720 | -8.86% | 69 | 10.40 | 124,900 | 98,000 | 88,200 |
| CVJC2101 | 1/6/2022 | 64 | 5:1 | 115,500 | 21.24% | 3,550 | 3,190 | -9.12% | 2,733 | 1.17 | 135,650 | 120,000 | 129,800 |
| CPNJ2106 | 3/14/2022 | 131 | 5:1 | 39,500 | 27.66% | 2,600 | 2,220 | -15.59% | 2,370 | 0.94 | 113,800 | 98,000 | 104,500 |
| | | | Total | 6 600 000 | 20 50%** | | | | | | | | |

Note:

Total 6,699,000 29.50%**
Table includes covered warrant with the most trading values

Risk-free rate is 4.75%

**Average annualized sigma

CR: Coversion rates

Remaining days: number of days to expiration

* Theoritical price is calculated according to Black-Scholes Model

Outlook:

- In the trading session on November 3, 2021, warrants differentiated when the underlying market was in a correction.
- CVHM2110 and CVIC2106 saw the best growth, 32.00% and 31.46% respectively. Transaction value increased sharply by 39.46%. CHDB2103 has the most transaction value, accounting for 8.59% of the market.
- CMWG2109, CHPG2110, CMSN2107 and CMWG2109 are warrants with value closest to theoretical price. CVRE2111, CSTB2106, CHPG2112, CHDB2103 are the most positive warrants in terms of returns. CMWG2109, CMWG2109, CMSN2105 are the most positive warrants in terms of money position.

Bluechip Stocks

| | | Close | | | Market | | | | | | |
|------------|------------------|-------------------|-------|------|--------------------|--------------------|--------------|---------|---------|------------------|---------|
| Ticker | Sector | (thousand VND) | % Day | Beta | Cap. (mil. USD) | Vol. (mil. USD) | EPS (VND) | P/E | P/B | Foreign owned | ROE |
| MWG | Retail | 128.8 | -0.1% | 0.9 | 3,992 | 7.8 | 6,130 | 21.0 | 4.9 | 49.0% | 25.2% |
| PNJ | Retail | 104.5 | -0.5% | 1.0 | 1,033 | 4.2 | 4,214 | 24.8 | 4.3 | 48.0% | 18.3% |
| BVH | Insurance | 63.5 | -2.0% | 1.4 | 2,049 | 5.1 | 2,473 | 25.7 | 2.2 | 26.6% | 8.9% |
| PVI | Insurance | 49.0 | -6.7% | 0.5 | 499 | 1.7 | 4,211 | 11.6 | 1.6 | 56.3% | 13.7% |
| VIC | Real Estate | 95.3 | -0.5% | 0.7 | 15,767 | 14.7 | 1,248 | 76.4 | 3.6 | 13.7% | 5.1% |
| VRE | Real Estate | 31.7 | 2.8% | 1.1 | 3,132 | 18.9 | 954 | 33.2 | 2.4 | 29.8% | 7.4% |
| VHM | Real Estate | 82.9 | -2.5% | 1.0 | 15,695 | 41.0 | 8,287 | 10.0 | 4.1 | 22.9% | 40.3% |
| DXG | Real Estate | 23.3 | -6.6% | 1.3 | 604 | 20.9 | 1,299 | | 1.6 | 33.9% | 10.3% |
| SSI | Securities | 41.7 | -1.5% | 1.5 | 1,781 | 34.1 | 2,172 | 19.2 | 3.0 | 43.0% | 19.4% |
| VCI | Securities | 68.4 | -1.6% | 1.0 | 990 | 21.1 | 4,165 | 16.4 | 3.6 | 20.0% | 26.7% |
| HCM | Securities | 39.8 | -1.4% | 1.5 | 791 | 8.6 | 2,651 | 15.0 | 3.1 | 46.8% | 22.1% |
| FPT | Technology | 96.1 | 0.0% | 0.9 | 3,792 | 11.2 | 4,443 | 21.6 | 5.1 | 49.0% | 25.1% |
| FOX | Technology | 79.5 | 0.0% | 0.4 | 1,135 | 0.1 | 4,304 | 18.5 | 5.5 | 0.0% | 30.0% |
| GAS | Oil & Gas | 120.0 | -1.3% | 1.3 | 9,986 | 9.9 | 4,283 | 28.0 | 4.7 | 2.6% | 17.6% |
| PLX | Oil & Gas | 53.0 | -2.4% | 1.5 | 2,928 | 4.6 | 3,216 | 16.5 | 2.7 | 17.5% | 17.9% |
| <u>PVS</u> | Oil & Gas | 29.2 | -3.6% | 1.7 | 607 | 12.6 | 1,186 | 24.6 | 1.1 | 7.7% | 4.6% |
| BSR | Oil & Gas | 24.2 | -4.0% | 0.8 | 3,262 | 13.5 | (909) | N/A N/A | 2.4 | 41.1% | -8.7% |
| DHG | Pharmacy | 102.0 | -1.2% | 0.4 | 580 | 0.2 | 6,020 | 16.9 | 3.7 | 54.4% | 22.6% |
| DPM | Fertilizer | 46.0 | -6.5% | 0.8 | 783 | 20.8 | 4,018 | 11.4 | 2.0 | 10.2% | 18.6% |
| DCM | Fertilizer | 32.7 | -3.7% | 0.7 | 752 | 11.0 | 1,701 | 19.2 | 2.6 | 4.4% | 13.7% |
| VCB | Banking | 98.7 | 0.8% | 1.1 | 15,916 | 7.8 | 5,697 | 17.3 | 3.3 | 23.5% | 20.8% |
| BID | Banking | 43.1 | 2.6% | 1.3 | 7,528 | 10.5 | 2,449 | 17.6 | 2.1 | 16.6% | 12.2% |
| CTG | Banking | 33.0 | 1.9% | 1.4 | 6,895 | 29.7 | 3,449 | 9.6 | 1.7 | 24.5% | 18.6% |
| <u>VPB</u> | Banking | 38.4 | 2.3% | 1.2 | 7,422 | 29.2 | 2,781 | 13.8 | 2.7 | 15.4% | 21.9% |
| MBB | Banking | 29.2 | 2.6% | 1.2 | 4,789 | 34.6 | 2,940 | 9.9 | 2.0 | 23.2% | 21.7% |
| <u>ACB</u> | Banking | 33.9 | 2.1% | 1.0 | 3,977 | 19.1 | 3,599 | 9.4 | 2.2 | 30.0% | 25.8% |
| BMP | Plastic | 61.0 | 1.0% | 0.7 | 217 | 0.6 | 2,574 | 23.7 | 2.2 | 83.8% | 9.1% |
| NTP | Plastic | 57.1 | 0.0% | 0.5 | 292 | 0.3 | 3,574 | 16.0 | 2.4 | 18.7% | 15.4% |
| MSR | Resources | 24.9 | -4.6% | 0.7 | 1,190 | 1.8 | 39 | 638.5 | 2.0 | 10.1% | 0.3% |
| HPG | Steel | 55.6 | 0.2% | 1.1 | 10,813 | 72.5 | 7,087 | 7.8 | 3.0 | 24.9% | 45.6% |
| <u>HSG</u> | Steel | 45.0 | -1.9% | 1.4 | 964 | 29.9 | 8,806 | 5.1 | 2.1 | 11.9% | 49.6% |
| VNM | Consumer staples | 88.2 | -1.1% | 0.6 | 8,015 | 21.4 | 4,511 | 19.6 | 5.9 | 54.8% | 31.2% |
| SAB | Consumer staples | 172.6 | 4.5% | 0.8 | 4,812 | 2.5 | 5,883 | 29.3 | 5.2 | | 18.7% |
| MSN | Consumer staples | 145.5 | 0.0% | 0.9 | 7,468 | 8.6 | 2,031 | 71.6 | 8.0 | 32.2% | 11.4% |
| <u>SBT</u> | Consumer staples | 22.6 | -1.5% | 1.2 | 617 | 13.3 | 1,066 | 21.1 | 1.7 | 7.3% | 8.3% |
| ACV | Transport | 85.8 | 0.0% | 0.8 | 8,121 | 0.6 | 577 | 148.7 | 5.0 | 3.7% | 3.4% |
| VJC | Transport | 129.8 | -1.7% | 1.1 | | 4.1 | 279 | | 4.1 | 17.1% | 0.9% |
| HVN | Transport | 23.0 | -6.7% | 1.7 | 2,213 | 2.1 | (7,153) | | I/A N/A | 9.3% | #VALUE! |
| <u>GMD</u> | Transport | 50.6 | -2.7% | 1.0 | 663 | 9.5 | 1,443 | 35.1 | 2.6 | 39.8% | 7.4% |
| <u>PVT</u> | Transport | 24.8 | -2.4% | 1.3 | 348 | 6.3 | 2,443 | 10.1 | 1.6 | 14.0% | 16.4% |
| VCS | Materials | 120.0 | -3.2% | 0.9 | 835 | 3.1 | 10,231 | 11.7 | 4.1 | 3.7% | 42.0% |
| <u>VGC</u> | Materials | 39.0 | -6.9% | 0.5 | 760 | 5.1 | 2,122 | 18.4 | 2.6 | 4.1% | 14.7% |
| HT1 | Materials | 22.8 | -6.4% | 0.9 | 377 | 5.4 | 1,212 | 18.8 | 1.6 | 3.1% | 8.2% |
| CTD | Construction | 71.5 | -0.8% | 1.0 | 230 | 1.8 | 727 | 98.3 | 0.6 | 44.9% | 0.7% |
| CII | Construction | 22.5 | -6.4% | 0.6 | 234 | 12.3 | | 1900.1 | 1.1 | 21.2% | 0.1% |
| REE | Electricity | 72.3 | 0.0% | -1.4 | 971 | 1.9 | 5,541 | 13.0 | 1.8 | 49.0% | 14.7% |
| PC1 | Electricity | 41.0 | -3.8% | -0.4 | 341 | 5.3 | 3,365 | 12.2 | 1.7 | | 16.5% |
| <u>POW</u> | Electricity | 12.6 | -1.9% | 0.6 | 1,283 | 12.3 | 1,240 | 10.2 | 1.0 | 3.0% | 10.0% |
| NT2 | Electricity | 22.6 | -2.2% | 0.5 | 283 | 1.5 | 2,063 | 11.0 | 1.6 | 14.3% | 14.5% |
| KBC | Industrial park | 48.0 | -7.0% | 1.2 | 1,189 | 52.2 | 1,706 | 28.1 | 1.7 | 15.0% | 7.2% |
| BCM | Industrial park | 53.0 | -1% | 1.0 | 2,385 | 2.0 | | | 3.6 | 1.9% | |

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Market statistics

Top 5 leaders on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|----------|
| TCB | 53.70 | 4.07 | 1.94 | 39.74MLN |
| SAB | 172.60 | 4.48 | 1.25 | 344200 |
| BID | 43.05 | 2.62 | 1.17 | 5.60MLN |
| HDB | 27.20 | 6.25 | 0.85 | 12.65MLN |
| VCB | 98.70 | 0.82 | 0.78 | 1.83MLN |

Top 5 laggards on the HSX

| Ticker | Price | % Change | e Index pt | Volume |
|--------|-------|----------|------------|---------|
| GVR | -0.01 | -2.96 | 6.91MLN | 1.11MLN |
| VHM | 0.00 | -2.41 | 11.23MLN | 607060 |
| NVL | 0.00 | -1.13 | 5.70MLN | 373600 |
| GAS | 0.00 | -0.81 | 1.89MLN | 192700 |
| HVN | -0.01 | -0.62 | 2.07MLN | 611640 |

Top 5 gainers on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|-----------|
| ACC | 24.55 | 6.97 | 0.01 | 331700.00 |
| LSS | 16.25 | 6.91 | 0.02 | 4.09MLN |
| OCB | 28.80 | 6.86 | 0.67 | 18.37MLN |
| HU3 | 10.60 | 6.85 | 0.00 | 189300 |
| CMV | 15.65 | 6.83 | 0.01 | 3900 |

Top 5 losers on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|---------|
| ITC | 23.25 | -7.00 | -0.04 | 4.71MLN |
| NTL | 41.85 | -7.00 | -0.05 | 3.98MLN |
| LCG | 17.95 | -6.99 | -0.04 | 8.96MLN |
| TTB | 9.72 | -6.99 | -0.01 | 5.16MLN |
| TDH | 12.65 | -6.99 | -0.03 | 4.96MLN |

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|-----------|
| NVB | 30.50 | 5.54 | 1.15 | 1.03MLN |
| BAB | 22.70 | 2.25 | 0.60 | 121600.00 |
| EVS | 41.50 | 4.53 | 0.10 | 589100 |
| CSC | 123.00 | 3.36 | 0.08 | 299000.00 |
| VC3 | 41.00 | 2.76 | 0.06 | 516300 |

Top 5 laggards on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|---------|
| IDC | 72.90 | -7.13 | -2.21 | 6.53MLN |
| L14 | 216.70 | -9.97 | -0.79 | 252700 |
| IDJ | 61.10 | -9.88 | -0.65 | 2.40MLN |
| PVS | 29.20 | -3.63 | -0.46 | 9.69MLN |
| APS | 38.10 | -9.29 | -0.43 | 7.97MLN |

Top 5 gainers on the HNX

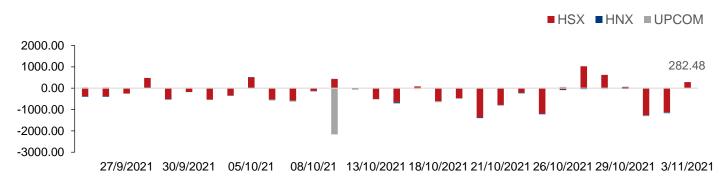
| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|--------|
| CMS | 7.70 | 10.0 | 0.01 | 143000 |
| DC2 | 18.70 | 10.0 | 0.00 | 103100 |
| CAG | 26.70 | 9.9 | 0.02 | 269000 |
| SIC | 19.30 | 9.7 | 0.01 | 36400 |
| HCT | 15.90 | 9.7 | 0.00 | 400.00 |

Top 5 losers on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|--------|
| HLD | 48.60 | -10.00 | -0.08 | 375100 |
| VIF | 19.80 | -10.00 | -0.14 | 58000 |
| L14 | 216.70 | -9.97 | -0.79 | 252700 |
| L18 | 62.40 | -9.96 | -0.19 | 498900 |
| DTD | 47.20 | -9.92 | -0.17 | 921300 |

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable but their accuracy completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information then known to us, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice. This document is not, and should not be construed as, an offer or the solicitation of an offer to buy or sell any securities. BSC and other companies in the BSC and/or their officers, directors and employees may have positions and may affect transactions in securities of companies mentioned herein and may also perform or seek to perform investment banking services for these companies. This document is for private circulation only and is not for publication in the press or elsewhere. BSC accepts no liability whatsoever for any direct or consequential loss arising from any use of this or its content. The use of any information, statements forecasts and projections contained herein shall be at the sole discretion and risk of the user. No part of this material may be (i) copied, photocopied or duplicated in any form by any mean or (ii) redistributed without the prior written consent of BIDV Securities Company (BSC).

BSC Headquarters

BIDV Tower, 10th & 11th Floor 35 Hang Voi, Hoan Kiem, Hanoi

Tel: +84 4 3935 2722 Fax: +84 4 2220 0669

Ho Chi Minh City Office

146 Nguyen Cong Tru St, 9th Floor

District 1, HCMC

Tel: +84 8 3821 8885 Fax: +84 8 3821 8510

http://www.bsc.com.vn

Bloomberg: RESP BSCV <GO>



Đối với Phân tích Nghiên cứu Phòng Phân tích Nghiên cứu

hn.ptnc@bsc.com.vn (+84) 39352722 - Ext 108

Đối với Khách hàng tổ chức Phòng TVĐT và môi giới KHTC hn.tvdt.khtc@bsc.com.vn

hn.tvdt.khtc@bsc.com.vn (+84)2439264659

Đối với Khách hàng cá nhân Trung tâm tư vấn i-Center i-center@bsc.com.vn

i-center@bsc.com.vn (+84)2437173639