Overview

BSC

Wed, March 30, 2022

Vietnam Daily Review

A downward session

BSC's Forecast on the stock market

	Negative	Neutral	Positive
Day 31/3/2022		●	
Week 28/3-1/4/2022		●	
Month 3/2022		●	

Market outlook

Stock market: VN-Index gained at the opening session of this morning; however, after that, profit-taking pressure pushed the index down to 1487 before closing at 1490. Real estate, small and medium Construction stocks, Securities and commodity codes like Steel, Petroleum, Fertilizer, Coal,... all closed in red, so the green color of Banking group today was not strong enough to save the VN-Index. VN-Index closed down more than 7 points compared to yesterday. Market breadth was tilted to the negative side with 15/19 sectors losing. Regarding the transactions of foreign investors, today they were a net buyer on the HSX and a slight net seller on the HNX. The market is facing profit-taking pressure after yesterday's uptrend. In the next few sessions, the market is likely to fluctuate in the range of 1480 - 1500.

Future contracts: Futures contracts all dropped in line with the movement of the VN30, except VN30F2209. Investors should trade cautiously in the coming sessions.

Covered warrants: In the trading session on March 30, 2022, warrants differentiated according to the movement of the underlying stock.

Highlights:

• VN-Index -7.25 points, closing at 1490.51 points. HNX-Index -10.04 points, closing at 451.19 points.
• Pulling the index up: BID (+1.51), VIB (+0.87), SSB (+0.68), MBB (+0.66), VPB (+0.46).
• Pulling the index down: NVL (-1.19), GAS (-0.86), DIG (-0.77), VHM (-0.77), GVR (-0.65).
• The matched value of VN-Index reached VND 27.805 billion, up 28.16% compared to the previous session. The total transaction value reached VND 28.682 billion.
• The trading range is 19.99 points. The market had 113 advancers, 44 reference stocks and 320 losers.
• Foreign investors' net buying value: VND 123.65 billion dong on HOSE, including DGC (181.38 billion), FUEVFVND (75.26 billion), DXG (64.90 billion). Foreign investors were net sellers on HNX with the value of VND -23.31 billion.

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VN-INDEX	**1490.51**	
Value: 27805.38 bil	-7.25 (-0.48%)	
Foreigners (net): 123.65 bil.		

HNX-INDEX	**451.19**	
Value: 3797.14 bil	-10.05 (-2.18%)	
Foreigners (net): -23.31 bil.		

UPCOM-INDEX	**116.88**	
Value: 1.91 bil	-0.49 (-0.42%)	
Foreigners (net): 61.01 bil.		

Macro indicators

	Value	% Chg
Oil price	107.0	2.68%
Gold price	1,918	-0.07%
USD/VND	22,861	-0.05%
EUR/VND	25,507	0.26%
JPY/VND	18,752	0.74%
Interbank 1M interest	2.4%	11.63%
5Y VN treasury Yield	1.9%	0.00%

Source: Bloomberg, BSC Research

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
DGC	181.4	VHM	-51.4
FUEVFVND	75.3	VIC	-46.3
DXG	64.9	HPG	-32.9
HDB	62.9	CII	-32.6
STB	47.4	MSN	-30.1

Source: BSC Research

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