BSC

Wed, November 17, 2021

Vietnam Daily Review

Return to 1475 points

BSC's Forecast on the stock market

| | Negative | Neutral | Positive |
|-----------------------|----------|---------|----------|
| Day 18/11/2021 | | • | |
| Week 15/11-19/11/2021 | | • | |
| Month 11/2021 | | | • |

Market outlook

Stock market: The market today experienced a slight uptrend. Although during the session, sometimes the VN-Index faced profit-taking pressure, but in general, the cash flow still supported the uptrend. Market breadth tilted to the positive side with 13 out of 19 sectors gaining, notably the Oil & Gas industry with a gain of more than 4%. Regarding the transactions of foreign investors, today they were net sellers on both HSX and HNX. The market is likely to move actively in the range of 1460-1480 points in the next trading sessions.

Future contracts: All futures contracts had slight fluctuations in line with the narrow fluctuation range of the VN30 index. Investors should trade cautiously in tomorrow's futures contract maturity session.

Covered warrants: In the trading session on November 17, 2021, warrants differentiated according to the movement of the underlying stocks. Transaction value fell deeply.

Technical analysis: TCM_Rebound

(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

Highlights

- \bullet VN-Index +9.40 points, closing 1,475.85 points. HNX-Index +10.70 points, closing 462.95 points.
- Pulling the index up: VIC (+1.48), PLX (+1.13), BID (+0.84), VCB (+0.76), BCM (+0.72).
- Pulling the index down: HPG (-0.68), MSN (-0.45), CTG (-0.18), EIB (-0.15), TPB (-0.13).
- The matched value of VN-Index reached VND 24,450 billion, down 23% compared to the previous session. The total transaction value reached VND 26,067 billion.
- The fluctuation range is 13 points. The market had 247 gainers, 52 reference stocks and 205 losers.
- Foreign investors' net selling value: VND -212.76 billion dong on HOSE, including VPB (VND -111.85 billion), HPG (VND -107.45 billion), and VND (VND -91.98 billion). Foreign investors were net sellers on HNX with the value of VND -8.91 billion.

BSC RESEARCH

Head of Research

Tran Thang Long longtt@bsc.com.vn

Macro & Market Team

Bui Nguyen Khoa khoabn@bsc.com.vn

Le Quoc Trung

trunglq@bsc.com.vn

 VN-INDEX
 1475.85

 Value: 24450.46 bil
 9.4 (0.64%)

Foreigners (net): -212.76 bil.

 HNX-INDEX
 462.95

 Value: 3772.09 bil
 10.7 (2.37%)

 Foreigners (net): -8.91 bil.

 UPCOM-INDEX
 112.21

 Value: 2.43 bil
 0.73 (0.65%)

Foreigners (net): 11.68 bil.

Macro indicators

| | Value | % Chg |
|-----------------------|--------|---------|
| Oil price | 80.4 | -0.42% |
| Gold price | 1,860 | 0.51% |
| USD/VND | 22,652 | 0.03% |
| EUR/VND | 25,636 | -0.24% |
| JPY/VND | 19,724 | -0.46% |
| Interbank 1M interest | 1.1% | 11.89% |
| 5Y VN treasury Yield | 0.8% | -11.76% |

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

| Top buy | Value | Top sell | Value |
|----------|-------|----------|--------|
| VHM | 147.8 | VPB | -111.8 |
| FUEVFVNI | 137.5 | HPG | -107.5 |
| VCB | 34.2 | VND | -92.0 |
| VRE | 27.9 | NLG | -52.1 |
| DGW | 25.1 | SSI | -51.2 |

Source: BSC Research

Contents

| Market Outlook | Page 1 |
|--------------------|--------|
| Technical Analysis | Page 2 |
| Derivative Market | Page 3 |
| Importance stocks | Page 4 |
| Market Statistics | Page 5 |
| Disclosure | Page 6 |

Le Quoc Trung trunglq@bsc.com.vn

Technical Analysis

TCM_Rebound

Technical highlights:

- Current Trend: Uptrend.
- MACD trend indicator: Positive divergence, MACD crosses the signal line.
- RSI indicator: neutral zone, uptrend.

Outlook: TCM is forming a recovering trend from the support level of 77.2. Stock liquidity has surpassed the 20-day average, in alignment with the stock's price increase. The RSI and the MACD are both in favor of the uptrend. The stock price line has also surpassed MA20 and MA50, showing positive movement signal. Investors can open a position at 80.4, take profit at 95.0 and cut loss if the stock loses the short-term support level of 77.2.



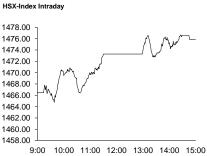
Source: BSC, PTKT Itrade

Table 1

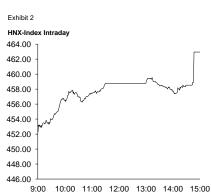
Noticable sectors

| Sectors | ±% |
|--------------------------------|--------|
| Petroleum | 4.15% |
| Financial services | 2.33% |
| Cars and spare parts | 2.28% |
| Chemical | 1.53% |
| Real Estate | 1.44% |
| L2 communication | 1.36% |
| Travel and Entertainment | 1.09% |
| Industrial Goods & Services | 1.02% |
| Electricity, water & petroleum | 0.65% |
| Construction and Materials | 0.64% |
| Health | 0.63% |
| Personal & Consumer Goods | 0.43% |
| Bank | 0.30% |
| Retail | 0.25% |
| Telecommunication | 0.00% |
| Information Technology | -0.02% |
| Food and drink | -0.20% |
| Insurance | -0.44% |
| Raw material | -1.02% |

.....



Source: Bloomberg, BSC Research



Source: Bloomberg, BSC Research

BSC

11/17/2021

Vietnam Daily Review

Future contracts market

Chart 3
VN30-Index Intradday vs 1 month Future contrat Intraday



Source: Bloomberg, BSC Research

Table 3 Future contracts

| Ticker | Close | ± Daily | ± Basis | % Volume | Trading volume | Time to expiration | Remaining days |
|-----------|---------|---------|---------|----------|----------------|--------------------|----------------|
| VN30F2111 | 1520.40 | 0.20% | 0.82 | -34.7% | 100,344 | 11/18/2021 | 3 |
| VN30F2112 | 1520.80 | 0.18% | 1.22 | 75.0% | 7,314 | 12/16/2021 | 31 |
| VN30F2203 | 1517.90 | -0.04% | -1.68 | -61.3% | 24 | 3/17/2022 | 122 |
| VN30F2206 | 1511.50 | 0.08% | -8.08 | 60.2% | 141 | 6/16/2022 | 213 |

Source: Bloomberg, BSC Research

Le Quoc Trung

trungla@hcc.com

Table 2 Top leaders VN30

| Ticker | Price | ± Daily (%) | Index pt |
|--------|-------|-------------|----------|
| VIC | 96.30 | 1.58 | 1.77 |
| SSI | 45.85 | 2.46 | 0.76 |
| VHM | 83.50 | 0.60 | 0.58 |
| TCB | 52.20 | 0.38 | 0.50 |
| PLX | 62.10 | 5.61 | 0.46 |

Source: Bloomberg, BSC Research

Table 3

| Top Laggaras VI | | | |
|-----------------|-------|-------------|----------|
| Ticker | Price | ± Daily (%) | Index pt |
| HPG | 51.4 | -1.15 | -1.57 |
| MSN | 150.5 | -0.99 | -0.77 |
| TPB | 43.3 | -1.03 | -0.34 |
| PNJ | 106.4 | -1.48 | -0.32 |
| HDB | 27.0 | -0.36 | -0.15 |

Source: Bloomberg, BSC Research

Outlook:

- VN30 increased 2.36 points to 1519.22 points. Key stocks such as VIC, SSI, VHM, TCB, PLX positively impacted VN30's movement. The VN-30 index may move in the range of 1520-1530 points in the next trading sessions.
- All futures contracts had slight fluctuations in line with the narrow fluctuation range of the VN30 index. In terms of trading volume, except for futures contracts VN30F2111 and VN30F226 increased, other futures contracts decreased. In terms of open positions, except for futures contracts VN30F2106 and futures contracts VN30F2111 decreased, other futures contracts increased. Investors should trade cautiously in tomorrow's futures contract maturity session.

Covered warrant market

| Ticker | Expiration date | Remaing days | CR | Volume | Annualized sigma | Issuance price | Trading price | % +/- Daily | Theoritical price* | Price/ Value | Break-even price | Exercise price | Underlying stock price |
|----------|-----------------|--------------|--------|-----------|------------------|-------------------|---------------|-------------|--------------------|-----------------|------------------|----------------|------------------------------|
| CVIC2105 | 1/6/2022 | 50 | 4.44:1 | 1,480,400 | 27.33% | 3,250 | 820 | 17.14% | 1,135 | 0.72 | 109,242 | 120,000 | 96,300 |
| CVIC2104 | 1/7/2022 | 51 | 10:1 | 261,500 | 27.33% | 2,000 | 560 | 16.67% | 2 | 242.42 | 140,600 | 124,000 | 96,300 |
| CKDH2106 | 2/10/2022 | 85 | 1:1 | 46,100 | 30.10% | 2,500 | 3,990 | 5.00% | 3,309 | 1.21 | 50,980 | 49,000 | 48,300 |
| CVNM2110 | 1/10/2022 | 54 | 9.83:1 | 61,200 | 20.67% | 1,400 | 870 | 1.16% | 264 | 3.29 | 116,291 | 90,241 | 88,800 |
| CTCB2106 | 1/19/2022 | 63 | 5:1 | 428,100 | 34.12% | 2,000 | 1,120 | 0.90% | 391 | 2.87 | 60,350 | 55,000 | 52,200 |
| CKDH2105 | 12/27/2021 | 40 | 4:1 | 53,500 | 30.10% | 2,150 | 2,790 | 0.36% | 2,977 | 0.94 | 42,120 | 37,600 | 48,300 |
| CTCB2107 | 12/27/2021 | 40 | 7:1 | 35,100 | 34.12% | 1,850 | 1,530 | 0.00% | 773 | 1.98 | 64,790 | 47,500 | 52,200 |
| CTCB2110 | 2/4/2022 | 79 | 7:1 | 155,300 | 34.12% | 1,500 | 1,150 | 0.00% | 407 | 2.83 | 64,150 | 54,000 | 52,200 |
| CVRE2107 | 12/2/2021 | 15 | 10:1 | 864,200 | 33.30% | 1,200 | 150 | 0.00% | 11 | 13.85 | 41,679 | 33,179 | 30,450 |
| CFPT2105 | 1/6/2022 | 50 | 5:1 | 185,500 | 25.98% | 3,500 | 3,210 | -1.53% | 2,642 | 1.21 | 100,935 | 86,000 | 98,300 |
| CVNM2107 | 1/7/2022 | 51 | 10:1 | 286,700 | 20.67% | 1,500 | 610 | -1.61% | 47 | 13.02 | 124,900 | 98,000 | 88,800 |
| CMWG2107 | 1/6/2022 | 50 | 5:1 | 135,900 | 31.78% | 6,600 | 9,040 | -1.63% | 148 | 60.92 | 187,000 | 165,000 | 137,900 |
| CMSN2105 | 1/6/2022 | 50 | 5:1 | 174,600 | 37.95% | 5,000 | 5,140 | -2.28% | 5,541 | 0.93 | 135,150 | 128,000 | 150,500 |
| CHDB2103 | 4/27/2022 | 161 | 8:1 | 427,100 | 33.09% | 1,000 | 670 | -2.90% | 351 | 1.91 | 55,608 | 28,888 | 27,800 |
| CPNJ2107 | 2/10/2022 | 85 | #N/A | 15,900 | 28.39% | 2,500 | 1,560 | -3.11% | 1,428 | 1.09 | 146,900 | 110,000 | 106,400 |
| CHPG2114 | 4/27/2022 | 161 | 10:1 | 705,000 | 33.57% | 1,200 | 970 | -4.90% | 394 | 2.46 | 79,789 | 56,789 | 51,400 |
| CPNJ2105 | 1/6/2022 | 50 | 5:1 | 292,400 | 28.39% | 3,300 | 2,950 | -8.10% | 3,352 | 0.88 | 129,000 | 9,500 | 106,400 |
| CPNJ2106 | 3/14/2022 | 117 | 5:1 | 30,400 | 28.39% | 2,600 | 3,070 | -8.36% | 3,227 | 0.95 | 113,800 | 98,000 | 106,400 |
| CMWG2108 | 3/14/2022 | 117 | 5:1 | 6,600 | 31.78% | 3,500 | 3,450 | -8.97% | 3,817 | 0.90 | 149,000 | 126,000 | 137,900 |
| CSTB2106 | 12/2/2021 | 15 | 10:1 | 1,979,600 | 40.26% | 1,500 | 110 | -15.38% | 0 | 500.00 | 105,678 | 35,678 | 28,000 |
| | | | Total | 7,625,100 | 30.57%** | | | | | | | | |

Note:

Table includes covered warrant with the most trading values

Risk-free rate is 4.75%

**Average annualized sigma

CR: Coversion rates

Remaining days: number of days to expiration

* Theoritical price is calculated according to Black-Scholes Model

Outlook:

- In the trading session on November 17, 2021, warrants differentiated according to the movement of the underlying stocks.
- CMBB2103 and CVHM2112 saw the best growth, 21.21% and 19.05% respectively. Transaction value fell deeply -39.20%. CHPG2114 has the most transaction value, accounting for 8.31% of the market.
- CMWG2108, CMSN2107, CFPT2109, CHPG2110 are warrants with value closest to theoretical price. CSTB2106, CVRE2111, CPNJ2107, CHDB2102 are the most positive warrants in terms of profitability. CFPT2109, CMWG2109, CMWG2108 are the most positive warrants in terms of money status

Bluechip Stocks

| | | Close | | | Market | | | | | | |
|------------|------------------|-------------------|-------|------|--------------------|--------------------|--------------|---------|---------|---------------|---------|
| Ticker | Sector | (thousand VND) | % Day | Beta | Cap. (mil. USD) | Vol. (mil. USD) | EPS (VND) | P/E | P/B | Foreign owned | ROE |
| MWG | Retail | 137.9 | 0.0% | 0.9 | 4,274 | 5.2 | 6,130 | 22.5 | 5.2 | 49.0% | 25.2% |
| PNJ | Retail | 106.4 | -1.5% | 1.0 | 1,052 | 2.1 | 4,214 | 25.3 | 4.4 | 48.4% | 18.3% |
| BVH | Insurance | 64.2 | -0.6% | 1.4 | 2,072 | 2.7 | 2,473 | 26.0 | 2.2 | 26.5% | 8.9% |
| PVI | Insurance | 50.0 | -0.2% | 0.5 | 509 | 0.5 | 4,211 | 11.9 | 1.6 | 56.3% | 13.7% |
| VIC | Real Estate | 96.3 | 1.6% | 0.7 | 15,932 | 11.7 | 1,248 | 77.2 | 3.6 | 13.6% | 5.1% |
| VRE | Real Estate | 30.5 | 1.3% | 1.1 | 3,008 | 8.9 | 954 | 31.9 | 2.3 | 29.4% | 7.4% |
| VHM | Real Estate | 83.5 | 0.6% | 1.0 | 15,808 | 19.1 | 8,287 | 10.1 | 4.1 | 22.9% | 40.3% |
| DXG | Real Estate | 26.7 | 0.9% | 1.3 | 691 | 11.4 | 1,299 | | 1.9 | 29.1% | 10.3% |
| SSI | Securities | 45.9 | 2.5% | 1.5 | 1,958 | 39.7 | 2,172 | 21.1 | 3.3 | 41.1% | 19.4% |
| VCI | Securities | 72.6 | 1.8% | 1.0 | 1,051 | 16.4 | 4,165 | 17.4 | 3.8 | 20.5% | 26.7% |
| HCM | Securities | 45.3 | 0.7% | 1.6 | 901 | 10.5 | 2,651 | 17.1 | 3.5 | 46.7% | 22.1% |
| FPT | Technology | 98.3 | 0.0% | 0.9 | 3,878 | 5.1 | 4,443 | 22.1 | 5.3 | 49.0% | 25.1% |
| FOX | Technology | 79.5 | 0.4% | 0.4 | 1,135 | 0.0 | 4,304 | 18.5 | 5.5 | 0.0% | 30.0% |
| GAS | Oil & Gas | 117.4 | 0.6% | 1.3 | 9,769 | 3.6 | 4,283 | 27.4 | 4.6 | 2.7% | 17.6% |
| PLX | Oil & Gas | 62.1 | 5.6% | 1.5 | 3,431 | 12.5 | 2,650 | 23.4 | 3.2 | 17.3% | 14.2% |
| PVS | Oil & Gas | 29.2 | 0.7% | 1.7 | 607 | 10.6 | 1,186 | 24.6 | 1.1 | 7.6% | 4.6% |
| BSR | Oil & Gas | 24.4 | 0.8% | 0.8 | 3,289 | 12.4 | (909) | N/A N/A | 2.4 | 41.1% | -8.7% |
| DHG | Pharmacy | 102.1 | 0.0% | 0.4 | 580 | 0.1 | 6,020 | 17.0 | 3.7 | 54.4% | 22.6% |
| DPM | Fertilizer | 51.5 | -1.9% | 0.8 | 876 | 9.5 | 4,018 | 12.8 | 2.3 | 9.7% | 18.6% |
| DCM | Fertilizer | 38.7 | -1.3% | 0.7 | 891 | 8.3 | 1,701 | 22.8 | 3.1 | 4.8% | 13.7% |
| VCB | Banking | 98.0 | 0.8% | 1.1 | 15,803 | 3.4 | 5,697 | 17.2 | 3.3 | 23.6% | 20.8% |
| BID | Banking | 43.6 | 1.9% | 1.3 | 7,624 | 4.6 | 2,449 | 17.8 | 2.1 | 16.6% | 12.2% |
| CTG | Banking | 32.3 | -0.5% | 1.4 | 6,738 | 9.4 | 3,449 | 9.3 | 1.6 | 24.8% | 18.6% |
| VPB | Banking | 36.2 | 0.0% | 1.2 | 6,987 | 18.7 | 2,781 | 13.0 | 2.6 | 15.2% | 21.9% |
| MBB | Banking | 28.7 | 0.2% | 1.2 | 4,715 | 8.6 | 2,940 | 9.8 | 1.9 | 23.2% | 21.7% |
| ACB | Banking | 33.3 | 0.5% | 1.0 | 3,912 | 6.3 | 3,599 | 9.3 | 2.1 | 30.0% | 25.8% |
| BMP | Plastic | 59.6 | -0.7% | 0.7 | 212 | 0.1 | 2,574 | 23.2 | 2.1 | 84.3% | 9.1% |
| NTP | Plastic | 63.7 | 1.4% | 0.5 | 326 | 1.0 | 3,574 | 17.8 | 2.7 | 18.6% | 15.4% |
| MSR | Resources | 29.7 | -0.7% | 0.7 | 1,419 | 1.5 | 39 | 761.5 | 2.3 | 10.1% | 0.3% |
| HPG | Steel | 51.4 | -1.2% | 1.1 | 9,996 | 67.8 | 7,087 | 7.3 | 2.7 | 25.1% | 45.6% |
| HSG | Steel | 42.5 | -1.4% | 1.4 | 912 | 12.6 | 8,806 | 4.8 | 1.9 | 10.4% | 49.6% |
| VNM | Consumer staples | 88.8 | 0.2% | 0.6 | 8,069 | 9.7 | 4,511 | 19.7 | 6.0 | 54.6% | 31.2% |
| SAB | Consumer staples | 170.5 | -0.1% | 0.8 | 4,754 | 0.3 | 5,883 | 29.0 | 5.2 | 62.7% | 18.7% |
| MSN | Consumer staples | 150.5 | -1.0% | 0.9 | 7,725 | 2.4 | 2,031 | 74.1 | 8.3 | 32.2% | 11.4% |
| SBT | Consumer staples | 25.2 | 1.2% | 1.2 | 689 | 8.1 | 1,066 | 23.6 | 1.9 | 7.6% | 8.3% |
| ACV | Transport | 86.8 | 0.9% | 0.8 | 8,216 | 0.9 | 577 | 150.4 | 5.0 | 3.7% | 3.4% |
| VJC | Transport | 127.9 | 0.0% | 1.1 | 3,012 | 4.1 | 279 | | 4.1 | 16.9% | 0.9% |
| HVN | Transport | 25.8 | 2.8% | 1.7 | 2,484 | 2.3 | (7,153) | N | I/A N/A | 5.8% | #VALUE! |
| <u>GMD</u> | Transport | 54.2 | -1.6% | 1.0 | 710 | 6.8 | 1,443 | 37.6 | 2.8 | 40.1% | 7.4% |
| PVT | Transport | 25.8 | -1.5% | 1.4 | 363 | 3.9 | 2,443 | 10.6 | 1.7 | 14.0% | 16.4% |
| VCS | Materials | 122.8 | -0.2% | 0.9 | 854 | 0.6 | 10,231 | 12.0 | 4.2 | 3.6% | 42.0% |
| VGC | Materials | 52.0 | 0.4% | 0.5 | 1,014 | 3.3 | 2,122 | 24.5 | 3.5 | 4.0% | 14.7% |
| <u>HT1</u> | Materials | 26.8 | -3.2% | 0.9 | 445 | 3.1 | 1,212 | 22.1 | 1.8 | 3.2% | 8.2% |
| CTD | Construction | 75.7 | 5.3% | 1.0 | 243 | 7.8 | 727 | 104.1 | 0.7 | 45.0% | 0.7% |
| CII | Construction | 29.1 | 1.9% | 0.7 | 302 | 9.3 | | 2457.5 | 1.5 | 20.0% | 0.1% |
| REE | Electricity | 71.8 | 0.0% | -1.4 | 965 | 1.2 | 5,541 | 13.0 | 1.8 | 49.0% | 14.7% |
| PC1 | Electricity | 38.7 | 2.9% | -0.4 | 386 | 2.8 | 2,804 | 13.8 | 2.0 | 6.2% | 16.5% |
| POW | Electricity | 14.2 | 0.7% | 0.6 | 1,441 | 10.3 | 1,240 | 11.4 | 1.1 | 3.0% | 10.0% |
| NT2 | Electricity | 24.1 | -0.6% | 0.5 | 302 | 0.7 | 2,063 | 11.7 | 1.7 | 14.8% | 14.5% |
| KBC | Industrial park | 52.2 | 0.4% | 1.2 | 1,293 | 14.2 | 1,706 | 30.6 | 1.9 | 15.2% | 7.2% |
| BCM | Industrial park | 59.0 | 5% | 1.0 | 2,655 | 2.1 | | | 4.0 | 1.9% | |

Vietnam Daily Review

Market statistics

Top 5 leaders on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|---------|
| VIC | 96.30 | 1.58 | 1.48 | 2.82MLN |
| PLX | 62.10 | 5.61 | 1.11 | 4.71MLN |
| BID | 43.60 | 1.87 | 0.83 | 2.44MLN |
| VCB | 98.00 | 0.82 | 0.77 | 788300 |
| BCM | 59.00 | 4.61 | 0.70 | 844600 |

Top 5 laggards on the HSX

| Ticker | Price | % Chang | e Index pt | Volume |
|--------|-------|---------|------------|---------|
| HPG | 0.00 | -0.70 | 30.00MLN | 1.11MLN |
| MSN | 0.00 | -0.46 | 362200 | 607060 |
| CTG | 0.00 | -0.19 | 6.72MLN | 373600 |
| EIB | 0.00 | -0.16 | 658700 | 192700 |
| TPB | 0.00 | -0.14 | 1.57MLN | 611640 |

Top 5 gainers on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|---------|
| PHR | 74.90 | 7.00 | 0.17 | 1.57MLN |
| STK | 64.20 | 7.00 | 0.08 | 157100 |
| DPR | 87.20 | 6.99 | 0.06 | 803300 |
| PTL | 10.10 | 6.99 | 0.02 | 454500 |
| EVG | 17.60 | 6.99 | 0.03 | 1.29MLN |

Top 5 losers on the HSX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|-----------|
| ABT | 34.05 | -6.97 | -0.01 | 3700 |
| EMC | 22.35 | -6.88 | -0.01 | 1500 |
| VRC | 21.30 | -6.17 | -0.02 | 397100.00 |
| UDC | 10.60 | -5.36 | -0.01 | 249100 |
| VNS | 11.90 | -5.18 | -0.01 | 44700 |

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|-----------|
| THD | 262.20 | 5.01 | 5.76 | 634200.00 |
| SCG | 88.00 | 7.84 | 0.67 | 372200.00 |
| CEO | 26.20 | 9.62 | 0.62 | 7.29MLN |
| APS | 54.70 | 9.84 | 0.54 | 3.87MLN |
| IPA | 113.50 | 5.98 | 0.40 | 1.25MLN |

Top 5 laggards on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|--------|----------|----------|---------|
| L14 | 263.00 | -6.07 | -0.56 | 85700 |
| IDC | 81.30 | -1.45 | -0.47 | 3.20MLN |
| TNG | 33.20 | -2.35 | -0.07 | 1.78MLN |
| SDA | 66.50 | -2.49 | -0.07 | 238600 |
| AAV | 29.00 | -3.33 | -0.06 | 1.79MLN |

Top 5 gainers on the HNX

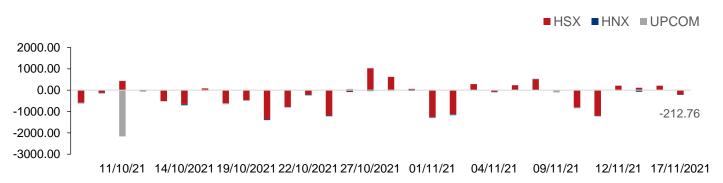
| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|-----------|
| DST | 7.70 | 10.0 | 0.04 | 2.57MLN |
| PVL | 16.50 | 10.0 | 0.11 | 2.82MLN |
| QTC | 20.90 | 10.0 | 0.00 | 53700 |
| X20 | 15.40 | 10.0 | 0.01 | 31300 |
| VC2 | 52.90 | 10.0 | 0.07 | 943200.00 |

Top 5 losers on the HNX

| Ticker | Price | % Change | Index pt | Volume |
|--------|-------|----------|----------|--------|
| DNC | 56.70 | -10.00 | -0.01 | 3200 |
| VE2 | 13.60 | -9.93 | 0.00 | 3100 |
| VNT | 70.70 | -9.71 | -0.02 | 3100 |
| PDB | 29.80 | -9.70 | -0.03 | 263900 |
| TMX | 14.10 | -9.62 | 0.00 | 13000 |

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Vietnam Daily Review

Disclosure

The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable but their accuracy completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information then known to us, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice. This document is not, and should not be construed as, an offer or the solicitation of an offer to buy or sell any securities. BSC and other companies in the BSC and/or their officers, directors and employees may have positions and may affect transactions in securities of companies mentioned herein and may also perform or seek to perform investment banking services for these companies. This document is for private circulation only and is not for publication in the press or elsewhere. BSC accepts no liability whatsoever for any direct or consequential loss arising from any use of this or its content. The use of any information, statements forecasts and projections contained herein shall be at the sole discretion and risk of the user. No part of this material may be (i) copied, photocopied or duplicated in any form by any mean or (ii) redistributed without the prior written consent of BIDV Securities Company (BSC).

BSC Headquarters

BIDV Tower, 10th & 11th Floor 35 Hang Voi, Hoan Kiem, Hanoi

Tel: +84 4 3935 2722 Fax: +84 4 2220 0669

Ho Chi Minh City Office

146 Nguyen Cong Tru St, 9th Floor

District 1, HCMC

Tel: +84 8 3821 8885 Fax: +84 8 3821 8510

http://www.bsc.com.vn

Bloomberg: RESP BSCV <GO>



Đối với Phân tích Nghiên cứu Phòng Phân tích Nghiên cứu

hn.ptnc@bsc.com.vn (+84) 39352722 - Ext 108

Đối với Khách hàng tổ chức Phòng TVĐT và môi giới KHTC hn.tvdt.khtc@bsc.com.vn

hn.tvdt.khtc@bsc.com.vn (+84)2439264659

Đối với Khách hàng cá nhân Trung tâm tư vấn i-Center i-center@bsc.com.vn

(+84)2437173639