BSC

Wed, March 2, 2022

Vietnam Daily Review

Dawn of Banking sector

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 3/3/2022		•	
Week 28/2-4/3/2022		•	
Month 3/2022		•	

Market outlook

Stock market: Throughout today's session, Banking sector decreased points, together with Securities sector. The gain from Fertilizer, Chemical, Steel, and Petroleum stocks could not save the VN-Index. The index ended the session down more than 13 points. Market breadth tilted to the negative side with 12/19 sectors in the red. Regarding the transactions of foreign investors, today they were a net seller of more than 1,000 billion on the HSX and only a slight net buy on the HNX. The red market with increasing trading volume is not a positive signal; investors should be careful in trading in the coming sessions. VN-Index closed below MA50; If the index doesn't bounce off this level in the next sessions, it will likely drop to the next support level at 1475.

Future contracts: Futures contracts all dropped in line with the movement of the VN30. Investors should trade cautiously in the coming sessions.

Covered warrants: In the trading session on March 2, 2022, most warrants fell sharply according to the movement of the underlying stock.

Highlights:

- VN-Index -13.26 points, closed at 1,485.52 points. HNX-Index -1.31 points, closed at 442.25 points.
- Pulling the index up: GAS (+0.74), VJC (+0.58), NVL (+0.50), BCM (+0.43), SAB (+0.41).
- Pulling the index down: BID (-2.04), CTG (-1.53), MBB (-1.38), VPB (-1.37), TCB (-0.96).
- The matched value of VN-Index reached VND 29,331 billion, up 18% compared to the previous session. The total transaction value reached VND 30.327 billion.
- The fluctuation range is 20.86 points. The market had 137 advancers, 52 reference stocks and 319 losers.
- Foreign investors' net selling value: VND -1169.92 billion dong on HOSE, including HDB (VND -153.67 billion), HPG (VND -130.62 billion), CTG (VND -104.82 billion). Foreign investors were net buyers on HNX with the value of VND 4.90 billion.

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 VN-INDEX
 1485.52

 Value: 29331.28 bil
 -13.26 (-0.88%)

Foreigners (net): -1169.92 bil.

HNX-INDEX 442.25 Value: 3371.69 bil -1.31 (-0.3%)

Foreigners (net): 4.9 bil.

UPCOM-INDEX111.80
Value: 1.63 bil -0.58 (-0.52%)

Foreigners (net): 9.63 bil.

Macro indicators

	Value	% Chg
Oil price	109.4	5.74%
Gold price	1,935	-0.53%
USD/VND	22,830	0.05%
EUR/VND	25,331	-0.32%
JPY/VND	19,815	-0.18%
Interbank 1M interest	2.2%	-5.04%
5Y VN treasury Yield	1.6%	-8.82%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
DGC	22.8	HDB	-153.7
VCB	10.7	HPG	-130.6
PVD	10.6	CTG	-104.8
NKG	8.5	KBC	-77.0
HNG	8.2	VIC	-67.3

Source: BSC Research

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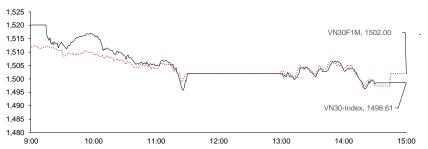
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3/2/2022

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Future contracts market

Chart 3 VN30-Index Intradday vs 1 month Future contrat Intraday



Source: Bloomberg, BSC Research

Table 3 Future contracts

Ticker	Close	± Daily	± Basis	% Volume	Trading volume	Time to expiration	Remaining days
VN30F2203	1502.00	-0.90%	3.39	56.4%	168,709	3/17/2022	17
VN30F2204	1501.70	-0.71%	3.09	334.0%	447	4/21/2022	52
VN30F2206	1495.60	-0.71%	-3.01	279.3%	110	6/16/2022	108
VN30F2209	1496.50	-0.38%	-2.11	231.3%	106	9/15/2022	199

Source: Bloomberg, BSC Research

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Table 2 Top leaders VN30

Ticker	Price	± Daily (%)	Index pt
VJC	145.00	2.91	1.20
NVL	76.40	1.33	0.73
PDR	87.20	3.20	0.58
MSN	157.00	0.32	0.26
GAS	119.20	1.27	0.16

Source: Bloomberg, BSC Research

Table 3
Top Laggards VN30

Ticker	Price	± Daily (%)	Index pt
VPB	36.5	-3.31	-4.21
MBB	32.5	-4.41	-3.37
TCB	49.2	-2.19	-2.72
STB	31.3	-4.29	-2.71
ACB	32.9	-2.81	-2.36

Source: Bloomberg, BSC Research

Outlook:

- VN30 slipped -21.51 points to 1498.61 points. Banking stocks such as VPB, MBB, TCB, STB, ACB negatively impacted VN30's movement. VN30 is re-testing 1500 points in tomorrow's session. However, with high liquidity trading in the market, a recovery at 1480-1500 points is possible.
- Futures contracts all dropped in line with the movement of the VN30. In terms of trading volume, futures contracts all increased. In terms of open positions, VN30F2204 and VN30F2209 had open volume almost unchanged compared to the previous session, the other two contracts decreased. A drop in scores and a drop in open interest suggest that money is exiting the market. Investors should trade cautiously in the coming sessions.

Covered warrant market

Ticker	Expiration date	Remaing days	CR	Volume	Annualized sigma	Issuance price	Trading price	% +/- Daily	Theoritical price*	Price/ Value	Break-even price	Exercise price	Underlying stock price
CKDH2201	10/5/2022	217	8:1	28,700	34.55%	1,500	1,220	0.83%	427	2.86	85,818	61,618	53,700
CMSN2108	4/27/2022	56	19.97:1	28,100	36.64%	1,600	700	0.00%	412	1.70	180,955	159,999	157,000
CMSN2104	5/4/2022	63	9.987:1	111,700	36.64%	5,200	4,000	0.00%	4,037	0.99	118,110	0	157,000
CNVL2201	10/5/2022	217	20:1	478,600	25.10%	1,100	590	0.00%	77	7.62	117,086	93,979	76,400
CHPG2203	9/20/2022	202	4:1	1,818,600	31.88%	2,200	1,810	0.00%	776	2.33	54,260	51,500	46,900
CVHM2114	5/4/2022	63	16:1	30,100	29.10%	1,100	390	0.00%	38	10.39	94,549	89,999	77,500
CMWG2114	4/20/2022	49	12:1	52,500	30.82%	2,600	1,300	-2.99%	748	1.74	139,980	130,000	134,500
CTCB2105	5/4/2022	63	5:1	397,500	30.32%	3,600	1,750	-3.31%	1,062	1.65	56,458	45,000	49,200
CVRE2110	4/27/2022	56	8:1	518,900	37.29%	1,000	680	-5.56%	464	1.46	48,719	29,999	32,800
CVRE2201	9/20/2022	202	4:1	331,500	37.29%	1,200	1,320	-6.38%	864	1.53	34,600	34,000	32,800
CTCB2108	3/14/2022	12	1:1	199,400	30.32%	5,000	100	-9.09%	1	132.74	63,258	58,000	49,200
CACB2201	9/20/2022	202	4:1	656,200	28.39%	1,500	1,210	-9.70%	515	2.35	37,940	35,500	32,900
CVIC2108	5/4/2022	63	16:1	91,600	29.49%	1,200	270	-10.00%	8	33.19	112,249	99,999	78,900
CTPB2201	9/20/2022	202	4:1	410,800	40.97%	1,800	1,800	-10.45%	1,319	1.36	44,080	42,000	41,450
CVIC2107	4/8/2022	37	10:1	249,000	29.49%	1,600	610	-12.86%	15	41.59	113,800	93,000	78,900
CACB2102	7/1/2022	121	2:1	902,300	28.39%	2,900	1,580	-14.59%	752	2.10	38,360	35,000	32,900
CSTB2112	5/24/2022	83	1:1	38,300	37.62%	3,800	3,820	-19.24%	2,486	1.54	37,820	31,000	31,250
CMBB2107	4/8/2022	37	2:1	2,346,500	30.28%	2,200	2,050	-21.46%	1,478	1.39	55,040	30,000	32,500
CVHM2110	3/7/2022	5	7.588:1	2,303,200	29.10%	1,800	20	-33.33%	0	168.17	100,994	84,994	77,500
CTCB2109	3/7/2022	5	4:1	1,378,800	30.32%	2,200	40	-69.23%	79	0.51	66,402	50,000	49,200
			Total	8,468,300	35.12%**								

Note: Table includes covered warrant with the most trading values

Risk-free rate is 4.75%

**Average annualized sigma

CR: Coversion rates

Remaining days: number of days to expiration

* Theoritical price is calculated according to Black-Scholes Model

Outlook:

- In the trading session on March 2, 2022, most warrants fell sharply according to the movement of the underlying stock.
- CACB2102 and CMSN2111 had the best growth, 177.68% and 53.85% respectively. Transaction value increased by 38.06%. CMSN2108 has the most transaction value, accounting for 11.00% of the market.
- CTCB2201, CHPG2116, CVHM2115, and CPNJ2201 are the warrants with value closest to the theoretical price. CSTB2110, CPNJ2109, CMSN2108 and CNVL2201 are the most positive warrants in terms of returns. CMWG2104, CMSN2104 and CTPB2101 are the most positive warrants in terms of money position.

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Bluechip Stocks

No.			Close			Market	Val (m:1	EDC			Fanalana	
MWG Retail 134.5	Ticker	Sector	•	% Day	Beta				P/E	P/B	•	ROE
PNI	MWG	Retail		-1.1%	0.8		9.8	6,936	19.4	4.7	49.0%	27.3%
BVH Insurance 59.0												
PVI										2.1		
VICE Real Estate 78.9	PVI							,				
VRM												
VHM Real Estate DNG 7.5 -0.6% at 1.3 1.1 at 14,672 1.1 dt 9,048 8.6 2.6 23,9% at 30,84% 3.6 4% by 1.5 SSI Securities 44.8 -2.6% at 1.5 1.934 24.8 2,768 at 16.2 3.1 3.9.0% at 2.5% 22.5% VCI Securities 62.8 -1.1% at 1.0 909 9.7 4,512 at 3.9 20.6% at 2.71% 2.71% 1.1% at 1.0 909 9.7 4,512 at 3.9 20.6% at 2.71% 2.71% 1.1% at 1.0 909 9.7 4,512 at 3.9 2.2.34 3,9% by 19.5% 19.75 2.2.8 1.1% at 1.0 909 9.7 4,512 at 3.2 2.3 43.9% by 19.5% 19.75 19.77 4,512 at 3.2 2.3 43.9% by 19.5% 19.75 19.75 2.805 at 13.2 2.3 43.9% by 19.5% 19.5% 19.75 2.2.7 4.5 2.2.9 41.7 4.90% at 2.5% 19.75 2.2.7 4.5 2.2.9 41.7 4.90% at 2.5% 2.5.7% 2.3 1.6 4.1 4.7 4.90% at 2.5 2.7% 1.7 2.9 4.1 4.7 4.9 4.1 <td></td>												
SSI Securities 44.8 2.6% 1.5 1.934 24.8 2.768 16.2 3.1 39.0% 22.5% 2	VHM	Real Estate	77.5	-0.6%	1.1		11.4	9,048	8.6	2.6	23.9%	36.4%
VCI Securities 62.8 -1.1% 1.0 909 9.7 4,512 13.9 20.6% 27.1% HCM Securities 37.1 -2.1% 1.5 738 8.5 2,805 13.2 2.3 43.9% 19.5% FPT Technology 71.4 0.3% 0.9 3,674 4.4 4.384 21.4 4.7 49.0% 25.7% FOX Technology 71.4 0.3% 0.4 1,019 0.0 4,304 16.6 5.0 0.0% 30.0% GAS 018 Gas 61.5 0.3% 1.5 3,919 8.1 4,312 2.2 4.5 2.9% 17.4% PLX Oil & Gas 61.5 0.3% 1.5 3,397 14.7 2,237 26.3 3.1 17.0% 12.3% PLY Oil & Gas 28.6 2.5% 0.8 3,855 18.4 (909) N/A 2.2 4.3% 20.3% DFM Fertilizer	DXG	Real Estate	43.5	0.7%	1.3	1,127	20.7	1,941		3.0	31.2%	15.5%
VCI Securities 62.8 -1.1% 1.0 909 9.7 4.512 13.9 20.6% 27.1% Control 15.738 8.5 2.805 13.2 2.3 4.9% 19.5% EPT Technology 93.1 -0.3% 0.9 3.674 4.4 4.354 21.4 4.7 49.0% 25.7% FOX Technology 71.4 0.3% 0.4 1.019 0.0 4.904 16.6 5.0 0.0% 30.0% 0.8 3.8 19.2 1.3% 0.4 1.019 0.0 4.904 16.6 5.0 0.0% 30.0% 0.8 3.9 1.5 3.397 14.7 2.337 26.3 3.1 17.0% 12.3% PLX Oil & Gas 61.5 0.3% 1.5 3.397 14.7 2.337 26.3 3.1 17.0% 12.3% PLX Oil & Gas 28.6 2.5% 0.8 3.855 18.4 (909) M.N 2.9 41.1% 8.7% BBR Oil & Gas 28.6 2.5% 0.8 3.855 18.4 (909) M.N 2.9 41.1% 8.7% BBR Oil & Gas 28.6 2.5% 0.8 3.855 18.4 (909) M.N 2.9 41.1% 8.7% BBR Oil & Gas 28.6 2.5% 0.8 3.855 18.4 (909) M.N 2.9 41.1% 8.7% BBR Oil & Gas 28.6 2.5% 0.8 3.855 18.4 (909) M.N 2.9 41.1% 8.7% BBR Oil & Gas 28.6 2.5% 0.8 3.855 18.4 (909) M.N 2.9 41.1% 8.7% BBR Gill & Gas 28.6 2.5% 0.8 3.855 18.4 (909) M.N 2.2 41.1% 8.7% BBR Gill & Gas 28.6 2.5% 0.8 3.855 18.4 (909) M.N 2.2 41.1% 8.7% BBR Gas 3.35% 2.44 4.74 4.6 6.8 6.3 3.3 11.8 2.7 6.0% 2.53% CEB Banking 35.0 0.0% 1.1 17.490 6.1 5.005 17.0 3.6 23.6% 21.4% BBB Banking 32.5 3.3% 1.2 7.055 46.7 2.667 13.7 2.1 15.2% 18.0% MBB Banking 32.5 3.3% 1.2 7.055 46.7 2.667 13.7 2.1 15.2% 18.0% MBB Banking 32.5 3.3% 1.2 7.055 46.7 2.667 13.7 2.1 15.2% 18.0% MBB Banking 32.9 2.8% 0.7 2.1 3.54 4.8 2.940 0.109 1.7 26.0% 15.5% MBB Banking 32.9 2.8% 0.7 2.1 3.54 4.8 3.5 3.3% 3.8	SSI	Securities	44.8	-2.6%	1.5	1,934	24.8	2,768	16.2	3.1	39.0%	22.5%
HCM Securities 37.1 -2.1% 1.5 738 8.5 2.805 13.2 2.3 43.9% 19.5% FPT Technology 93.1 -0.3% 0.9 3.674 4.4 4.754 21.4 4.7 49.0% 25.7% CONTRICTOR 25.7% CONTRICTOR 25.7% 25.7% CONTRICTOR 25.7% 2	VCI	Securities				909						27.1%
EPT Technology 93.1 -0.3% 0.9 3.674 4.4 4,354 21.4 4.7 49.9% 25.7% FOX Technology 71.4 0.3% 0.4 1,019 0.0 4,304 16.6 5.0 0.0% 30.0% GAS Oil & Gas 119.2 1.3% 1.3 9,919 8.1 4,381 27.2 4.5 2.9% 17.4% PLX Oil & Gas 61.5 0.3% 1.5 3,397 14.7 2,237 26.3 3.1 17.0% 12.3% PLY Oil & Gas 28.6 2.5% 0.8 3,855 18.4 (909)N/A N/A 2.9 41.1% -8.7% DHG Pharmacy 118.0 5.3% 0.4 671 0.6 5,720 20.6 4.1 14.3 8.7% DCM Fertilizer 39.0 5.7% 0.7 898 19.6 3,313 11.8 2.7 6.0% 22.3% VEB Ba		Securities								2.3		
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HSG Steel 39.7 1.7% 1.4 851 20.9 8,581 4.6 1.7 6.9% 45.9% VNM Consumer staples 78.5 -0.9% 0.6 7,133 7.0 4,518 17.4 5.0 54.3% 29.3% SAB Consumer staples 169.0 1.5% 0.8 4,712 0.7 5,663 29.8 5.1 62.7% 17.9% MSN Consumer staples 157.0 0.3% 0.8 8,058 5.6 7,257 21.6 5.6 28.8% 35.1% 35.1% ACV Transport 94.3 -1.0% 0.8 8,925 0.1 577 163.4 5.5 3.7% 3.4% VJC Transport 145.0 2.9% 1.1 3,415 6.9 2,271 4.6 16.7% 7.7% HVN Transport 25.0 -1.6% 1.7 2,407 3.4 (6,523) 23.1 6.1% -267.4% GMD Transport 25.0 4.0% 1.4 366 10.3 2,066 12.6 1.6 12.0% 13.3% VCS Materials 105.6 -1.3% 0.8 735 0.4 10,538 10.0 3.5 3.7% 40.6% 40.6% HTI Materials 22.2 -3.2% 0.5 1,018 1.5 2,738 19.1 3.3 4.0% 18.2% HTI Materials 22.2 -3.1% 0.9 368 1.1 969 22.9 1.6 1.9% 7.0% CID Construction 32.9 -1.5% 0.7 347 10.4 (1,434) N/A N/A 1.6 10.9% -7.1% REE Electricity 74.0 -0.9% -1.4 994 1.6 6,001 12.3 1.7 49.0% 15.0% POW Electricity 37.9 -2.1% -0.4 388 2.4 2,997 12.6 1.9 5.0% 15.9% POW Electricity 23.0 -1.1% 0.6 287 0.5 1,778 12.9 1.6 14.0% 12.0% KBC Industrial park 56.1 -2.4% 1.2 1,390 26.6 1,593 35.2 2.3 18.6% 6.7% 1.0			46.9		1.1		40.6	7,708				
VNM Consumer staples 78.5 -0.9% 0.6 7,133 7.0 4,518 17.4 5.0 54.3% 29.3% SAB Consumer staples 169.0 1.5% 0.8 4,712 0.7 5,663 29.8 5.1 62.7% 17.9% MSN Consumer staples 157.0 0.3% 0.8 8,058 5.6 7,257 21.6 5.6 28.8% 35.1% SBT Consumer staples 23.0 0.0% 1.3 629 4.5 1,097 21.0 1.7 7.2% 7.8% ACV Transport 94.3 -1.0% 0.8 8,925 0.1 577 163.4 5.5 3.7% 3.4% VJC Transport 25.0 -1.6% 1.7 2,407 3.4 (6,523) 23.1 6.1% -267.4% BMD Transport 26.0 4.0% 1.4 366 10.3 2,066 12.6 1.6 12.0% 13.3%		Steel			1.4			8,581	4.6			
SAB Consumer staples 169.0 1.5% 0.8 4,712 0.7 5,663 29.8 5.1 62.7% 17.9% MSN Consumer staples 157.0 0.3% 0.8 8,058 5.6 7,257 21.6 5.6 28.8% 35.1% SBT Consumer staples 23.0 0.0% 1.3 629 4.5 1,097 21.0 1.7 7.2% 7.8% ACV Transport 94.3 -1.0% 0.8 8,925 0.1 577 163.4 5.5 3.7% 3.4% VJC Transport 145.0 2.9% 1.1 3,415 6.9 2,271 4.6 16.7% 7.7% HVN Transport 25.0 -1.6% 1.7 2,407 3.4 (6,523) 23.1 6.1% -267.4% GMD Transport 26.0 4.0% 1.4 366 10.3 2,066 12.6 2.4 44.1% 9.1% PVT Transport 26.0 4.0% 1.4 366 10.3 2,066	VNM	Consumer staples	78.5	-0.9%		7,133		4,518	17.4	5.0		
MSN Consumer staples 157.0 0.3% 0.8 8,058 5.6 7,257 21.6 5.6 28.8% 35.1% SBT Consumer staples 23.0 0.0% 1.3 629 4.5 1,097 21.0 1.7 7.2% 7.8% ACV Transport 94.3 -1.0% 0.8 8,925 0.1 577 163.4 5.5 3.7% 3.4% VJC Transport 145.0 2.9% 1.1 3,415 6.9 2,271 4.6 16.7% 7.7% HVN Transport 25.0 -1.6% 1.7 2,407 3.4 (6,523) 23.1 6.1% -267.4% GMD Transport 25.0 1.8% 1.0 667 4.5 1,846 27.6 2.4 44.1% 9.1% PVT Transport 26.0 4.0% 1.4 366 10.3 2,066 12.6 1.6 12.0% 13.3% VGS Materials												
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Vietnam Daily Review

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
GAS	119.20	1.27	0.74	1.56MLN
VJC	145.00	2.91	0.57	1.12MLN
NVL	76.40	1.33	0.49	3.73MLN
BCM	78.50	2.08	0.42	590800
SSB	37.80	2.44	0.34	2.11MLN

Top 5 laggards on the HSX

Ticker	Price	% Chang	e Index pt	Volume
BID	0.00	-1.70	3.09MLN	1.11MLN
CTG	0.00	-1.60	20.42MLN	607060
MBB	0.00	-1.45	51.62MLN	373600
VPB	0.00	-1.42	29.10MLN	192700
TCB	0.00	-0.99	17.89MLN	611640

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
PJT	14.55	6.99	0.01	171000.00
CLW	33.70	6.98	0.01	500
OGC	10.75	6.97	0.05	5.83MLN
SPM	22.35	6.94	0.01	52500
APC	27.80	6.92	0.01	150000

Outlo

Top 5 losers on the HSX

Ticker	Price	% Change	Index pt	Volume
MCP	30.60	-6.99	-0.01	3200
VMD	36.15	-6.95	-0.01	128400
LGC	49.80	-6.92	-0.18	1300.00
PDN	96.80	-6.74	-0.03	100
CCI	29.90	-6.56	-0.01	4600

Source: Bloomberg, BSC Research

Exhibit 3 Foreign transaction

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
PVS	37.30	6.57	0.94	14.52MLN
IDC	75.50	1.48	0.43	4.84MLN
HUT	28.90	1.40	0.18	2.48MLN
BVS	41.40	8.09	0.17	1.83MLN
PVC	24.80	9.73	0.11	2.55MLN

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
THD	172.20	-0.98	-0.77	527200
SHS	43.30	-2.70	-0.60	6.62MLN
CEO	70.00	-2.51	-0.60	5.98MLN
IPA	55.10	-5.00		1.36MLN
L14	379.00	-2.57	-0.32	60400

Top 5 gainers on the HNX

Ticker	Price	% Change	Index pt	Volume
SMT	22.10	10.0	0.01	344700
BST	17.70	9.9	0.00	1100
PDC	16.60	9.9	0.00	43000
POT	20.00	9.9	0.02	60000
HCT	14.50	9.9	0.00	100.00

Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
L43	7.40	-9.76	0.00	2300
VIE	8.90	-7.29	0.00	1600
TTT	46.00	-7.26	-0.01	2600
L40	30.80	-7.23	0.00	200
VMS	13.10	-7.09	-0.01	100



Source: HSX, HNX, BSC Research

Vietnam Daily Review

Disclosure

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