

Thu, April 14, 2022

Vietnam Daily Review

Decrease at the end of the session

BSC's Forecast on the stock market			
	Negative	Neutral	Positive
Day 15/4/2022		•	
Week 11/4-15/4/2022		•	
Month 4/2022		•	

Market outlook

Stock market: The market wandered around the psychological level of 1480 throughout this morning. However, just set foot in the afternoon session, VN-Index was controlled by sellers, forced down and closed at the support level of 1470, down more than 5 points compared to yesterday. Although commodity-related stocks such as Steel, Fertilizer, Oil and Gas, and Coal had quite positive trading sessions, they could not prevent the VN-Index from decreasing when 20/30 stocks in group VN30 dropped, making the market unable to maintain the green color. Market breadth tilted to the negative side with 9 out of 19 sectors gaining. Regarding the transactions of foreign investors, today they were net sellers on both HSX and HNX. Currently, market sentiment is still weak as the index failed to bounce up from the support level of 1470. In the next 1 or 2 sessions, the market might still hover around this level.

Future contracts: Futures contracts all fell in line with the movement of the VN30. Investors should trade cautiously in the next session.

Covered warrants: In the trading session on April 14, 2022, warrants decreased according to the movement of the underlying stock.

Technical Analysis (Page 2): BWE_Positive signal

Highlights:

- VN-Index **-5.08** points, closing at **1472.12** points. HNX-Index **-3.76** points, closing at **423.69** points.
- Pulling the index up: **DGC (+0.75)**, **GAS (+0.74)**, **MWG (+0.63)**, **VPB (+0.57)**, **SAB (+0.57)**.
- Pulling the index down: **VCB (-1.67)**, **VHM (-0.88)**, **NVL (-0.72)**, **TCB (-0.62)**, **DIG (-0.60)**.
- The matched value of VN-Index reached VND **17.238** billion, down **-11.98%** compared to the previous session. The total transaction value reached VND 18.503 billion.
- The trading range is 12.59 points. The market had **185** advancers, 45 reference stocks and **271** losers.
- Foreign investors' net selling value: VND **-218.12** billion on HOSE, including **HPG (VND -171.09 billion)**, **VND (VND -89.59 billion)**, **VHM (VND -41.41 billion)**. Foreign investors were net sellers on HNX with the value of VND **-7.67** billion.

BSC RESEARCH

Head of Research

Tran Thang Long
longtt@bsc.com.vn

Macro & Market Team

Bui Nguyen Khoa
khoabn@bsc.com.vn

Le Quoc Trung
trunglq@bsc.com.vn

Pham Thanh Thao
thaopt1@bsc.com.vn

VN-INDEX **1472.12**
Value: 17238.34 bil **-0.58 (-0.34%)**
Foreigners (net): -218.12 bil.

HNX-INDEX **423.69**
Value: 1696.13 bil **-3.76 (-0.88%)**
Foreigners (net): -7.67 bil.

UPCOM-INDEX **113.41**
Value: 0.79 bil **+0.11 (+0.1%)**
Foreigners (net): -7.29 bil.

Top Foreign trading stocks (Bil. VND)

Top buy	Value	Top sell	Value
DGC	92.6	HPG	-171.1
DPM	63.1	VND	-89.3
GEX	58.3	VHM	-41.4
DCM	43.3	VNM	-40.4
NVL	38.8	NLG	-36.6

Source: BSC Research

Contents

Market Outlook	Page 1
Technical Analysis	Page 2
Derivative Market	Page 3
Bluechip Stocks	Page 4
Market statistics	Page 5
Disclosure	Page 6

Technical Analysis
BWE_Positive signal

Technical highlights:

- Current Trend: Positive
- MACD trend indicator: uptrend and MACD is above the signal line.
- RSI indicator: uptrend.

Outlook: BWE had a good gaining session with stock liquidity exceeded the 20-day average. The MACD and the RSI are showing a positive trend. The stock price line is above MA20, MA50 and MA100. MA20 line is above MA50 and MA100. Mid-term investors can open a position at 57.7, take profit at 66.0 and cut their losses if the stock falls below 53.7.



Source: BSC, PTKT Itrade

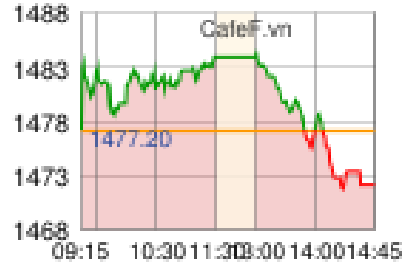
Table 1

Noticable sectors

Sectors	±%
Telecommunication	3.40%
Retail	2.52%
Chemical	2.39%
Personal & Consumer Goods	1.26%
Information Technology	1.08%
Electricity, water & petroleum	0.97%
Industrial Goods & Services	0.49%
Petroleum	0.40%
Health	0.06%
Cars and spare parts	-0.29%
Food and drink	-0.30%
Travel and Entertainment	-0.33%
Raw material	-0.46%
Construction and Materials	-0.70%
Insurance	-0.78%
Bank	-0.91%
Real Estate	-0.99%
L2 communication	-1.13%
Financial services	-1.19%

Exhibit 1

HSX-Index Intraday



Source: cafe.f.vn

Exhibit 2

HNX-Index Intraday



Source: cafe.f.vn

Bluechip Stocks

Ticker	Sector	Close (thousand VND)	% Day	Beta	Market Cap. (mil. USD)	Vol. (mil. USD)	EPS (VND)	P/E	P/B	Foreign owned	ROE
MWG	Retail	ling session fel	#VALUE!	#N/A	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
PNJ	Retail	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
BVH	Insurance	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
PVI	Insurance	#VALUE!	#VALUE!	#N/A	#VALUE!	#VALUE!	#N/A	#N/A	#N/A	#VALUE!	#VALUE!
VIC	Real Estate	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
VRE	Real Estate	#VALUE!	#VALUE!	1.1	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
VHM	Real Estate	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
DXG	Real Estate	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
SSI	Securities	#VALUE!	#VALUE!	#N/A	#VALUE!	#VALUE!	#N/A	#N/A	#N/A	#VALUE!	#VALUE!
VCI	Securities	#VALUE!	#VALUE!	1.0	#VALUE!	#VALUE!	#N/A	#N/A		#VALUE!	#VALUE!
HCM	Securities	#VALUE!	#VALUE!	#N/A	#VALUE!	#VALUE!	#N/A	#N/A	#N/A	#VALUE!	#VALUE!
FPT	Technology	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
FOX	Technology	#VALUE!	#VALUE!	0.4	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
GAS	Oil & Gas	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
PLX	Oil & Gas	#VALUE!	#VALUE!	1.5	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
PVS	Oil & Gas	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
BSR	Oil & Gas	#VALUE!	#VALUE!	0.8	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
DHG	Pharmacy	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
DPM	Fertilizer	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
DCM	Fertilizer	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
VCB	Banking	#VALUE!	#VALUE!	#N/A	#VALUE!	#VALUE!	#N/A	#N/A	#N/A	#VALUE!	#VALUE!
BID	Banking	#VALUE!	#VALUE!	#N/A	#VALUE!	#VALUE!	#N/A	#N/A	#N/A	#VALUE!	#VALUE!
CTG	Banking	#VALUE!	#VALUE!	#N/A	#VALUE!	#VALUE!	#N/A	#N/A	#N/A	#VALUE!	#VALUE!
VPB	Banking	#VALUE!	#VALUE!	1.2	#VALUE!	#VALUE!	#N/A	#N/A	#N/A	#VALUE!	#VALUE!
MBB	Banking	#VALUE!	#VALUE!	#N/A	#VALUE!	#VALUE!	#N/A	#N/A	#N/A	#VALUE!	#VALUE!
ACB	Banking	#VALUE!	#VALUE!	#N/A	#VALUE!	#VALUE!	#N/A	#N/A	#N/A	#VALUE!	#VALUE!
BMP	Plastic	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	#N/A	Data...	#VALUE!	#VALUE!
NTP	Plastic	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
MSR	Resources	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
HPG	Steel	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
HSG	Steel	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
VNM	Consumer staples	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
SAB	Consumer staples	#VALUE!	#VALUE!	0.8	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
MSN	Consumer staples	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
SBT	Consumer staples	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
ACV	Transport	#VALUE!	#VALUE!	0.8	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
VJC	Transport	#VALUE!	#VALUE!	1.1	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
HVN	Transport	#VALUE!	#VALUE!	1.7	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
GMD	Transport	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
PVT	Transport	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
VCS	Materials	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
VGC	Materials	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
HT1	Materials	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
CTD	Construction	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
CII	Construction	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
REE	Electricity	#VALUE!	#VALUE!	-1.4	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
PC1	Electricity	#VALUE!	#VALUE!	-0.4	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
POW	Electricity	#VALUE!	#VALUE!	0.6	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
NT2	Electricity	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
KBC	Industrial park	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!	#N/A	Data...	Data...	#VALUE!	#VALUE!
BCM	Industrial park	#VALUE!	#VALUE!	Data...	#VALUE!	#VALUE!		Data...	Data...	#VALUE!	

Market statistics

Top 5 leaders on the HSX

Ticker	Price	% Change	Index pt	Volume
#N/	0.00	0.00	0.00	0
	0.00	0.00	0.00	0
	0.00	g session f	0.00	0
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0

Top 5 leaders on HNX

Ticker	Price	% Change	Index pt	Volume
#N/	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0

Top 5 laggards on the HSX

Ticker	Price	% Change	Index pt	Volume
#N/	0.00	0.00	0	1.11MLN
	0.00	0.00	0	607060
	0.00	0.00	0	373600
	0.00	0.00	0	192700
	0.00	0.00	0	611640

Top 5 laggards on the HNX

Ticker	Price	% Change	Index pt	Volume
#N/	0.00	0.00	0.00	0
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0
	0.00	0.00		0
	0.00	0.00	0.00	0

Top 5 gainers on the HSX

Ticker	Price	% Change	Index pt	Volume
#N/	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0

Top 5 gainers on the HNX

Ticker	Price	% Change	Index pt	Volume
#N/	0.00	0.0	0.00	0
	0.00	0.0	0.00	0
	0.00	0.0	0.00	0
	0.00	0.0	0.00	0
	0.00	0.0	0.00	0.00

Outlo

Top 5 losers on the HSX

Ticker	Price	% Change	Index pt	Volume
#N/	0.00	0.00	0.00	0
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0.00
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0

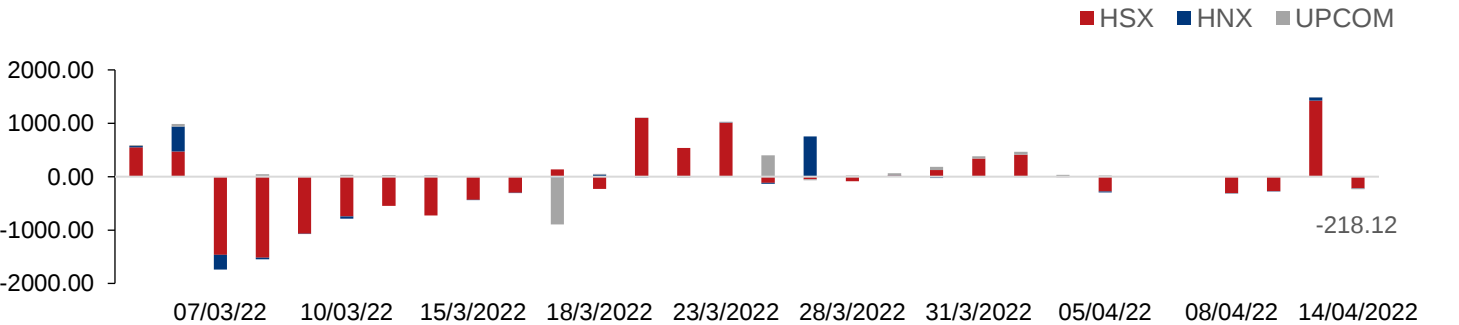
Top 5 losers on the HNX

Ticker	Price	% Change	Index pt	Volume
#N/	0.00	0.00	0.00	0
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0
	0.00	0.00	0.00	0

Source: Bloomberg, BSC Research

Exhibit 3

Foreign transaction



Source: HSX, HNX, BSC Research

Disclosure

The information, statements, forecasts and projections contained herein, including any expression of opinion, are based upon sources believed to be reliable but their accuracy completeness or correctness are not guaranteed. Expressions of opinion herein were arrived at after due and careful consideration and they were based upon the best information then known to us, and in our opinion are fair and reasonable in the circumstances prevailing at the time. Expressions of opinion contained herein are subject to change without notice. This document is not, and should not be construed as, an offer or the solicitation of an offer to buy or sell any securities. BSC and other companies in the BSC and/or their officers, directors and employees may have positions and may affect transactions in securities of companies mentioned herein and may also perform or seek to perform investment banking services for these companies. This document is for private circulation only and is not for publication in the press or elsewhere. BSC accepts no liability whatsoever for any direct or consequential loss arising from any use of this or its content. The use of any information, statements forecasts and projections contained herein shall be at the sole discretion and risk of the user. No part of this material may be (i) copied, photocopied or duplicated in any form by any mean or (ii) redistributed without the prior written consent of BIDV Securities Company (BSC).

BSC Headquarters

Thai Holdings Tower, 8th & 9th Floor
210 Tran Quang Khai, Hoan Kiem, Hanoi
Tel: +84 4 3935 2722
Fax: +84 4 2220 0669

Ho Chi Minh City Office

146 Nguyen Cong Tru St, 9th Floor

Outlook:

Tel: +84 8 3821 8885
Fax: +84 8 3821 8510

<http://www.bsc.com.vn>

Bloomberg: RESP BSCV <GO>



Đối với Phân tích Nghiên cứu

Phòng Phân tích Nghiên cứu

hn.ptnc@bsc.com.vn

(+84) 39352722 - Ext 108

Đối với Khách hàng tổ chức

Phòng TVĐT và môi giới KHTC

hn.tvdt.khtc@bsc.com.vn

(+84)2439264659

Đối với Khách hàng cá nhân

Trung tâm tư vấn i-Center

i-center@bsc.com.vn

(+84)2437173639