

Fri, December 31, 2021

Vietnam Daily Review

Wishing VN-Index to conquer 1,800 in 2022!

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 5/1/2022		•	
Week 3/1-7/1/2022		•	
Month 1/2022		•	

Market outlook

Stock market: Surging up right from the opening, VN-Index tried one last time in this year to reach 1,500, but still failed. After hovering in a range of 9 points, the index closed at 1498.28, near the highest level of the day. Market breadth was skewed to the negative side with 11 out of 19 sectors gaining, showing that cash flows were focusing on certain stocks. VN30 stocks had 22/30 stocks covered in green. Regarding the transactions of foreign investors, today they were net buyers on both HSX and HNX. Currently, the 1490 level can be considered as a short-term support level of the VN-Index; Hopefully, entering 2022, the market will prosper. Wishing all investors a wealthy new year!

Future contracts: Futures contracts all increased according to the movement of the VN30 index. Investors should watch out for short-term contracts.

Covered warrants: In the trading session on December 31, 2021, most warrants moved according to the uptrend of the underlying stock.

Technical analysis: PNJ_Positive signal

(Please go to page 2 for buy/sell status of stocks and page 6 for Blue chip stocks information)

Highlights

- VN-Index +12.31 points, closing 1,498.28 points. HNX-Index +12.34 points, closing 473.99 points.
- Pulling the index up: NVL (+2.31), BID (+2.19), VIB (+1.21), HPG (+0.80), TCB (+0.62).
- Pulling the index down: GAS (-0.39), VRE (-0.23), HAG (-0.23), HNG (-0.21), SSI (-0.20).
- The matching value of VN-Index reached VND 24,551 billion, up 16.4% compared to the previous session. The total transaction value reached VND 26,097 billion.
- The fluctuation range is 9 points. The market had 229 gainers, 44 reference stocks and 242 losers.
- Foreign investors' net buying value: VND 117.37 billion on HOSE, including KBC (VND 60.22 billion), DXG (VND 52.25 billion), STB (VND 27.80 billion). Foreign investors were net buyers on HNX with the value of VND 12.48 billion.

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VN-INDEX **1498.28**
Value: 24550.75 bil 12.31 (0.83%)
Foreigners (net): 117.37 bil.

HNX-INDEX **473.99**
Value: 2632.48 bil 12.34 (2.67%)
Foreigners (net): 12.48 bil.

UPCOM-INDEX **112.68**
Value: 1.98 bil 1.12 (1%)
Foreigners (net): 19.77 bil.

Macro indicators		
	Value	% Chg
Oil price	76.4	0.45%
Gold price	1,804	0.16%
USD/VND	22,794	-0.14%
EUR/VND	25,888	0.00%
JPY/VND	19,771	-0.31%
Interbank 1M interest	1.8%	1.38%
5Y VN treasury Yield	1.0%	0.00%
Source: Bloomberg, BSC Research		

Top Foreign trading stocks (Bil. VND)			
Top buy	Value	Top sell	Value
KBC	60.2	MSN	-53.8
DXG	52.3	FUEVFNVI	-39.2
STB	27.8	CTG	-28.2
PNJ	19.7	SCR	-10.4
DGC	15.8	SSI	-9.9
Source: BSC Research			

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Technical Analysis

PNJ_Positive signal

Technical highlights:

- Current Trend: Recovery
- MACD trend indicator: Positive divergence, MACD crosses the signal line
- RSI indicator: neutral zone, uptrend.

Outlook: PNJ just formed a breakout session after accumulating to create a new base area around 93.5. Stock liquidity has surpassed the average trading threshold of 20 sessions, agreeing with the uptrend of the stock. The MACD and the RSI are both bullish. The stock price line has also crossed over the MA20, supporting the short-term uptrend, but in the medium-term, it is necessary to watch when MA20 crosses above MA50 and has an explosive session in volume. Short-term investors may consider opening a position at 96.0, taking profits at 110.2 and cutting losses if the stock loses short-term support at 90.6.



Source: BSC, PTKT Itrade

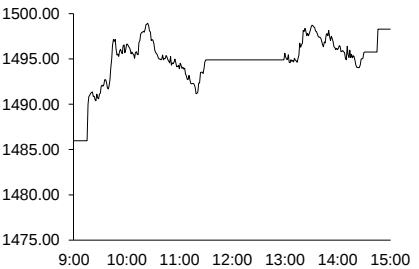
Table 1

Noticable sectors

Sectors	±%
Bank	1.80%
Industrial Goods & Services	1.40%
Real Estate	1.24%
Personal & Consumer Goods	1.17%
Raw material	1.14%
Travel and Entertainment	1.02%
Insurance	1.02%
L2 communication	0.77%
Retail	0.32%
Food and drink	0.17%
Information Technology	0.15%
Chemical	-0.04%
Construction and Materials	-0.10%
Electricity, water & petroleum	-0.45%
Health	-0.53%
Petroleum	-0.59%
Financial services	-0.78%
Cars and spare parts	-2.26%
Telecommunication	-3.46%

Exhibit 1

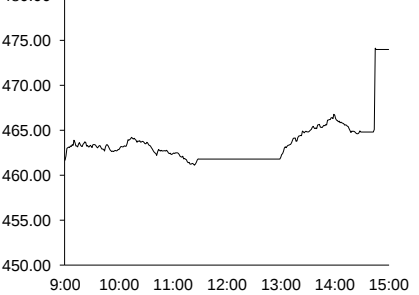
HSX-Index Intraday



Source: Bloomberg, BSC Research

Exhibit 2

HNX-Index Intraday



Source: Bloomberg, BSC Research

Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (mil. USD)	Vol. (mil. USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	135.9	1.2%	0.9	4,212	6.6	6,130	22.2	5.2	49.0%	25.2%
PNJ	Retail	96.2	4.0%	1.0	951	2.5	4,214	22.8	3.9	47.2%	18.3%
BVH	Insurance	56.0	1.6%	1.5	1,807	2.0	2,473	22.6	2.0	26.4%	8.9%
PVI	Insurance	48.9	0.8%	0.5	498	0.4	4,211	11.6	1.6	56.9%	13.7%
VIC	Real Estate	95.1	0.1%	0.7	15,734	5.2	1,248	76.2	3.6	13.7%	5.1%
VRE	Real Estate	30.1	-1.3%	1.1	2,974	8.2	954	31.6	2.2	30.4%	7.4%
VHM	Real Estate	82.0	0.5%	1.0	15,524	16.5	8,883	9.2	3.1	23.4%	40.3%
DXG	Real Estate	35.0	0.0%	1.3	907	8.4	1,299		2.5	26.3%	10.3%
SSI	Securities	51.8	-1.5%	1.5	2,212	21.8	2,172	23.8	3.8	38.4%	19.4%
VCI	Securities	72.8	-1.5%	1.0	1,054	3.7	4,165	17.5	3.8	20.9%	26.7%
HCM	Securities	45.5	-1.0%	1.5	904	5.5	2,651	17.2	3.6	41.9%	22.1%
FPT	Technology	93.0	-0.6%	0.9	3,669	6.5	4,443	20.9	5.0	49.0%	25.1%
FOX	Technology	73.8	0.4%	0.4	1,054	0.0	4,304	17.1	5.1	0.0%	30.0%
GAS	Oil & Gas	96.2	-0.8%	1.3	8,005	2.8	4,283	22.5	3.7	2.7%	17.6%
PLX	Oil & Gas	53.9	-0.2%	1.5	2,978	2.0	2,650	20.3	2.8	17.1%	14.2%
PVS	Oil & Gas	27.3	-1.4%	1.7	567	6.2	1,186	23.0	1.1	7.2%	4.6%
BSR	Oil & Gas	23.1	-0.9%	0.8	3,114	8.0	(909)	N/A N/A	2.3	41.1%	-8.7%
DHG	Pharmacy	113.0	-0.8%	0.3	642	0.1	6,020	18.8	4.1	54.3%	22.6%
DPM	Fertilizer	50.0	-0.8%	0.8	851	5.6	4,018	12.4	2.2	9.0%	18.6%
DCM	Fertilizer	36.7	0.8%	0.7	845	4.0	1,701	21.6	2.9	5.3%	13.7%
VCB	Banking	78.8	0.5%	1.1	16,214	1.4	4,465	17.6	3.4	23.5%	20.8%
BID	Banking	37.1	4.8%	1.3	8,160	7.8	1,947	19.1	2.3	16.7%	12.2%
CTG	Banking	33.9	0.3%	1.3	7,083	19.8	3,449	9.8	1.7	25.7%	18.6%
VPB	Banking	35.8	1.1%	1.2	6,919	17.5	2,781	12.9	2.6	15.2%	21.9%
MBB	Banking	28.9	1.6%	1.2	4,748	16.4	2,940	9.8	1.9	23.2%	21.7%
ACB	Banking	34.5	1.8%	1.0	4,053	8.4	3,599	9.6	2.2	30.0%	25.8%
BMP	Plastic	59.9	0.7%	0.7	213	0.1	2,574	23.3	2.1	84.6%	9.1%
NTP	Plastic	60.0	-0.2%	0.5	307	0.4	3,574	16.8	2.5	18.5%	15.4%
MSR	Resources	27.0	-1.1%	0.7	1,290	0.4	39	692.3	2.1	10.1%	0.3%
HPG	Steel	46.4	1.5%	1.1	9,024	27.7	7,087	6.5	2.5	23.6%	45.6%
HSG	Steel	37.4	1.4%	1.4	802	13.1	8,458	4.4	1.7	7.9%	47.6%
VNM	Consumer staples	86.4	1.3%	0.6	7,851	8.7	4,511	19.2	5.8	54.6%	31.2%
SAB	Consumer staples	151.0	1.4%	0.8	4,210	1.8	5,883	25.7	4.6	62.5%	18.7%
MSN	Consumer staples	171.0	-0.3%	0.9	8,777	48.7	2,031	84.2	9.4	31.7%	11.4%
SBT	Consumer staples	25.9	-1.7%	1.2	708	5.0	1,066	24.3	2.0	7.1%	8.3%
ACV	Transport	87.0	5.1%	0.8	8,235	0.8	577	150.8	5.0	3.7%	3.4%
VJC	Transport	128.3	1.8%	1.1	3,021	4.9	2,271		4.1	16.4%	7.7%
HVN	Transport	23.2	-0.2%	1.7	2,229	2.1	(6,523)		21.4	6.0%	-267.4%
GMD	Transport	47.3	0.0%	1.0	620	2.0	1,443	32.8	2.4	40.8%	7.4%
PVT	Transport	24.1	1.3%	1.3	339	3.2	2,443	9.9	1.6	12.9%	16.4%
VCS	Materials	117.0	-3.0%	0.8	814	0.5	10,231	11.4	4.0	3.7%	42.0%
VGC	Materials	53.2	0.4%	0.4	1,037	1.7	2,122	25.1	3.6	3.5%	14.7%
HT1	Materials	22.4	-0.2%	0.8	371	1.3	1,212	18.4	1.5	2.6%	8.2%
CTD	Construction	109.5	1.9%	1.0	352	2.8	727	150.6	1.0	46.8%	0.7%
CII	Construction	46.4	0.0%	0.7	482	24.9	12	3918.4	2.3	16.0%	0.1%
REE	Electricity	69.1	-1.1%	-1.4	928	2.3	5,541	12.5	1.7	49.0%	14.7%
PC1	Electricity	39.4	-0.8%	-0.4	402	2.2	2,804	14.0	2.0	4.9%	16.5%
POW	Electricity	17.5	0.3%	0.6	1,782	12.0	1,240	14.1	1.4	2.8%	10.0%
NT2	Electricity	26.3	-0.2%	0.5	329	1.5	2,063	12.7	1.8	13.6%	14.5%
KBC	Industrial park	60.8	3.1%	1.1	1,506	13.2	1,706	35.6	2.2	15.7%	7.2%
BCM	Industrial park	64.0	0%	1.1	2,880	0.7			4.3	2.0%	

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
NVL	91.00	5.45	1.84	2.91MLN
BID	37.10	4.80	1.82	4.86MLN
VIB	47.30	6.89	1.26	9.61MLN
HPG	46.40	1.53	0.83	13.78MLN
TCB	50.00	1.42	0.65	9.55MLN

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
GAS	0.00	-0.41	674800	1.11MLN
VRE	0.00	-0.25	6.18MLN	607060
HAG	-0.01	-0.23	43.16MLN	373600
HNG	-0.01	-0.22	21.48MLN	192700
SSI	0.00	-0.21	9.61MLN	611640

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
GEX	40.65	6.97	0.60	25.61MLN
HAX	29.20	6.96	0.03	1.02MLN
KHP	22.45	6.90	0.02	3.31MLN
SFG	18.60	6.90	0.02	286600
VIB	47.30	6.89	1.26	9.61MLN

Top 5 losers on the HSX

Ticker	Price	% Change	Index pt	Volume
BTT	44.65	-6.98	-0.01	600
SVC	105.60	-6.96	-0.07	1000
MCP	28.50	-6.86	-0.01	100.00
HAG	13.30	-6.67	-0.23	43.16MLN
EMC	17.35	-6.22	-0.01	2300

Source: Bloomberg, BSC Research

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
THD	277.00	9.96	11.49	317800.00
NVB	31.90	7.77	1.65	1.54MLN
L14	259.90	4.38	0.36	119856
BAB	22.60	1.35	0.36	41469.00
IPA	64.80	3.18	0.25	479000

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
SHS	50.60	-0.98	-0.27	3.91MLN
VCS	117.00	-2.99	-0.20	101515
TIG	28.00	-6.04	-0.17	674979
PVS	27.30	-1.44	-0.17	6.19MLN
IDJ	49.70	-3.12	-0.15	850475

Top 5 gainers on the HNX

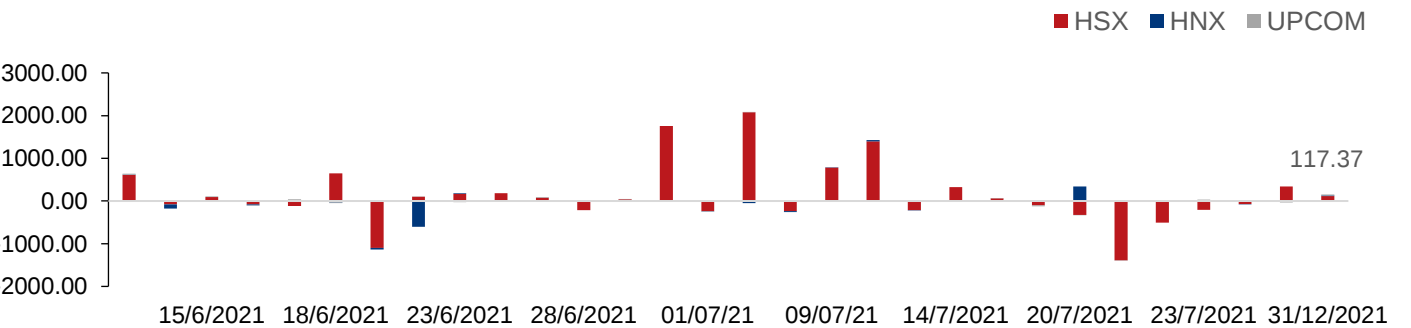
Ticker	Price	% Change	Index pt	Volume
SDN	40.70	10.0	0.00	2100
THD	277.00	10.0	11.49	317800
MAS	46.50	9.9	0.02	500
QST	14.50	9.9	0.00	400
VNT	79.20	9.9	0.02	100.00

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
L40	32.50	-9.72	0.00	200
GDW	25.20	-9.68	-0.01	100
NST	10.30	-9.65	-0.01	94706
HCT	12.20	-9.63	0.00	101
KVC	8.00	-8.05	-0.06	2.80MLN

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

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